

Joshua A. Sussberg, P.C.

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)

Christopher S. Koenig

Dan Latona (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**TWELFTH MONTHLY FEE STATEMENT OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES
AND REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE
DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM SEPTEMBER 1, 2023 THROUGH OCTOBER 31, 2023**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Time Period Covered by This Statement:	Beginning of Period	End of Period
	September 1, 2023	October 31, 2023
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	\$6,674,799.20 (80% of \$8,343,499.00)	
Total expenses requested in this statement:	\$416,176.16	
Total fees and expenses requested in this statement:	\$7,090,975.36	
This is a(n): <u> X </u> Monthly Application <u> </u> Interim Application <u> </u> Final Application		

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated December 19, 2022 [Docket No. 1745], as further amended on June 8, 2023 [Docket No. 2279] (the “Amended Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *Twelfth Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From September 1, 2023 Through*

October 31, 2023 (this “Fee Statement”).² Specifically, K&E seeks (i) interim allowance of \$8,343,499.00 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$6,674,799.20, which is equal to 80% of the total amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$8,343,499.00); (iii) allowance and payment of \$416,176.16 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.³

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$8,343,499.00 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$6,674,799.20 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney

² The period from September 1, 2023, through and including October 31, 2023, is referred to herein as the “Fee Period.”

³ K&E voluntarily reduced its fees by \$613,279 and its expenses by \$35,815.09 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,222.07.⁴ The blended hourly billing rate of all paraprofessionals is \$439.91.⁵

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$416,176.16.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement on: (i) Celsius Network LLC, 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., Christopher S. Koenig, and Alison J. Wirtz; (iii) the U.S. Trustee, Alexander Hamilton Custom House, 1 Bowling Green, Room 534, New York, New York 10004, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the UCC, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron

⁴ The blended hourly billing rate of \$1,222.07 for attorneys is derived by dividing the total fees for attorneys of \$7,887,092.50 by the total hours of 6,453.90 for those same attorneys.

⁵ The blended hourly billing rate of \$439.91 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$456,406.50 by the total hours of 1,037.50 for these same paraprofessionals.

E. Colodny; (v) counsel to the Chapter 11 Examiner, Jenner & Block, LLP, 353 N. Clark Street, Chicago, Illinois 60654, Attn.: Catherine L. Steege, and Vincent E. Lazar, (vi) counsel to the Ad Hoc Group of Custodial Account Holders, Togut, Segal & Segal LLP, One Penn Plaza, Suite 3335, New York, NY 10119, Attn: Kyle J. Ortiz and Bryan M. Kotliar; (vii) counsel to the Ad Hoc Group of Withhold Account Holders, Troutman Pepper Hamilton Sanders, 875 Third Avenue, New York, NY 10022, Attn: Deborah Kovsky-Apap; (viii) via electronic mail to counsel to the Fee Examiner, Christopher S. Sontchi, at CelsiusFeeExaminer@gklaw.com; and (ix) any other statutory committee appointed in these chapter 11 cases (collectively, the “Monthly Fee Statement Recipients”). A copy of this Fee Statement is also available on the website of the Debtors’ solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$8,343,499.00 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$6,674,799.20, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$8,343,499.00); and (iii) allowance and payment of \$416,176.16 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: December 14, 2023

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C.
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com

- and -

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Christopher S. Koenig
Dan Latona (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: patrick.nash@kirkland.com
ross.kwasteniet@kirkland.com
chris.koenig@kirkland.com
dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
3	Adversary Proceeding & Contested Matters	451.60	\$475,327.50	\$0.00	\$475,327.50
4	Automatic Stay Matters	36.00	\$39,636.50	\$0.00	\$39,636.50
5	Business Operations	42.10	\$52,943.50	\$0.00	\$52,943.50
6	Case Administration	206.90	\$236,860.50	\$0.00	\$236,860.50
7	Cash Management and DIP Financing	0.60	\$821.00	\$0.00	\$821.00
8	Customer and Vendor Communications	98.10	\$102,154.50	\$0.00	\$102,154.50
9	Claims Administration and Objections	39.40	\$42,546.00	\$0.00	\$42,546.00
10	Official Committee Matters and Meetings	11.90	\$15,674.50	\$0.00	\$15,674.50
11	Use, Sale, and Disposition of Property	55.10	\$54,120.50	\$0.00	\$54,120.50
12	Corp., Governance, & Securities Matters	231.90	\$352,466.50	\$0.00	\$352,466.50
13	Employee Matters	26.50	\$35,706.50	\$0.00	\$35,706.50
14	Executory Contracts and Unexpired Leases	0.40	\$228.00	\$0.00	\$228.00
15	SOFAs and Schedules	0.20	\$259.00	\$0.00	\$259.00
16	Hearings	721.50	\$657,793.50	\$0.00	\$657,793.50
18	Disclosure Statement, Plan, Confirmation	4,478.80	\$4,911,965.50	\$0.00	\$4,911,965.50
19	International Issues	32.30	\$44,891.50	\$0.00	\$44,891.50
20	K&E Retention Matters	18.90	\$8,668.00	\$0.00	\$8,668.00
21	Non-K&E Retention Matters	21.50	\$22,471.50	\$0.00	\$22,471.50
22	Tax Matters	65.90	\$84,819.50	\$0.00	\$84,819.50
23	Non-Working Travel	163.00	\$196,349.00	\$0.00	\$196,349.00
24	U.S. Trustee Communications & Reporting	66.00	\$80,939.00	\$0.00	\$80,939.00
25	Expenses	\$0.00	\$0.00	\$416,176.16	\$416,176.16
26	Special Committee Matters	103.00	\$156,196.50	\$0.00	\$156,196.50
27	Stone Litigation	0.20	\$409.00	\$0.00	\$409.00
29	Equities First Holdings Litigation	108.60	\$121,519.50	\$0.00	\$121,519.50
32	HDR Global Trading Litigation	0.40	\$818.00	\$0.00	\$818.00
33	Reliz Limited Litigation	6.60	\$8,482.50	\$0.00	\$8,482.50
39	Three Arrows Capital Litigation	4.70	\$4,535.50	\$0.00	\$4,535.50
42	Core Scientific Litigation	26.40	\$25,252.50	\$0.00	\$25,252.50
45	Frishberg Litigation	0.70	\$1,431.50	\$0.00	\$1,431.50
46	Core Scientific, Chapter 11 Filing	65.40	\$96,347.00	\$0.00	\$96,347.00
48	K&E Fee Matters	130.40	\$152,049.00	\$0.00	\$152,049.00
49	Non-K&E Fee Matters	50.70	\$54,386.50	\$0.00	\$54,386.50
50	Government and Regulatory Investigations	225.70	\$305,429.50	\$0.00	\$305,429.50
Totals		7,491.40	\$8,343,499.00	\$416,176.16	\$8,759,675.16

Exhibit B

Attorneys' and Paraprofessionals' Information

The K&E attorneys who rendered professional services in these cases during the Fee Period are:⁶

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Nicholas Benham	Associate	2021	Litigation - General	\$1,080.00	3.50	\$3,780.00
Ziv Ben-Shahar	Associate	2022	Restructuring	\$885.00	261.20	\$231,162.00
Grace C. Brier	Associate	2017	Litigation - General	\$1,245.00	70.10	\$87,274.50
Jeff Butensky	Associate	2017	Corporate - M&A/Private Equity	\$1,155.00	4.90	\$5,659.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	\$1,080.00	122.20	\$131,976.00
Kevin Decker	Associate	2022	Litigation - General	\$850.00	177.90	\$151,215.00
Kathy Dzienkowski	Associate	2022	Energy Regulatory	\$885.00	2.10	\$1,858.50
Mariana del Carmen Fernandez	Associate	2023	Antitrust/Competition	\$885.00	2.90	\$2,566.50
Bella Gianani	Associate	N/A	Restructuring	\$735.00	116.40	\$85,554.00
Victoria Giorgio	Associate	N/A	Restructuring	\$735.00	119.00	\$87,465.00
Amila Golic	Associate	2021	Restructuring	\$995.00	270.70	\$269,346.50
Max Harris	Associate	2014	Technology & IP Transactions	\$1,375.00	4.40	\$6,050.00
Gabriela Zamfir Hensley	Associate	2018	Restructuring	\$1,295.00	292.90	\$379,305.50
Elizabeth Helen Jones	Associate	2018	Restructuring	\$1,245.00	273.40	\$340,383.00
Meena Kandallu	Associate	2022	Taxation	\$935.00	96.10	\$89,853.50
Maggie Kate King	Associate	2021	Technology & IP Transactions	\$995.00	98.00	\$97,510.00
Patricia Walsh Loureiro	Associate	2020	Restructuring	\$1,245.00	211.10	\$262,819.50
Rebecca J. Marston	Associate	2021	Restructuring	\$1,155.00	219.70	\$253,753.50
Joel McKnight Mudd	Associate	2021	Restructuring	\$995.00	138.00	\$137,310.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	\$1,375.00	0.20	\$275.00
Faadil Patel	Associate	2020	Restructuring	\$1,155.00	1.00	\$1,155.00
Krishan Patel	Associate	2019	Taxation	\$1,345.00	0.60	\$807.00
Morgan Lily Phoenix	Associate	2022	Litigation - General	\$850.00	83.00	\$70,550.00
Joshua Raphael	Associate	2023	Restructuring	\$885.00	107.80	\$95,403.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	\$885.00	148.40	\$131,334.00

⁶ **Exhibit B** reflects only fees related billing data related to services rendered during the Fee Period.

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Hunter A. Richey	Associate	2020	Corporate - Capital Markets	\$1,155.00	33.80	\$39,039.00
Roy Michael Roman	Associate	2023	Restructuring	\$885.00	134.10	\$118,678.50
Kelby Roth	Associate	2022	Restructuring	\$885.00	89.40	\$79,119.00
Jimmy Ryan	Associate	2022	Restructuring	\$995.00	106.60	\$106,067.00
Seth Sanders	Associate	2021	Restructuring	\$995.00	101.40	\$100,893.00
Gelareh Sharafi	Associate	2023	Restructuring	\$885.00	6.30	\$5,575.50
Hannah C. Simson	Associate	2019	Litigation - General	\$1,135.00	299.00	\$339,365.00
Alex Straka	Associate	2019	Corporate - Debt Finance	\$1,245.00	2.90	\$3,610.50
Leonor Beatriz Suarez	Associate	2023	Technology & IP Transactions	\$885.00	14.40	\$12,744.00
Kyle Nolan Trevett	Associate	2020	Restructuring	\$995.00	13.90	\$13,830.50
Lorenza Vassallo	Associate	2022	Litigation - General	\$985.00	310.40	\$305,744.00
Luke Vaz	Associate	2020	Technology & IP Transactions	\$995.00	19.50	\$19,402.50
Lindsay Wasserman	Associate	2021	Restructuring	\$1,155.00	0.20	\$231.00
Alex Xuan	Associate	2023	Restructuring	\$885.00	152.10	\$134,608.50
Bob Allen, P.C.	Partner	2012	Litigation - General	\$1,605.00	29.40	\$47,187.00
Brooksany Barrowes	Partner	2000	Energy Regulatory	\$1,655.00	2.00	\$3,310.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	\$1,985.00	6.20	\$12,307.00
Grace C. Brier	Partner	2017	Litigation - General	\$1,245.00	160.00	\$199,200.00
Judson Brown, P.C.	Partner	2004	Litigation - General	\$1,675.00	72.30	\$121,102.50
Steven M. Cantor	Partner	2017	Taxation	\$1,455.00	0.50	\$727.50
Cassandra Catalano	Partner	2016	Litigation - General	\$1,245.00	5.60	\$6,972.00
Jacqueline Clover	Partner	2012	Technology & IP Transactions	\$1,375.00	1.50	\$2,062.50
Hannah Crawford	Partner	2015	Restructuring	\$1,405.00	1.40	\$1,967.00
Rich Cunningham, P.C.	Partner	2010	Litigation - General	\$1,755.00	7.60	\$13,338.00
Edwin S. del Hierro, P.C.	Partner	1986	Corporate - Banking Regulatory	\$1,995.00	2.40	\$4,788.00
Bryan D. Flannery	Partner	2014	Corporate - Capital Markets	\$1,545.00	29.60	\$45,732.00
Emma L. Flett	Partner	2009	Technology & IP Transactions	\$1,795.00	10.00	\$17,950.00
Susan D. Golden	Partner	1988	Restructuring	\$1,475.00	29.20	\$43,070.00
Max Harris	Partner	2014	Technology & IP Transactions	\$1,375.00	17.00	\$23,375.00
Hanaa Kaloti	Partner	2014	Litigation - General	\$1,310.00	13.70	\$17,947.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Mike Kilgarriff	Partner	2015	Litigation - General	\$1,310.00	9.10	\$11,921.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	\$2,045.00	0.70	\$1,431.50
Chris Koenig	Partner	2014	Restructuring	\$1,425.00	481.20	\$685,710.00
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	\$2,045.00	367.00	\$750,515.00
Dan Latona	Partner	2016	Restructuring	\$1,375.00	259.80	\$357,225.00
Christopher B. Leach	Partner	2011	Litigation - General	\$1,465.00	30.20	\$44,243.00
Jennifer Levy, P.C.	Partner	1998	Litigation - General	\$1,945.00	65.30	\$127,008.50
Ieuan Adrian List	Partner	2016	Corporate - Capital Markets	\$1,375.00	14.50	\$19,937.50
Allison Lullo	Partner	2011	Litigation - General	\$1,410.00	8.90	\$12,549.00
T.J. McCarrick	Partner	2016	Litigation - General	\$1,265.00	344.80	\$436,172.00
Roberto S. Miceli	Partner	2000	Real Estate	\$1,895.00	4.10	\$7,769.50
James H. Mutchnik, P.C.	Partner	1989	Litigation - General	\$2,125.00	0.50	\$1,062.50
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	\$2,045.00	48.00	\$98,160.00
Mavnick Nerwal	Partner	2008	Taxation	\$2,045.00	3.50	\$7,157.50
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	\$1,995.00	128.00	\$255,360.00
Scott D. Price, P.C.	Partner	1991	ECEB - Executive Compensation	\$2,045.00	1.30	\$2,658.50
John Reinert	Partner	2013	Corporate - Investment Funds	\$1,545.00	2.10	\$3,244.50
Nabil Sabki, P.C.	Partner	1999	Corporate - Investment Funds	\$2,115.00	0.40	\$846.00
Joanna Schlingbaum	Partner	2016	Technology & IP Transactions	\$1,375.00	70.30	\$96,662.50
Julian J. Seiguer, P.C.	Partner	2013	Corporate - Capital Markets	\$1,945.00	35.60	\$69,242.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	\$1,680.00	29.90	\$50,232.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	\$2,045.00	2.50	\$5,112.50
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	\$1,615.00	36.60	\$59,109.00
Sarah Ullathorne	Partner	2004	Restructuring	\$1,395.00	0.90	\$1,255.50
Alan Walker	Partner	2004	Taxation	\$1,685.00	10.80	\$18,198.00
TOTAL FOR ATTORNEYS					6,453.90	\$7,887,092.50

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:⁷

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Georgia Meadow	Junior Paralegal	Restructuring	325.00	88.40	\$28,730.00
Brendan Narko	Junior Paralegal	Litigation - General	295.00	3.80	\$1,121.00
Luke Spangler	Junior Paralegal	Restructuring	325.00	61.30	\$19,922.50
Danielle Walker	Junior Paralegal	Restructuring	325.00	3.30	\$1,072.50
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	145.70	\$47,352.50
Megan Bowsher	Paralegal	Litigation - General	395.00	164.30	\$64,898.50
Janet Bustamante	Paralegal	Litigation - General	395.00	44.90	\$17,735.50
Amy Donahue	Paralegal	Restructuring	480.00	19.20	\$9,216.00
Michael Salo Fellner	Paralegal	Litigation - General	475.00	11.00	\$5,225.00
Sara Handibode	Paralegal	Real Estate	570.00	18.60	\$10,602.00
Robert Orren	Paralegal	Restructuring	570.00	93.60	\$53,352.00
LaFaye Roberts	Paralegal	Litigation - General	485.00	4.00	\$1,940.00
Laura Saal	Paralegal	Restructuring	570.00	1.50	\$855.00
Ken Sturek	Paralegal	Litigation - General	550.00	258.90	\$142,395.00
Morgan Willis	Paralegal	Restructuring	395.00	0.50	\$197.50
Lydia Yale	Paralegal	Restructuring	335.00	1.50	\$502.50
Nicholas Benyo	Support Staff	Trial Technology	455.00	7.40	\$3,367.00
Marta Dudyan	Support Staff	Conflicts Analysis	315.00	7.00	\$2,205.00
Jose Lopez	Support Staff	Trial Technology	455.00	38.50	\$17,517.50
Mark Malone	Support Staff	Litigation - General	525.00	1.20	\$630.00
Eric Nyberg	Support Staff	Conflicts Analysis	315.00	7.50	\$2,362.50
John Sorrentino	Support Staff	Technology Support	455.00	1.80	\$819.00
Jeremy Young	Support Staff	Trial Technology	455.00	53.60	\$24,388.00
TOTALS FOR PARAPROFESSIONALS				1,037.50	\$456,406.50

TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS

\$8,343,499.00

⁷ **Exhibit B** reflects only fees related to services rendered during the Fee Period.

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$168.00
Standard Copies or Prints	\$5,267.10
Binding	\$0.00
Tabs/Indexes/Dividers	\$0.00
Color Copies or Prints	\$28,459.50
Large Format Copy/Print	\$12.00
4" Binders	\$0.00
5" Binders	\$0.00
Flash Drives	\$0.00
Outside Messenger Services	\$82.86
Local Transportation	\$12,493.40
Travel Expense	\$83,543.02
Airfare	\$23,127.68
Transportation to/from airport	\$6,700.86
Travel Meals	\$5,785.69
Other Travel Expenses	\$806.18
Court Reporter Fee/Deposition	\$43,206.40
Filing Fees	\$350.00
Other Court Costs and Fees	\$14,343.46
Other Trial Expenses	\$79,201.90
Outside Printing Services	\$30,162.51
Outside Copy/Binding Services	\$59,721.23
Working Meals/K&E Only	\$1,643.20
Working Meals/K&E and Others	\$600.00
Catering Expenses	\$1,694.25
Outside Retrieval Service	\$1,526.95
Computer Database Research	\$1,091.27
Westlaw Research	\$5,674.66
LexisNexis Research	\$1,573.19
Overtime Transportation	\$1,311.31
Overtime Meals - Non-Attorney	\$80.00
Overtime Meals - Attorney	\$440.00
Document Services Overtime	\$0.00
Rental Expenses	\$4,425.77
Miscellaneous Office Expenses	\$10.00
Overnight Delivery - Hard	\$1,690.77
Computer Database Research - Soft	\$983.00
TOTAL	\$416,176.16

Exhibit D

Detailed Description of Time Records and Expenses

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175272
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 475,327.50

Total legal services rendered

\$ 475,327.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	1.80	395.00	711.00
Grace C. Brier	32.50	1,245.00	40,462.50
Judson Brown, P.C.	11.10	1,675.00	18,592.50
Janet Bustamante	3.00	395.00	1,185.00
Joseph A. D'Antonio	40.50	1,080.00	43,740.00
Kevin Decker	51.10	850.00	43,435.00
Gabriela Zamfir Hensley	0.40	1,295.00	518.00
Chris Koenig	1.60	1,425.00	2,280.00
Ross M. Kwasteniet, P.C.	5.10	2,045.00	10,429.50
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	18.60	1,245.00	23,157.00
Rebecca J. Marston	0.20	1,155.00	231.00
T.J. McCarrick	45.60	1,265.00	57,684.00
Georgia Meadow	1.10	325.00	357.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	5.40	570.00	3,078.00
Morgan Lily Phoenix	13.90	850.00	11,815.00
Joshua Raphael	0.40	885.00	354.00
Gabrielle Christine Reardon	2.40	885.00	2,124.00
Roy Michael Roman	4.00	885.00	3,540.00
Kelby Roth	3.90	885.00	3,451.50
Jimmy Ryan	2.90	995.00	2,885.50
Hannah C. Simson	83.60	1,135.00	94,886.00
Ken Sturek	19.40	550.00	10,670.00
Lorenza A. Vassallo	90.40	985.00	89,044.00
Jeremy Young	7.50	455.00	3,412.50
TOTALS	451.60		\$ 475,327.50

Legal Services for the Period Ending October 31, 2023

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Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Megan Bowsher	0.20	Revise draft responses and objections to creditor G. Kieser's first request for production and interrogatories for attorney review.
09/01/23	Grace C. Brier	7.50	Participate in Mawson deposition (5.1); prepare for same (.9); revise and serve responses to document requests from creditor G. Kieser (1.2); review, revise draft requests re equitable subordination (.3).
09/01/23	Judson Brown, P.C.	1.50	Conference with C. Koenig, K&E team, i re subordination discovery and hearing (.6); review and draft correspondence to C. Koenig, K&E team re same (.9).
09/01/23	Kevin Decker	0.80	Collect correspondence re enforcement of arbitration award against Reliz Ltd (.2); draft summary re same (.6).
09/01/23	Kevin Decker	2.20	Draft, revise equitable subordination requests for production, admission, interrogatories.
09/01/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team re DOJ stay request (.5); telephone conference with R. Kwasteniet, K&E team, DOJ re same (.6); review, analyze issues re same (.5).
09/01/23	Patricia Walsh Loureiro	5.50	Participate in Mawson deposition.
09/01/23	T.J. McCarrick	7.30	Draft, revise Mawson deposition outline (1.4); review, analyze Mawson documents (.8); participate in Mawson deposition (3.9); further participate in same (1.2).
09/01/23	Hannah C. Simson	6.20	Review, finalize requests for production (2.0); review, finalize interrogatories (2.2); review, finalize requests for admission (2.0).
09/01/23	Hannah C. Simson	0.80	Correspond with G. Brier, K. Decker and K&E team re written discovery strategy.
09/01/23	Hannah C. Simson	0.60	Revise supplemental initial disclosures.
09/01/23	Hannah C. Simson	0.60	Correspond with G. Brier, K&E team re mining dispute.
09/01/23	Ken Sturek	1.80	Draft, revise, distribute calendar notices for confirmation schedule to litigation team.
09/01/23	Lorenza A. Vassallo	2.00	Review, summarize Mawson deposition transcript.

Legal Services for the Period Ending October 31, 2023

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Lorenza A. Vassallo	6.00	Review, summarize Mawson deposition transcript for case team (2.0); take notes at Mawson deposition with T. McCarrick, G. Brier (5.1); prepare for same (.9).
09/01/23	Jeremy Young	7.50	Prepare for Broadfoot deposition.
09/02/23	Grace C. Brier	1.80	Revise discovery requests to N. Goldstein (1.2); correspond with W&C team re confirmation discovery (.6).
09/02/23	Judson Brown, P.C.	0.20	Review, draft correspondence to K&E team, T. McCarrick re discovery for confirmation hearing.
09/02/23	Hannah C. Simson	0.90	Correspond with G. Brier and K&E team re litigation strategy.
09/03/23	Grace C. Brier	0.40	Review, revise written discovery requests.
09/03/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona, Company re Mawson.
09/03/23	Hannah C. Simson	0.50	Correspond with K. Decker, K&E team re discovery and litigation strategy.
09/03/23	Hannah C. Simson	0.40	Revise responses and objections to requests for admission and interrogatories.
09/04/23	Grace C. Brier	1.30	Conference with Committee re responses and objections to discovery requests (.2); review discovery requests to prepare responses and objections (.7); review Mawson materials for deposition (.4).
09/04/23	Judson Brown, P.C.	0.20	Review, draft correspondence to T. McCarrick, K&E team re discovery for confirmation hearing.
09/04/23	Kevin Decker	0.70	Conference with Committee re equitable subordination discovery strategy and updates.
09/04/23	Hannah C. Simson	0.20	Conference with T. McCarrick, K&E team and W&C team re discovery strategy.
09/04/23	Hannah C. Simson	1.10	Correspond with K. Decker, J. Brown and K&E team re discovery and litigation strategy.
09/04/23	Hannah C. Simson	1.30	Review, revise mining dispute letter.
09/05/23	Grace C. Brier	4.90	Conference with L. Workman re data files (.1); update project list for upcoming deadlines and assignments (.3); review, revise debtors' interrogatories, requests for admission, and other discovery filings (3.5); review draft declarations (1.0).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re Montana dispute.
09/05/23	Kevin Decker	6.90	Draft, revise equitable subordination requests for production (2.6); revise requests for admission (1.7); review, revise interrogatories (1.6) draft deposition notices (1.0).
09/05/23	T.J. McCarrick	1.30	Draft, revise corporate deposition notices to equitable subordination entities.
09/05/23	Robert Orren	1.20	Correspond with J. Raphael, K&E team re filing of under seal adversary complaint (.8); retrieve precedent of filing complaint under seal (.4).
09/05/23	Hannah C. Simson	0.80	Revise deposition notices (.5); correspond with K. Decker and K&E team re deposition notices (.3).
09/05/23	Hannah C. Simson	1.20	Correspond with K. Decker, K&E team re discovery approach (.4); analyze issues re same (.8).
09/05/23	Hannah C. Simson	2.80	Draft responses and objections to requests for production of documents.
09/05/23	Ken Sturek	2.40	Research service affidavit from Equitable subordination proceedings (.7); correspond with G. Brier, K&E team re document production (.6); conference re trial logistics with J. Young (1.1).
09/05/23	Lorenza A. Vassallo	2.30	Review, research and summarize background information re equitable subordination complaint (.7); draft informal memorandum re same (1.6).
09/06/23	Grace C. Brier	3.50	Revise draft responses and objections to interrogatories and requests for admission (1.9); conference with T. McCarrick and K&E team re responses and objections (.5); conference with E. Glas re document discovery (.6); conference with Company re document requests (.3); conference with T. McCarrick, K&E team re upcoming projects and hearings (.2).
09/06/23	Judson Brown, P.C.	2.50	Conference with K&E team, T. McCarrick re pending tasks and confirmation hearings (1.0); correspond with K&E team, C. Koenig re same (.3); review and draft correspondence to K&E team, H. Simson and Company re dispute with Montana (1.2).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Kevin Decker	0.80	Conference with T. McCarrick, K&E team re case strategy and updates.
09/06/23	Kevin Decker	0.60	Conference with L. Workman, J. Lambros, A. Ciriello and S. Schreiber re equitable subordination discovery strategy and updates.
09/06/23	Kevin Decker	3.10	Draft, revise equitable subordination requests for production (.8); draft, revise requests for admission (1.1); draft, revise interrogatories (.6); draft deposition notices (.6).
09/06/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re various contested matters.
09/06/23	Ross M. Kwasteniet, P.C.	0.70	Analyze latest developments and strategy re Mawson dispute.
09/06/23	Patricia Walsh Loureiro	0.80	Prepare for hearing on Condit 9019.
09/06/23	T.J. McCarrick	3.80	Conference with G. Brier and K&E team re equitable subordination litigation (.5); strategy conference with J. Lambros and others re document requests (.3); review, revise correspondence re Hardin (.4); participate in conference with E. Glas re document requests (.5); draft, revise equitably subordination responses and objections (2.1).
09/06/23	Hannah C. Simson	0.50	Conference with T. McCarrick, K&E team, L. Workman and A. Ciriello re litigation strategy.
09/06/23	Hannah C. Simson	2.60	Draft Goldstein responses and objections to requests for production of documents.
09/06/23	Hannah C. Simson	1.60	Correspond with G. Brier, K&E team re litigation strategy (1.3); conference with J. Brown, K&E team re mining dispute strategy (.3).
09/06/23	Hannah C. Simson	2.00	Revise responses and objections to requests for admission.
09/06/23	Hannah C. Simson	0.70	Conference with G. Brier and K&E team re litigation strategy.
09/06/23	Hannah C. Simson	1.80	Revise Mashinsky responses and objections to requests for production of documents.
09/06/23	Ken Sturek	1.60	Prepare, distribute calendar notices to team re equitable subordination discovery schedule.
09/06/23	Lorenza A. Vassallo	0.40	Conference with J. Brown and K&E case team re status and next steps.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Lorenza A. Vassallo	5.80	Review, analyze case law re equitable subordination claims (3.9); further review, analyze same (1.9).
09/07/23	Grace C. Brier	4.50	Draft interrogatories and discovery requests (3.0); conference with R. Kwasteniet and K&E team re adversary proceedings (.3); review Mawson and EFH background documents (1.2).
09/07/23	Judson Brown, P.C.	1.80	Review, analyze stipulation re equitable subordination proceedings (.6); conferences with K. Decker, K&E team and Company re Hardin dispute (.5); correspond with K. Decker, K&E team and Company re same (.3); correspond with G. Brier, K&E team re discovery issues (.2); analyze issues re Mawson dispute (.2).
09/07/23	Kevin Decker	0.80	Draft, revise responses and objections to discovery requests re equitable subordination.
09/07/23	Kevin Decker	0.50	Conference with Committee re equitable subordination discovery strategy and updates.
09/07/23	Kevin Decker	3.90	Review, analyze key documents re N. Goldstein, KeyFi re equitable subordination.
09/07/23	Patricia Walsh Loureiro	0.50	Telephone conference with D. Latona, K&E team re Mawson.
09/07/23	T.J. McCarrick	8.60	Conference re Leon/Alchemy equitable subordination responses (.2); draft, revise correspondence to J. Brown, K&E team re equitable subordination discovery (1.2); draft, revise correspondence to J. Brown, K&E team re Goldstein RFAs (.4); review, analyze Goldstein RFAs (.7); draft, revise equitable subordination RFPs (2.4); conference with D. Latona, K&E team and client re Mawson strategy (.2); participate in Committee confirmation interrogatory conference (.3); draft, revise equitable subordination RFA responses (3.2).
09/07/23	Gabrielle Christine Reardon	0.40	Telephone conference with D. Latona, K&E team re Mawson.
09/07/23	Hannah C. Simson	0.80	Revise deposition notices.
09/07/23	Hannah C. Simson	0.50	Revise responses and objections to Goldstein requests for production of documents.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Hannah C. Simson	0.50	Conference with T. McCarrick, K&E team and W&C team re discovery strategy.
09/07/23	Hannah C. Simson	0.70	Review, revise witness disclosure statement.
09/07/23	Hannah C. Simson	0.50	Conference with D. Albert, client and J. Brown re mining dispute.
09/07/23	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re litigation and discovery (.4); analyze issues re same (.6);
09/07/23	Hannah C. Simson	4.00	Draft Rule 2004 discovery motion (2.3); draft Rule 2004 document requests (1.7).
09/07/23	Ken Sturek	3.10	Research case docket re witness disclosure, precedent (.5); compile Mawson related discovery and filings (1.3); further research and compile documents from database (.6); correspond with K. Decker re same (.7).
09/08/23	Grace C. Brier	1.20	Revise draft R&Os (.8); conference with T. McCarrick and L. Vassallo re EFH and Mawson (.2); correspond with Committee re discovery deadlines (.2).
09/08/23	Judson Brown, P.C.	0.50	Review, draft correspondence re equitable subordination issues.
09/08/23	Kevin Decker	0.60	Review, analyze key documents re N. Goldstein and KeyFi re equitable subordination.
09/08/23	Kevin Decker	2.70	Draft, revise responses and objections to discovery requests re equitable subordination.
09/08/23	Kevin Decker	0.80	Research law on service of subpoenas related to Rule 2004 motion.
09/08/23	Patricia Walsh Loureiro	1.10	Correspond with Company re Johnson settlement (.5); review Johnson settlement agreement (.4); review Mawson IOI (.2).
09/08/23	T.J. McCarrick	7.10	Review, analyze documents re equitable subordination discovery responses (1.6); draft, revise equitable subordination RFP responses (3.4); draft, revise responses to equitable subordination interrogatories (2.1).
09/08/23	Hannah C. Simson	1.50	Revise responses and objections to RFPs, RFAs and IROGs.
09/08/23	Hannah C. Simson	2.00	Draft interrogatories.
09/08/23	Hannah C. Simson	0.50	Revise witness list.
09/08/23	Hannah C. Simson	0.60	Review, revise deposition notices.
09/08/23	Hannah C. Simson	0.60	Draft discovery topics for mining dispute.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Hannah C. Simson	0.60	Correspond with K. Decker, K&E team re litigation strategy.
09/08/23	Ken Sturek	2.20	Research, compile documents re Mawson specific subpoena and discovery requests (.8); review hotel contract provided re confirmation proceeding (.6); review, compile final video files from Mawson deposition (.5); update TextMap re same (.3).
09/08/23	Lorenza A. Vassallo	0.30	Conference with T. McCarrick and G. Brier re temporary restraining order.
09/08/23	Lorenza A. Vassallo	3.00	Research case law re equitable subordination claims.
09/09/23	Kevin Decker	0.80	Draft subpoenas re Rule 2004 motion against Montana OP LLC.
09/09/23	Hannah C. Simson	3.20	Revise Rule 2004 motion (1.1); review, revise discovery requests (.7); revise order re same (1.4).
09/09/23	Hannah C. Simson	1.30	Research re personal jurisdiction for 2004 motion.
09/09/23	Lorenza A. Vassallo	5.80	Research and analyze case law re temporary restraining order.
09/10/23	Kevin Decker	1.50	Research law re service of discovery requests under Rule 2004.
09/10/23	T.J. McCarrick	2.30	Draft, revise Montana discovery requests and 2004 motion (1.8); draft, revise Montana discovery correspondence (.5).
09/10/23	Hannah C. Simson	2.70	Revise 2004 motion and discovery requests (1.3); correspond with K. Decker and K&E team re 2004 discovery requests (.5); draft, revise mining deposition notice (.9).
09/10/23	Lorenza A. Vassallo	5.90	Prepare preliminary draft re temporary restraining order (3.9); further draft, revise re same (2.0).
09/10/23	Lorenza A. Vassallo	2.90	Research and analyze case law re temporary restraining order.
09/11/23	Judson Brown, P.C.	0.60	Review, analyze draft pleadings re Rule 2004 discovery of Montana (.4); correspond with K&E team, H. Simson re same (.2).
09/11/23	Janet Bustamante	0.50	Review, process documents into case-related databases.
09/11/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re mining dispute.

Legal Services for the Period Ending October 31, 2023

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/23	Ross M. Kwasteniet, P.C.	1.40	Conference with C. Ferraro, Company re Mawson default and related litigation and enforcement options (.5); analyze strategies and tactics related to enforcement of claims and litigation strategies re Mawson (.9).
09/11/23	Ross M. Kwasteniet, P.C.	1.40	Analyze latest status re disputes with Beowulf re Hardin mining facility (.8); review 2004 motion re same (.6).
09/11/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona, K&E team, Company re Mawson (.5); review, revise Johnson 9019 (.2).
09/11/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Hardin 2004 motion.
09/11/23	Morgan Lily Phoenix	4.50	Research re avoidable transfers (3.2); further research re same (1.3).
09/11/23	Gabrielle Christine Reardon	0.50	Telephone conference with Company, D. Latona, K&E team re Mawson.
09/11/23	Hannah C. Simson	3.30	Revise 2004 motion, discovery requests and exhibits.
09/11/23	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re discovery strategy.
09/11/23	Hannah C. Simson	0.90	Correspond with K. Decker and K&E team re litigation strategy.
09/11/23	Lorenza A. Vassallo	4.90	Draft temporary restraining order.
09/12/23	Grace C. Brier	0.50	Conference with M. Jaoude and Committee re data requests (.1); correspond with Company re data requests (.2); review Committee requests (.2).
09/12/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re discovery from Montana.
09/12/23	Janet Bustamante	2.00	Correspond with C. Leach and H. Kaloti re requests for fact development work re FTC requests (.4); analyze issues re same (1.0); review and process documents into case-related databases (.6).
09/12/23	Kevin Decker	1.00	Draft document requests to Montana re Rule 2004 motion.
09/12/23	Kevin Decker	0.50	Research law re bankruptcy courts retaining jurisdiction over turnover actions.
09/12/23	Kevin Decker	0.20	Correspond with UK counsel re enforcement of arbitration award against Reliz Ltd.
09/12/23	Patricia Walsh Loureiro	0.20	Correspond with Company re Johnson 9019.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	T.J. McCarrick	1.70	Review, revise correspondence re Montana (.6); draft, revise correspondence to G. Brier, K&E team re litigation and discovery (1.1).
09/12/23	Morgan Lily Phoenix	2.30	Research re avoidable transfers.
09/12/23	Hannah C. Simson	2.90	Revise, finalize 2004 document and deposition subpoenas (2.0); correspond with T. McCarrick, K&E team re litigation and discovery (.9).
09/12/23	Lorenza A. Vassallo	1.90	Prepare, finalize draft memorandum re temporary restraining order.
09/12/23	Lorenza A. Vassallo	0.20	Conference with T.J. McCarrick re temporary restraining order.
09/13/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re dispute with Montana.
09/13/23	Kevin Decker	4.40	Research re turnover actions.
09/13/23	Morgan Lily Phoenix	0.10	Review research re core and non core claims.
09/13/23	Hannah C. Simson	0.70	Correspond with K. Decker, T. McCarrick, K&E team re litigation and discovery.
09/14/23	Judson Brown, P.C.	0.70	Correspond with client, K. Decker and K&E team re enforcement of Reliz award (.4); correspond with K&E team, H. Simson re discovery from Montana (.3).
09/14/23	Kevin Decker	0.80	Draft tracker for Rule 2004 discovery requests to Montana.
09/14/23	Kevin Decker	0.30	Research enforcement mechanisms re Reliz Ltd arbitration issues.
09/14/23	T.J. McCarrick	4.10	Participate in Montana strategy conference with G. Brier, K&E team (.5); prepare for same (.3); review, analyze Mawson deposition (2.2); strategize re Mawson claims (1.1).
09/14/23	Robert Orren	3.20	Prepare for filing of settlement motion with Walter Johnson and related declaration (1.4); file same (.3); distribute same for service (.2); correspond with K. Roth and K&E working group re same (.4); prepare for filing of settlement motion with Core Scientific (.4); file same (.2); distribute same for service (.1); correspond with A. Xuan and D. Latona re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/23	Gabrielle Christine Reardon	0.60	Telephone conference with D. Latona, K&E team, Company, W&C re Mawson (.5); correspond with D. Latona, K&E team, Company, W&C re same (.1).
09/14/23	Hannah C. Simson	0.50	Conference with D. Latona and K&E team re litigation strategy.
09/14/23	Hannah C. Simson	0.90	Revise summary of discovery requests.
09/14/23	Hannah C. Simson	1.30	Correspond with K. Decker, T. McCarrick and K&E team re litigation and discovery strategy (1.1); conference with Montana's counsel re mining dispute (.2).
09/15/23	Grace C. Brier	1.00	Conference with T. McCarrick re case status (.5); review Mawson and EFH background materials (.5).
09/15/23	Hannah C. Simson	0.10	Correspond with K. Sturek, K&E team re litigation and discovery.
09/15/23	Ken Sturek	0.70	Download Mawson production volume from Fox Rothschild transfer site and upload to FTI for loading to database.
09/16/23	Ken Sturek	0.50	Upload latest Mawson production volume to FTI and provide loading instructions re same.
09/18/23	Grace C. Brier	1.40	Correspond with K. Sturek re document production to objecting creditor (.5); correspond with Company and Committee re document requests (.4); review materials re EFH temporary restraining order (.5).
09/18/23	Judson Brown, P.C.	0.30	Correspond with K&E team, H. Simson re Montana dispute.
09/18/23	Kevin Decker	3.50	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/18/23	Kevin Decker	0.80	Draft tracker for Rule 2004 discovery requests to Montana.
09/18/23	Hannah C. Simson	0.80	Correspond with G. Brier, K&E team re litigation strategy.
09/18/23	Hannah C. Simson	0.50	Review, analyze Montana's R&Os to requests.
09/18/23	Hannah C. Simson	0.30	Conference with R. Koenig, K&E team re litigation strategy.
09/18/23	Hannah C. Simson	0.60	Conference with C. Koenig, T. McCarrick, K&E team re litigation and restructuring strategy.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/23	Ken Sturek	3.60	Coordinate with FTI to prepare specific production volumes for transfer to objecting party (.9); prepare production for all Exam volumes for shipment to objecting party (1.9); request FTI capture and preserve specific twitter account (.8).
09/19/23	Kevin Decker	3.50	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/19/23	Kevin Decker	0.30	Draft motion to compel compliance with Rule 2004 subpoena.
09/19/23	Joshua Raphael	0.40	Review, revise EZ Blockchain 9019 (.2); correspond with D. Latona, Company re same (.2).
09/19/23	Hannah C. Simson	2.40	Correspond with K. Decker, K&E team re litigation strategy (1.0); draft discovery dispute correspondence (1.4).
09/19/23	Ken Sturek	1.50	Coordinate with H. Simson re downloading of production set from Paul Weiss transfer site (.8); transfer data to FTI for loading and provide instructions re same (.7).
09/19/23	Lorenza A. Vassallo	0.50	Review, analyze adjusted temporary restraining order outline.
09/19/23	Lorenza A. Vassallo	2.00	Conduct preliminary research re Mawson complaint and related claims.
09/20/23	Grace C. Brier	0.80	Conference with T. McCarrick, K&E team re case updates (.5); conference with T. McCarrick re case assignments (.3).
09/20/23	Judson Brown, P.C.	0.50	Correspond with K&E team, H. Simson re dispute with Montana (.3); correspond with K&E team, K. Decker re dispute with Reliz (.2).
09/20/23	Kevin Decker	0.50	Conference with H. Simson, K&E team re adversary proceeding strategy and updates.
09/20/23	Kevin Decker	1.60	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/20/23	Kevin Decker	1.60	Draft motion to compel compliance with Rule 2004 subpoena.
09/20/23	Hannah C. Simson	0.40	Conference with T. McCarrick, K&E team re litigation strategy.
09/20/23	Hannah C. Simson	1.20	Draft discovery dispute correspondence.
09/20/23	Hannah C. Simson	1.20	Correspond with K. Decker, K&E team re litigation and discovery.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Ken Sturek	2.00	Draft motion to compel (.7); provide FTI with transmittal letter for shipment of production volumes to objector (.6); draft summary of objection information (.4); correspond with M. Bowsher re same (.3).
09/20/23	Lorenza A. Vassallo	4.30	Research re Mawson complaint and related claims (3.1); prepare notes re same (1.2).
09/21/23	Megan Bowsher	0.70	Compile documents produced by O. Davis for attorney review.
09/21/23	Megan Bowsher	0.50	Compile Montana production documents for client review.
09/21/23	Megan Bowsher	0.40	Research case files for deposition metrics re Core Scientific dispute (.3); revise draft C. Ferraro declaration re same (.1).
09/21/23	Janet Bustamante	0.50	Review, process documents into case-related databases.
09/21/23	Kevin Decker	1.40	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/21/23	Kevin Decker	0.90	Draft motion to compel compliance with Rule 2004 subpoena.
09/21/23	Patricia Walsh Loureiro	2.30	Draft Hardin/Montana settlement agreement.
09/21/23	Roy Michael Roman	0.40	Review, summarize search warrant request (.3); correspond with E. Jones re same (.1).
09/21/23	Hannah C. Simson	0.70	Correspond with T. McCarrick, K&E team re litigation strategy.
09/21/23	Lorenza A. Vassallo	3.90	Prepare, draft outline for Mawson complaint.
09/21/23	Lorenza A. Vassallo	1.50	Review, adjust Strout declaration re confirmation hearing.
09/22/23	Grace C. Brier	0.70	Conference with H. Simson, K&E team re Spartan, Unslashed matter.
09/22/23	Kevin Decker	1.70	Draft complaint against Reliz Ltd re enforcement of arbitration award.
09/22/23	Hannah C. Simson	1.10	Conference with D. Latona, K&E team, J. Golding and client re litigation strategy.
09/22/23	Hannah C. Simson	1.70	Analyze issues re expert report.
09/22/23	Hannah C. Simson	0.70	Correspond with G. Brier, D. Latona, K&E team re litigation and restructuring strategy.
09/23/23	Patricia Walsh Loureiro	0.30	Review, revise Urata-Thompson settlement agreement.

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175272

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/23	T.J. McCarrick	3.30	Review, analyze A&M declaration and underlying materials (2.7); draft, revise Ferraro declaration (.6).
09/23/23	Lorenza A. Vassallo	2.90	Prepare, draft outline re enforcement of promissory note under New York law.
09/23/23	Lorenza A. Vassallo	4.10	Research re enforcement of promissory note under New York law (3.4); draft summary re same (.7).
09/24/23	Lorenza A. Vassallo	3.40	Prepare, draft outline re Mawson complaint.
09/24/23	Lorenza A. Vassallo	3.90	Review documents re new Mawson production.
09/25/23	Grace C. Brier	0.70	Correspond re exhibit list and upcoming confirmation deadline (.4); conference with C. Ferraro, K&E team re declaration (.3).
09/25/23	Joseph A. D'Antonio	0.80	Review, analyze C. Shanks, F. Shanks, Georgiou adversary dockets (.4); correspond with G. Brier re consolidated adversary hearing (.4).
09/25/23	Georgia Meadow	1.10	Review, revise Montana settlement 9019 motion.
09/25/23	Hannah C. Simson	0.40	Draft exhibit list.
09/25/23	Hannah C. Simson	0.90	Correspond with T. McCarrick, G. Brier, K&E team re litigation strategy.
09/25/23	Lorenza A. Vassallo	2.90	Adjust and finalize draft outline for Mawson complaint.
09/26/23	Joseph A. D'Antonio	1.40	Review, analyze docket re C. Shanks, F. Shanks adversary proceedings (1.0); correspond with D. Latona, C. Koenig re same (.4).
09/26/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re Mawson.
09/26/23	Hannah C. Simson	0.30	Correspond with D. Albert and client re mining dispute.
09/27/23	Patricia Walsh Loureiro	0.90	Review, revise Hardin/Montana 9019.
09/28/23	Dan Latona	0.50	Analyze arbitration motion.
09/28/23	Patricia Walsh Loureiro	0.50	Review, revise Hardin 9019.
09/28/23	Kelby Roth	2.50	Review, revise mining 9019 settlement agreement (2.3); correspond with P. Walsh-Loureiro, D. Latona re same (.2).
09/30/23	Patricia Walsh Loureiro	0.90	Review, revise Hardin settlement agreement.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/23	Patricia Walsh Loureiro	0.30	Correspond with K&E team re Montana/Hardin.
10/01/23	Kelby Roth	1.40	Review, revise mining settlement 9019 motion re revised settlement agreement (1.3); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
10/03/23	Kevin Decker	0.50	Conference with A. Hoeinghaus to prepare for confirmation hearing testimony.
10/03/23	Morgan Lily Phoenix	3.70	Research standards and scope of arbitration clauses in Second Circuit (1.7); draft memo re same (2.0).
10/04/23	Morgan Lily Phoenix	1.00	Research non-contract claims and enforcement of arbitration clauses in the Second Cir. (.6); prepare summary re same (.4).
10/05/23	Judson Brown, P.C.	1.00	Review, analyze materials re Reliz dispute (.3); conference with Reliz counsel (.3); correspond with H. Simson, K&E team, client and Reliz counsel re Reliz dispute (.4).
10/05/23	Joseph A. D'Antonio	0.10	Review, analyze motion to compel re EFH adversary proceeding.
10/05/23	Morgan Lily Phoenix	1.50	Research third party standing to compel arbitration in Second Circuit (.5); draft memo re same (1.0).
10/05/23	Hannah C. Simson	1.20	Revise summaries of affirmative litigation.
10/05/23	Hannah C. Simson	0.60	Correspondence and strategy with C. Koenig. D. Latona, K&E team re mining dispute.
10/06/23	Judson Brown, P.C.	0.40	Correspond with K&E team, H. Simson re litigation tracker and Reliz dispute.
10/06/23	Kevin Decker	0.40	Conference with H. Simson, K&E team re case strategy and updates.
10/06/23	Patricia Walsh Loureiro	0.90	Revise Montana settlement agreement.
10/06/23	Morgan Lily Phoenix	0.50	Meet with H. Simson, K&E team re case strategy and updates (.4); prepare for same (.1).
10/06/23	Gabrielle Christine Reardon	0.90	Research re potential litigation against Celsius Mining LLC re audit (.7); correspond with Company re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/23	Hannah C. Simson	2.80	Correspond with D. Albert, client team, D. Latona, K&E team re mining disputes and litigation strategy (1.1); meet with D. Albert, K&E team re mining disputes strategy (.5); revise affirmative litigation tracker (.9); conference with T. McCarrick, K&E team re litigation strategy (.3).
10/06/23	Lorenza A. Vassallo	0.80	Telephone conference with H. Simson, J. D'Antonio re deposition preparation and next steps.
10/07/23	Hannah C. Simson	0.30	Correspond with J. Brown, K&E team re mining dispute.
10/08/23	Joseph A. D'Antonio	1.50	Draft opposition to motion to compel arbitration.
10/08/23	Lorenza A. Vassallo	1.90	Review, summarize court filings and related transcripts.
10/09/23	Grace C. Brier	2.30	Conference with T. McCarrick re upcoming case strategy (.8); revise case procedures document (1.0); conference with Committee re upcoming hearing (.5).
10/09/23	Joseph A. D'Antonio	5.70	Draft opposition to motion to compel arbitration.
10/09/23	Robert Orren	1.00	Distribute to P. Loureiro motions for coordination among courts in crypto cases (.4); correspond with P. Loureiro, K&E team re filing of reservation of rights in BlockFi case (.6).
10/11/23	Roy Michael Roman	0.80	Draft, revise 3AC reservation of rights (.6); research issues re same (.1); correspond with P. Walsh Loureiro re same (.1).
10/11/23	Hannah C. Simson	0.50	Correspond with G. Brier, K&E team re litigation strategy.
10/12/23	Kevin Decker	0.50	Conference with G. Brier, K&E team re case strategy and updates.
10/12/23	Patricia Walsh Loureiro	0.60	Telephone conference with counsel to Three Arrows re lift stay (.2); review, revise reservation of rights re same (.4).
10/12/23	Roy Michael Roman	1.20	Review, revise 3AC reservation of rights (1.0); correspond with D. Latona, P. Walsh Loureiro re same (.2).
10/12/23	Hannah C. Simson	0.70	Conference with T. McCarrick and K&E team re litigation strategy.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Hannah C. Simson	0.40	Correspond with D. Latona and K&E team re mining dispute.
10/13/23	Patricia Walsh Loureiro	1.40	Review, revise Montana settlement agreement (1.1); correspond with Company, W&C, D. Latona, K&E team re same (.3).
10/13/23	Hannah C. Simson	0.50	Correspond with P. Loureiro, K&E team re mining dispute.
10/15/23	Roy Michael Roman	0.50	Review, analyze issues re 3AC reservation of rights (.4); correspond with P. Walsh Loureiro re same (.1).
10/16/23	Hannah C. Simson	0.90	Correspond with G. Brier and K&E team re litigation strategy.
10/17/23	Roy Michael Roman	1.10	Review, revise 3AC reservation of rights, proposed order (.8); correspond with D. Latona, P. Walsh Loureiro, K&E team re same (.3).
10/17/23	Hannah C. Simson	1.90	Correspond with L. Vassallo, K&E team re litigation strategy.
10/18/23	Hannah C. Simson	0.90	Correspond with L. Vassallo, K&E team re litigation strategy.
10/19/23	Dan Latona	0.80	Telephone conference with C. Koenig, Company re Reliz (.5); analyze issues re same (.3).
10/22/23	Joseph A. D'Antonio	0.40	Review, analyze Terraform subpoena request (.3); correspond with L. Workman, J. Lambros re same (.1).
10/23/23	Joseph A. D'Antonio	0.50	Review, analyze Terraform subpoena requests (.3); correspond with L. Workman re same (.2).
10/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues and status re Mawson dispute (.9); participate in telephone conference with D. Latona and others re Mawson (.5); follow-up re same (.2).
10/23/23	Dan Latona	1.00	Telephone conference with T. McCarrick, W&C re Mawson (.4); analyze issues re same (.1); telephone conference with Company re same (.5).
10/23/23	Patricia Walsh Loureiro	1.20	Correspond with D. Latona, E. Jones re Three Arrows.
10/23/23	T.J. McCarrick	0.30	Attend Mawson claims strategy conference.
10/23/23	Morgan Lily Phoenix	0.30	Review, revise exhibit lists for pro se creditors.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175272

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Joseph A. D'Antonio	0.10	Correspond with L. Workman re Terraform subpoena.
10/24/23	Joseph A. D'Antonio	1.20	Draft complaint (1.0); telephone conference with L. Vassallo re same (.2).
10/24/23	Dan Latona	0.20	Analyze issues re Mawson and correspond with T. McCarrick, Company re same.
10/24/23	T.J. McCarrick	2.30	Review, analyze Mawson deposition and exhibits.
10/24/23	Lorenza A. Vassallo	3.90	Review, prepare underlying documents re Mawson complaint.
10/24/23	Lorenza A. Vassallo	0.50	Conference with J. D'Antonio re Mawson complaint.
10/25/23	Joseph A. D'Antonio	5.60	Draft Mawson adversary complaint.
10/25/23	Jimmy Ryan	0.30	Conference with D. Latona, K&E team re demand letter (.2); correspond with D. Latona, K&E team re same (.1).
10/25/23	Hannah C. Simson	0.40	Correspond with J. D'Antonio, K&E team re litigation strategy.
10/25/23	Lorenza A. Vassallo	2.40	Review, summarize relevant Mawson testimony re complaint.
10/26/23	Joseph A. D'Antonio	11.40	Draft Mawson adversary complaint.
10/26/23	Jimmy Ryan	2.60	Correspond with J. Raphael, D. Latona re demand letter (.3); review, revise same (2.3).
10/26/23	Lorenza A. Vassallo	2.50	Review, adjust Mawson complaint.
10/27/23	Joseph A. D'Antonio	6.70	Draft adversary complaint re Mawson dispute.
10/27/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Terraform subpoena request.
10/27/23	T.J. McCarrick	3.50	Review, revise Mawson complaint (2.1); review, analyze Mawson deposition and documents (1.4).
10/27/23	Hannah C. Simson	0.10	Correspondence re strategy with T. McCarrick, K&E team, and client re contract disputes.
10/27/23	Lorenza A. Vassallo	3.20	Review, adjust Mawson complaint.
10/29/23	Joseph A. D'Antonio	0.90	Review, analyze documents re Terraform subpoena requests.
10/30/23	Joseph A. D'Antonio	2.80	Review, analyze documents re Terraform subpoena production.
10/30/23	Dan Latona	2.50	Analyze, comment on adversary complaint.

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175272

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Joseph A. D'Antonio	1.30	Prepare, produce documents re Terraform subpoena requests.
10/31/23	Rebecca J. Marston	0.20	Correspond with K. Roth re substantive contribution response.
10/31/23	Hannah C. Simson	0.70	Correspond with client, T. McCarrick, K&E team re mining dispute.
10/31/23	Lorenza A. Vassallo	4.40	Research, analyze deposit-related claims re turnover action.
Total		451.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175273
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 39,636.50

Total legal services rendered

\$ 39,636.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175273

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.30	1,295.00	388.50
Elizabeth Helen Jones	4.10	1,245.00	5,104.50
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	8.60	1,245.00	10,707.00
Joel McKnight Mudd	6.60	995.00	6,567.00
Robert Orren	0.30	570.00	171.00
Joshua Raphael	0.20	885.00	177.00
Kelby Roth	10.70	885.00	9,469.50
Alex Xuan	0.20	885.00	177.00
TOTALS	36.00		\$ 39,636.50

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010175273
 Matter Number: 53363-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Elizabeth Helen Jones	0.80	Telephone conference with Company re potential automatic stay issues and return of assets (.7); telephone conference with C. Koenig re same (.1).
09/01/23	Patricia Walsh Loureiro	0.30	Correspond with E. Jones, K&E team re automatic stay issue.
09/05/23	Dan Latona	0.50	Analyze, comment on letter re automatic stay.
09/05/23	Patricia Walsh Loureiro	1.40	Draft automatic stay letter re confidential party (.6); research re same (.6); telephone conference with Company re automatic stay issue (.2).
09/07/23	Joshua Raphael	0.20	Correspondence with C. Koenig re M. Fisher claim.
09/07/23	Alex Xuan	0.20	Revise Condit settlement order (.1); correspond with P. Loureiro, K&E team re same (.1).
09/12/23	Gabriela Zamfir Hensley	0.30	Review, analyze Cole stay opinion.
09/22/23	Patricia Walsh Loureiro	3.90	Review, revise Unslashed automatic stay letters (2.7); correspond with Company, W&C, D. Latona, K&E team re same (1.2).
09/22/23	Kelby Roth	7.20	Correspond with P. Walsh-Loureiro, K&E team re Unslashed automatic stay issue (.2); review, analyze correspondence re same (.4); draft demand and revise letter re same (1.5); coordinate conference with Company re same (.1); telephone conference with Company, D. Latona, K&E team re same (1.3); draft, revise further demand letters re same (2.5); telephone conferences with Company re same (.1); correspond with P. Walsh-Loureiro, D. Latona, Company re same (1.1).
09/23/23	Patricia Walsh Loureiro	1.60	Correspond with D. Latona, K&E team, Company, W&C re Unslashed automatic stay issue.
09/23/23	Kelby Roth	0.50	Review, analyze correspondence re Unslashed automatic stay issue (.3); draft letter re same (.1); correspond with P. Walsh-Loureiro re same (.1).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010175273
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/23	Patricia Walsh Loureiro	0.80	Telephone conference with Company, D. Latona, K&E team re Unslashed issue (.5); correspond with same re same (.3).
09/25/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona re Unslashed automatic stay issue.
09/25/23	Kelby Roth	1.90	Review, analyze background materials re mining settlement motion (.5); draft settlement motion re same (1.4).
09/26/23	Dan Latona	1.10	Analyze 3AC motion re stay relief (.5); analyze case law re same (.6).
10/01/23	Kelby Roth	0.40	Review, analyze amended Three Arrows automatic stay relief motion (.3); correspond with P. Walsh-Loureiro re same (.1).
10/05/23	Kelby Roth	0.30	Compile proposed W. Johnson 9019 order (.2); correspond with T. Zomo, K&E team re transmitting order to chambers (.1).
10/09/23	Dan Latona	0.50	Review, analyze lift stay motion re 3AC (.3); correspond with W&C re same (.2).
10/10/23	Elizabeth Helen Jones	1.00	Correspond with J. Mudd re warrant and freeze order and proposed response (.5); review, analyze warrant and freeze order (.3); correspond with third party re warrant and freeze order (.2).
10/10/23	Dan Latona	1.50	Analyze 3AC stay relief motion (.5); analyze case law re same (.5); analyze agreements re same (.3); telephone conference with C. Koenig re same (.1); analyze, comment on proposed order re same (.1).
10/10/23	Joel McKnight Mudd	2.90	Review, analyze search warrant (.7); draft, revise automatic stay letter re same (1.9); correspond with E. Jones re same (.3).
10/11/23	Elizabeth Helen Jones	1.90	Review, revise automatic stay letter re freeze order and search warrant (.9); telephone conference with third party re freeze order and search warrant (.3); telephone conferences and correspond with J. Mudd, C. Koenig re freeze order and search warrant (.7).
10/11/23	Joel McKnight Mudd	1.80	Revise automatic stay letter re freeze order.
10/11/23	Kelby Roth	0.40	Review, revise settlement agreement (.2); correspond with P. Walsh-Loureiro re same (.2).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010175273
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Elizabeth Helen Jones	0.40	Finalize response to freeze and search warrant order (.2); correspond with J. Mudd, K&E team, Company re same (.2).
10/12/23	Dan Latona	1.40	Telephone conference with P. Loureiro, Holland & Knight re 3AC lift-stay motion (.1); analyze, comment on reservation of rights re same (1.1); analyze, comment on proposed order re same (.2).
10/12/23	Joel McKnight Mudd	0.40	Revise automatic stay letter re freeze order.
10/13/23	Joel McKnight Mudd	1.50	Revise automatic stay letter re freeze order.
10/17/23	Robert Orren	0.30	File reservation of rights re amended motion of foreign representative of Three Arrows for relief from stay (.1); distribute same for service (.1); correspond with R. Roman re same (.1).
Total		36.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175274
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 52,943.50

Total legal services rendered

\$ 52,943.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175274

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.80	1,295.00	1,036.00
Elizabeth Helen Jones	7.60	1,245.00	9,462.00
Dan Latona	15.30	1,375.00	21,037.50
Patricia Walsh Loureiro	1.50	1,245.00	1,867.50
Jeffery S. Norman, P.C.	4.30	1,995.00	8,578.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	4.80	885.00	4,248.00
Gabrielle Christine Reardon	6.40	885.00	5,664.00
Leonor Beatriz Suarez	0.80	885.00	708.00
TOTALS	42.10		\$ 52,943.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175274

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/23	Gabrielle Christine Reardon	0.30	Draft weekly update re case dates and deadlines (.2); correspond with Company re same (.1).
09/05/23	Elizabeth Helen Jones	0.80	Correspond with J. Raphael re business update script and presentation (.2); review, revise business update script and presentation (.6).
09/05/23	Dan Latona	0.50	Telephone conference with Company re institutional loan book.
09/06/23	Elizabeth Helen Jones	1.70	Review, revise business update script and presentation (1.1); correspond with J. Raphael, Company re same (.6).
09/07/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, T. McCarrick, K&E team re Mawson (.5); telephone conference with Company re same (.3).
09/11/23	Gabriela Zamfir Hensley	0.10	Correspond with Company re proof of address.
09/11/23	Dan Latona	0.70	Telephone conference with T. McCarrick, K&E team, Company re Mawson (.5); telephone conference with Company re same (.2).
09/11/23	Patricia Walsh Loureiro	0.90	Telephone conference with C Street re communications strategy (.3); correspond with C Street re same (.6).
09/11/23	Gabrielle Christine Reardon	0.40	Draft, revise calendar re upcoming deadlines for Company.
09/12/23	Elizabeth Helen Jones	0.50	Review, revise enzyme transaction proposal (.4); correspond with G. Hensley, K&E team re same (.1).
09/12/23	Gabrielle Christine Reardon	0.50	Correspond with D. Latona, K&E team, Company re upcoming dates and deadlines (.2); telephone conference with D. Latona, K&E team, Company re same (.3).
09/13/23	Joshua Raphael	4.60	Review, revise EZ Blockchain motion and settlement (4.3); correspond D. Latona, Company re same (.2); correspond with A&M, D. Latona, K&E team, Company re NDA (.1).

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Gabrielle Christine Reardon	0.50	Telephone conference with D. Latona, K&E team, Company, A&M re mining.
09/14/23	Dan Latona	0.10	Telephone conference with T. McCarrick, K&E team, W&C re Mawson.
09/14/23	Joshua Raphael	0.10	Review, analyze EZ Blockchain comments and correspond with D. Latona re same.
09/18/23	Gabrielle Christine Reardon	0.30	Draft, revise calendar re upcoming dates and deadlines for Company.
09/19/23	Dan Latona	1.50	Telephone conference with Company re outstanding business issues (1.0); review, revise motion re EZ Blockchain (.5).
09/20/23	Dan Latona	1.00	Telephone conferences with J. Ryan, Polsinelli, Company re administrative expense motion (.4); analyze research re same (.6).
09/22/23	Gabriela Zamfir Hensley	0.40	Conference with D. Latona, K&E team, Company, Fahrenheit, W&C re DeFi issues.
09/22/23	Elizabeth Helen Jones	2.30	Telephone conference with D. Latona, K&E team, Company re DeFi protocols and related matters (1.6); correspond with D. Latona, K&E team, Company re same (.7).
09/22/23	Dan Latona	1.20	Telephone conference with Polsinelli re administrative expense motion (.2); telephone conference with C. Ferraro re same (.3); telephone conference with P. Loureiro, Company, W&C, Fahrenheit re Spartan (.7).
09/25/23	Dan Latona	3.00	Review, revise EZ Blockchain settlement agreement (.6); review, revise settlement agreement re confidential counterparty (1.0); telephone conference with Polsinelli re Galaxy motion (.2); telephone conference with Company re same (.4); analyze issues re same (.3); analyze issues re Spartan (.5).
09/25/23	Jeffery S. Norman, P.C.	1.10	Review, analyze correspondence from Company re Cedarvale agreement (.2); review and comment on Cedarvale draft agreement (.9).
09/25/23	Gabrielle Christine Reardon	0.70	Draft calendar re upcoming deadlines for Company.
09/26/23	Dan Latona	0.50	Telephone conference with counsel re Flare (.2); review, analyze agreement, TOU re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/23	Dan Latona	0.70	Review, revise letter re confidential matter (.2); telephone conference with Company re same (.3); review, revise FTX proof of claim (.2).
09/27/23	Jeffery S. Norman, P.C.	1.50	Conference with C. Gardner, K. Wofford and others re Cedarvale interim agreement.
09/28/23	Gabriela Zamfir Hensley	0.30	Correspond with Special Committee members, counsel to founder re KYC for virtual office.
09/29/23	Jeffery S. Norman, P.C.	0.90	Conference with A. Rudolph and others re Cedarvale interim services agreement.
09/29/23	Joshua Raphael	0.10	Review, revise EZ Blockchain settlement.
10/02/23	Gabrielle Christine Reardon	0.60	Draft, revise calendar re upcoming dates and deadlines for Company.
10/03/23	Leonor Beatriz Suarez	0.80	Review, revise distribution agreement.
10/05/23	Jeffery S. Norman, P.C.	0.80	Conference with J. Moxon and others re Cedarvale interim services agreement.
10/05/23	Robert Orren	0.30	File ninth notice of phishing attempts (.1); correspond with A. Xuan re same (.1); distribute same for service (.1).
10/06/23	Dan Latona	1.00	Telephone conference with Company re open workstreams (.5); correspond with Company re same (.5).
10/09/23	Gabrielle Christine Reardon	0.30	Correspond with Company re audit requirements (.1); review, revise calendar re upcoming deadlines for Company (.2).
10/10/23	Dan Latona	0.50	Telephone conference with Company, Polygon re letter (.3); telephone conference with Company re same (.2).
10/11/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, Company re account status (.4); review, analyze plan support agreement advisor agreements (.7); correspond with J. Raphael re same (.2).
10/12/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company, A&M re altcoins.
10/12/23	Dan Latona	2.60	Telephone conference with Company re Barber Lake (.1); analyze issues re same (.7); telephone conference with Company, Committee re same (.9); telephone conference with Company, EZB re hosting agreement (.6); review, revise agreements re Spartan (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E team, A&M re altcoin sales and conversion matters.
10/13/23	Dan Latona	0.70	Telephone conference with E. Jones, K&E team, A&M team re alt coin sales (.4); analyze correspondence re power of attorney (.3).
10/16/23	Gabrielle Christine Reardon	0.50	Draft calendar for Company re upcoming dates and deadlines (.4); correspond with C. Koenig, K&E team re same (.1).
10/18/23	Dan Latona	0.50	Draft correspondence re PPM (.3); review, analyze letter of intent re same (.2).
10/20/23	Gabrielle Christine Reardon	0.10	Correspond with Company re reporting for mining audit.
10/23/23	Robert Orren	0.30	Prepare for filing of September MORs.
10/23/23	Gabrielle Christine Reardon	2.20	Draft calendar re upcoming dates and deadlines for Company (.4); correspond with Company re same (.1); draft response to audit request (1.6); correspond with auditor re same (.1).
10/26/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, D. Latona re Unslashed issues.
Total		42.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175275
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 236,860.50

Total legal services rendered

\$ 236,860.50

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

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53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	1.70	885.00	1,504.50
Bryan D. Flannery	0.30	1,545.00	463.50
Bella Gianani	1.00	735.00	735.00
Victoria Giorgio	2.40	735.00	1,764.00
Susan D. Golden	0.60	1,475.00	885.00
Amila Golic	4.30	995.00	4,278.50
Gabriela Zamfir Hensley	19.20	1,295.00	24,864.00
Elizabeth Helen Jones	23.40	1,245.00	29,133.00
Chris Koenig	14.90	1,425.00	21,232.50
Ross M. Kwasteniet, P.C.	13.30	2,045.00	27,198.50
Dan Latona	28.50	1,375.00	39,187.50
Christopher B. Leach	0.20	1,465.00	293.00
Patricia Walsh Loureiro	15.60	1,245.00	19,422.00
Rebecca J. Marston	8.50	1,155.00	9,817.50
Georgia Meadow	4.90	325.00	1,592.50
Joel McKnight Mudd	1.50	995.00	1,492.50
Patrick J. Nash Jr., P.C.	4.50	2,045.00	9,202.50
Robert Orren	7.20	570.00	4,104.00
Joshua Raphael	2.50	885.00	2,212.50
Gabrielle Christine Reardon	10.50	885.00	9,292.50
Hunter A. Richey	0.40	1,155.00	462.00
Roy Michael Roman	3.40	885.00	3,009.00
Kelby Roth	4.30	885.00	3,805.50
Jimmy Ryan	2.80	995.00	2,786.00
Seth Sanders	2.60	995.00	2,587.00
Gelareh Sharafi	4.40	885.00	3,894.00
Luke Spangler	11.20	325.00	3,640.00
Leonor Beatriz Suarez	1.00	885.00	885.00
Kyle Nolan Trevett	0.50	995.00	497.50
Morgan Willis	0.50	395.00	197.50
Alex Xuan	5.20	885.00	4,602.00
Tanzila Zomo	5.60	325.00	1,820.00

Legal Services for the Period Ending October 31, 2023

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TOTALS**206.90****\$ 236,860.50**

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010175275
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Rebecca J. Marston	0.90	Review, analyze case docket re updates.
09/04/23	Alex Xuan	0.20	Review, analyze correspondence with A. Golic, R. Marston, K&E team re case updates.
09/05/23	Ziv Ben-Shahar	0.50	Conference with C. Koenig, K&E team re case updates.
09/05/23	Amila Golic	0.60	Review, revise work in process summary (.1); conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.3); conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Elizabeth Helen Jones	0.60	Correspond with R. Marston re phishing attempt notice (.1); review, revise notice of phishing attempt (.5)
09/05/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/05/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team re case status, next steps (.5); review, analyze latest notice of phishing attempt (.4).
09/05/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); analyze correspondence re same (.3); conference with C. Koenig, K&E team re same (.5).
09/05/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Rebecca J. Marston	1.20	Review, revise work in process summary (.6); correspond with G. Reardon re same (.1); conference with C. Koenig, K&E team re work in process (.5).
09/05/23	Rebecca J. Marston	1.20	Review, revise phishing notice (.9); correspond with C. Koenig, K&E team re same (.3).
09/05/23	Georgia Meadow	0.50	Telephone conference with C. Koenig, K&E team re work in process.

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Robert Orren	0.30	File eighth notice of phishing attempts (.1); distribute same for service (.1); correspond with R. Marston re same (.1).
09/05/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Gabrielle Christine Reardon	1.80	Revise work in process summary (1.3); telephone conference with C. Koenig, K&E team re same (.5).
09/05/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
09/05/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
09/05/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re work in process, case strategy.
09/05/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Luke Spangler	0.80	Telephone conference with C. Koenig, K&E team re work in process (.5); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
09/05/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/05/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/06/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5).
09/06/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Gabrielle Christine Reardon	0.20	Review, revise work in process summary.
09/07/23	Kelby Roth	0.20	Review, revise work in process summary re case updates (.1); correspond with G. Reardon, K&E team re same (.1).
09/07/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/08/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/08/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/08/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/08/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/08/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5).
09/08/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/08/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/11/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/11/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/11/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/11/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/11/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/11/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/12/23	Amila Golic	0.40	Review, revise work in process summary (.1); conference with D. Latona, K&E team re work in process (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with G. Reardon, K&E team re work in process (.3).
09/12/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with D. Latona, K&E team, Company re upcoming dates and deadlines (.3).
09/12/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, K&E team re work in process (.4).
09/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/12/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); review, analyze correspondence re same (.5); conference with C. Koenig, K&E team re work in process (.4).
09/12/23	Patricia Walsh Loureiro	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process summary (.3).
09/12/23	Rebecca J. Marston	1.00	Review, revise work in process summary (.5); conference with C. Koenig, K&E team re work in process (.5).
09/12/23	Georgia Meadow	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Gabrielle Christine Reardon	1.10	Review, revise work in process summary (.8); telephone conference with D. Latona, K&E team re same (.3).
09/12/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
09/12/23	Kelby Roth	0.30	Conference with D. Latona, K&E team re work in process.
09/12/23	Jimmy Ryan	0.30	Telephone conference with D. Latona, K&E team re work in process and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/23	Luke Spangler	0.60	Telephone conference with C. Koenig, K&E team re work in process (.3); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
09/12/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status, next steps updates.
09/13/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); review, analyze correspondence re same (.5).
09/13/23	Christopher B. Leach	0.20	Review, analyze pro hac vice applications.
09/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/13/23	Hunter A. Richey	0.20	Telephone conference with J. Norman, K&E team re case status, next steps.
09/14/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/14/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/14/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/14/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); analyze correspondence re same (.5).
09/14/23	Gabrielle Christine Reardon	0.40	Review, revise work in process summary.
09/14/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
09/15/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/15/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/15/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); prepare for same (.3).

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
09/18/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/18/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, Company re ongoing matters (.9).
09/18/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); prepare for same (.1).
09/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/18/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
09/18/23	Tanzila Zomo	0.40	Prepare to file notice re preference issues (.3); file re same (.1).
09/19/23	Amila Golic	0.50	Revise work in process summary (.2); conference with D. Latona, K&E team re work in process (.3).
09/19/23	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (.4); telephone conference with D. Latona, K&E team re work in process (.3).
09/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); telephone conference with C. Koenig, K&E team re work in process (.2).
09/19/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/19/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); conference with C. Koenig, K&E team re same (.5).
09/19/23	Rebecca J. Marston	0.70	Review, revise work in process summary (.4); conference with C. Koenig, K&E team re same (.3).
09/19/23	Georgia Meadow	0.30	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/19/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/19/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/19/23	Gabrielle Christine Reardon	1.20	Review, revise work in process summary (.9); telephone conference with D. Latona, K&E team re same (.3).
09/19/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, K&E team re high priority workstreams.
09/19/23	Kelby Roth	0.40	Review, analyze work in process summaries (.1); telephone conference with D. Latona, K&E team re work in process (.3).
09/19/23	Jimmy Ryan	0.30	Telephone conference with D. Latona, K&E team re work in process.
09/19/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/19/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re work in process (.2); compile, circulate recently filed pleadings to C. Koenig, K&E team (.3).
09/19/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
09/19/23	Tanzila Zomo	0.30	Telephone conference with D. Latona, K&E team re work in process.
09/20/23	Bryan D. Flannery	0.30	Telephone conference with J. Schlingbaum, K&E team re work in process.
09/20/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/20/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); telephone conference with Company re case questions (.4).
09/20/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps (.3); prepare for same (.2).
09/20/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); prepare for same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/20/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.3); prepare for same (.3).
09/20/23	Hunter A. Richey	0.20	Telephone conference with J. Norman, K&E team re case status, next steps.
09/21/23	Amila Golic	0.60	Revise work in process summary (.1); conference with G. Hensley, K&E team re work in process (.5).
09/21/23	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.7); telephone conference with D. Latona, K&E team re work in process (.5).
09/21/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team, A&M, W&C, other advisors re case status, next steps (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
09/21/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/21/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/21/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5) (partial); telephone conference with C. Koenig and K&E team re work in process (.5).
09/21/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re work in process.
09/21/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/21/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/21/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/21/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process.
09/21/23	Roy Michael Roman	0.70	Telephone conference with C. Koenig, K&E team re work in process (.5); review, revise materials re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Kelby Roth	0.50	Conference with G. Hensley, K&E team re work in process (.4); prepare for same (.1).
09/21/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/21/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/21/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/21/23	Alex Xuan	0.40	Telephone conference with D. Latona, K&E team re work in process.
09/21/23	Tanzila Zomo	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/22/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/22/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/22/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/22/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
09/22/23	Dan Latona	0.50	Review, analyze correspondence re open issues.
09/22/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/22/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/25/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/25/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/25/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.7); review, analyze correspondence re same (.3).
09/25/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/25/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/25/23	Tanzila Zomo	0.80	Correspond with L. Saal re filing coverage.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Ziv Ben-Shahar	0.70	Conference with C. Koenig, K&E team re work in process.
09/26/23	Amila Golic	0.50	Conference with C. Koenig, K&E team re work in process.
09/26/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/26/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/26/23	Dan Latona	1.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5); conference with C. Koenig, K&E team re work in process (.6).
09/26/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4) (partial); telephone conference with C. Koenig, K&E team re work in process (.5); revise work in process summary (.1).
09/26/23	Rebecca J. Marston	0.70	Review, revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Georgia Meadow	0.50	Telephone conference with C. Koenig, K&E team rework in process.
09/26/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/26/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/26/23	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/26/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Gabrielle Christine Reardon	1.00	Review, revise work in process summary (.5); conference with C. Koenig, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Kelby Roth	0.60	Review, revise work in process summaries re case updates (.1); conference with C. Koenig, K&E team re work in process (.5).
09/26/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
09/26/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/26/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/27/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
09/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/27/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/27/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/27/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); review, analyze correspondence re same (.3).
09/27/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/27/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/27/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/28/23	Bella Gianani	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Amila Golic	0.40	Conference with C. Koenig, K&E team re work in process.
09/28/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/23	Elizabeth Helen Jones	2.30	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with K&E team, C. Koenig re work in process (.5); telephone conference with C. Koenig, K&E team, Company re case status, next steps (.4); conference with C. Koenig re case administration matters (.7); correspond with C. Koenig re same (.2).
09/28/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
09/28/23	Dan Latona	0.40	Conference with C. Koenig, K&E team re work in process.
09/28/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/28/23	Georgia Meadow	0.30	Distribute docket report to C. Koenig, K&E team.
09/28/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Gabrielle Christine Reardon	0.60	Review, revise work in process summary.
09/28/23	Kelby Roth	0.40	Conference with D. Latona, K&E team re work in process.
09/28/23	Jimmy Ryan	0.40	Telephone conference with C. Koenig, K&E team re work in process and next steps.
09/28/23	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/28/23	Alex Xuan	0.40	Telephone conference with C. Koenig, K&E team re work in process.
09/29/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
09/29/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
09/29/23	Chris Koenig	0.30	Telephone conference with D. Latona, K&E team re key issues and next steps.
09/29/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team re case status, next steps (.4); review, analyze recent docket filings (.5).

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09/29/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); prepare for same (.2).
09/29/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
09/29/23	Luke Spangler	0.30	Circulate recently filed pleadings to C. Koenig, K&E team.
10/02/23	Gabriela Zamfir Hensley	0.10	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
10/02/23	Patricia Walsh Loureiro	0.10	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/02/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/03/23	Luke Spangler	0.40	Circulate recently filed pleadings to C. Koenig, K&E team.
10/03/23	Leonor Beatriz Suarez	1.00	Review, revise distribution agreement.
10/04/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/05/23	Gabrielle Christine Reardon	0.80	Review, revise work in process summary.
10/05/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/05/23	Alex Xuan	0.70	Review, revise phishing notice for filing (.3); draft summary re same (.4).
10/06/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status, next steps.
10/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); review, analyze correspondence re same (.5).
10/06/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/06/23	Rebecca J. Marston	0.20	Correspond with A. Xuan, K&E team re phishing notice.
10/06/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/09/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/09/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case workstream.
10/09/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/09/23	Luke Spangler	0.50	Circulate October 5 hearing transcript to C. Koenig, K&E team (.2); compile, circulate recently filed pleadings to C Koenig, K&E team (.3).
10/10/23	Victoria Giorgio	0.20	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Amila Golic	0.40	Review, analyze work in process summary (.2); conference with D. Latona, K&E team re work in process (.2).
10/10/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.2).
10/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
10/10/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re case status, next steps (.5); telephone conference with D. Latona, K&E team re work in process (.3).
10/10/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team case status, next steps.
10/10/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.3); conference with C. Koenig, K&E team re work in process (.2).
10/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/10/23	Rebecca J. Marston	0.40	Review, revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (.2).
10/10/23	Georgia Meadow	0.20	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Robert Orren	0.20	Telephone conference with C. Koenig, K&E team re work in process.

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10/10/23	Robert Orren	2.90	Prepare pro hac vice motions for C. Koenig and D. Latona in BlockFi (1.4); revise same (.8); distribute same to NJ bankruptcy court (.4); correspond with D. Latona and C. Koenig re same (.3).
10/10/23	Joshua Raphael	0.10	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Gabrielle Christine Reardon	0.70	Review, revise work in process summary (.5); telephone conference with D. Latona, K&E team re same (.2).
10/10/23	Roy Michael Roman	0.30	Telephone conference with E. Jones, K&E team re work in process.
10/10/23	Kelby Roth	0.10	Telephone conference with D. Latona, K&E team re work in process.
10/10/23	Seth Sanders	0.20	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/10/23	Alex Xuan	0.20	Telephone conference with D. Latona, K&E team re work in process.
10/10/23	Tanzila Zomo	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/11/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.
10/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/11/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re status and next steps of key issues.
10/11/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/11/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.8); review, analyze correspondence re same (.4).
10/11/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/11/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/11/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/12/23	Victoria Giorgio	0.20	Telephone conference with C. Koenig, K&E team re work in process.

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10/12/23	Amila Golic	0.30	Conference with D. Latona, K&E team re work in process.
10/12/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig, K&E team re work in process (.2).
10/12/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); telephone conference with D. Latona, K&E team re work in process (.5).
10/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.
10/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/12/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5); conference with G. Hensley, K&E team re work in process (.3).
10/12/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.2).
10/12/23	Georgia Meadow	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Gabrielle Christine Reardon	0.80	Review, revise work in process summary (.5); telephone conference with D. Latona, K&E team re work in process (.3).
10/12/23	Roy Michael Roman	0.40	Telephone conference with G. Hensley, K&E team re case status, next steps.
10/12/23	Kelby Roth	0.40	Conference with D. Latona, K&E team re work in process.
10/12/23	Jimmy Ryan	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Gelareh Sharafi	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/12/23	Luke Spangler	0.70	Conference with D. Latona, K&E team re work in process (.3); prepare for same (.1); compile, circulate recently filed pleadings to C. Koenig, K&E team (.3).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010175275
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Tanzila Zomo	0.50	Telephone conference with D. Latona, K&E team re work in process.
10/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.5); analyze correspondence re same (.5).
10/13/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/13/23	Georgia Meadow	0.30	Prepare materials for October 16 confirmation hearing.
10/13/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/13/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/16/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/16/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/16/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re case status, next steps.
10/16/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/16/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E status re case status, next steps (.5); analyze correspondence re same (.5).
10/16/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/18/23	Gabriela Zamfir Hensley	0.90	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
10/18/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/18/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/18/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/18/23	Dan Latona	1.30	Telephone conference with C. Koenig, K&E team re case status, next steps (.9); review, analyze correspondence re same (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175275

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/18/23	Rebecca J. Marston	0.30	Correspond with Akin team re hearing transcripts.
10/18/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/19/23	Bella Gianani	0.50	Telephone conference with D. Latona, K&E team re work in process.
10/19/23	Victoria Giorgio	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Amila Golic	0.30	Conference with C. Koenig, K&E team re work in process (partial).
10/19/23	Gabriela Zamfir Hensley	0.70	Conference with C. Koenig, K&E team re work in process (partial) (.3); telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.4).
10/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.4); telephone conference with D. Latona, K&E re work in process (.4).
10/19/23	Ross M. Kwasteniet, P.C.	0.40	Review, analyze recent docket entries from account holders.
10/19/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/19/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case status, next steps (.4); review, analyze correspondence re same (.5); conference with C. Koenig, K&E team re work in process (.4).
10/19/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
10/19/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/19/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Case Administration

Invoice Number: 1010175275
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Joshua Raphael	0.10	Telephone conference with D. Latona, K&E team re work in process.
10/19/23	Gabrielle Christine Reardon	1.10	Review, revise work in process summary (.7); telephone conference with D. Latona re work in process (.4).
10/19/23	Roy Michael Roman	0.60	Review, revise work in process summary (.1); correspond with G. Reardon re same (.1); telephone conference with C. Koenig, K&E team re work in process (.4).
10/19/23	Kelby Roth	0.50	Review, analyze work in process summary re case updates (.1); telephone conference with C. Koenig, K&E team re work in process (.4).
10/19/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re work in process.
10/19/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to C. Koenig, K&E team.
10/19/23	Alex Xuan	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/19/23	Tanzila Zomo	0.80	Telephone conference with R. Orren, K&E team re case status updates (.5); file supplemental declaration re solicitation (.3).
10/20/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/20/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status, next steps.
10/20/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/20/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/20/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.9); analyze correspondence re same (.2).
10/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/20/23	Luke Spangler	0.20	Compile recently filed pleadings (.1); circulate to R. Orren, K&E team (.1).
10/21/23	Susan D. Golden	0.60	Correspond with G. Hensley re docketing issue (.3) correspond with court re same (.3).

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Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
10/23/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/23/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
10/23/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team re case status, next steps.
10/23/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.4); review, analyze correspondence re same (.2).
10/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/23/23	Patrick J. Nash Jr., P.C.	0.60	Participate in standing internal K&E team coordination call with C. Koenig, K&E team.
10/23/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/24/23	Ziv Ben-Shahar	0.50	Conference with G. Hensley, K&E team re case updates.
10/24/23	Amila Golic	0.30	Conference with D. Latona, K&E team re work in process.
10/24/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps (.5); conference with D. Latona, K&E team re work in process (.3).
10/24/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/24/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/24/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, E. Jones re case workstreams (.5); review, analyze correspondence re same (.5); conference with G. Hensley, E. Jones, K&E team re same (.3).
10/24/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Rebecca J. Marston	0.70	Review, analyze correspondence from Debtor advisors parties re confirmation issues.
10/24/23	Georgia Meadow	0.30	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Joel McKnight Mudd	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/24/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/24/23	Robert Orren	0.30	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Gabrielle Christine Reardon	0.80	Review, revise work in process summary (.4); conference with D. Latona, K&E team re same (.4).
10/24/23	Kelby Roth	0.40	Conference with D. Latona, K&E team re work in process.
10/24/23	Seth Sanders	0.40	Telephone conference with C. Koenig, K&E team re case strategy.
10/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/24/23	Luke Spangler	0.80	Conference with C. Koenig, K&E team re work in process (.5); compile, circulate recently filed pleadings to R. Orren, K&E team (.3).
10/24/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
10/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig, K&E team re key workstreams and next steps (.2); prepare for same (.3).
10/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/25/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/25/23	Dan Latona	0.80	Telephone conference with C. Koenig, G. Hensley, E. Jones re case workstreams (.3); analyze correspondence re same (.5).
10/25/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/25/23	Rebecca J. Marston	0.50	Review, analyze correspondence from various parties (.2); Review, revise work in process summary (.3).
10/25/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re high priority workstreams.
10/25/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/25/23	Tanzila Zomo	0.30	File request for closing statement.
10/26/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re key workstreams and next steps.
10/26/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/26/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/26/23	Georgia Meadow	0.40	Prepare materials for October 30 Hearing; correspond with L. Spangler re same.
10/26/23	Patrick J. Nash Jr., P.C.	0.30	Review J. Ankey motion for declaratory judgment re preference exposure.
10/26/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Oren, K&E team.
10/27/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/27/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/27/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/27/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team re key workstreams and next steps.
10/27/23	Robert Orren	0.30	File tenth supplemental notice of phishing attempts (.1); distribute same for service (.1); correspond with A. Xuan re same (.1).
10/27/23	Alex Xuan	1.30	Draft phishing notice; (.8); revise re same (.2); correspond with R. Marston, G. Hensley, K&E team re same (.3).
10/30/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status, next steps.
10/30/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams.
10/30/23	Luke Spangler	0.40	Compile, circulate recently filed pleadings to R. Orren, K&E team.
10/31/23	Victoria Giorgio	1.60	Telephone conference with A&M, K&E team re distribution strategy (.5); draft analysis re same (.9); correspond with E. Jones, K&E team re same (.2).

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Dan Latona	0.80	Review, analyze correspondence from G. Reardon re open workstreams.
10/31/23	Luke Spangler	0.30	Compile, circulate recently filed pleadings to R. Orren, K&E team.
Total		206.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175276
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 821.00

Total legal services rendered

\$ 821.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175276

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.40	1,475.00	590.00
Lindsay Wasserman	0.20	1,155.00	231.00
TOTALS	0.60		\$ 821.00

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175276

Celsius Network LLC

Matter Number: 53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Lindsay Wasserman	0.10	Correspond with UST, E. Jones, K&E team re cash management reporting.
10/04/23	Susan D. Golden	0.40	Correspond with UST and A&M re September bank statements per UST request.
10/17/23	Lindsay Wasserman	0.10	Correspond with UST, E. Jones, K&E team re cash management reporting.
Total		0.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175277
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 102,154.50

Total legal services rendered

\$ 102,154.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	37.20	995.00	37,014.00
Gabriela Zamfir Hensley	2.40	1,295.00	3,108.00
Elizabeth Helen Jones	9.80	1,245.00	12,201.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Dan Latona	4.50	1,375.00	6,187.50
Patricia Walsh Loureiro	3.90	1,245.00	4,855.50
Rebecca J. Marston	1.40	1,155.00	1,617.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Joshua Raphael	7.00	885.00	6,195.00
Gabrielle Christine Reardon	6.50	885.00	5,752.50
Roy Michael Roman	20.50	885.00	18,142.50
Jimmy Ryan	0.40	995.00	398.00
Seth Sanders	0.30	995.00	298.50
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Alex Xuan	1.90	885.00	1,681.50
TOTALS	98.10		\$ 102,154.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Amila Golic	1.80	Correspond with S. Sanders, K&E team, customer, W&C, Company re issues re customer's suspended accounts (1.2); review, analyze issues re same (.6).
09/01/23	Patricia Walsh Loureiro	0.30	Review, revise customer communications draft and correspond with C Street re same.
09/01/23	Joshua Raphael	2.20	Respond to creditor questions (.5); correspond with Stretto re same (.1); update creditor inquiry chart (1.5); correspond A. Golic re same (.1).
09/03/23	Patricia Walsh Loureiro	0.90	Review, revise customer communications memorandum.
09/04/23	Amila Golic	0.80	Review, analyze creditor correspondence re Apple ID notice for customers (.6); correspond with E. Jones, R. Roman re same (.2).
09/05/23	Amila Golic	3.80	Review, respond to customer inquiries (1.3); correspond with J. Raphael, G. Reardon, K&E team, Stretto re same (.5); correspond with E. Jones, Company re KYC communications (.1); review, analyze customer inquiries re KYC issues (.3); analyze data re customer preferences (1.1); correspond with E. Jones, customers re same (.5).
09/05/23	Amila Golic	0.40	Review, revise notice re Apple ID issues.
09/05/23	Elizabeth Helen Jones	0.70	Correspond with A&M re creditor questions on plan (.2); correspond with A. Golic re creditor questions (.5).
09/05/23	Dan Latona	1.00	Telephone conference with P. Loureiro, C Street re creditor communications (.3); review, revise materials re same (.7).
09/05/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street Team, D. Latona re creditor communications strategy (.3); review, revise communications plan (.2).
09/05/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution issues.
09/05/23	Roy Michael Roman	0.50	Review, revise notice of customer login issues (.4); correspond with A. Golic re same (.1).

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Seth Sanders	0.30	Correspond with Togut re Custody account issues.
09/05/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re distribution questions.
09/06/23	Amila Golic	1.00	Correspond with customer re ballot issues (.3); correspond with customer counsel re preference exposure (.4); correspond with Company, customer re suspended accounts (.3).
09/06/23	Elizabeth Helen Jones	0.70	Correspond with A. Golic re creditor questions (.5); correspond with A&M re creditor questions (.2).
09/06/23	Joshua Raphael	0.60	Respond to Celsius creditor questions.
09/06/23	Gabrielle Christine Reardon	0.70	Correspond with account holders re distribution issues.
09/06/23	Roy Michael Roman	0.40	Review, revise notice re customer login issues; correspond with C. Koenig, K&E team re same.
09/07/23	Amila Golic	1.80	Correspond with J. Raphael, K&E team, customers, Company, W&C, re account issues and Plan voting questions.
09/07/23	Gabrielle Christine Reardon	0.10	Correspond with account holders re distribution issues.
09/07/23	Roy Michael Roman	0.60	Correspond with customers re account inquiries.
09/07/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re distribution questions.
09/08/23	Amila Golic	3.50	Correspond with J. Raphael, A&M, customers re account issues (.9); review, analyze issues re same (1.6); review, analyze preference issues re customer questions (.7); correspond with customer counsel re preference setoff procedures (.3).
09/08/23	Amila Golic	0.30	Review, revise customer notice re Apple ID issues.
09/08/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re creditor questions.
09/08/23	Patricia Walsh Loureiro	0.50	Review, revise customer communications plan re solicitation.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Joshua Raphael	2.10	Respond to Celsius creditor questions (.2); correspond A. Golic re same (.1); review, respond to creditor questions (1.4); correspond with Stretto, A. Golic re same (.4).
09/08/23	Gabrielle Christine Reardon	0.20	Correspond with account holders re distribution issues.
09/08/23	Roy Michael Roman	0.40	Draft, revise supplemental notice re login issues (.3); correspond with A. Golic re same (.1).
09/08/23	Jimmy Ryan	0.40	Correspond with J. Raphael, K&E team, and Stretto team re creditor inquiries (.3); telephone conference with creditor re same (.1).
09/08/23	Josh Sussberg, P.C.	0.10	Correspond with creditors re distribution questions.
09/09/23	Amila Golic	0.40	Review, analyze preference issues re customer questions.
09/09/23	Joshua Raphael	0.30	Review, analyze creditor questions and correspond A. Golic re same.
09/10/23	Amila Golic	1.20	Review, analyze customer inquiries (.2); correspond with J. Raphael, K&E team, A&M re same (.1); review, revise draft customer memorandum re latest developments and KYC (.9).
09/11/23	Amila Golic	1.60	Review, respond to customer inquiries re voting and ballot issues (.2); review, analyze customer inquiries (.6); correspond with A&M, J. Raphael, R.M. Roman re same (.8).
09/11/23	Amila Golic	0.30	Telephone conference with P. Walsh Loureiro, C Street re customer communications issues.
09/11/23	Gabriela Zamfir Hensley	0.10	Review, analyze correspondence re KYC communications.
09/11/23	Dan Latona	0.80	Review, revise customer communications materials.
09/11/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditor J. Andres.
09/11/23	Joshua Raphael	0.10	Review, analyze customer question re ADR procedures.
09/11/23	Roy Michael Roman	0.30	Draft, revise correspondence to customers re distributions.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Amila Golic	2.40	Telephone conference with E. Jones, customer re loan issue (.2); review, analyze customer inquiries re preference issues (1.3); correspond with E. Jones, K&E team re same (.9).
09/12/23	Elizabeth Helen Jones	0.80	Telephone conference with A. Golic, creditor re creditor communications (.5); correspond with creditor and counsel to creditor re questions (.3).
09/12/23	Joshua Raphael	0.20	Correspond with creditor re distributions.
09/12/23	Gabrielle Christine Reardon	0.60	Correspond with G. Hensley re creditor distribution requests (.3); correspond with A&M re corporate distributions (.3).
09/12/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/13/23	Amila Golic	0.60	Review, revise standard response to customers re KYC and withdrawals (.3); correspond with J. Raphael, R. Roman re same (.3).
09/13/23	Amila Golic	0.10	Review, analyze draft communications re employee agreement expense payments.
09/13/23	Elizabeth Helen Jones	1.10	Correspond with creditor, A. Golic re creditor questions (.3); correspond with A. Golic re creditor questions (.3); telephone conference with Company re creditor communications (.2); revise creditor communications re same (.3).
09/13/23	Roy Michael Roman	0.40	Review, revise customer communications; correspond with customers re same.
09/13/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/14/23	Amila Golic	3.00	Review, analyze creditor's issues re scheduled claim (.4); correspond with E. Jones, K&E team re same (.2); review, analyze issue re account holder's loan (.4); review, analyze customer question re liquid crypto election (.8); correspond with customer counsel re claim and preference issue (.6); correspond with G. Hensley, E. Jones re same (.1); draft summary re outstanding customer issues (.5).
09/14/23	Amila Golic	0.20	Review, analyze draft communications re partner users.
09/14/23	Gabriela Zamfir Hensley	0.10	Review, analyze customer communications materials.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/23	Elizabeth Helen Jones	0.70	Telephone conference with A. Golic, K&E team, creditor and counsel re creditor questions (.5); correspond with A. Golic re creditor questions (.2).
09/14/23	Roy Michael Roman	0.40	Draft, revise correspondence to customers; correspond customers re same.
09/14/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/15/23	Amila Golic	1.90	Correspond with E. Jones, customers, A&M re preference inquiries (.8); review, analyze issues and transaction data re same (1.1).
09/15/23	Elizabeth Helen Jones	0.60	Telephone conference with counsel to creditor, A. Golic re creditor questions (.2); correspond with counsel to the Withhold Ad Hoc Group re preference questions (.4).
09/17/23	Amila Golic	1.60	Correspond with creditors, A&M, E. Jones, C. Koenig re customer questions and issues.
09/17/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic, K&E team re creditor questions.
09/17/23	Roy Michael Roman	0.70	Review, revise customer communications correspondence (.4); correspond with customers re same (.3).
09/18/23	Amila Golic	2.60	Review, analyze customer inquiries (1.6); correspond with J. Raphael, R. Roman re same (1.0).
09/18/23	Amila Golic	0.40	Telephone conference with D. Latona, C Street re communications work in process.
09/18/23	Elizabeth Helen Jones	0.90	Correspond with A. Golic re creditor questions.
09/18/23	Joshua Raphael	0.70	Telephone conference with creditor re plan; review (.4); analyze issues re same (.3).
09/18/23	Roy Michael Roman	0.80	Review, analyze customer correspondence (.7); correspond with customers re same (.1).
09/18/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/19/23	Amila Golic	0.40	Review, analyze customer inquiries.
09/19/23	Amila Golic	0.20	Review, revise C street customer memorandum.
09/19/23	Elizabeth Helen Jones	0.60	Telephone conference and correspondence with creditor re creditor questions.
09/19/23	Dan Latona	0.20	Review, revise customer communications.
09/19/23	Joshua Raphael	0.60	Draft response to customer re distributions.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Customer and Vendor Communications

Invoice Number: 1010175277
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Roy Michael Roman	0.90	Draft, revise correspondence re customer questions re distributions (.8); correspond with customers re same (.1).
09/19/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/20/23	Amila Golic	0.40	Telephone conference with R. Roman re draft customer response (.2); review, analyze customer inquiry (.2).
09/20/23	Elizabeth Helen Jones	1.00	Telephone conference with A. Golic re creditor questions (.5); telephone conference with A. Golic, counsel to creditor re creditor questions (.3); correspond with A. Golic re responses to creditor questions (.2).
09/20/23	Joshua Raphael	0.10	Respond to creditor question.
09/20/23	Gabrielle Christine Reardon	0.70	Correspond with G. Hensley re customer's distribution request (.2); review, analyze correspondence re Custody settlement (.4); correspond with A. Golic re same (.1).
09/20/23	Roy Michael Roman	1.60	Correspond with customers re customer inbounds.
09/20/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re question.
09/21/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re creditor questions.
09/21/23	Roy Michael Roman	1.10	Review, revise correspondence re customers (.8); correspond with customers re same (.3).
09/21/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/22/23	Roy Michael Roman	1.60	Review, revise correspondence to customers (1.2); correspond with customers re same (.4).
09/22/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/23/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re voting status.
09/25/23	Gabrielle Christine Reardon	0.90	Correspond with account holders re plan distributions (.7); correspond with G. Hensley re same (.2).
09/25/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/26/23	Roy Michael Roman	0.30	Review, analyze customer inbounds (.2); draft correspondence re same (.1).
09/26/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
09/27/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street re communications strategy.
09/28/23	Roy Michael Roman	0.80	Draft correspondence re customer inbounds (.4); review, analyze correspondence re same (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175277

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Roy Michael Roman	0.60	Correspond with customers re inbounds (.4); review correspondence re same (.2).
10/01/23	Roy Michael Roman	1.40	Review, analyze pending WPE correspondence (.7); correspond with A. Golic re same (.1); draft, revise correspondence to customers (.6).
10/02/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution accommodations.
10/02/23	Roy Michael Roman	0.50	Draft, revise correspondence to customers.
10/03/23	Gabriela Zamfir Hensley	0.20	Correspond with R. Roman, Company re phishing attempt (.1); correspond with C Street re same (.1).
10/03/23	Roy Michael Roman	0.50	Draft, revise correspondence to customers.
10/04/23	Gabriela Zamfir Hensley	0.40	Correspond with C Street re phishing communications (.2); correspond with A. Xuan re notice re same (.2).
10/04/23	Rebecca J. Marston	0.70	Correspond with A. Xuan, K&E team re phishing attempt (.2); review, revise same (.5).
10/04/23	Roy Michael Roman	0.50	Review, revise phishing e-mail correspondence (.2); correspond with G. Hensley re same (.3).
10/04/23	Alex Xuan	1.90	Draft notice re phishing attempts (1.1); review, analyze creditor questions and correspond re same (.5); correspond with R. Marston, G. Hensley re same (.3).
10/05/23	Gabriela Zamfir Hensley	1.40	Revise notice re phishing attempt (.5); revise customer communications materials re same (.3); analyze issues re same (.2); further revise notice re same (.2); correspond with G. Reardon re customer inquiry (.2).
10/05/23	Rebecca J. Marston	0.30	Review, analyze customer correspondence re phishing notice.
10/05/23	Gabrielle Christine Reardon	0.20	Correspond with A&M re creditor information request.
10/06/23	Gabrielle Christine Reardon	0.90	Correspond with A. Sexton, K&E team re account holder communication (.4); correspond with G. Hensley re same (.1); correspond with account holders re distribution accommodations (.4).
10/08/23	Amila Golic	1.00	Review, revise draft customer communications plans re confirmation.

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175277

Celsius Network LLC

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Amila Golic	0.60	Review, analyze customer communications materials (.5); correspond with D. Latona, P. Walsh Loureiro re same (.1).
10/09/23	Joshua Raphael	0.10	Correspond with A&M re creditor inquiry.
10/10/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, creditor re creditor questions on the plan.
10/10/23	Roy Michael Roman	0.50	Correspond with customers re creditor inbox inbounds.
10/11/23	Elizabeth Helen Jones	0.30	Telephone conference with counsel to the ad hoc group re preference exposure.
10/11/23	Gabrielle Christine Reardon	0.40	Correspond with account holders re distribution accommodations.
10/11/23	Roy Michael Roman	0.30	Review, analyze issues re collateral communications; correspond with E. Jones, A. Golic re same.
10/11/23	Roy Michael Roman	0.80	Correspond with customers re inbox inbounds (.6); review issues re same (.2).
10/11/23	Josh Sussberg, P.C.	0.10	Correspond with creditor re question.
10/12/23	Amila Golic	1.30	Telephone conference with D. Latona, C Street re communications work in process (.2); revise customer communications plan (.8); further revise same (.3).
10/12/23	Dan Latona	1.40	Review, revise customer communications materials (1.2); telephone conference with P. Loureiro, A. Golic, C Street re same (.2).
10/12/23	Patricia Walsh Loureiro	0.20	Telephone conference with C Street re communications strategy.
10/13/23	Amila Golic	0.20	Review, analyze customer inquiries.
10/13/23	Gabrielle Christine Reardon	0.20	Correspond with account holders re distribution accommodations.
10/13/23	Roy Michael Roman	0.20	Correspond with customers re inbox inbounds.
10/15/23	Roy Michael Roman	0.50	Correspond with customers re inbox inbounds.
10/17/23	Roy Michael Roman	0.60	Correspond with customers re inbox inbounds (.2); research issues re same (.4).
10/18/23	Roy Michael Roman	0.80	Review, analyze issues re customer correspondence (.1); correspond with G. Hensley, A. Golic re same (.1); draft, revise chart re outstanding correspondence (.6).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Amila Golic	0.20	Review, analyze customer inquiries.
10/19/23	Amila Golic	0.30	Telephone conference with D. Latona, P. Walsh Loureiro, C Street re new communications materials (.2); review, analyze issues re same (.1).
10/19/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic re customer questions.
10/19/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze complaint filed by customer.
10/19/23	Dan Latona	0.20	Telephone conference with P. Loureiro, A. Golic, C Street re communications.
10/19/23	Patricia Walsh Loureiro	0.30	Telephone conference with C Street re communications strategy.
10/19/23	Roy Michael Roman	0.50	Draft correspondence to customers re distributions.
10/23/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic re customer questions.
10/23/23	Dan Latona	0.40	Telephone conference with P. Loureiro, C Street re customer communications.
10/23/23	Patricia Walsh Loureiro	0.50	Telephone conference with C Street re customer communications strategy.
10/23/23	Gabrielle Christine Reardon	0.20	Correspond with A. Golic re correspondence with account holders.
10/24/23	Amila Golic	0.20	Review, analyze customer inquiries.
10/24/23	Amila Golic	0.60	Review, revise proposed Custody withdrawal communications (.4); correspond with D. Latona, K&E team, C Street re same (.2).
10/24/23	Dan Latona	0.50	Review, revise draft correspondence re customer communications.
10/24/23	Patricia Walsh Loureiro	0.20	Review, revise communications strategy documents.
10/24/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution accommodation requests.
10/25/23	Amila Golic	0.80	Review, revise draft communications materials re confirmation (.7); correspond with D. Latona, K&E team re same (.1).
10/25/23	Gabrielle Christine Reardon	0.30	Correspond with account holders re distribution accommodation requests.
10/25/23	Roy Michael Roman	0.50	Draft correspondence to customers.
10/26/23	Amila Golic	1.20	Review, reply to customer inquiries.
10/26/23	Amila Golic	0.10	Correspond with D. Latona, P. Walsh Loureiro re communications plan comments.

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175277

Celsius Network LLC

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Gabrielle Christine Reardon	0.20	Correspond with account holders re distribution accommodation requests.
10/27/23	Gabriela Zamfir Hensley	0.20	Revise notice of phishing attempt.
10/27/23	Rebecca J. Marston	0.40	Review, revise phishing notice (.3); correspond with A. Xuan re same (.1).
10/27/23	Roy Michael Roman	0.50	Correspond with customers re inbox inbounds.
10/29/23	Roy Michael Roman	1.00	Correspond with customers re responses to customer inbounds inbox.
Total		98.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175278
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 42,546.00

Total legal services rendered

\$ 42,546.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	0.20	1,245.00	249.00
Meena Kandallu	2.50	935.00	2,337.50
Ross M. Kwasteniet, P.C.	1.30	2,045.00	2,658.50
Dan Latona	6.00	1,375.00	8,250.00
Patricia Walsh Loureiro	0.40	1,245.00	498.00
Rebecca J. Marston	2.10	1,155.00	2,425.50
Joel McKnight Mudd	0.20	995.00	199.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Robert Orren	2.10	570.00	1,197.00
Gabrielle Christine Reardon	2.40	885.00	2,124.00
Jimmy Ryan	19.00	995.00	18,905.00
Seth Sanders	1.90	995.00	1,890.50
Anthony Vincenzo Sexton, P.C.	0.70	1,680.00	1,176.00
Tanzila Zomo	0.30	325.00	97.50
TOTALS	39.40		\$ 42,546.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Gabriela Zamfir Hensley	0.10	Review, analyze issues re Celsius X claims.
09/08/23	Dan Latona	0.30	Telephone conference with A&M team, counsel re claims process.
09/08/23	Gabrielle Christine Reardon	1.00	Review, analyze materials from A&M re account holder request (.3); correspond with G. Hensley re same (.7).
09/11/23	Robert Orren	0.30	File stipulation and order re agreement to stay proceedings with respect to equitably subordinated claims (.1); distribute same for service (.1); correspond with P. Loureiro re same (.1).
09/11/23	Jimmy Ryan	0.30	Correspond with D. Latona, A&M team re claims objection.
09/12/23	Dan Latona	0.60	Telephone conference with J. Ryan, A&M team re administrative expense motion (.2); review, analyze issues re same (.4).
09/12/23	Dan Latona	0.50	Review, revise 9019 motion re claim settlement.
09/12/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, A&M team re claim objection (.2); prepare for same (.2).
09/13/23	Dan Latona	1.00	Review, revise 9019 motion (.5); analyze settlement agreement re same (.5).
09/13/23	Dan Latona	0.80	Research, analyze re administrative expense motion.
09/13/23	Robert Orren	0.30	Retrieve precedent re objection to administrative expense claim (.2); correspond with J. Ryan and T. Zomo re same (.1).
09/13/23	Jimmy Ryan	4.10	Research re claims objection (.5); correspond with R. Orren, K&E team, A&M team re same (.6); draft, revise objection to administrative expense claim motion (1.8); research re same (1.2).
09/13/23	Tanzila Zomo	0.30	Research re claims objections.
09/14/23	Dan Latona	1.00	Telephone conference with Polsinelli re administrative expense motion (.2); review, analyze issues re same (.5); telephone conference with Quinn re claims purchase (.3).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/23	Jimmy Ryan	4.60	Draft, revise claim objection (3.1); research re same (.5); correspond with D. Latona, C. Koenig, A&M team, and Company re same (.8); telephone conference with D. Latona, Company re same (.2).
09/14/23	Seth Sanders	0.60	Telephone conference with AMSL re FTX claims strategy (.2); conference with D. Latona re same (.2); correspond with Company re access to claims correspondence (.2).
09/15/23	Jimmy Ryan	3.80	Review, revise objection to administrative expense motion (.4); analyze issues re same (1.6); correspond with D. Latona, K&E team, Chambers, US Trustee, and movant's counsel re same (1.8).
09/18/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze correspondence with A&M and opposing counsel re Pharos claims settlement proposal (.2); review, analyze related issues (.4).
09/19/23	Robert Orren	0.90	Prepare for filing notice of hearing re Galaxy motion for administrative expense (.3); file same (.2); distribute same for service (.2); correspond with J. Ryan re same (.2).
09/19/23	Jimmy Ryan	3.10	Draft, revise declaration in support of objection to motion to allow administrative expense claim (1.2); correspond with D. Latona, K&E team, Company and A&M team re same (.7); draft, revise notice of hearing re same (.7); correspond with D. Latona, K&E team, and counsel to movant re same (.3); prepare to file same (.2).
09/20/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, Galaxy counsel re administrative expense motion (.2); telephone conference with D. Latona re same (.1); correspond with D. Latona, K&E team, A&M team re same (.1); telephone conference with S. Toth re same (.1).
09/22/23	Ross M. Kwasteniet, P.C.	0.70	Review, analyze issues re Luxembourg dispute.
09/22/23	Jimmy Ryan	0.60	Telephone conference with D. Latona, Company re administrative expense motion (.4); correspond with D. Latona, Company re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175278

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/23	Jimmy Ryan	0.20	Telephone conference with D. Latona and Galaxy counsel re administrative expense motion.
09/26/23	Seth Sanders	1.30	Revise FTX proof of claims (.9); correspond with AMSL, P. Loureiro, K&E team re same (.4).
09/27/23	Dan Latona	1.30	Review, revise Galaxy objection (1.0); telephone conference with J. Ryan, Polsinelli re Galaxy motion (.3).
09/27/23	Jimmy Ryan	0.40	Correspond with D. Latona and A&M team re motion for administrative expense claim (.2); review, revise objection to same (.2).
09/28/23	Robert Orren	0.60	Prepare for filing of objection to Galaxy motion for administrative expense and declaration in support (.2); file same (.2); distribute same for service (.1); correspond with J. Ryan re same (.1).
09/28/23	Jimmy Ryan	1.00	Review, revise objection to motion to approve administrative expense claims (.4); review revise declaration in support of same (.3); correspond with D. Latona, K&E team, opposing counsel, and Company re same (.3).
10/03/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze claim materials re tax issues.
10/06/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze claim tax issues.
10/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, G. Hensley, A&M team re Lithuania claim.
10/12/23	Rebecca J. Marston	0.30	Review, revise Anusic response.
10/13/23	Rebecca J. Marston	1.80	Correspond with D. Latona, K&E team re Anusic response (.7); review, analyze materials re same (.8); review and revise Anusic response (.3).
10/16/23	Meena Kandallu	0.80	Review, analyze tax issues re tax claims.
10/16/23	Patricia Walsh Loureiro	0.40	Correspond with K. Roth, K&E team re substantive consolidation adjournment.
10/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze T. Anusic reply.
10/17/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze tax claim issues.
10/23/23	Meena Kandallu	1.00	Draft, review correspondence with EY, A&M, A. Sexton re open tax claims.
10/24/23	Meena Kandallu	0.70	Review, analyze tax issues re open tax claims (.3); draft, review correspondence with EY, A&M re same (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175278

Celsius Network LLC

Matter Number: 53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Joel McKnight Mudd	0.20	Correspond with A&M team re claims objections.
10/31/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, K&E team re claims resolutions.
10/31/23	Gabrielle Christine Reardon	1.40	Review, analyze issues re surety bond issuer's claim (.4); research re same (.7); correspond with J. Mudd re same (.3).
Total		39.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175279
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 15,674.50

Total legal services rendered

\$ 15,674.50

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175279

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.30	1,475.00	442.50
Elizabeth Helen Jones	0.20	1,245.00	249.00
Dan Latona	5.00	1,375.00	6,875.00
Patricia Walsh Loureiro	5.50	1,245.00	6,847.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Gabrielle Christine Reardon	0.50	885.00	442.50
TOTALS	11.90		\$ 15,674.50

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175279

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze W&C correspondence re proposed Newco board members (.2).; review, analyze W&C July fee statement (.1).
09/07/23	Elizabeth Helen Jones	0.20	Telephone conference with W&C, A&M re case status.
09/11/23	Dan Latona	0.50	Telephone conference with Company, Committee re mining issues.
09/13/23	Dan Latona	0.50	Telephone conference with A&M team, Company, Committee re mining issues.
09/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
09/13/23	Gabrielle Christine Reardon	0.50	Telephone conference with D. Latona, K&E team, Company, A&M, Committee, Perella Weinberg re mining issues.
09/20/23	Dan Latona	0.70	Telephone conference with Company, W&C re mining issues.
09/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues (.7); review, analyze issues re same (.2).
09/21/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, M3 re case status and next steps.
09/23/23	Susan D. Golden	0.30	Review, analyze W&C correspondence re UCC question (.2); correspond with W&C, C. Koenig re same (.1).
09/26/23	Patricia Walsh Loureiro	0.30	Correspond with W&C re Insperity renewals.
09/27/23	Dan Latona	0.50	Telephone conference with Company, A&M team, Committee re mining issues.
09/27/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
09/27/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze K&E presentation for UCC re scope of released parties.
10/11/23	Dan Latona	1.00	Telephone conference with Company, W&C re mining issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175279

Celsius Network LLC

Matter Number: 53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
10/18/23	Dan Latona	0.80	Telephone conference with Company, W&C re mining issues (.7); analyze issues re same (.1).
10/18/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
10/25/23	Dan Latona	1.00	Telephone conference with Company, W&C re mining issues.
10/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, M3 re mining issues.
10/26/23	Patricia Walsh Loureiro	0.40	Correspond with W&C, U.S. Trustee, Company re Insperity.
Total		11.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175280
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 54,120.50

Total legal services rendered

\$ 54,120.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175280

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeff Butensky	4.90	1,155.00	5,659.50
Kathy Dzienkowski	2.10	885.00	1,858.50
Sara Handibode	18.60	570.00	10,602.00
Gabriela Zamfir Hensley	0.10	1,295.00	129.50
Elizabeth Helen Jones	0.50	1,245.00	622.50
Ross M. Kwasteniet, P.C.	0.50	2,045.00	1,022.50
Roberto S. Miceli	4.10	1,895.00	7,769.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	1.40	1,995.00	2,793.00
Robert Orren	3.20	570.00	1,824.00
Joshua Raphael	0.10	885.00	88.50
Jimmy Ryan	3.30	995.00	3,283.50
Seth Sanders	6.10	995.00	6,069.50
Leonor Beatriz Suarez	5.70	885.00	5,044.50
Steve Toth	4.30	1,615.00	6,944.50
TOTALS	55.10		\$ 54,120.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175280

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Kathy Dzienkowski	1.80	Review, analyze transferred contracts.
09/01/23	Jimmy Ryan	0.40	Correspond with C. Koenig, K&E team, U.S. Trustee, W&C team, Company re de minimis asset sale (.2); correspond with F. Petrie, K&E team re state government plan stipulation (.2).
09/04/23	Leonor Beatriz Suarez	2.50	Review, revise purchase agreement.
09/05/23	Sara Handibode	0.20	Correspond with First American re title commitment related issues re East Stiles.
09/06/23	Sara Handibode	1.00	Correspond with C. Koenig, K&E team re title related issues on East Stiles with First American (.5); review, revise updated title commitment (.5).
09/06/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Ryan, K&E team, privacy ombudsman re go-forward privacy policy.
09/06/23	Leonor Beatriz Suarez	0.80	Review, revise purchase agreement.
09/06/23	Steve Toth	0.40	Correspond with C. Koenig, K&E team re Core PSA.
09/07/23	Sara Handibode	0.30	Correspond with First American re title commitment related issues re East Stiles.
09/07/23	Jimmy Ryan	0.70	Correspond with D. Latona, Company, A&M team re de minimis asset sale (.4); review, analyze issues re same (.3).
09/08/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from D. Proman re back-up bid.
09/08/23	Joshua Raphael	0.10	Review, analyze Spanish Ridge question and correspond with J. Ryan, A&M re same.
09/08/23	Leonor Beatriz Suarez	1.00	Review, revise agreement to account for business transfer.
09/09/23	Steve Toth	1.20	Draft Core PSA issues list (.3); telephone conference with Core, Company, Weil, and W&C re diligence and PSA issues (.4); review, revise PSA (.5).
09/11/23	Sara Handibode	0.50	Correspond with R. Miceli, title company and Company re East Stile title related issues.
09/11/23	Leonor Beatriz Suarez	1.00	Telephone conference with S. Toth, K&E team re diligence updates.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/23	Steve Toth	1.00	Correspond with Company, W&C, M3, J. Norman re diligence issues.
09/12/23	Jeff Butensky	0.20	Correspond with O. Ganot re Korean intellectual property transfer document.
09/12/23	Sara Handibode	1.20	Correspond with S. Toth and R. Miceli re due diligence related issues (.5); review, analyze title commitment (.7).
09/12/23	Roberto S. Miceli	0.40	Review, analyze updated draft of purchase agreement.
09/12/23	Robert Orren	2.90	Prepare for filing of notice of abandonment of de minimis assets (2.1); file same (.3); distribute same for service (.2); correspond with J. Ryan re same (.3).
09/12/23	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team, W&C team, Company re abonnement notice (.4); research issues re same (.3); draft notice of same (1.0); correspond with J. Raphael re non-disclosure agreement (.3).
09/13/23	Jeff Butensky	0.10	Correspond with C. Kadar re intellectual property matters.
09/13/23	Sara Handibode	1.20	Correspond with R. Miceli re due diligence related issues (.3); review, analyze revised title commitment (.5); correspond with A. Burbridge re same (.2); correspond with T. Randolph at PPM re East Stiles related issues (.2).
09/13/23	Jimmy Ryan	0.10	Correspond with D. Latona and Company re de minimis asset sales.
09/13/23	Leonor Beatriz Suarez	0.40	Participate in telephone conference with Company re sale agreements.
09/14/23	Roberto S. Miceli	0.30	Review, analyze seller revisions to purchase agreement.
09/14/23	Jimmy Ryan	0.10	Correspond with Company re de minimis asset sale.
09/14/23	Seth Sanders	0.30	Telephone conference with E. Jones, K&E team re Custody distributions.
09/15/23	Sara Handibode	0.50	Correspond with C. Koenig, Company re survey quote related issues (.3); review, revise same (.2).
09/19/23	Jeff Butensky	0.10	Correspond with O. Ganot re intellectual property matters.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Sara Handibode	0.40	Correspond with D. Albert re East Stiles prior PSA (.2); review, analyze same (.2).
09/20/23	Sara Handibode	0.20	Compile materials for title company review and correspond with Company re same.
09/21/23	Jeff Butensky	1.30	Compile intellectual property forms and correspond with Company re same.
09/21/23	Sara Handibode	0.30	Correspond with NDDS and R.Miceli re survey and title related issues.
09/22/23	Sara Handibode	0.30	Correspond with Company re survey proposal related issues.
09/22/23	Robert Orren	0.30	File notice of hearing re CEL token issues (.1); distribute same for service (.1); correspond with G. Hensley, K&E team re same (.1).
09/25/23	Sara Handibode	0.30	Correspond with NDDS and Company re survey related issues.
09/27/23	Sara Handibode	1.00	Correspond with First American re title related issues on Garden City property (.3); correspond with NDDS and Company re Barstow, TX survey related issues (.4); correspond with First American re deed related issues re Garden City and East Stiles (.3).
09/28/23	Sara Handibode	0.30	Correspond with NDDS re Barstow, TX survey related issues.
09/29/23	Jeff Butensky	0.10	Correspond with O. Ganot re intellectual property transfer forms.
09/29/23	Sara Handibode	0.40	Correspond re Barstow, TX survey related issues with Company, S. Toth, R. Miceli.
10/02/23	Sara Handibode	0.50	Correspond with First American and Company re East Stiles and Garden City deed related issues.
10/04/23	Jeff Butensky	0.10	Correspond with O. Ganot re intellectual property matter.
10/05/23	Sara Handibode	1.30	Correspond with NDDS re survey related issues (.3); compile materials for NDDS and title company review (.3); coordinate ordering of good standing certificate with CCS (.2); review, analyze closing checklist (.2); correspond with S. Toth, Company re property value related issues (.3).
10/05/23	Ross M. Kwasteniet, P.C.	0.50	Review, analyze issues re coin rebalancing.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/23	Roberto S. Miceli	0.50	Review, analyze real estate closing documents.
10/09/23	Jeff Butensky	0.20	Correspond with O. Ganot re intellectual property forms.
10/09/23	Sara Handibode	2.00	Review, analyze title and survey (1.0); compile title commitment mark-up for title company review; correspond with Company re same and title related issues (.5); correspond with Company re title insurance related issues (.3); correspond with NDDS re survey related issues (.2).
10/09/23	Gabriela Zamfir Hensley	0.10	Correspond with A&M re coin sales.
10/09/23	Roberto S. Miceli	0.60	Participate in updated real estate survey.
10/10/23	Jeff Butensky	0.20	Correspond with C. Kadar re intellectual property transfer forms.
10/10/23	Sara Handibode	0.80	Correspond with S. Toth re title and closing related issues and review of same (.4); correspond with NDDS re survey related issues (.3); correspond with Company re East Stiles and Garden City deeds (.1).
10/11/23	Roberto S. Miceli	0.50	Review, analyze title insurance commitment.
10/13/23	Roberto S. Miceli	0.40	Review, analyze updated drafts of closing documents.
10/24/23	Jeff Butensky	0.30	Correspond with C. Kadar re intellectual property forms (.1); review, analyze intellectual property forms relating to intellectual property transfer (.2).
10/24/23	Kathy Dzienkowski	0.30	Review, analyze amendment to transmission services agreement for energy regulatory concerns.
10/25/23	Jeffery S. Norman, P.C.	1.40	Participate in conference with A. Colodny, K&E team re timing of cryptocurrency distributions and Form 10, and alternative planning (.9); correspond with N. Sabki, J. Reinert re 40 Act considerations for extended "interim" structure to permit extended SEC review (.5).
10/25/23	Seth Sanders	1.80	Draft Shanks stipulation (1.6); correspond with E. Jones, D. Latona re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Sara Handibode	2.00	Correspond with CTT re survey and title related issues (.3); correspond with Weil re survey related issues (.2); review, analyze plat received for Tract 3 (.8); correspond with NDDS re survey related issues (.5); compile materials for NDDS review (.2).
10/26/23	Seth Sanders	1.60	Draft, revise Shanks stipulation (1.3); correspond with D. Latona, K&E team re same (.3).
10/27/23	Sara Handibode	2.00	Review, analyze deed draft and legal description received from Weil (.5); correspond with Weil, NDDS, S. Toth re survey and legal description related issues (.7); participate in telephone conference with Core and Weil re substation and survey related issues (.3); correspond with CTT re closing related issues (.3); review, analyze open items in preparation for closing (.2).
10/27/23	Roberto S. Miceli	0.60	Review, analyze escrow agreement.
10/28/23	Seth Sanders	2.20	Review, revise confirmation order (1.9); correspond with G. Hensley, K&E team, W&C re same (.3).
10/29/23	Seth Sanders	0.20	Correspond with W&C re revised confirmation order.
10/30/23	Jeff Butensky	0.70	Review, analyze intellectual property forms signed by C. Ferraro for completeness.
10/30/23	Sara Handibode	0.80	Review, analyze updated title commitment and pro forma (.6); correspond with CTT re same (.2).
10/30/23	Steve Toth	0.80	Correspond with Company re substation (.1); analyze PSA (.5); review, analyze updated closing documents (.2).
10/31/23	Jeff Butensky	1.60	Review, analyze intellectual property forms (1.0); correspond with O. Ganot re same (.6).
10/31/23	Sara Handibode	1.10	Review, analyze settlement statement and revised pro forma (.6); correspond with Company re closing related issues (.3); compile closing documents (.2).
10/31/23	Roberto S. Miceli	0.80	Review, analyze closing documents.

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175280

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Steve Toth	0.90	Correspond with Company re closing issues (.1); analyze closing documents (.4); correspond with C. Koenig, K&E team, Company re closing issues (.2); correspond with Weil re same (.2).
Total		55.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175281
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 352,466.50

Total legal services rendered

\$ 352,466.50

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010175281
 Matter Number: 53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.50	1,405.00	702.50
Bryan D. Flannery	28.50	1,545.00	44,032.50
Amila Golic	0.50	995.00	497.50
Gabriela Zamfir Hensley	6.10	1,295.00	7,899.50
Elizabeth Helen Jones	4.90	1,245.00	6,100.50
Meena Kandallu	2.20	935.00	2,057.00
Michelle Kilkenney, P.C.	0.70	2,045.00	1,431.50
Maggie Kate King	22.20	995.00	22,089.00
Ross M. Kwasteniet, P.C.	4.70	2,045.00	9,611.50
Ieuan Adrian List	14.50	1,375.00	19,937.50
Jeffery S. Norman, P.C.	38.90	1,995.00	77,605.50
Gabrielle Christine Reardon	0.20	885.00	177.00
John Reinert	1.00	1,545.00	1,545.00
Hunter A. Richey	33.40	1,155.00	38,577.00
Nabil Sabki, P.C.	0.40	2,115.00	846.00
Seth Sanders	0.60	995.00	597.00
Joanna Schlingbaum	32.10	1,375.00	44,137.50
Julian J. Seiguer, P.C.	35.60	1,945.00	69,242.00
Alex Straka	2.90	1,245.00	3,610.50
Leonor Beatriz Suarez	2.00	885.00	1,770.00
TOTALS	231.90		\$ 352,466.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Bryan D. Flannery	0.40	Review, analyze registration rights agreement.
09/03/23	Julian J. Seiguer, P.C.	1.00	Review, analyze SEC registration matters.
09/04/23	Ieuan Adrian List	0.30	Review, analyze registration rights agreement.
09/04/23	Joanna Schlingbaum	1.10	Review, revise Cedarvale purchase agreement markup.
09/05/23	Bryan D. Flannery	1.70	Telephone conference with W&C team re preclearance letter (.5); telephone conference with C. Koenig, K&E team re Form 10 (.4); review, analyze restricted stock agreement (.2); review, analyze certificate of incorporation and bylaws (.6).
09/05/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re Form 10 matters.
09/05/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to pre-clearance letter and SEC Form 10 filing (.7); participate in conference with J. Norman, A. Colodny and K&E team re same (.5).
09/05/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Company re regulatory matters (.5); correspond with M. Kilgarriff, C. Koenig and R. Kwasteniet re state AG requests for consent decrees (.2); correspond with R. Deutsch re Data Controller agreement re sharing of hashed data between Coinbase and Company (.2).
09/05/23	Joanna Schlingbaum	2.00	Prepare for telephone conference with C. Koenig, K&E team re Coinbase, PayPal and Paxos agreements (.5); participate in same (.5); revise PayPal agreement (.5); revise summary of the PayPal and Paxos agreements (.5).
09/05/23	Julian J. Seiguer, P.C.	1.80	Review, analyze SEC registration matters.
09/06/23	Maggie Kate King	5.70	Conference with J. Schlingbaum, K&E team re Coinbase agreement (.5); draft Coinbase agreement (5.2).
09/06/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Galaxy re proposal re Mawson.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Joanna Schlingbaum	5.40	Review, revise Coinbase agreement (3.8); telephone conference with J. Norman and M. King re markup of the Coinbase agreement (.7); revise Cedarvale purchase agreement (.4); revise security addendum to the Paxos custody agreement (.5).
09/06/23	Julian J. Seiguer, P.C.	1.30	Review, analyze transaction matters re open SEC registration issues.
09/07/23	Meena Kandallu	2.20	Review, revise Coinbase agreement re tax issues (1.5); telephone conference with M. King re same (.3); correspond with A. Sexton re same (.4).
09/07/23	Maggie Kate King	3.50	Review, revise Coinbase Distribution Addendum.
09/07/23	Ieuan Adrian List	1.60	Review, analyze revised restricted stock purchase agreement, certificate of incorporation, bylaws and registration rights agreement (.6); conference with W&C and Brown Rudnick re open issues in documentation (1.0).
09/07/23	Joanna Schlingbaum	5.50	Revise markup of the Coinbase agreement (2.7); draft issues list re Proof Group IP license (2.1); telephone conference with Paxos re custody agreement (.5); telephone conference with M. King re Paxos agreement (.2).
09/07/23	Julian J. Seiguer, P.C.	0.50	Review, analyze transaction matters re open SEC registration issues.
09/08/23	Maggie Kate King	2.30	Conference with Coinbase re distribution services addendum to the prime broker agreement (.5); correspond with J. Schlingbaum, K&E team re Coinbase, Paxos meetings (.3); review, revise Paxos Custody Agreement (1.0); correspond with J. Schlingbaum, K&E team re filing plans for Paxos, PayPal and Celsius agreements (.5).
09/08/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with B. Allen, M. Kilgariff and J. Levy re state issues (.3); conference with T. Lawrence re state consent order inquiry (.4).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Corp., Governance, & Securities Matters

Invoice Number: 1010175281
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Jeffery S. Norman, P.C.	4.80	Telephone conference with T. Arbon and others re distribution addendum (.6); review, revise correspondence and issues lists re Paxos (.6); correspond with M. King and J. Schlingbaum re comments and revisions to Paxos, PayPal and Coinbase drafts (1.6); correspond with E. del Hierro re banking regulatory review of account title provisions in Paxos and Coinbase agreements (.3); correspond with A. Sexton re tax review of same (.2); correspond with M. King and J. Schlingbaum re Proof Group agreement changes (.4); review, revise Proof Group agreement changes (.2); conference with J. Schlingbaum re Proof Group license agreement (.2); correspond with. Company, K&E team re forking issue in Paxos draft (.4); correspond with E. Jones re redactions requested in filings by Coinbase (.3).
09/08/23	Seth Sanders	0.20	Correspond with Company re VAT UK signatures.
09/08/23	Joanna Schlingbaum	7.10	Telephone conference with Coinbase re distribution agreement (1.1); revise markup of the Cedarvale purchase agreement (.6); draft correspondence re Paxos agreement (.4); revise markup of the Paxos agreement (2.1); revise Proof Group agreement (2.9).
09/08/23	Julian J. Seiguer, P.C.	0.80	Review, analyze transaction open issues re SEC registration.
09/09/23	Joanna Schlingbaum	1.10	Review, revise Cedarvale purchase agreement (.4); correspond with M. King re PayPal agreement (.7).
09/10/23	Bryan D. Flannery	0.60	Review, revise board observer agreement.
09/10/23	Julian J. Seiguer, P.C.	0.80	Analyze transaction open issues re SEC registration.
09/11/23	Bryan D. Flannery	0.90	Telephone conference with C. Koenig, K&E team re SEC matters (.6); review, analyze preclearance letter matters (.3).
09/11/23	Michelle Kilkenney, P.C.	0.70	Conference with Company re transaction (.5); conference with A. Straka re same (.2).
09/11/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Company re regulatory matters (.5); draft, revise privacy principles for post-confirmation application (.8).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/23	Joanna Schlingbaum	1.30	Correspond with M. King re Coinbase agreement (.1); revise summary of the Coinbase agreement (1.2).
09/11/23	Julian J. Seiguer, P.C.	1.40	Review, analyze transaction matters re SEC registration.
09/11/23	Alex Straka	1.00	Correspond with D. Latona, K&E team re Mawson litigation strategy (.5); correspond with E. Hepler re UCC remedial powers and position (.5).
09/12/23	Bryan D. Flannery	0.40	Telephone conference with Company re pre-clearance letter.
09/12/23	Jeffery S. Norman, P.C.	1.80	Conference with K. Cordry and Company re Figure deal (.6); correspond with C. Koenig re risks of retaining tokens on Enzyme protocol, and proposal to recover same (.3); review, revise proposed form Consent Order for resolution of state regulatory matters (.9).
09/12/23	Julian J. Seiguer, P.C.	1.30	Review, analyze transaction open issue matters re SEC registration.
09/13/23	Bryan D. Flannery	0.40	Telephone conference with C. Koenig re preclearance process.
09/13/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re Form 10 matters.
09/13/23	Ross M. Kwasteniet, P.C.	1.90	Review, analyze issues and alternatives re potential SEC approval or non-approval of pre-clearance letter (1.4); conference with J. Norman, K&E team re same (.5).
09/13/23	Ieuan Adrian List	0.40	Conference with Brown Rudnick and W&C teams re pre-filing open items (.2); review, analyze revised drafts of CoI and Bylaws (.2).
09/13/23	Jeffery S. Norman, P.C.	0.50	Conference with J. Seiguer, K&E team re Form 10 and contingency planning.
09/13/23	Jeffery S. Norman, P.C.	2.90	Telephone conference with Company, K&E team re distribution agent selection criteria (.6); telephone conference with J. Fitzsimons, K&E team re corporate structuring matters (.4); review, revise Coinbase distribution addendum and summaries (1.1); review proposed final Paxos agreement draft (.4); review PayPal draft (.4).
09/13/23	Joanna Schlingbaum	2.90	Revise markup of the Paxos agreement (1.3); revise markup of the Coinbase summary (.4); revise markup of the PayPal summary (1.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175281

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Julian J. Seiguer, P.C.	0.70	Review, analyze transaction open issues re SEC registration.
09/14/23	Bryan D. Flannery	0.60	Research re financial statement requirements for spin-off transactions.
09/14/23	Ieuan Adrian List	0.30	Research re financial statement predecessor matters.
09/14/23	Jeffery S. Norman, P.C.	1.10	Review, analyze Hawaii laws governing money transfer and virtual currencies (.4); correspond with M. Kilgarriff re Hawaii regulatory discussion (.3); telephone conference with M. Kilgarriff and Hawaii regulatory attorneys re direct cryptocurrency distributions to Hawaii customers (.4).
09/14/23	Hunter A. Richey	1.20	Research financial disclosure requirements in connection with emergence (.7); correspond with C. Koenig, K&E team re financial disclosure requirement research (.5).
09/15/23	Ross M. Kwasteniet, P.C.	1.60	Finalize negotiations on management and distribution agreements for inclusion in plan supplement.
09/17/23	Hunter A. Richey	3.40	Research re financial disclosure requirements in connection with emergence.
09/17/23	Alex Straka	1.90	Review, analyze Mawson secured note documents and Uniform Commercial Code Section 9-600 re rights and remedies (1.0); draft, summarize analysis re same (.6); correspond with Company, K&E team re same (.3).
09/18/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Company re regulatory matters (.6); review, analyze correspondence from D. Latona re A&M re data protection agreement (.1); review, analyze Data Protection Agreement terms for A&M (.3).
09/19/23	Bryan D. Flannery	1.50	Research re predecessor financials (.7); telephone conference with C. Koenig re contingency planning (.8).
09/19/23	Jeffery S. Norman, P.C.	0.20	Correspond with Company re scope of Coinbase agreement.

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Celsius Network LLC

Matter Number:

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Jeffery S. Norman, P.C.	3.00	Correspond with C. Koenig and K&E team re privacy matters and proposed privacy framework (.6); correspond with A&M re data access for customer data processing (.3); correspond with M. Harris re same (.2); telephone conference with U.S. Trustee re Coinbase agreement (.4); correspond with C. Koenig and K&E team re SEC comments to Coinbase agreement (.3); correspond with U.S. Trustee re plan to resolve SEC concerns with Coinbase agreement (.3); telephone conference with T. Arbon re SEC request to review document filed under seal (.4); review, analyze sealed Coinbase documents (.2); telephone conference with M. King re revisions to Coinbase agreement (.3).
09/19/23	Julian J. Seiguer, P.C.	1.20	Review, analyze transaction open issues re SEC registration and Form 10.
09/20/23	Ieuan Adrian List	0.20	Conference with W&C and Brown Rudnick teams re open corporate documentation.
09/20/23	Jeffery S. Norman, P.C.	2.50	Telephone conference with U.S. Trustee re Coinbase regulatory concerns (.5); conference with E. Aidoo and K&E team re mining plan (.7); telephone conference with R. Cortez and K&E team re Hawaii Department of Commerce and Consumer Affairs response to distributions (.4); telephone conference with D. Landy re SEC update (.6); review, revise scope of Coinbase services re proposed confirmation order (.3).
09/20/23	Joanna Schlingbaum	0.90	Review, revise markup of the Coinbase agreement (.8); revise diligence chart update (.1).
09/20/23	Julian J. Seiguer, P.C.	0.90	Review, analyze open issues re SEC registration and Form 10.
09/21/23	Bryan D. Flannery	3.10	Telephone conference with SEC re preclearance letter (.4); telephone conference with Cleary team re same (.4); telephone conference with C. Koenig, K&E team re same (.6); review, revise supplemental letter to SEC (1.7).
09/21/23	Ieuan Adrian List	2.40	Review, revise letter to SEC accounting.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Jeffery S. Norman, P.C.	2.20	Participate in conference with L. Workman, K&E team re privacy ombudswoman work (.8); participate in videoconference with R. Cortez, K&E team re Hawaii Department of Commerce and Consumer Affairs updates (.5); draft terms for proposed privacy framework (.9).
09/21/23	Hunter A. Richey	8.30	Telephone conference with SEC re agreements (2.0); draft response letter re same (3.3); correspond with C. Koenig, K&E team re response letter (3.0).
09/21/23	Julian J. Seiguer, P.C.	1.70	Review, analyze transaction open issues re SEC registration and Form 10.
09/22/23	Bryan D. Flannery	1.10	Review, revise supplemental pre-clearance letter (.8); review, analyze NewCo certificate of incorporation and bylaws (.3).
09/22/23	Gabriela Zamfir Hensley	0.80	Revise response letter to SEC re plan implementation (.7); review, analyze same (.1).
09/22/23	Maggie Kate King	2.20	Review, revise Coinbase Agreement re trading and brokerage services (1.8); correspond with Coinbase, K&E team re same (.4).
09/22/23	Ieuan Adrian List	1.30	Review, analyze NewCo formation documents (.2); review, revise SEC accounting letter (1.1).
09/22/23	Jeffery S. Norman, P.C.	2.60	Telephone conference with U.S. Trustee re Coinbase regulatory concerns (.5); correspond with J. Schlingbaum and M. King re proposed revisions to Coinbase agreement (.5); review, analyze revised draft of Coinbase agreement re brokerage services (.8); correspond with Coinbase counsel re potential SEC objections and revisions to agreement terms (.8).
09/22/23	Hunter A. Richey	1.90	Revise response letter to SEC (1.5); correspond with C. Koenig, K&E team re same (.4).
09/22/23	Joanna Schlingbaum	0.20	Correspond with J. Norman, K&E team re response to the SEC on the Coinbase agreement.
09/22/23	Julian J. Seiguer, P.C.	1.80	Review, analyze transaction open issues re Form 10.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/23	Bryan D. Flannery	0.80	Review, revise supplemental pre-clearance letter.
09/24/23	Gabriela Zamfir Hensley	0.90	Review, revise SEC preclearance letter.
09/24/23	Ieuan Adrian List	1.00	Review, revise Cleary draft of response letter.
09/24/23	Hunter A. Richey	1.80	Review, revise response letter to SEC (1.3); coordinate same (.5).
09/24/23	Julian J. Seiguer, P.C.	1.30	Review, analyze transaction open issues re Form 10.
09/25/23	Gabriela Zamfir Hensley	0.20	Review, revise SEC preclearance letter.
09/25/23	Ieuan Adrian List	0.30	Review, analyze response letter to SEC.
09/25/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re regulatory matters.
09/25/23	Hunter A. Richey	1.90	Review, revise response letter to SEC (1.5); correspond with C. Koenig, K&E team re same (.4).
09/26/23	Bryan D. Flannery	0.90	Review, revise supplemental preclearance letter.
09/26/23	Ieuan Adrian List	0.40	Review, revise response letter to SEC.
09/26/23	Hunter A. Richey	0.40	Review, revise response letter to SEC.
09/26/23	Julian J. Seiguer, P.C.	0.40	Review, analyze transaction open issues re Form 10.
09/27/23	Bryan D. Flannery	0.60	Review, revise preclearance letter.
09/27/23	Gabriela Zamfir Hensley	0.10	Correspond with H. Richey, K&E team re preclearance letter.
09/27/23	Ieuan Adrian List	0.30	Revise response letter to SEC.
09/27/23	Gabrielle Christine Reardon	0.20	Review, revise letter to SEC re plan voting.
09/27/23	Hunter A. Richey	1.80	Review, revise response letter to SEC (1.4); correspond with C. Koenig, K&E team re same (.4).
09/27/23	Julian J. Seiguer, P.C.	0.80	Review, analyze transaction open issues re Form 10 and SEC registration.
09/28/23	Jeffery S. Norman, P.C.	0.30	Conference with T. Lawrence, K&E team re state consent order.
09/29/23	Joanna Schlingbaum	0.90	Revise markup of the Coinbase distribution addendum (.7); correspond with Coinbase re distribution addendum (.2).
10/02/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re regulatory matters.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Joanna Schlingbaum	2.30	Revise markup of the Coinbase agreement z (1.2); draft correspondence re SEC objections (.2); revise markup of the PayPal agreement (.9).
10/02/23	Leonor Beatriz Suarez	1.50	Review, revise distribution agreement.
10/02/23	Leonor Beatriz Suarez	0.50	Correspond with Company re distribution agreement.
10/06/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with T. Lawrence, K&E team re state consent order inquiry.
10/09/23	Gabriela Zamfir Hensley	0.20	Correspond with D. Latona, K&E team re signatory issues.
10/10/23	Julian J. Seiguer, P.C.	0.60	Review, analyze transaction open issues re SEC registration and Form 10.
10/13/23	Jeffery S. Norman, P.C.	1.60	Review, analyze revisions to confirmation order (.2); further revise confirmation order (1.2); correspond with G. Hensley, D. Latona and K&E team re revised order (.2).
10/16/23	Bryan D. Flannery	0.70	Telephone conference with C. Koenig, K&E team, re SEC preclearance matters.
10/16/23	Amila Golic	0.50	Telephone conference with R. Kwasteniet, K&E team re SEC communications.
10/16/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re Form 10 matters.
10/16/23	Julian J. Seiguer, P.C.	1.80	Review, analyze transaction open issues re SEC and Form 10.
10/17/23	Bryan D. Flannery	1.60	Telephone conference with C. Koenig, K&E team re preclearance process (.9); telephone conference with J. Block and Clearly team re same (.7).
10/17/23	Ieuan Adrian List	1.40	Conference with C. Koenig, K&E team re SEC developments and go-forward options (.7); conference with C. Koenig, K&E team, A&M and Centerview teams re SEC updates and alternative options (.7).
10/17/23	Julian J. Seiguer, P.C.	2.80	Analyze transaction open issues.
10/18/23	Bryan D. Flannery	0.80	Telephone conference with C. Koenig, K&E team re preclearance matters (.5); review, analyze preclearance letter (.3).
10/18/23	Julian J. Seiguer, P.C.	1.70	Review, analyze transaction open issues re SEC registration.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Bryan D. Flannery	3.10	Telephone conference with W&C and Cleary teams re SEC preclearance letter (.4); telephone conference with SEC re same (.5); telephone conference with Cleary and Fahrenheit teams re same (.5); review, revise preclearance letter and supplemental letter (1.7).
10/19/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, W&C re preclearance letter (.8); telephone conference with SEC, C. Koenig, K&E team re preclearance letter (.5).
10/19/23	Maggie Kate King	5.30	Review Stretto agreements with Celsius to determine sufficiency re fiat distributions (3.1); correspond with PayPal re Distribution Agreement revisions (.4); prepare Coinbase agreement and side letter for execution (1.8).
10/19/23	Ieuan Adrian List	0.20	Review, analyze SEC questions and draft response letter.
10/19/23	Hunter A. Richey	1.10	Draft shell response letter re SEC supplemental requests (.9); correspond with Cleary re response letter (.2).
10/19/23	Joanna Schlingbaum	0.70	Telephone conference M. King re PayPal and Stretto agreements (.3); draft correspondence re PayPal agreement (.4).
10/19/23	Julian J. Seiguer, P.C.	2.30	Review, analyze transaction open issues re SEC registration and Form 10.
10/20/23	Joanna Schlingbaum	0.70	Revise execution drafts of the PayPal, Coinbase and Paxos agreements (.3); draft correspondence re signatories to the PayPal, Coinbase and Paxos agreements (.4).
10/20/23	Julian J. Seiguer, P.C.	0.80	Review, analyze transaction open issues re SEC registration and Form 10.
10/23/23	Bryan D. Flannery	1.80	Telephone conference with C. Koenig, K&E team re SEC process (1.0); review, revise response letter (.8).
10/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re SEC information requests.
10/23/23	Ieuan Adrian List	1.90	Conference with C. Koenig, K&E team re alternative strategies (1.1); review, revise SEC response letter (.8).

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with Company re regulatory matters (.5); telephone conference with G. Reardon and K&E team re response to SEC telephonic inquiry (.7).
10/23/23	Hunter A. Richey	3.90	Telephone conference with C. Koenig, K&E team and Company re open issues (2.0); review, revise response letter re SEC supplemental requests (1.9).
10/23/23	Julian J. Seiguer, P.C.	2.80	Review, analyze transaction open issues re SEC registration.
10/24/23	Bryan D. Flannery	3.10	Review, revise response letter (1.9); telephone conference with Cleary and Fahrenheit teams re same (.4); review, revise presentation re contingency plan (.8).
10/24/23	Gabriela Zamfir Hensley	1.00	Review, revise letter response to SEC re NewCo Form 10 inquiries.
10/24/23	Maggie Kate King	1.00	Review, analyze Stretto agreement with Celsius re distribution services.
10/24/23	Ieuan Adrian List	1.00	Review, revise response letter and comments from W&C (.6); review, revise deck for Special Committee re Form 10 process and alternatives (.4).
10/24/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with B. Airey and K&E team re control function review.
10/24/23	Hunter A. Richey	4.40	Revise response letter re SEC supplemental requests (2.0); correspond with Cleary re same (1.0); review, revise presentation re post-emergence structuring (1.4).
10/24/23	Julian J. Seiguer, P.C.	2.80	Review, analyze transaction open issues re SEC registration.
10/25/23	Bryan D. Flannery	4.40	Telephone conference with W&C and Cleary teams re supplemental preclearance letter (.4); review, revise supplemental preclearance letter (2.4); telephone conference with W&C team re alternative emergence plan (1.6).
10/25/23	Gabriela Zamfir Hensley	2.70	Review, revise SEC response letter (1.0); correspond with Special Committee, Company re same (.2); draft language for SEC Letter (.6); correspond with J. Seiguer, K&E team re same (.6); conference with C. Koenig, K&E team, W&C, Cleary re same (.2); revise annexes to SEC letter (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Ieuan Adrian List	0.90	Review, revise SEC response letter (.2); conference with W&C and Cleary to hash out open points in the response letter (.7).
10/25/23	Jeffery S. Norman, P.C.	2.10	Telephone conference with I. List and Company re SEC response letter (.7); correspond with R. Kwasteniet and K&E team re structure to accommodate SEC extended post-confirmation review (.3); draft, revise outline of structure eliminating need for HoldCo in structuring for extended SEC review period post-confirmation (.4); telephone conference with S. Toth re need for HoldCo in extended SEC review alternative plan (.3); correspond with C. Koenig and K&E team re extended SEC review period (.4).
10/25/23	Hunter A. Richey	3.20	Draft response letter re SEC supplemental requests (1.0); correspond with J. Norman, K&E team re response letter drafts (.2); telephone conference with C. Koenig, K&E team re response letter (1.0); correspond with SEC re response letter (1.0).
10/25/23	Seth Sanders	0.40	Telephone conference with Special Committee, K&E team re case status, next steps; draft, revise minutes re same.
10/25/23	Julian J. Seiguer, P.C.	1.80	Review, analyze transaction open issues re SEC registration.
10/26/23	Hannah Crawford	0.50	Correspond with C. Koenig, K&E team re 2022 and beyond requirements for UK financials.
10/26/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re SEC response to questions.
10/26/23	Maggie Kate King	1.00	Correspond with Company, Coinbase and PayPal counsel re timing for execution of distribution agreements.
10/26/23	Ieuan Adrian List	0.60	Conference with C. Koenig, K&E team re interim operating matters while waiting on SEC.
10/26/23	Jeffery S. Norman, P.C.	1.40	Conference with G. Hensley and K&E team re response to SEC telephonic inquiry (.6); correspond with B. Allen and K&E team re impact of consent decrees on plan for extended interim HoldCo structure (.8).

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with B. Airey and K&E team re control function review.
10/26/23	Hunter A. Richey	0.10	Review, analyze presentation re post-emergence structure.
10/26/23	Julian J. Seiguer, P.C.	0.50	Review, analyze transaction open issues re SEC registration.
10/27/23	Maggie Kate King	0.70	Correspond with Company, Coinbase, and PayPal re execution timing for distribution agreements.
10/27/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with C. Leach and K&E team re FTC consent order and potential alternative toggle structures (.2); review, analyze correspondence from SEC re Coinbase services for U.S. customers (.3); draft response to same (.4); correspond with R. Cunningham and FTC team re same (.3).
10/27/23	John Reinert	1.00	Conference with J. Norman, K&E team re investment company status matters.
10/27/23	Nabil Sabki, P.C.	0.40	Review, analyze 1940 Act issues; conference with J. Reinert re same.
10/30/23	Maggie Kate King	0.50	Correspond with J. Schlingbaum, K&E team re signature escrow process for Distribution Agreements.
10/30/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with Company re regulatory matters (.5); review, revise correspondence from SEC re confirmation order language (.3); correspond with D. Tappen and K&E team re planned alt coin dispositions (.3); review, analyze correspondence from C. Roberts re responses to Privacy Ombudswoman queries (.3).
10/31/23	Gabriela Zamfir Hensley	0.20	Correspond with S. Toth, K&E team, Company re corporate wind-down process.
10/31/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with B. Airey re control function review.
Total		231.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175282
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 35,706.50

Total legal services rendered

\$ 35,706.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

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53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	5.60	1,245.00	6,972.00
Ross M. Kwasteniet, P.C.	7.10	2,045.00	14,519.50
Patricia Walsh Loureiro	1.10	1,245.00	1,369.50
Katherine C. Nemeth	0.20	1,375.00	275.00
Scott D. Price, P.C.	1.30	2,045.00	2,658.50
Kelby Roth	11.00	885.00	9,735.00
Alex Xuan	0.20	885.00	177.00
TOTALS	26.50		\$ 35,706.50

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Katherine C. Nemeth	0.20	Review, analyze employee retention agreement.
09/05/23	Scott D. Price, P.C.	0.80	Correspond with C. Koenig, K&E team re administrator agreement.
09/08/23	Patricia Walsh Loureiro	0.30	Correspond with Company re employee issue.
09/08/23	Kelby Roth	1.20	Correspond with P. Walsh-Loureiro re employee settlement motion (.1); draft 9019 settlement motion re same (1.1).
09/10/23	Kelby Roth	0.40	Draft declaration in support of employee 9019 settlement.
09/11/23	Kelby Roth	2.10	Draft 9019 motion and declaration in support of employee employee settlement (1.9); correspond with P. Walsh-Loureiro, D. Latona re same (.2).
09/12/23	Kelby Roth	0.80	Review, revise employee 9019 settlement motion and declaration (.6); correspond with D. Latona, K&E team, Company re same (.2).
09/13/23	Scott D. Price, P.C.	0.50	Review, analyze administrator agreement.
09/13/23	Kelby Roth	0.30	Correspond with P. Walsh-Loureiro, Committee, Company re employee 9019 settlement motion.
09/14/23	Elizabeth Helen Jones	0.90	Correspond with K. Roth, K&E team, Company re 9019 employee settlement.
09/14/23	Kelby Roth	2.10	Review, revise employee 9019 settlement motion and declaration (1.3); correspond with Company, E. Jones, C. Koenig, K&E team re same (.3); prepare same for filing (.5).
09/18/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze correspondence with White & Case re witness cooperation and expense reimbursement issues (.4); analyze related issues (.4).
09/19/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, counsel for employee re employee matters.
09/19/23	Ross M. Kwasteniet, P.C.	2.60	Participate in telephone conferences with counsel for potential cooperating witnesses (1.4); prepare for status conference re counsel fee reimbursement motion (1.2).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Employee Matters

Invoice Number: 1010175282
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/23	Elizabeth Helen Jones	0.50	Telephone conference (in part) with C. Koenig, K&E team, W&C, employee re employee matters.
09/22/23	Kelby Roth	0.10	Review, analyze employment settlement agreement.
09/23/23	Kelby Roth	0.50	Review, revise employee settlement agreement (.4); correspond with P. Walsh-Loureiro, D. Latona re same (.1).
09/25/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze response to UCC request for information regarding employee release provision.
09/26/23	Kelby Roth	3.50	Draft employee 9019 settlement motion (3.4); correspond with P. Walsh-Loureiro re same (.1).
09/28/23	Alex Xuan	0.20	Correspond with E. Jones re employee reimbursement order.
10/02/23	Ross M. Kwasteniet, P.C.	0.80	Analyze employee legal fee reimbursement request issues.
10/09/23	Elizabeth Helen Jones	1.10	Review, revise cooperating witness agreements (.7); correspond with C. Koenig, K&E team re same (.4).
10/10/23	Elizabeth Helen Jones	0.70	Correspond with Company re cooperation agreements (.4); revise cooperation agreements re same (.3).
10/12/23	Elizabeth Helen Jones	0.10	Correspond with third party counsel re cooperation agreement.
10/17/23	Ross M. Kwasteniet, P.C.	1.60	Analyze cooperating witness issues.
10/19/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, Paul Hastings, W&C re employee cooperation agreement (in part).
10/20/23	Patricia Walsh Loureiro	0.80	Correspond with A&M, Company, D. Latona re employee CEL bonus questions (.3); telephone conference with A&M, Company, D. Latona re same (.5).
10/26/23	Elizabeth Helen Jones	0.90	Review, revise employee cooperation agreements (.6); correspond with W&C, R. Kwasteniet re same (.3).
10/27/23	Elizabeth Helen Jones	0.40	Review, revise employee cooperation agreements (.2); correspond with W&C re same (.2).
Total		26.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175283
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 228.00

Total legal services rendered

\$ 228.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175283

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Orren	0.40	570.00	228.00
TOTALS	0.40		\$ 228.00

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC

Invoice Number: 1010175283
Matter Number: 53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Robert Orren	0.40	File notice of assumed leases and contracts and notice of rejected leases and contracts (.2); distribute same for service (.1); correspond with J. Ryan re same (.1).
Total		0.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175284
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 259.00

Total legal services rendered

\$ 259.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175284

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
TOTALS	0.20		\$ 259.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175284

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Gabriela Zamfir Hensley	0.20	Review, analyze schedules re creditor claim.
Total		0.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175285
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 657,793.50

Total legal services rendered

\$ 657,793.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Benyo	3.40	455.00	1,547.00
Megan Bowsher	4.00	395.00	1,580.00
Grace C. Brier	52.00	1,245.00	64,740.00
Judson Brown, P.C.	10.00	1,675.00	16,750.00
Joseph A. D'Antonio	3.00	1,080.00	3,240.00
Kevin Decker	19.90	850.00	16,915.00
Amy Donahue	19.20	480.00	9,216.00
Susan D. Golden	0.90	1,475.00	1,327.50
Amila Golic	4.80	995.00	4,776.00
Gabriela Zamfir Hensley	32.50	1,295.00	42,087.50
Elizabeth Helen Jones	41.40	1,245.00	51,543.00
Chris Koenig	40.20	1,425.00	57,285.00
Ross M. Kwasteniet, P.C.	39.00	2,045.00	79,755.00
Dan Latona	31.00	1,375.00	42,625.00
Jose Lopez	25.00	455.00	11,375.00
Patricia Walsh Loureiro	33.50	1,245.00	41,707.50
Rebecca J. Marston	0.60	1,155.00	693.00
T.J. McCarrick	21.10	1,265.00	26,691.50
Georgia Meadow	67.40	325.00	21,905.00
Patrick J. Nash Jr., P.C.	9.10	2,045.00	18,609.50
Robert Orren	24.10	570.00	13,737.00
Joshua Raphael	3.00	885.00	2,655.00
Roy Michael Roman	22.80	885.00	20,178.00
Hannah C. Simson	22.30	1,135.00	25,310.50
Luke Spangler	34.30	325.00	11,147.50
Ken Sturek	7.80	550.00	4,290.00
Lorenza A. Vassallo	26.50	985.00	26,102.50
Danielle Walker	3.30	325.00	1,072.50
Alex Xuan	0.20	885.00	177.00
Lydia Yale	1.50	335.00	502.50
Tanzila Zomo	117.70	325.00	38,252.50
TOTALS	721.50		\$ 657,793.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/23	Amila Golic	0.80	Review, comment on agenda for September 7 hearing.
09/04/23	Roy Michael Roman	1.10	Review, revise agenda for September 7 hearing (.9); correspond with A. Golic re same (.2).
09/05/23	Amila Golic	0.50	Review, revise agenda.
09/05/23	Gabriela Zamfir Hensley	0.30	Review, revise agenda for omnibus hearing.
09/05/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze agenda and materials related to matters going forward at September 7 omnibus hearing.
09/05/23	Georgia Meadow	6.70	Prepare binder materials for September 7 hearing (3.9); further prepare same (2.2); correspond with T. Zomo re same (.6).
09/05/23	Robert Orren	0.70	Correspond with T. Zomo and K&E working group re September 7 hearing preparation (.1); file agenda (.2); distribute for service (.2); correspond with R. Roman re same (.2).
09/05/23	Joshua Raphael	1.50	Draft hearing presentation (.8); review, revise opening statement (.7).
09/05/23	Roy Michael Roman	0.80	Review, revise agenda (.7); correspond with A. Golic re same (.1).
09/05/23	Tanzila Zomo	2.50	Coordinate logistics for September 7 hearing (.8); correspond with G. Meadow re same (.1); compile recently filed pleadings re same (.3); coordinate with production services re delivering materials to court (.3); correspond with G. Meadow, R. Orren re same (1.0).
09/06/23	Gabriela Zamfir Hensley	0.20	Revise talking points in preparation for hearing.
09/06/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze agenda and materials for omnibus hearing.
09/06/23	Georgia Meadow	1.30	Prepare materials for September 7 hearing (.9); correspond with R. Orren re same (.4).
09/06/23	Georgia Meadow	0.60	Prepare materials for distribution to court chambers (.5); correspond with T. Zomo re same (.1).
09/06/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze agenda re September 7 hearing (.1); review, analyze court presentation for September 7 hearing (.3).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Robert Orren	3.70	Prepare for filing of September 7 hearing presentation and amended agenda (1.3); file same (.4); distribute same for service (.2); distribute same to vendor for distribution to court (.2); correspond with R. Roman and K&E working group re same (.4); prepare materials for September 7 hearing (.8); correspond with G. Meadow and K&E working group re same (.4).
09/06/23	Joshua Raphael	1.40	Revise opening hearing script (.4); correspond with E. Jones, Company re same (.1); revise presentation re same (.2); review, revise same (.3); review, prepare to file same (.4).
09/06/23	Roy Michael Roman	0.40	Review, revise agenda re omnibus hearing; correspond with C. Koenig, K&E team re same.
09/06/23	Roy Michael Roman	0.50	Review, revise talking points re Cole motion for relief from stay (.4); correspond with G. Hensley re same (.1).
09/07/23	Gabriela Zamfir Hensley	1.70	Prepare for omnibus hearing (.7); participate in same (1.0).
09/07/23	Elizabeth Helen Jones	3.10	Prepare for September 7 hearing (2.1); attend and participate in September 7 hearing (1.0).
09/07/23	Chris Koenig	1.00	Attend hearing.
09/07/23	Ross M. Kwasteniet, P.C.	0.80	Attend omnibus hearing (partial).
09/07/23	Dan Latona	1.00	Participate in omnibus hearing.
09/07/23	Patricia Walsh Loureiro	3.00	Participate in hearing (1.0); prepare for same (2.0).
09/07/23	Georgia Meadow	1.40	Further prepare for September 7 hearing (1.1); correspond with R. Orren, K&E working group re same (.3).
09/07/23	Georgia Meadow	2.00	Assist with preparations for September 7 hearing (1.0); attend same (1.0).
09/07/23	Robert Orren	4.00	Prepare for omnibus hearing (1.7); assist at same (1.9); correspond with G. Meadow, K&E working group re same (.4).
09/07/23	Luke Spangler	2.10	Correspond with R. Orren, plan, prepare rooms and materials, and open listen-only line for 2023.09.07 hearing (1.2); attend same (.9).
09/08/23	Roy Michael Roman	0.40	Review, revise notice re additional omnibus hearing; correspond with G. Hensley re same.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Roy Michael Roman	0.60	Research precedent re hearing order language (.5); correspond with G. Hensley re same (.1).
09/11/23	Roy Michael Roman	0.80	Research precedent re pending October omnibus hearing notice (.7); correspond with G. Hensley re same (.1).
09/12/23	Roy Michael Roman	1.30	Research precedent re October omnibus hearing notice (.4); correspond with G. Hensley re same (.1); draft, revise confirmation hearing schedule (.5); correspond with G. Hensley re same (.1); review, analyze issues re same (.2).
09/13/23	Gabriela Zamfir Hensley	0.40	Correspond with R. M. Roman re omnibus hearing notice (.2); analyze issues re same (.2).
09/13/23	Georgia Meadow	0.60	Prepare materials for September 20 Hearing.
09/13/23	Robert Orren	0.30	Correspond with T. Zomo, L. Spangler re September 18 and 20 hearing preparation.
09/13/23	Roy Michael Roman	0.70	Review, analyze precedent re October omnibus hearing notice (.5); review, revise notice of revised confirmation schedule (.2).
09/13/23	Luke Spangler	0.60	Correspond with R. Orren, K&E team re September 20 hearing preparations (.2); reserve rooms re same (.2); correspond with R. Orren and paralegal team re September 28 hearing (.2).
09/13/23	Tanzila Zomo	0.30	Draft hearing checklist.
09/14/23	Georgia Meadow	0.70	Prepare materials for September 20 Hearing.
09/14/23	Robert Orren	0.10	Correspond with T. Zomo, K&E working group re September 18 hearing.
09/15/23	Georgia Meadow	0.50	Prepare materials for September 19 Hearing (.4); correspond with T. Zomo re same (.1)
09/15/23	Roy Michael Roman	0.40	Review, analyze precedent re hearing agenda (.2); correspond with G. Hensley, A. Golic, K&E team re same (.2).
09/15/23	Roy Michael Roman	0.80	Draft, revise Notice of Additional Omnibus Hearing (.6); correspond with C. Koenig, G. Hensley, K&E team re same (.2).
09/15/23	Tanzila Zomo	0.40	Prepare, file hearing notice.
09/18/23	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re upcoming hearings (.1); telephone conference re discovery conference re CEL Token discovery (.4).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175285

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re discovery dispute hearing (.4); review, analyze issues re same (.3).
09/18/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re status conference re CEL Token discovery.
09/18/23	Roy Michael Roman	0.70	Draft, revise letter to chambers re confirmation case management procedures (.6); correspond with C. Koenig, K&E team re same (.1).
09/18/23	Luke Spangler	1.40	Correspond with T. Zomo, K&E team re hearing logistics (.1); coordinate logistics re same (.7); open teleconference line for September 18 hearing (.2) and monitor line during hearing (.4).
09/18/23	Tanzila Zomo	4.00	Coordinate under seal letter delivery for distribution to Chambers (1.5); coordinate hearing logistics with G. Meadow, R. Orren (2); coordinate and monitor conference line re discovery dispute hearing (.5).
09/19/23	Dan Latona	0.50	Telephone hearing re Stakehound.
09/19/23	Robert Orren	0.70	Conference with T. Zomo, L. Spangler and G. Meadow re confirmation hearing preparation (.5); correspond with same re same (.2).
09/19/23	Tanzila Zomo	0.70	Register appearances for hybrid status conference (.2); coordinate and monitor hearing line re adversary proceeding (.5).
09/20/23	Elizabeth Helen Jones	2.70	Prepare for hearing on employee expense reimbursement motion (1.7); attend hearing on employee expense reimbursement motion in person (1.0).
09/20/23	Dan Latona	0.60	Telephone status conference re insurance motion.
09/20/23	Patricia Walsh Loureiro	0.60	Participate in telephone status conference re insurance motion.
09/20/23	Georgia Meadow	1.30	Prepare binders for September 20 remote hearing (.7); attend same (.6).
09/20/23	Robert Orren	0.30	Correspond with T. Zomo and G. Meadow re confirmation hearing preparation.
09/20/23	Luke Spangler	2.70	Prepare for September 20 status conference (.9); correspond with T. Zomo, G. Meadow re preparations for same (.3); attend same (1.5).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010175285
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Tanzila Zomo	0.50	Correspond with G. Meadow, L. Spangler re hearing logistics and preparation.
09/21/23	Dan Latona	0.30	Telephone hearing re Stakehound.
09/21/23	Georgia Meadow	0.80	Telephone hearing re Stakehound (.3); prepare logistics for same (.5).
09/21/23	Robert Orren	0.30	Correspond with T. Zomo re confirmation hearing preparation.
09/21/23	Tanzila Zomo	1.00	Coordinate hearing logistics with G. Meadow, R. Orren (.5); open, monitor hearing line re adversary proceeding (.5).
09/22/23	Georgia Meadow	0.30	Prepare materials for September 28 hearing.
09/25/23	Georgia Meadow	0.50	Prepare materials for October 2 Confirmation Hearing.
09/26/23	Georgia Meadow	1.60	Prepare materials for October 2 Confirmation Hearing (1.1); conference with R. Orren, T. Zomo re same (.5).
09/26/23	Robert Orren	1.30	Correspond with K. Sturek, T. Zomo and G. Meadow re confirmation hearing logistics (.8); review, analyze schedule and logistics itinerary for confirmation hearing (.5).
09/26/23	Tanzila Zomo	0.90	Correspond with R. Orren, G. Meadow re upcoming hearing preparations (.5); draft, circulate revised hearing task list (.4).
09/27/23	Robert Orren	1.10	File request for opening statement at confirmation hearing (.1); correspond with R. Roman re same (.1); file revised notices of confirmation hearing (.2); distribute same for service (.1); correspond with R. Roman re same (.1); file affidavit of publication of confirmation hearing notice in Coindesk's Protocol (.2); correspond with D. Latona re same (.1); correspond with T. Zomo and R. Roman re September 28 status conference (.2).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010175285
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/23	Tanzila Zomo	7.50	Coordinate re hearing logistics (.6); revise itinerary re confirmation hearing (.5); coordinate hearing line coverage (.8); coordinate hearing set up logistics with R. Orren, working K&E group (.7); file declarations re confirmation hearing (.7); correspond with R. Orren re same (.4); file exhibit list re confirmation hearing (.3); coordinate production of hearing materials with K. Sturek (2); correspond with chambers re confirmation hearing security list (.5); coordinate binder delivery to U.S. Trustee and chambers (1.0).
09/28/23	Amila Golic	0.20	Correspond with G. Hensley, E. Jones, R.M. Roman re confirmation hearing agenda.
09/28/23	Gabriela Zamfir Hensley	2.90	Attend in-person CEL Token hearing (.8); prepare for same (.2); revise confirmation hearing agenda (1.9).
09/28/23	Elizabeth Helen Jones	1.20	Attend in-person CEL Token status conference (.8); prepare for same (.4).
09/28/23	Chris Koenig	1.90	Prepare for hearing on CEL Token (1.1); attend in-person hearing on CEL Token (.8).
09/28/23	Ross M. Kwasteniet, P.C.	1.20	Participate in CEL token status conference (partial) (.3); analyze issues raised in CEL token status conference (.9).
09/28/23	Dan Latona	1.00	Telephone hearing re CEL token (.8); review, analyze issues re same (.2).
09/28/23	Patricia Walsh Loureiro	0.90	Participate in hearing re CEL Token (.8); review, analyze issues re same (.1).
09/28/23	Rebecca J. Marston	0.20	Correspond with D. Latona re hearing logistics.
09/28/23	Georgia Meadow	7.20	Prepare materials for October 2 confirmation hearing (3.9); further coordinate preparations re same (3.3).
09/28/23	Robert Orren	3.70	Correspond with T. Zomo, G. Meadow, K. Sturek, K&E working group re confirmation hearing logistics and distribution of materials (1.5); prepare for same (1.2); correspond (multiple) with R. Roman re filing of agenda for confirmation hearing (.6); file same (.2); distribute same for service (.2).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010175285
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/23	Roy Michael Roman	1.70	Review, revise agenda re confirmation hearing (.7); correspond with G. Hensley, K&E team re same (.2); analyze docket re confirmation hearing filings (.8).
09/28/23	Tanzila Zomo	4.70	Revise internal confirmation hearing itinerary (.1); correspond with production services re hearing materials (.5); correspond with A. Xuan re hearing materials (.2); correspond with technology services re hearing set up (.5); correspond with hotel services re hearing workspace/conference room set up (.5); correspond with G. Meadow, R. Orren re same (.7); open and monitor September 28, 2023 hearing line (1); coordinate appearance notices re same (.7); telephone conference with R. Orren, KE team re case status updates (.5).
09/29/23	Susan D. Golden	0.90	Conference with C. Koenig re hearing on UCC composition issue (.2); attend telephone hearing re same (.5); follow-up correspondence (multiple) with R. Kwasteniet and C. Koenig (.2).
09/29/23	Gabriela Zamfir Hensley	0.20	Revise agenda for confirmation hearing.
09/29/23	Elizabeth Helen Jones	0.90	Telephone hearing re Committee composition (.4); review, analyze correspondence from UST re same (.3); correspond with R. Orren re preparation for hearing (.2).
09/29/23	Chris Koenig	0.40	Attend hearing on U.S. Trustee issues re UCC composition (partial).
09/29/23	Ross M. Kwasteniet, P.C.	2.40	Prepare, participate in hearing re UCC composition.
09/29/23	Dan Latona	0.40	Telephone hearing re UCC composition issue (partial).
09/29/23	Georgia Meadow	3.20	Prepare binders and materials for October 2 confirmation hearing.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010175285
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Robert Orren	2.40	Correspond with K. Sturek re test trial of technology for confirmation hearing (.2); correspond with T. Zomo, L. Spangler, G. Meadow re confirmation hearing preparation and logistics (.7); conference with same re same (.3); review, analyze confirmation hearing itinerary and task list (.3); prepare for filing of confirmation hearing presentation (.3); file same (.2); distribute same for service (.2); correspond with J. Ryan, J. Mudd re same (.2); .
09/29/23	Roy Michael Roman	0.40	Review, revise confirmation agenda; correspond with C. Koenig, K&E team re same.
09/29/23	Tanzila Zomo	8.10	Prepare confirmation binders for Bankruptcy Court (3); coordinate, register re hearing appearance notices (1); draft itinerary re confirmation hearing (.8); compile documents re confirmation hearing (.5); correspond with production services re same (.2); prepare to file sealing motion (.3); file same (.2); prepare court delivery re sealed items (.8); correspond with K. Sturek re same (.1); correspond with L. Spangler, G. Meadow re hearing preparation (.5); prepare to file hearing agenda (.3); telephone conference with R. Orren, L. Spangler, G. Meadow re hearing preparation (.4).
09/30/23	Tanzila Zomo	1.40	Coordinate hearing logistics for upcoming confirmation hearing.
10/01/23	Gabriela Zamfir Hensley	0.60	Revise amended agenda for confirmation hearing.
10/01/23	Georgia Meadow	1.00	Prepare binders and materials for October 2 confirmation hearing.
10/01/23	Robert Orren	1.40	Prepare for filing amended agenda for confirmation hearing (.3); file same (.2); correspond with R. Roman re same (.2); distribute same for service (.1); review, analyze itinerary for confirmation hearings (.4); correspond with T. Zomo re same (.2).
10/01/23	Roy Michael Roman	2.20	Draft, revise agenda re confirmation hearing (1.8); correspond with G. Hensley re same (.4).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

Invoice Number: 1010175285
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/23	Tanzila Zomo	3.00	Coordinate hearing logistics with K. Sturek, R. Orren.
10/02/23	Grace C. Brier	15.50	Prepare R. Campagna for testimony at confirmation hearing (2.0); prepare for witness testimony for confirmation hearing (9.5); attend confirmation hearing (4.0).
10/02/23	Judson Brown, P.C.	2.50	Attend confirmation hearing (2.4); review, analyze agenda re same (.1).
10/02/23	Gabriela Zamfir Hensley	3.50	Revise talking points for confirmation hearing (1.1); attend confirmation hearing opening statements in support of confirmation (1.6); attend confirmation hearing opening statements in opposition to confirmation and discussion of evidentiary sealing matters (.8).
10/02/23	Elizabeth Helen Jones	2.60	Participate in in-person confirmation hearing (2.4); review, analyze agenda re same (.2).
10/02/23	Chris Koenig	2.80	Present opening argument at first day of confirmation hearing (2.4); prepare for same (.4).
10/02/23	Ross M. Kwasteniet, P.C.	2.40	Participate in confirmation hearing.
10/02/23	Dan Latona	3.00	Participate in confirmation hearing (2.4); prepare for same (.6).
10/02/23	Georgia Meadow	4.40	Attend and assist attorneys in October 2 Confirmation Hearing.
10/02/23	Luke Spangler	5.80	Compile, organize materials for confirmation hearing (3.2); plan, prepare for same, organize breakout rooms (1.5); attend same (partial) (1.1).
10/02/23	Danielle Walker	3.30	Monitor confirmation conference hearing line for listen only attendees.
10/02/23	Tanzila Zomo	7.50	Attend and assist attorneys at October 2, 2023 confirmation hearing (2.4); prepare documents re same (4.1); correspond with G. Meadow, L. Spangler re same (1.0).
10/03/23	Grace C. Brier	12.00	Participate in confirmation hearing (3.9); prepare for confirmation hearing (3.9); further prepare for same (3.9); further prepare for same (.3).
10/03/23	Judson Brown, P.C.	7.50	Attend confirmation hearing and conduct examination of C. Ferraro.
10/03/23	Kevin Decker	8.40	Participate, second chair in confirmation hearing (3.9); further participate in same (3.9); further participate in same (.6).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/23	Amy Donahue	6.50	Implement and maintain listen-only line for K&E team to attend hearing.
10/03/23	Gabriela Zamfir Hensley	5.90	Attend confirmation hearing re testimony from C. Ferraro, S. Kokinos (2.7); attend confirmation hearing re testimony from R. Kielty, J. Cohen, B. Karpuk, A. Hoeinghaus (1.9); attend confirmation hearing re testimony from M. Robinson (.8); revise hearing agenda for omnibus hearing (.5).
10/03/23	Elizabeth Helen Jones	8.00	Attend and participate in confirmation hearing in person (7.5); prepare for same (.5).
10/03/23	Chris Koenig	5.40	Attend first day of witness testimony re confirmation.
10/03/23	Ross M. Kwasteniet, P.C.	8.20	Attend confirmation hearing (7.5); prepare for same (.7)
10/03/23	Dan Latona	5.40	Attend confirmation hearing re testimony from C. Ferraro, S. Kokinos (2.7); attend hearing re testimony from R. Kielty, J. Cohen, B. Karpuk, A. Hoeinghaus (1.9); attend hearing re testimony from M. Robinson (.8).
10/03/23	Patricia Walsh Loureiro	7.50	Attend confirmation hearing.
10/03/23	Georgia Meadow	7.60	Prepare materials for October 3 confirmation hearing (1.0); attend and assist attorneys at October 3 Confirmation Hearing (6.6).
10/03/23	Roy Michael Roman	1.90	Review, revise agenda re omnibus hearing (1.1); correspond with G. Hensley re same (.2); review, analyze materials re same (.3); correspond with P. Loureiro re same (.3).
10/03/23	Hannah C. Simson	10.50	Attend confirmation hearing (6.5); prepare for confirmation hearing (4.0).
10/03/23	Luke Spangler	9.10	Compile, organize materials in support of confirmation hearing (1.6); attend and assist attorneys at confirmation hearing (7.5).
10/03/23	Lorenza A. Vassallo	9.90	Attend confirmation hearing (3.9); further attend same (2.6); prepare for same (3.4).
10/03/23	Tanzila Zomo	10.50	Prepare materials for confirmation hearing (2.5); attend same (7.5); prepare to file agenda (.3); file same (.2).
10/04/23	Grace C. Brier	11.00	Attend confirmation hearing (6.3); prepare for confirmation hearing (4.7).
10/04/23	Kevin Decker	7.50	Attend second chair confirmation hearing.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Amy Donahue	6.50	Implement and maintain listen-only line for confirmation hearing.
10/04/23	Gabriela Zamfir Hensley	6.10	Attend confirmation hearing re M. Galka, R. Campagna testimony and conclusion of cases in support of confirmation (partial).
10/04/23	Elizabeth Helen Jones	8.50	Attend and participate in confirmation hearing in person (6.1); prepare for same (2.4).
10/04/23	Chris Koenig	6.10	Attend in person second day of witness testimony re confirmation.
10/04/23	Ross M. Kwasteniet, P.C.	6.70	Participate in confirmation hearing (6.1); prepare for same (.6).
10/04/23	Dan Latona	6.10	Attend confirmation hearing re M. Galka, R. Campagna testimony and conclusion of cases in support of confirmation.
10/04/23	Patricia Walsh Loureiro	10.00	Attend confirmation hearing (6.1); prepare for same (3.9).
10/04/23	T.J. McCarrick	9.00	Attend confirmation hearing.
10/04/23	Georgia Meadow	9.30	Prepare materials for October 4 Confirmation hearing (2.9); assist attorneys and attend October 4 Confirmation Hearing (6.1); prepare materials for October 5 Omnibus Hearing (.3).
10/04/23	Roy Michael Roman	0.50	Review, revise amended agenda (.4); correspond with C. Koenig, K&E team re same (.1).
10/04/23	Hannah C. Simson	8.80	Attend confirmation hearing (3.9); further attend same (2.6); prepare for same (2.3).
10/04/23	Luke Spangler	7.80	Compile, organize materials for confirmation hearing (1.7); attend, assist attorneys at same (6.1).
10/04/23	Lorenza A. Vassallo	10.80	Attend confirmation hearing (6.5); prepare for same (4.3).
10/04/23	Tanzila Zomo	9.80	Prepare materials for confirmation hearing (2.9); attend and assist attorneys at same (6.1); prepare to file CNO re sealing motion (.3); file same (.1); prepare to file amended hearing agenda (.3); file same (.1).
10/05/23	Gabriela Zamfir Hensley	0.20	Attend telephonic omnibus hearing (partial).
10/05/23	Elizabeth Helen Jones	0.30	Attend telephonic omnibus hearing.
10/05/23	Chris Koenig	0.80	Prepare for omnibus hearing with D. Latona and P. Loureiro (.5); attend omnibus hearing (.3).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

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 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/23	Ross M. Kwasteniet, P.C.	0.40	Participate in omnibus hearing.
10/05/23	Dan Latona	0.30	Participate in omnibus hearing (partial).
10/05/23	Patricia Walsh Loureiro	2.20	Prepare for hearing (1.9); participate in hearing (.3).
10/05/23	Georgia Meadow	1.90	Prepare materials for October 5 Omnibus Hearing (1.6); assist and attend October 5 Omnibus Hearing (.3).
10/05/23	Robert Orren	0.20	Correspond with L. Spangler and T. Zomo re status of confirmation hearing.
10/05/23	Alex Xuan	0.20	Telephone conference re hearing (partial).
10/05/23	Lydia Yale	1.50	Open listen-only conference line into the October 5, 2023 hearing and confirm continued connection of same.
10/05/23	Tanzila Zomo	4.80	Prepare materials for omnibus hearing (3.7); attend re same (.3); prepare correspondence with Chamber re proposed orders (.8).
10/06/23	Grace C. Brier	2.50	Prepare for upcoming confirmation hearing.
10/09/23	Tanzila Zomo	1.00	Prepare to file witness and exhibit list (.3); file same (.2); coordinate logistics for confirmation hearing (.5).
10/10/23	Chris Koenig	3.00	Telephonically attend hearing in BlockFi re coordination motion (2.5); prepare for same (.5).
10/10/23	Dan Latona	2.50	Telephonically attend BlockFi hearing re 3AC coordination motion.
10/11/23	Roy Michael Roman	0.80	Review, revise list of relevant exhibits for confirmation hearing.
10/12/23	Amila Golic	0.20	Correspond with R.M. Roman, K&E team re confirmation hearing amended agenda.
10/12/23	Roy Michael Roman	0.30	Review, analyze issues re confirmation exhibit submission (.2); correspond with E. Jones re same (.1).
10/12/23	Tanzila Zomo	3.20	Coordinate logistics for confirmation hearing (1.0); register attorneys re same (1.0); coordinate service re updated case management procedures (.2); telephone conference with Court bankruptcy clerks re noticing issues (.6); draft notice re deposition letter (.4).
10/13/23	Nicholas Benyo	3.40	Present exhibits for remote deposition of H. Faraj.

Legal Services for the Period Ending October 31, 2023
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 Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/23	Amila Golic	0.70	Review, revise amended agenda for confirmation hearing.
10/13/23	Roy Michael Roman	1.10	Draft, revise hearing agenda (.9); correspond with A. Golic re same (.2).
10/13/23	Tanzila Zomo	3.80	Draft devices list for Courthouse security (.5); draft security list re same (.5); draft, compile exhibits list (.4); review re same (1); file same (.3); coordinate appearance logistics (.6); coordinate hearing lines for confirmation hearing (.5).
10/15/23	Amila Golic	0.40	Review, revise amended confirmation hearing agenda.
10/15/23	Robert Orren	0.60	Correspond with T. Zomo and K&E working group re filing of amended confirmation hearing agenda, exhibits, and witness list for confirmation hearing.
10/15/23	Roy Michael Roman	1.60	Review, revise agenda re confirmation hearing (1.4); correspond with A. Golic, K&E team re same (.2).
10/15/23	Tanzila Zomo	3.00	Prepare to file agenda (.3); coordinate logistics re confirmation hearing (2.3); prepare to file exhibits (.3); file re same (.1).
10/16/23	Grace C. Brier	3.50	Attend confirmation hearing.
10/16/23	Joseph A. D'Antonio	3.00	Attend confirmation hearing.
10/16/23	Kevin Decker	4.00	Attend confirmation hearing.
10/16/23	Amy Donahue	3.70	Attend Confirmation Hearing/Implement listen-only line for K&E team to attend hearing (3.4); review, analyze agenda re same (.3).
10/16/23	Gabriela Zamfir Hensley	3.40	Attend confirmation hearing.
10/16/23	Elizabeth Helen Jones	3.90	Attend and participate in confirmation hearing (3.4); prepare for same (.5).
10/16/23	Chris Koenig	4.90	Attend continuation of confirmation hearing (3.4); prepare for same with E. Jones and K&E team (1.5).
10/16/23	Ross M. Kwasteniet, P.C.	5.80	Prepare for participate in confirmation hearing.
10/16/23	Dan Latona	3.70	Attend confirmation hearing (3.4); prepare for same (.3).
10/16/23	Jose Lopez	6.00	Run trial presentation in court.
10/16/23	Jose Lopez	4.00	Prepare materials for bankruptcy trial.

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Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Jose Lopez	3.00	Further prepare materials for trial.
10/16/23	Patricia Walsh Loureiro	3.00	Participate in confirmation hearing (partial).
10/16/23	T.J. McCarrick	3.30	Attend confirmation trial and cross examine Mr. Davis.
10/16/23	Georgia Meadow	4.70	Attend and assist attorneys at October 16 confirmation hearing (3.4); prepare for same (1.3).
10/16/23	Patrick J. Nash Jr., P.C.	2.30	Participate telephonically in confirmation hearing (partial).
10/16/23	Robert Orren	0.90	Prepare for filing exhibits lists for confirmation hearing (.3); file same (.4); correspond with K. Sturek, K&E working group re same (.2).
10/16/23	Roy Michael Roman	0.70	Review, revise agenda re confirmation hearing (.5); correspond with G. Hensley, K&E team re same (.2).
10/16/23	Hannah C. Simson	3.00	Attend confirmation hearing.
10/16/23	Ken Sturek	3.30	Attend confirmation hearing.
10/16/23	Lorenza A. Vassallo	3.00	Attend confirmation hearing.
10/16/23	Tanzila Zomo	6.00	Prepare for confirmation hearing (2.6); attend, assist attorneys at same (3.4).
10/16/23	Tanzila Zomo	2.50	Coordinate logistics for upcoming confirmation hearing (2.0); prepare to file adjournment notice (.3); file re same (.2).
10/17/23	Megan Bowsher	4.00	Attend, assist attorneys at confirmation hearing (3.3); prepare for same (.7).
10/17/23	Grace C. Brier	3.00	Attend confirmation hearing.
10/17/23	Amy Donahue	2.50	Implement and maintain listen-only line re confirmation hearing.
10/17/23	Gabriela Zamfir Hensley	1.80	Attend confirmation hearing (partial).
10/17/23	Elizabeth Helen Jones	3.40	Participate and attend in-person confirmation hearing (2.5); prepare for confirmation hearing (.9).
10/17/23	Chris Koenig	3.70	Attend continuation of confirmation hearing (2.5); prepare for same with E. Jones, K&E team (1.2).
10/17/23	Ross M. Kwasteniet, P.C.	5.10	Prepare for, participate in confirmation hearing.
10/17/23	Dan Latona	2.50	Attend confirmation hearing.
10/17/23	Jose Lopez	6.00	Run trial presentation.
10/17/23	Jose Lopez	5.00	Prepare materials for trial.

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Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/23	Jose Lopez	1.00	Further prepare materials for trial.
10/17/23	Patricia Walsh Loureiro	1.50	Participate in confirmation hearing (partial).
10/17/23	T.J. McCarrick	4.00	Attend objector confirmation hearing and conduct Faraj cross examination.
10/17/23	Georgia Meadow	3.00	Prepare materials for October 17 Confirmation Hearing (.5); assist attorneys and attend October 17 Confirmation Hearing (2.5).
10/17/23	Patrick J. Nash Jr., P.C.	1.60	Telephone conference re confirmation hearing (partial).
10/17/23	Ken Sturek	4.50	Attend final session of confirmation hearing and contemporaneously maintain tracker of admitted exhibits.
10/17/23	Tanzila Zomo	7.00	Prepare for confirmation hearing (3.6); attend re same (3.4).
10/17/23	Tanzila Zomo	3.00	Coordinate logistics re confirmation hearing (2.5); correspond with K. Sturek, G. Meadow re same (.5).
10/18/23	Roy Michael Roman	0.20	Review, analyze confirmation hearing closing procedures (.1); correspond with E. Jones re same (.1).
10/19/23	Roy Michael Roman	0.50	Review, revise agenda re October 24 omnibus hearing.
10/20/23	Amila Golic	2.00	Revise agenda for October 24 omnibus hearing (1.4); correspond with R. Roman, G. Hensley re same (.6).
10/20/23	Gabriela Zamfir Hensley	1.40	Revise notice re court transcripts (.5); revise agenda for omnibus hearing (.9).
10/20/23	Roy Michael Roman	1.50	Review, revise agenda re October 24 omnibus hearing (1.3); correspond with G. Hensley, A. Golic re same (.2).
10/20/23	Tanzila Zomo	2.80	Coordinate logistics re omnibus hearing (1.5); prepare to file plan supplement (.3); file same (.2); prepare to file compiled transcripts (.3); file same (.1); prepare to file agenda re omnibus hearing (.2); file same (.2).
10/23/23	Gabriela Zamfir Hensley	0.20	Review, finalize revised transcript notice.
10/23/23	Georgia Meadow	1.50	Prepare materials for October 24 Omnibus Hearing (1.0); telephone conference with R. Orren, L. Spangler, and T. Zomo re same (.5).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Hearings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Robert Orren	1.50	Correspond with T. Zomo, L. Spangler, G. Meadow re Oct. 24 hearing (.8); prepare materials for same (.6); correspond with transcriber re same (.1).
10/23/23	Roy Michael Roman	0.60	Draft, revise agenda for omnibus hearing (.5); correspond with C. Koenig, K&E team re same (.1).
10/23/23	Luke Spangler	1.00	Coordinate October 24 hearing logistics (.5); telephone conference with R. Orren, G. Meadow re same (.5).
10/23/23	Tanzila Zomo	3.80	Coordinate hearing logistics (1.0); coordinate delivery of under seal documents to Chambers (1.4); prepare to file amended agenda (.2); file re same (.2); coordinate delivery to court re same (.5); telephone conference with R. Orren, G. Meadow re hearing updates (.5).
10/24/23	Elizabeth Helen Jones	2.20	Prepare for hearing on three arrows motion to lift stay (.9); participate and attend in person hearing on Three Arrows motion to lift stay (1.3).
10/24/23	Chris Koenig	1.30	Attend hearing re EFH dispute.
10/24/23	Dan Latona	1.30	Attend hearing re EFH dispute.
10/24/23	Patricia Walsh Loureiro	1.30	Participate in hearing re EFH dispute.
10/24/23	T.J. McCarrick	1.30	Argue motion to compel arbitration opposition.
10/24/23	Roy Michael Roman	0.30	Review, revise agenda re omnibus hearing; correspond with G. Hensley, K&E team re same.
10/24/23	Luke Spangler	3.00	Coordinate logistics for October 24 hearing (2.0); attend and assist attorneys re same (1.0) (partial).
10/24/23	Lorenza A. Vassallo	0.90	Attend omnibus hearing.
10/24/23	Tanzila Zomo	5.50	Prepare materials for omnibus hearing (1.5); attend re same (3.5); telephone conference with R. Orren, K&E team re case status updates (.5).
10/26/23	Joshua Raphael	0.10	Draft notice of hearing presentation.
10/26/23	Luke Spangler	0.50	Correspond with D. Latona, G. Meadow, K&E team re October 30, 2023 hearing preparations (.2); register appearances re same (.3).

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Matter Number:

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Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Robert Orren	0.50	Correspond with T. Zomo and G. Meadow re October 30, 2023 hearing preparation.
10/29/23	Tanzila Zomo	1.00	Prepare materials for October 30, 2023, 2023 hearing (.5); correspond with G. Meadow re same (.5).
10/30/23	Grace C. Brier	4.50	Prepare for, attend closing argument re confirmation.
10/30/23	Gabriela Zamfir Hensley	3.20	Attend closing arguments (partial).
10/30/23	Elizabeth Helen Jones	3.90	Attend confirmation closing arguments in person (3.5); prepare for same (.4).
10/30/23	Chris Koenig	8.90	Prepare for closing argument (5.4); present closing argument (3.5).
10/30/23	Ross M. Kwasteniet, P.C.	3.40	Participate in confirmation hearing.
10/30/23	Dan Latona	2.40	Attend closing arguments (partial).
10/30/23	Patricia Walsh Loureiro	3.50	Participate in confirmation hearing.
10/30/23	T.J. McCarrick	3.50	Attend confirmation hearing closing arguments.
10/30/23	Georgia Meadow	5.30	Prepare materials for October 30, 2023 hearing (2.0); attend and assist attorneys with October 30, 2023 hearing (3.3).
10/30/23	Patrick J. Nash Jr., P.C.	4.80	Attend confirmation hearing closing arguments.
10/30/23	Robert Orren	0.40	Prepare materials for October 30, 2023 hearing (.2); correspond with T. Zomo, G. Meadow re same (.2).
10/30/23	Luke Spangler	0.30	Open listen-only line, coordinate rooms re October 30, 2023 hearing.
10/30/23	Lorenza A. Vassallo	1.90	Attend closing arguments re confirmation hearing.
10/30/23	Tanzila Zomo	7.50	Prepare materials for October 30, 2023 hearing (4.0); attend, assist attorneys at same (3.5).
Total		721.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175287
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 4,911,965.50

Total legal services rendered

\$ 4,911,965.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	4.40	1,605.00	7,062.00
Ziv Ben-Shahar	248.70	885.00	220,099.50
Nicholas Benyo	4.00	455.00	1,820.00
Megan Bowsher	154.70	395.00	61,106.50
Grace C. Brier	141.20	1,245.00	175,794.00
Judson Brown, P.C.	47.00	1,675.00	78,725.00
Joseph A. D'Antonio	53.00	1,080.00	57,240.00
Kevin Decker	101.50	850.00	86,275.00
Michael Salo Fellner	11.00	475.00	5,225.00
Bryan D. Flannery	0.80	1,545.00	1,236.00
Emma L. Flett	2.70	1,795.00	4,846.50
Bella Gianani	112.80	735.00	82,908.00
Victoria Giorgio	113.40	735.00	83,349.00
Susan D. Golden	4.10	1,475.00	6,047.50
Amila Golic	205.90	995.00	204,870.50
Gabriela Zamfir Hensley	191.70	1,295.00	248,251.50
Elizabeth Helen Jones	156.90	1,245.00	195,340.50
Meena Kandallu	54.80	935.00	51,238.00
Maggie Kate King	75.80	995.00	75,421.00
Chris Koenig	387.40	1,425.00	552,045.00
Ross M. Kwasteniet, P.C.	243.60	2,045.00	498,162.00
Dan Latona	88.90	1,375.00	122,237.50
Jose Lopez	11.50	455.00	5,232.50
Patricia Walsh Loureiro	72.80	1,245.00	90,636.00
Rebecca J. Marston	144.60	1,155.00	167,013.00
T.J. McCarrick	237.00	1,265.00	299,805.00
Georgia Meadow	8.10	325.00	2,632.50
Joel McKnight Mudd	101.30	995.00	100,793.50
James H. Mutchnik, P.C.	0.50	2,125.00	1,062.50
Patrick J. Nash Jr., P.C.	21.50	2,045.00	43,967.50
Jeffery S. Norman, P.C.	71.20	1,995.00	142,044.00
Robert Orren	36.20	570.00	20,634.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Lily Phoenix	66.60	850.00	56,610.00
Joshua Raphael	79.40	885.00	70,269.00
Gabrielle Christine Reardon	104.60	885.00	92,571.00
John Reinert	1.10	1,545.00	1,699.50
LaFaye Roberts	4.00	485.00	1,940.00
Roy Michael Roman	65.50	885.00	57,967.50
Kelby Roth	48.80	885.00	43,188.00
Jimmy Ryan	76.60	995.00	76,217.00
Laura Saal	1.20	570.00	684.00
Seth Sanders	70.50	995.00	70,147.50
Joanna Schlingbaum	38.20	1,375.00	52,525.00
Anthony Vincenzo Sexton, P.C.	10.20	1,680.00	17,136.00
Hannah C. Simson	167.40	1,135.00	189,999.00
Luke Spangler	9.20	325.00	2,990.00
Ken Sturek	231.00	550.00	127,050.00
Leonor Beatriz Suarez	4.90	885.00	4,336.50
Josh Sussberg, P.C.	0.60	2,045.00	1,227.00
Steve Toth	19.70	1,615.00	31,815.50
Kyle Nolan Trevett	6.40	995.00	6,368.00
Lorenza A. Vassallo	182.90	985.00	180,156.50
Luke Vaz	7.00	995.00	6,965.00
Alan Walker	0.50	1,685.00	842.50
Alex Xuan	106.70	885.00	94,429.50
Jeremy Young	46.10	455.00	20,975.50
Tanzila Zomo	18.30	325.00	5,947.50
Edwin S. del Hierro, P.C.	2.40	1,995.00	4,788.00
TOTALS	4,478.80		\$ 4,911,965.50

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Matter Number:

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Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Bob Allen, P.C.	0.20	Correspond with R. Kwasteniet, K&E team re equitable subordination discovery and review of discovery requests (partial).
09/01/23	Ziv Ben-Shahar	1.10	Revise CEL token declaration (.9); correspond with S. Sanders, K&E team re same (.2).
09/01/23	Amila Golic	0.70	Review, analyze issues re preference calculations for account holders (.5); correspond with A&M re same (.2).
09/01/23	Gabriela Zamfir Hensley	1.20	Review, comment on distribution agent agreement (.8); analyze issues re plan, transaction status, next steps (.4).
09/01/23	Maggie Kate King	1.50	Review, revise PayPal agreement.
09/01/23	Chris Koenig	1.70	Review, revise CEL token brief and declaration (1.3); correspond with G. Hensley and K&E team re same (.4).
09/01/23	Ross M. Kwasteniet, P.C.	4.60	Analyze issues related to confirmation litigation and DOJ request to stay equitable subordination litigation (2.6); telephone conference with B. Allen, K&E team, W&C, and staff from US Attorney's office for the Southern District of New York re stay of equitable subordination litigation and other civil litigation pending outcome of criminal proceedings (.7); analyze open issues re plan confirmation (1.3).
09/01/23	Gabrielle Christine Reardon	0.20	Correspond with Z. Ben-Shahar re CEL token declaration.
09/01/23	Seth Sanders	1.60	Revise CEL token brief (.7); research caselaw re same (.8); correspond with Z. Ben-Shahar, K&E team re same (.1).
09/01/23	Kyle Nolan Trevett	2.20	Review, revise CEL token brief (2.1); correspond with G. Hensley, S. Sanders re same (.1).
09/02/23	Gabriela Zamfir Hensley	0.20	Correspond with M. King re distribution agent agreement.
09/02/23	Maggie Kate King	1.30	Review, revise PayPal agreement.
09/02/23	Patrick J. Nash Jr., P.C.	0.30	Review status of equitable subordination discovery in preparation for confirmation hearing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/23	Joanna Schlingbaum	1.00	Review, revise PayPal agreement markup.
09/03/23	Ziv Ben-Shahar	1.60	Correspond with W&C re CEL token declaration (.4); correspond with G. Hensley, K&E team re same (.5); analyze issues, review declaration re same (.7).
09/03/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues re confirmation.
09/03/23	Patricia Walsh Loureiro	0.20	Review, comment on research memorandum re confirmation issues.
09/04/23	Amila Golic	2.50	Review, revise confirmation brief.
09/04/23	Gabriela Zamfir Hensley	5.00	Review, revise brief re CEL token.
09/04/23	Ross M. Kwasteniet, P.C.	0.80	Analyze CEL token account and transaction analysis prepared by A&M (.2); analyze open issues re confirmation (.6).
09/04/23	Ross M. Kwasteniet, P.C.	1.60	Review, analyze statement re treatment of CEL token claims.
09/04/23	Seth Sanders	1.40	Revise CEL token brief (1.2); correspond with G. Hensley re same (.2).
09/05/23	Bob Allen, P.C.	1.70	Telephone conference with A. Colodny, UCC, and K&E teams re stay of equitable subordination proceedings and related matters (1); telephone conference with SDNY re stay (.3); correspond with C. Koenig and K&E team re the same (.2); correspond with J. Norman re confirmation matters (.2).
09/05/23	Ziv Ben-Shahar	11.70	Conference with G. Hensley, P. Loureiro, R. Marston re plan supplement workstream updates (.3); analyze issues re same (.6); draft, revise tracker re plan supplement documents (.3); revise CEL token declaration re updates, W&C comments (1.6); correspond with G. Hensley, W&C re same (.6); correspond with G. Reardon re exhibits to same (.3); correspond with G. Hensley re declaration in support of CEL token settlement (.9); analyze issues re same (1.7); further correspond with W&C re CEL token declarations (.8); further revise declaration re same (2.8); correspond with Stretto, P. Loureiro, K&E team re plan supplement service and noticing (.7); correspond with A&M, S. Sanders, K&E team re CEL token diligence (.6); correspond with G. Reardon re same (.5).

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09/05/23	Megan Bowsher	0.40	File and organize served written discovery and supplemental initial disclosures directed to proposed equitably subordinated parties.
09/05/23	Grace C. Brier	0.10	Conference with J. Brown and T. McCarrick re confirmation hearing.
09/05/23	Judson Brown, P.C.	1.70	Review, draft correspondence to K&E team, T. McCarrick and others re confirmation hearing (.8); conference with K&E team, C. Koenig and Committee counsel re confirmation hearing issues (.9).
09/05/23	Amila Golic	1.30	Conference with Company re plan confirmation preparations (.5); review, revise confirmation brief (.8).
09/05/23	Gabriela Zamfir Hensley	5.10	Revise plan administrator agreement (.6); revise CEL token brief (.8); conference with S. Price, K&E team, Company re plan administrator agreement (.4); revise declaration re CEL token (.7); revise CEL token brief (1.2); correspond with C. Koenig, K&E team re plan supplement, CEL token matters (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.5); analyze issues re CEL token, plan (.4).
09/05/23	Elizabeth Helen Jones	3.50	Telephone conference with C. Koenig, K&E team, Company re plan supplement documents (.9); telephone conference with C. Koenig, K&E team re plan and related workstreams (.5); prepare for same (.5); draft correspondence re solicitation materials (.4); correspond with C. Koenig, Stretto re same (.3); review, revise notice re Apple ID issues re solicitation and voting (.7); correspond with K&E team, C. Koenig, SEC re plan (.2).
09/05/23	Meena Kandallu	5.20	Review, revise Paxos Custody Agreement re tax issues (2.0); review, analyze PayPal distribution agreement re tax issues (.9); telephone conference with M. King re custody agreement structure (.4); draft and review correspondence with A. Sexton re custody agreements and analyze tax issues re same (1.9).
09/05/23	Maggie Kate King	3.60	Review, revise PayPal agreement.

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09/05/23	Chris Koenig	3.50	Telephone conference with J. Norman, K&E team, W&C, SEC re plan issues and next steps (.5); telephone conference with C. Ferraro, E. Jones, K&E team, A&M re plan administrator issues and next steps (.5); telephone conference with the Company, E. Jones, K&E team, A&M re plan issues and next steps (.5); review, analyze issues relating to confirmation (1.4); correspond with R. Kwasteniet, K&E team, W&C re same (.6).
09/05/23	Chris Koenig	3.50	Review, revise CEL token brief and declaration (2.8); correspond with G. Hensley, K&E team, W&C re same (.7).
09/05/23	Ross M. Kwasteniet, P.C.	1.90	Review, analyze plan administrator agreement and issues related to post-emergence management (1.4); telephone conference with C. Ferraro, R. Campagna, and others re same (.5).
09/05/23	Ross M. Kwasteniet, P.C.	2.20	Review, analyze statement re treatment of CEL token claims.
09/05/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Company re plan administrator agreement (.5); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.5).
09/05/23	Patricia Walsh Loureiro	2.10	Review, revise plan administrator agreement (.3); review, revise research re confirmation issues (.4); telephone conference with Company, R. Kwasteniet, K&E team re plan administrator agreement (.5); conference with R. Marston and K&E team re plan supplement (.3); telephone conference with A&M re plan supplement (.3); review, revise plan administrator agreement (.3).

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09/05/23	Rebecca J. Marston	4.40	Correspond with P. Loureiro, K&E team re plan supplement documents (.2); conference with Z. Ben-Shahar re same (.2); review, revise plan administrator agreement (1.1); correspond with G. Hensley, K&E team re same (.2); video conference with Company, A&M, K&E teams re plan administrator agreement (.5); review, revise same (1.2); conference and correspond with G. Hensley, K&E team re same (.4); review, revise plan supplement documents tracker (.2); correspond with Z. Ben-Shahar, K&E team re same (.4).
09/05/23	Jeffery S. Norman, P.C.	1.50	Correspond with A. Sexton re tax comments to PayPal, Paxos and Coinbase agreements (.7); review and comment on PayPal distribution agreement draft (.8).
09/05/23	Jeffery S. Norman, P.C.	2.90	Conference with W&C and others re SEC pre-clearance letter status and contingency planning (.8); conference with Company re Paxos, PayPal and Coinbase agreements (.6); telephone conference with C. Koenig, K&E team re Form 10 filing requirements and contingency plan (.3); draft provisions for distribution agreement re authorized representative and post-confirmation process for litigation administrator and plan administrator (.3); correspond with M. King, J. Schlingbaum re post-confirmation direction of distribution process (.3); review, analyze preliminary tax comments to PayPal, Coinbase and Paxos agreements (.6).
09/05/23	Joshua Raphael	4.70	Research re confirmation brief (1.2); review, analyze pleadings re same (.6); continue research re same (2.8); correspond A. Golic re same (.1).
09/05/23	Gabrielle Christine Reardon	1.80	Correspond with Z. Ben-Shahar re CEL Token brief (.1); research documents re CEL Token declaration (1.0); review, revise CEL Token brief (.7).

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09/05/23	Kelby Roth	4.00	Research precedent re EIP award briefing (.8); draft summary re same (.2); review, revise same (.1); correspond with P. Loureiro, D. Latona re same (.1); research re equitable subordination (2.5); draft memorandum re same (.3).
09/05/23	Seth Sanders	2.20	Revise CEL token brief (2); correspond with G. Hensley, K&E team re same (.2).
09/05/23	Anthony Vincenzo Sexton, P.C.	1.10	Review, analyze custody agreements.
09/05/23	Steve Toth	0.90	Analyze plan supplement document drafts (0.9).
09/06/23	Bob Allen, P.C.	0.80	Telephone conference with W&C re CEL valuation trial and stay (.5); correspond with same re same (.3).
09/06/23	Ziv Ben-Shahar	13.80	Telephone conference with G. Hensley, K&E team, C. Ferraro re declaration in support of CEL token settlement (.4); prepare for same (.4); conference with B&R, R. Marston, K&E team re plan supplement documents (.1); prepare for same (.2); draft declaration in support of CEL token settlement (3.6); revise same re correspondence with C. Ferraro, G. Hensley, W&C (3.8); correspond with C. Ferraro, G. Hensley, W&C re same (1.3); draft third notice of plan supplement (1.7); revise, analyze plan supplement exhibits (.4); revise tracker re same (.3); analyze issues re plan supplement documents (1.6).
09/06/23	Grace C. Brier	0.60	Review, analyze draft CEL token declaration.
09/06/23	Susan D. Golden	0.70	Conference with L. Thompson (CPO), Company, J. Norman, D. Latona, K&E team re CPO questions re PayPal data processing.
09/06/23	Amila Golic	3.00	Revise confirmation brief (2.2); review, analyze research re excluded parties and securities claims issues (.8).
09/06/23	Gabriela Zamfir Hensley	1.50	Revise CEL token brief (.7); conference with Company, C. Koenig, K&E team re declaration in support of same (.4); analyze issues re same (.4).

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09/06/23	Gabriela Zamfir Hensley	4.20	Revise CEL token brief (1.5); finalize same, declaration for filing (1.0); conference with C. Koenig, K&E team, SEC re plan (.6); review, comment on Coinbase agreement (.4); correspond with C. Koenig, K&E team re plan, CEL token (.7).
09/06/23	Elizabeth Helen Jones	2.30	Telephone conference with G. Hensley, K&E team, Company re declaration in support of CEL token motion (.9); telephone conference with C. Koenig, K&E team, SEC re plan (.5); telephone conference with R. Marston, K&E team, Brown Rudnick re plan supplement documents (.2); correspond with R. Roman re AppleID notice (.3); review, revise AppleID notice (.4).
09/06/23	Chris Koenig	3.80	Telephone conference with J. Norman, K&E team, W&C, SEC re plan issues and next steps (.6); review, analyze issues relating to confirmation (2.3); correspond with R. Kwasteniet, K&E team, W&C re same (.9).
09/06/23	Chris Koenig	5.30	Telephone conference with C. Ferraro, G. Hensley, K&E team re declaration in support of CEL token (.5); review, revise CEL token brief and declaration (3.1); correspond with G. Hensley, K&E team, W&C re same (1.7).
09/06/23	Ross M. Kwasteniet, P.C.	1.80	Review, analyze UCC brief re CEL token treatment and analyze related issues.
09/06/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, A&M team, Company re CEL token declaration.
09/06/23	Patricia Walsh Loureiro	0.80	Correspond with R. Marston and K&E team re plan supplement.
09/06/23	Rebecca J. Marston	6.50	Review, revise plan supplement document tracker (2.9); correspond with P. Loureiro, K&E team re same (.2); correspond with G. Hensley, K&E team re plan supplement documents (.4); review, analyze same (.5); telephone conference with Brown Rudnick, K&E team re same (.2); correspond with J. Norman, K&E team re same (1.0); review, revise plan sponsor contribution agreement (1.3).

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09/06/23	T.J. McCarrick	2.10	Strategy conference with C. Ferraro re CEL declaration (.5); review, revise CEL brief (1.6).
09/06/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze email correspondence from B. Karpuk at Stretto re voting results to date.
09/06/23	Jeffery S. Norman, P.C.	4.20	Conference with SEC and others re Plan (.5); conference with L. Thomson and others re privacy protections for NewCo, PayPal, Litigation Trusts and inactive accounts (.6); conference with J. Fitzsimons and other counsel re corporate matters for Plan (.3); correspond with Cleary re Coinbase agreement draft and timeline (.2); telephone conference with M. King and J. Schlingbaum re Coinbase agreement draft (.3); review, analyze revised draft of PayPal agreement and respond to internal Celsius comments and changes (.8); correspond with M. King and J. Schlingbaum re Coinbase addendum approach with Prime Broker Agreement as master agreement (.3); review, analyze draft addendum and prepare comments re same (.8); correspond with M. King and J. Schlingbaum re comments and revisions (.4).
09/06/23	Robert Orren	0.30	File notice re Apple ID login issues to vote on plan (.2); distribute same for service (.1).
09/06/23	Robert Orren	3.00	Prepare for filing of CEL token Settlement brief and declaration (1.4); file same (.6); distribute same for service (.4); correspond with G. Hensley, Z. Ben-Shahar and K&E working group re same (.6).
09/06/23	Joshua Raphael	3.50	Draft sections of confirmation brief; research re same.
09/06/23	Gabrielle Christine Reardon	0.70	Telephone conference with SEC, C. Koenig, K&E team re plan.
09/06/23	Gabrielle Christine Reardon	3.30	Review, analyze sources re CEL token declaration (1.9); correspond with G. Hensley, K&E team re same (.3); correspond with C. Ferraro re same (.3); review, revise CEL token brief (.8).
09/06/23	Kelby Roth	1.90	Research re equitable subordination (1.2); draft memorandum re same (.7).

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09/06/23	Jimmy Ryan	1.70	Correspond with J. Raphael and R. Roman re declarations in support of confirmation (.2); telephone conference with J. Norman, Consumer Privacy Ombudsman, and Company re NewCo privacy considerations (.7); draft, revise talking points re motion to extend exclusivity (.7); correspond with G. Hensley re same (.1).
09/06/23	Seth Sanders	4.40	Correspond with G. Hensley re status of CEL token brief (.2); review, analyze open points and address same (.6); telephone conferences with G. Hensley, Z. Ben-Shahar, A&M team re open items (.8); review, revise declaration in support of CEL token brief (.8); correspond with Z. Ben-Shahar re same (.2); revise CEL token brief (1.3); correspond with G. Hensley, K&E team re filing of same (.5).
09/06/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, revise plan supplement documents.
09/06/23	Alex Xuan	1.20	Research precedents re confirmation.
09/07/23	Bob Allen, P.C.	0.60	Review, analyze draft stipulation re stay (.2); correspond with A. Nichols, P. Aronoff, K&E team re same (.2); correspond with A. Nichols, P. Aronoff, K&E team re equitable subordination discovery requests (.2).
09/07/23	Ziv Ben-Shahar	3.00	Correspond with P. Loureiro, R. Marston re plan supplement issues (.6); review, revise plan supplement documents re same (.7); correspond with Stretto re excluded parties, released and exculpated parties and service of notice to same (1.1); research re same (.2); correspond with D. Latona re plan supplement servicing (.4).
09/07/23	Amila Golic	1.20	Review, revise confirmation brief (.9); review and analyze research re claims and other confirmation issues (.3).
09/07/23	Gabriela Zamfir Hensley	1.70	Correspond with C. Koenig, K&E team re plan, plan supplement (.9); review, revise plan administrator agreement (.8).
09/07/23	Gabriela Zamfir Hensley	0.30	Correspond with R. Marston re plan administrator agreement (.1); review, analyze correspondence re CEL Token (.2).
09/07/23	Elizabeth Helen Jones	0.50	Correspond with Stretto re voting reports.

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09/07/23	Meena Kandallu	5.30	Review, analyze plan supplement documents re tax issues (3.9); further review, analyze same (1.4).
09/07/23	Chris Koenig	4.20	Review, revise plan supplement documents (3.1); correspond with P. Loureiro, K&E team, W&C, Brown Rudnick re same (1.1).
09/07/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze UCC brief re CEL token treatment.
09/07/23	Patricia Walsh Loureiro	1.20	Correspond with R. Marston, K&E team re plan supplement documents.
09/07/23	Rebecca J. Marston	6.80	Correspond with P. Loureiro, K&E team re plan supplement documents (1.0); correspond with A. Sexton, K&E team re same (.6); correspond with G. Hensley, K&E team re same (.7); review, revise plan administrator agreement (3.9); correspond with W&C, Brown Rudnick, K&E teams re same (.6).
09/07/23	Patrick J. Nash Jr., P.C.	1.40	Review C. Ferraro declaration in support of CEL token plan treatment (.4); review UCC memorandum of law re same (.5); review A. Colodny declaration re same (.2); review debtor memorandum of law re same (.3).
09/07/23	Jeffery S. Norman, P.C.	4.60	Telephone conference with B. Airey and K&E team re control function review (.8); telephone conference with T. Biggs and K&E team re plan documents (.4); telephone conference with J. Butler and K&E team re issues list re Fahrenheit agreements (1.0); telephone conference with E. Aidoo and K&E team re proof group (.5); correspond with G. Hensley re assignment and plan administrator provisions for distribution agreements (.4); review Company summary of asset distribution edge cases (.3); draft, revise template correspondence to local foreign counsel re plan distributions (.5); correspond with Company re foreign counsel question (.2); correspond with A. Colodny and K&E team re planned fiat conversion for edge cases (.5).

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09/07/23	Jeffery S. Norman, P.C.	2.60	Correspond with Company re custodial accounts (.3); correspond with Paxos and Coinbase re plan distribution (.3); review, revise Proof Group license and agreement (.9); review, revise Coinbase addendum (.7); correspond with Davis Polk re PayPal draft and issues (.4).
09/07/23	Gabrielle Christine Reardon	0.10	Correspond with S. Sanders re CEL token filings.
09/07/23	Kelby Roth	0.80	Research re equitable subordination.
09/07/23	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team and Stretto team re confirmation.
09/07/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, revise confirmation order language (.3); review, revise plan supplement documents (.5).
09/07/23	Steve Toth	3.20	Review, analyze revised stock and contribution agreements (.4); review, analyze revised plan documents, including management agreements (.6); conference with BR, W&C, J. Norman and K&E team re plan business issues (2.2).
09/07/23	Alex Xuan	1.70	Research re plan confirmation issues, precedents.
09/08/23	Bob Allen, P.C.	1.10	Telephone conference with A. Nichols and P. Aronoff re stay of equitable subordination issues (.6); review, analyze revisions to stipulation (.2); correspond with A. Nichols, P. Aronoff re same, plan supplement docs (.3).

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09/08/23	Ziv Ben-Shahar	14.90	Review, analyze issues re litigation administrator agreement (.3); correspond with R. Marston, G. Hensley, P. Loureiro re same (.4); review, revise tracker re plan supplement document status, updates (.5); correspond with Stretto re service of notice re plan supplement (.6); further correspond with Stretto re same (1.3); review, revise third notice of plan supplement (1.7); revise, analyze plan supplement exhibits (1.8); further revise tracker re same (.3); review, analyze issues re plan supplement documents (2.6); correspond with R. Marston, P. Loureiro re same (.8); correspond with C. Koenig re plan supplement filing (.4); review, revise plan supplement re same (.8); review, revise schedule re assumed executory contracts and unexpired leases (.9); review, analyze issues re transaction steps memorandum (.6); review, revise plan supplement re same (1.2); prepare plan supplement for filing (.7).
09/08/23	Bryan D. Flannery	0.80	Review, analyze plan supplement exhibits.
09/08/23	Gabriela Zamfir Hensley	0.80	Review, analyze issues re plan administrator agreement (.3); correspond with R. Marston, K&E team re plan supplement filing (.5).
09/08/23	Elizabeth Helen Jones	2.30	Telephone conference with W&C re plan supplement documents (.4); correspond with R. Marston, K&E team re plan supplement documents (1.0); telephone conference with C. Koenig re plan supplement documents (.3); correspond with G. Brier re equitable subordination schedule (.4); draft, revise summary response re same (.2).
09/08/23	Meena Kandallu	3.60	Review, analyze litigation administrator agreement re tax issues (3.2); correspond with A. Sexton re same (.4).
09/08/23	Chris Koenig	6.70	Telephone conference with R. Kwasteniet, UCC, DOJ re stay (.6); review, revise stay stipulation (.8); review, revise plan supplement documents (3.2); correspond with P. Loureiro, K&E team, W&C, Brown Rudnick re same (2.1).
09/08/23	Ross M. Kwasteniet, P.C.	2.70	Review, analyze plan supplement filings (2.1); review correspondence re same (.6).

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09/08/23	Patricia Walsh Loureiro	7.30	Review, revise plan supplement documents (5.2); correspond with R. Marston, K&E team, Brown Rudnick, W&C, re same (2.1).
09/08/23	Rebecca J. Marston	13.20	Review, revise litigation administrator agreement (3.9); correspond with C. Koenig, K&E team re same (.4); correspond with P. Loureiro, K&E team re plan supplement documents (3.8); correspond with W&C, Brown Rudnick teams re same (3.1); review, analyze same (.2); correspond with P. Loureiro, K&E team re transaction steps memorandum (.2); correspond conference with P. Loureiro, K&E team re plan supplement documents (.7); telephone conference with P. Loureiro, K&E team re same (.5); review, analyze same (.4).
09/08/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze list of Fahrenheit proposed directors re NewCo.
09/08/23	Jimmy Ryan	0.50	Correspond with P. Loureiro, K&E team re confirmation (.3); review, analyze materials re same (.2).
09/08/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, revise plan supplement documents.
09/08/23	Edwin S. del Hierro, P.C.	2.40	Review precedent arrangements with trust companies re digital assets (1.2); review regulatory guidance (.3); review agreement with Paxos Trust (.4); review, revise same (.5).
09/09/23	Ziv Ben-Shahar	1.10	Correspond with P. Loureiro, R. Marston, S. Toth re board observer (.4); draft, revise agreement re same (.7).
09/09/23	Amila Golic	1.00	Review, revise confirmation brief.
09/09/23	Gabriela Zamfir Hensley	0.30	Review, analyze correspondence re plan supplement.
09/09/23	Maggie Kate King	0.70	Review, summarize PayPal summary of PayPal agreement and key issues.
09/09/23	Rebecca J. Marston	2.20	Review, revise plan supplement documents tracker (1.9); correspond with P. Loureiro, K&E team re same (.3).
09/09/23	Steve Toth	0.30	Review, analyze draft board observer agreement.
09/09/23	Alex Xuan	1.10	Research re ADR procedures.

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09/10/23	Ziv Ben-Shahar	3.10	Correspond with W&C, P. Loureiro, K&E team re plan supplement, board observer (.7); correspond with P. Loureiro re same (.4); revise board observer agreement (.9); correspond with M. Kandallu re plan supplement documents (.3); compile same (.8).
09/10/23	Amila Golic	3.70	Review, revise confirmation brief.
09/10/23	Gabriela Zamfir Hensley	0.20	Review, analyze correspondence re plan supplement.
09/10/23	Meena Kandallu	4.30	Review, analyze litigation administrator agreement re tax issues (.7); review, revise litigation administrator agreement (3.0); review, analyze board observer agreement re tax issues (.6)
09/10/23	Maggie Kate King	1.00	Conference with PayPal counsel re Distribution Services Agreement.
09/10/23	Ross M. Kwasteniet, P.C.	1.30	Review, analyze latest issues list re open business points with Fahrenheit (.6); review, analyze status of open issues re confirmation (.7).
09/10/23	Rebecca J. Marston	0.30	Review, analyze correspondence from various parties re plan supplement documents.
09/10/23	Rebecca J. Marston	1.10	Draft, revise response re confirmation issues.
09/10/23	Joanna Schlingbaum	0.70	Telephone conference with C. Koenig, K&E team re Paypal distribution agreement.
09/10/23	Steve Toth	0.20	Review, analyze updated board observer agreement.
09/10/23	Alex Xuan	4.90	Research re ADR procedures (3.5); draft, revise summary re same (1.4).
09/11/23	Ziv Ben-Shahar	2.30	Correspond with S. Toth, K&E team re board observer agreement (.6); correspond with P. Loureiro re same (.3); revise same (.8); revise schedules of accepted/rejected executory contracts (.4); correspond with J. Ryan re same (.2).

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09/11/23	Gabriela Zamfir Hensley	2.70	Conference with C. Koenig, K&E team, U.S. Trustee re plan (.5); review, analyze issues re plan (.5); correspond with R. Marston, K&E team re plan supplement (.2); review, analyze correspondence re responses to and status of same, next steps (1.3); correspond with G. Reardon re creditor plan distribution elections (.2).
09/11/23	Elizabeth Helen Jones	0.30	Correspond with counsel to employees, W&C re plan matters (.2); correspond with Company re voting report (.1).
09/11/23	Meena Kandallu	0.20	Review, analyze litigation administrator agreement re tax issues.
09/11/23	Maggie Kate King	1.00	Review, analyze Coinbase term sheet re distribution addendum (.3); review, analyze Paxos markup to Custodial Services Agreement (.3); draft, revise issues list re same (.4).
09/11/23	Chris Koenig	7.70	Review, revise stipulation with DOJ re equitable subordination (1.4); review, analyze issues re loan refinancing (1.3); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (1.6); review, analyze same (2.2); telephone conference with G. Hensley re plan issues (.3); telephone conference with US Trustee, E. Jones, K&E team re plan issues (.5); telephone conference with A. Colodny. D. Adler re loan issues (.4).
09/11/23	Ross M. Kwasteniet, P.C.	5.10	Finalize stipulation with UCC and U.S. Attorney's office re stay of equitable subordination litigation (1.6); analyze proposed governance for NewCo, related regulatory issues (1.3); review, analyze open issues re plan and strategies and tactics for resolving (2.2).
09/11/23	Dan Latona	1.20	Review, analyze stipulation re equitable subordination (.3); telephone conference with C. Koenig, K&E team, US Trustee re plan (.5); telephone conference with J. Norman, C. Koenig, W&C, McCarter re borrow deal (.4).

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09/11/23	Patricia Walsh Loureiro	3.70	Telephone conference with the U.S. Trustee re confirmation issues (.5); correspond with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents (.8); correspond with D. Latona, K&E, subordinated parties re subordination stipulation (2.4).
09/11/23	Rebecca J. Marston	8.30	Correspond with K&E, Brown Rudnick, White & Case teams re plan supplement documents (1.1); review, revise plan supplement tracker (.6); correspond with P. Loureiro re same (.1); review, revise research re confirmation issues (.7); review, revise litigation administrator agreement (3.3); telephone conference with D. Latona, K&E team re NewCo board (.3); review, revise litigation administrator agreement (2.2).
09/11/23	Georgia Meadow	0.60	Draft, revise shell declaration in support of confirmation (.5); correspond with J. Raphael re same (.1).
09/11/23	James H. Mutchnik, P.C.	0.50	Telephone conference with J. Norman, K&E team re Section 8, director overlap (.3); review, analyze director/company information re same (.2).
09/11/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze stipulation re equitable subordination proceeding.
09/11/23	Jeffery S. Norman, P.C.	1.90	Telephone conference with R. Marston, K&E team re Clayton Act and Fahrenheit director selection (.5); telephone conference with L. Thomson and K&E team re privacy protections post-confirmation (.9); telephone conference with A. Colodny and K&E team re loan refinancing options for loan group (.5).
09/11/23	Robert Orren	0.90	Draft, revise voting declaration (.7); correspond with J. Raphael and K&E team re same (.2).
09/11/23	Gabrielle Christine Reardon	0.80	Telephone conference with U.S. Trustee, C. Koenig, K&E team re plan (.5); draft, revise confirmation order (.3).

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09/11/23	Jimmy Ryan	0.50	Review, revise plan supplement (.3); correspond with P. Lorelei, K&E team re same (.1); correspond with J. Raphael and R. Roman re declarations in support of confirmation (.1).
09/11/23	Luke Spangler	1.30	Draft, revise confirmation declarations (.8); correspond with paralegal team re same (.3); correspond with J. Raphael re same (.2).
09/11/23	Alex Xuan	0.50	Correspond with A&M team re postpetition loan liquidation (.3); review, revise confirmation brief (.2).
09/12/23	Ziv Ben-Shahar	8.60	Draft, revise sealing motion re Coinbase agreement (3.4); review, analyze issues re same (1.3); correspond with P. Loureiro, R. Marston re sealing motion (.4); research re plan administrator budget (.3); review, analyze issues re same (.8); correspond with G. Hensley re same (.3); further draft, revise sealing motion (2.1).
09/12/23	Amila Golic	4.60	Telephone conference with E. Jones, K&E team, Stretto re preparations for voting report, declaration (.3); telephone conference re fiat distribution mechanisms (partial) (.5); telephone conference with C. Koenig, K&E team, W&C re preference issues (.5); telephone conference with E. Jones re notice re preference issues (.3); draft, revise notice re preference issues (2.1); review, revise confirmation brief (.9).
09/12/23	Gabriela Zamfir Hensley	3.80	Conference with C. Koenig, K&E team, Company, A&M re emergence preparation workstreams (.6); review, analyze issues re plan supplement (.4); correspond with Z. Ben-Shahar, K&E team re same (.3); analyze correspondence re CEL token discovery dispute, CEL token issues (.5); conference with C. Koenig, K&E team, W&C re preference, plan issues (.5); correspond with C. Koenig, K&E team re plan supplement (.1); review, analyze correspondence re plan changes (.6); correspond with Brown Rudnick re government language for confirmation order (.3); review, analyze issues re plan, next steps (.5).

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09/12/23	Elizabeth Helen Jones	4.10	Telephone conference with J. Ryan, K&E team, Stretto re voting report declaration (.5); telephone conference with D. Latona, K&E team, W&C re loan options (.9); telephone conference with C. Koenig, K&E team, W&C re preferences (.5); correspond with C. Koenig re response to board questions on plan (.4); correspond with Stretto re voting report (.2); correspond with A. Golic re agenda on preferences (.4); correspond with A&M re preferences (.2); correspond with C. Koenig, K&E team re confirmation hearing logistics (.3); telephone conference with Cleary, J. Schlingbaum re plan supplement documents (.3); correspond with J. Schlingbaum, K&E team re plan supplement documents (.2); correspond with J. Ryan re declarations in support of confirmation (.2).
09/12/23	Maggie Kate King	1.70	Coordinate filings for agreements with Paxos, PayPal, and Coinbase agreements with K&E team, PayPal, Coinbase, Paxos counsel (.5); review, revise issues list for Paxos agreement and send to client (.2); conference with Coinbase counsel re distribution addendum to Prime Broker Agreement (1.0).
09/12/23	Chris Koenig	7.90	Review, analyze issues re loan refinancing (1.1); telephone conference with Earn AHG, W&C re plan issues (.6); telephone conference with E. Jones, K&E team, W&C re preferences (.5); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (2.2); review, revise plan supplement (1.2); correspond with P. Loureiro, K&E team, W&C re same (1.3); telephone conference with J. Norman, K&E team, W&C, SEC re loans (.5); telephone conference with G. Hensley, K&E team re plan issues (.5).
09/12/23	Ross M. Kwasteniet, P.C.	5.60	Review, revise plan supplement filings re executory contracts (1.0); review, analyze strategies and tactics re CEL token litigation (1.7); review, analyze open issues re plan distribution agent agreements (.8); review, analyze status and strategies re SEC Form 10 approval (1.2); review, analyze preliminary voting results (.9).

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09/12/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re fiat distribution plan.
09/12/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with various state regulators and SEC re loan refinancing option offered by Figure.
09/12/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.5); review, analyze plan research re EIP (.3); telephone conference with C. Koenig, K&E team, W&C re preferences (.6); telephone conference with C. Koenig, K&E team, Company re post-emergence operations (.3); telephone conference with J. Norman, K&E team, regulators re plan (.3); telephone conference with J. Norman, K&E team, Company re distributions (.5).
09/12/23	Patricia Walsh Loureiro	4.20	Telephone conference with E. Jones, K&E team, Stretto re voting report (.3); telephone conference with C. Koenig, K&E team, W&C re preferences (.5); review, revise confirmation order (3.4).
09/12/23	Rebecca J. Marston	9.40	Correspond with Z. Ben-Shahar re motion to seal (.1); correspond with D. Latona re confirmation-related research (.1); review, revise litigation administrator agreement (3.6); correspond with Z. Ben-Shahar, K&E team re plan supplement tracker (.7); correspond with S. Price re plan administrator agreement (.3); review, revise litigation administrator agreement (3.3); correspond with P. Loureiro, K&E team, Brown Rudnick team, W&C team re plan supplement documents (.7); review, revise plan administrator agreement (.6).
09/12/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze certain issues re plan's scope re releases and exculpation.

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09/12/23	Jeffery S. Norman, P.C.	3.40	Telephone conference with B. Airey and K&E team re control function review (.8); telephone conference with G. Dodd and K&E team re plan (.2); telephone conference with C. Koenig and K&E team re Fiat distribution options (.5); telephone conference with L. Thomson re privacy protections (.9); telephone conference with A. Colodny re distribution agent terms and status of agreements (.4); review, analyze materials from Figure re proposed loan refinancing (.6).
09/12/23	Robert Orren	2.80	Prepare for filing of revised confirmation timeline and discovery deadlines (2.3); correspond with G. Hensley re same (.3); correspond with Stretto re same (.2).
09/12/23	Joshua Raphael	2.50	Draft Ledn NDA (.5); correspond with D. Latona, K&E team re same (.2); draft, revise section of confirmation brief (.9); review, analyze marked up NDA and revise same (.7); correspond with D. Latona, K&E team, A&M, Ledn re same (.1); telephone conference with J. Ryan re declaration (.1).
09/12/23	Gabrielle Christine Reardon	6.80	Correspond with J. Raphael re preference claim treatment (.5); draft, revise confirmation order (4.5); further draft, revise confirmation order (1.8).
09/12/23	Roy Michael Roman	0.60	Telephone conference re voting declaration (.3); draft and revise breakdown re same (.1); correspond with J. Ryan re same (.1); review materials re same (.1).
09/12/23	Roy Michael Roman	0.20	Telephone conference with E. Jones, K&E team re voting report (partial).
09/12/23	Jimmy Ryan	2.40	Telephone conference with E. Jones, K&E team and Stretto team re confirmation (.3); review, revise plan supplement documents (.4); correspond with C. Koenig, K&E team re same (.1); correspond with E. Jones, K&E team, Company, A&M team and Centerview team re declarations in support of confirmation (1.2); telephone conference with J. Raphael re same (.2); telephone conference with R. Roman re same (.2).

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09/12/23	Joanna Schlingbaum	2.60	Revise issues list for the Paxos custody agreement (1); revise Coinbase distribution term sheet (.8); telephone conference with C. Koenig, K&E team re Coinbase distribution term sheet (.8).
09/12/23	Alex Xuan	1.90	Review and revise confirmation brief re settlement (1.4); correspond with J. Raphael re same (.3); telephone conference with E. Jones, K&E team, Stretto team re confirmation (.2).
09/13/23	Ziv Ben-Shahar	0.20	Conference with C. Koenig, K&E team, Brown Rudnick, W&C re plan supplement documents, status updates.
09/13/23	Ziv Ben-Shahar	8.50	Draft, revise plan supplement (2.2); review, revise motion to seal (2.9); research re same (1.8); review, analyze issues re plan supplement exhibits (1.2); review, revise tracker re same (.4).
09/13/23	Amila Golic	9.70	Review, revise confirmation brief (3.9); further revise same (1.8); telephone conference with C. Koenig, E. Jones, Company, A&M re preference calculation methodology (.4); correspond with E. Jones, K&E team, A&M re preference issues (.3); telephone conference with E. Jones, K&E team re loan issues re ballots (.5); review, revise notice re preference issues (2.4); correspond with E. Jones, C. Koenig re same (.4).
09/13/23	Gabriela Zamfir Hensley	2.00	Conference with E. Jones, K&E team, Company re loan issues (.5); review, analyze issues re plan (.6); conference with Z. Ben-Shahar, K&E team, W&C, Brown Rudnick re plan supplement documents (.2); review, revise confirmation order language (.3); review, analyze issues re same (.4).

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09/13/23	Elizabeth Helen Jones	3.70	Telephone conference with A. Golic, K&E team, Company re preference analysis (.6); telephone conference with G. Hensley, K&E team, Company re loan matters under the plan (.5); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan supplement documents (.3); correspond with A. Golic re preference matters (.2); draft response for company re creditor questions on preferences (.4); correspond with A. Golic re ballot matters (.2); review, revise notice on preferences (1.1); correspond with Stretto, A&M on voting report matters (.4).
09/13/23	Meena Kandallu	2.60	Review, analyze Coinbase agreement re tax issues (1.7); draft and review correspondence with A. Sexton, K&E team re tax issues and plan supplement (.9).
09/13/23	Maggie Kate King	6.50	Review, revise issues list re Coinbase Distribution Addendum Term Sheet (.6); review, revise Coinbase Prime Broker Agreement (.9); review, revise PayPal Distribution Agreement summary term sheet (2.2); draft, revise issues list re Paxos Custodial Services Agreement (.8); review, revise Paxos Custodial Services Agreement (.7); correspond with M. King, K&E team re motion to file Coinbase side letter under seal (1.3).
09/13/23	Chris Koenig	6.60	Telephone conference with Company, E. Jones re preference issues (.4); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (1.3); review, analyze same (2.4); review, revise plan supplement documents (1.1); correspond with G. Hensley, K&E team, W&C re same (1.4).
09/13/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze proposed revisions to plan of reorganization (.5); review, analyze draft plan supplement filings (.7).
09/13/23	Dan Latona	1.50	Telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan workstreams (.2); telephone conference with E. Jones, K&E team, Company re postpetition transfers (.5); analyze research re EIP (.5); telephone conference with R. Kwasteniet, K&E team re Form 10 (.3).

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09/13/23	Patricia Walsh Loureiro	2.40	Review, revise confirmation order.
09/13/23	Rebecca J. Marston	6.60	Correspond with G. Hensley, K&E team re plan supplement documents (.1); review, analyze plan administrator agreement, litigation administrator agreement (.7); correspond with D. Latona re same (.1); correspond with Z. Ben-Shahar, K&E team re plan supplement notice (.1); review, revise motion to seal (1.9); correspond with Z. Ben-Shahar re motion to seal (.1); review, revise research re confirmation issues (.7); prepare for and participate in telephone conference with C. Koenig, K&E team, Brown Rudnick team, W&C team re plan supplement documents (.4); correspond with C. Koenig, K&E team, Brown Rudnick team, W&C team re plan supplement documents (2.0); correspond with M. King re confidential agreements (.3); correspond with M. Kandallu, K&E team re transaction steps memorandum, plan supplement documents (.2).
09/13/23	Patrick J. Nash Jr., P.C.	0.40	Review precedent re plan confirmation issue.
09/13/23	Robert Orren	1.20	Correspond with C. Koenig re chambers request for confirmation materials (.1); prepare for filing notice of revised schedule for substantial contribution applications (.6); file same (.2); distribute same for service (.1); correspond with R. Roman re same (.2).
09/13/23	Gabrielle Christine Reardon	7.90	Review, revise confirmation order (4.4); further review, revise confirmation order (1.6); review, analyze Texas Comptroller's proposed language (1.6); correspond with Brown Rudnick re language proposed by government and regulatory entities (.3).
09/13/23	Roy Michael Roman	0.40	Review, analyze issues re substantial contribution application (.2); draft, revise correspondence to Chambers re same (.1); correspond with Chambers re same (.1).
09/13/23	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team, Stout and Centerview re declarations in support of confirmation.
09/13/23	Seth Sanders	0.60	Telephone conference with E. Jones, K&E team re post-petition loan payments and related treatment under plan.

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09/13/23	Alan Walker	0.50	Conference with M. Nerwal, K&E team re Lithuanian issues.
09/13/23	Alex Xuan	6.80	Draft confirmation brief re settlement (5.3); draft confirmation brief re best interests (1.5).
09/14/23	Ziv Ben-Shahar	10.70	Review, analyze plan supplement documents (.6); correspond with R. Marston re same (.3); analyze issues re same (1.4); revise tracker re status of key documents (.5); revise motion to seal (2.6); correspond with G. Hensley re same (.3); further revise motion to seal (3.8); further analyze issues re plan supplement documents (.8); correspond with C. Koenig, K&E team re same (.4).
09/14/23	Amila Golic	4.30	Review, revise confirmation brief (3.6); video conference with C. Koenig, E. Jones, D. Latona, customer, customer counsel re loan questions (.5); telephone conference with E. Jones, K&E team, Centerview re confirmation declaration (.2).
09/14/23	Gabriela Zamfir Hensley	2.60	Review, revise plan (1.7); correspond with A. Sexton, K&E team re plan, confirmation order language (.4); review, analyze correspondence re plan, transaction (.3); review, analyze issues re PayPal distribution agreement (plan supplement) (.2).
09/14/23	Gabriela Zamfir Hensley	2.30	Correspond with G. Reardon, K&E team re confirmation order (.3); review, analyze issues re exculpation in plan, plan supplement documents (.4); review, revise sealing motion re plan supplement agreement (.6); review, revise documents re plan supplement (1.0).

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09/14/23	Elizabeth Helen Jones	3.90	Telephone conference with C. Koenig, K&E team, Company re custody conversions under the plan (.5); telephone conference with C. Koenig, K&E team, W&C, counsel to employee re plan matters (.5); telephone conference with C. Koenig, K&E team, W&C, counsel to different employee re plan matters (.6); telephone conference with J. Ryan, K&E team, Centerview re Centerview declaration in support of confirmation (.4); telephone conference with J. Ryan, K&E team, Stout re Stout declaration in support of confirmation (.4); telephone conference with D. Latona, K&E team, Company re post-emergence operations (.4); correspond with A. Golic re preference notice (.3); correspond with Company re preference notice (.2); correspond with C. Koenig, K&E team re plan supplement documents (.6).
09/14/23	Meena Kandallu	3.90	Review, analyze PayPal agreement re tax issues (.9); review, analyze Coinbase agreement re tax issues (.8); analyze tax issues re plan supplement filings (.9); draft and review correspondence re plan supplement (1.3).
09/14/23	Maggie Kate King	7.00	Review, revise Coinbase Prime Broker Agreement (.8); review, revise Coinbase side letter and term sheet filings re Prime Broker Agreement (1.2); draft, revise issues list re PayPal Distribution Agreement (3.3); correspond with M. King, K&E team re PayPal Distribution Agreement (1.1); correspond with Paxos re revisions to the Paxos Custodial Services Agreement (.6).
09/14/23	Chris Koenig	4.90	Telephone conference with borrower re loan issues (.5); correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (.7); analyze same (1.1); review, revise plan supplement documents (1.4); correspond with G. Hensley, K&E team, W&C re same (1.2).
09/14/23	Ross M. Kwasteniet, P.C.	1.60	Review, revise draft plan supplement filings.

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09/14/23	Ross M. Kwasteniet, P.C.	2.80	Telephone conference with UCC representatives and counsel for D. Tappan re plan issues (.5); telephone conference with UCC representatives and counsel for C. Nolan re plan issues (.7); telephone conference with D. Latona and A&M representatives re post-emergence operations (.4); review, analyze open issues re confirmation and strategies re same (1.2).
09/14/23	Ross M. Kwasteniet, P.C.	2.90	Review, analyze proposal to staple warrants to NewCo common equity (1.7); telephone conference with C. Koenig re same (.4); telephone conference with K. Wofford re same (.4); telephone conference with Special Committee re same (.4).
09/14/23	Dan Latona	1.10	Telephone conference with C. Koenig, K&E team, Polsinelli re loan treatment (.5); telephone conference with E. Jones, K&E team, Centerview team re confirmation declaration (.2); telephone conference with E. Jones, K&E team, Stout re confirmation declaration (.2); telephone conference with R. Kwasteniet, K&E team, A&M team re post-emergence operations (.2).
09/14/23	Rebecca J. Marston	11.70	Correspond with Company, K&E team re plan supplement documents (2.3); correspond with Z. Ben-Shahar re plan supplement tracker, related documents (1.4); review, revise notice of plan supplement (.6); review, revise research re confirmation issues (1.2); correspond with G. Hensley re plan supplement documents (.8); review, revise motion to seal (2.5); review, revise litigation administrator agreement (2.5); correspond with C. Koenig, K&E team re same (.4).
09/14/23	T.J. McCarrick	0.90	Attend Centerview confirmation declaration preparation (.3); correspond with G. Hensley re CEL issues (.6).
09/14/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze R. Cohen-Pavon plea re equitable subordination.
09/14/23	Jeffery S. Norman, P.C.	1.90	Telephone conference with A. Das and K&E team re outstanding issues (1.6); correspond with C. Koenig and K&E team re Figure loan offer (.3).

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09/14/23	Joshua Raphael	1.50	Draft, revise confirmation brief re auction process, restructuring transactions (1.0); review, analyze declaration in support of confirmation (.4); correspond J. Ryan re same (.1).
09/14/23	Joshua Raphael	0.60	Conference with E. Jones, K&E team, CVP re confirmation declaration (.3); correspond with E. Jones, K&E team, CVP re same (.1); telephone conference with E. Jones, K&E team, Stout re declaration in support of confirmation (.2).
09/14/23	Gabrielle Christine Reardon	3.70	Review, revise plan (.9); correspond with G. Hensley re same (.1); review, revise confirmation order (2.7).
09/14/23	Jimmy Ryan	1.10	Conference with J. Raphael and E. Jones re declaration in support of confirmation (.5); correspond with J. Raphael and R. Roman re same (.2); telephone conference with E. Jones, K&E team, and Centerview team re same (.2); telephone conference with E. Jones, K&E team, and Stout team re same (.2).
09/14/23	Joanna Schlingbaum	3.80	Review, revise PayPal term sheet (1.1); review, revise Coinbase term sheet (.8); review, revise Paxos custody agreement (1.1); review, revise Proof Group IP license (.8).
09/14/23	Alex Xuan	0.70	Correspond with A. Golic re confirmation brief (.1); telephone conference with C. Koenig, K&E team, Company re custody conversion (.2); telephone conference with E. Jones, K&E team, Stout team re confirmation declaration (.2); telephone conference with E. Jones, K&E team, Centerview team re same (.2).
09/15/23	Ziv Ben-Shahar	15.20	Draft, revise fourth plan supplement (3.1); telephone conference with BR, W&C, G. Hensley, K&E team re plan supplement documents, Fahrenheit agreements (2.0); correspond with G. Hensley re same (1.4); review, revise plan supplement re same (3.8); review, analyze issues re same (3.5); correspond with Brown Rudnick, W&C, G. Hensley, K&E team re same (1.4).

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09/15/23	Judson Brown, P.C.	0.70	Review, analyze order re confirmation hearing (.4); correspond with K&E team, C. Koenig re same (.3).
09/15/23	Amila Golic	2.50	Review, revise confirmation brief re feasibility and cramdown.
09/15/23	Gabriela Zamfir Hensley	8.20	Correspond with Z. Ben-Shahar re plan supplement (.5); review, revise sealing motion re same (.6); draft response to plan preference settlement inquiry (.5); conference with C. Koenig re same (.2); conference with C. Koenig, K&E team re PayPal agreement (.2); revise plan (.4); correspond with state regulators, Brown Rudnick re plan (.4); review, revise litigation administrator agreement (2.0); further revise sealing motion (.3); finalize plan supplement for filing (3.0); analyze filing re CEL token (.1).
09/15/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, W&C, counsel to Ad Hoc Group of Borrowers re plan treatment (.5); telephone conference with Davis Polk, K&E team, C. Koenig re plan supplement documents (.3); telephone conference with C. Koenig, W&C, counsel to employee re plan matters (.4); correspond with A. Golic re preferences and related creditor correspondence (.4); correspond with Stretto re voting report (.2).
09/15/23	Elizabeth Helen Jones	0.20	Correspond with W&C re confidential information in filing.
09/15/23	Meena Kandallu	1.20	Review, analyze litigation administrator agreement re tax issues (.8); review, analyze tax issues re Paxos agreement (.4).
09/15/23	Meena Kandallu	0.10	Draft and review correspondence with G. Hensley, K&E team re plan supplement filings and tax issues.
09/15/23	Maggie Kate King	7.00	Review, revise summary of distribution agreement with PayPal (2.4); correspond with Coinbase counsel re term sheet to Prime Broker agreement (.2); review, revise term sheet, Prime Broker agreement and side letter under seal for filing (2.1); correspond with Paxos, Company re same (.3); revise, revise Paxos distribution agreement (2.0).

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09/15/23	Chris Koenig	10.10	Correspond with R. Kwasteniet, K&E team, W&C re plan confirmation issues (1.5); analyze same (1.6); review, revise plan supplement documents (3.2); correspond with G. Hensley, K&E team, W&C re same (3.8).
09/15/23	Ross M. Kwasteniet, P.C.	5.50	Review and finalize plan supplement filings (2.6); review, analyze issues re proposal to staple warrants (1.1); telephone conference with K. Wofford re same (.4); review, analyze issues re SEC approval or non-approval of Form 10 (1.4).
09/15/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Latham and White & Case re plan exculpation and release provisions.
09/15/23	Rebecca J. Marston	0.70	Correspond with Z. Ben-Shahar, K&E team re plan supplement documents.
09/15/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Celsius voting results.
09/15/23	Jeffery S. Norman, P.C.	7.10	Telephone conference with M. King and K&E team re PayPal draft (.4); telephone conference with J. Levine and K&E team re exculpation and approval order provisions (.5); telephone conference with A. Das and K&E team re management agreements (1.1); review, revise multiple PayPal agreement drafts (1.2); review, revise multiple Paxos agreement drafts (.4); review, revise multiple Coinbase agreement drafts (1.9); correspond re with M. King and J. Schlingbaum re Coinbase request to seal portions of agreement drafts (.9); correspond with L. Workman re regulatory matters (.2); correspond with A. Sexton re tax matters re distribution agreements (.5).
09/15/23	Joshua Raphael	0.50	Review, analyze correspondence from H&K re plan; correspond with G. Hensley re same.
09/15/23	Gabrielle Christine Reardon	3.80	Review, revise confirmation order (3.0); review, revise plan (.8).
09/15/23	Roy Michael Roman	2.60	Draft, revise voting declaration (2.5); correspond with J. Ryan re same (.1).
09/15/23	Roy Michael Roman	0.50	Draft, revise revised notice of confirmation hearing (.4); correspond with G. Hensley, K&E team re same (.1).

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09/15/23	Joanna Schlingbaum	5.20	Review, revise PayPal summary (1.2); review, revise Paxos custody agreement (1.0); review, revise Coinbase distribution summary (2.0); telephone conference with Davis Polk re PayPal summary (1.0).
09/15/23	Steve Toth	2.60	Telephone conference with C. Koenig, K&E team re management agreements, plan supplement filing documents.
09/15/23	Alex Xuan	0.20	Review, revise confirmation brief re feasibility.
09/15/23	Tanzila Zomo	6.40	Prepare to file sealing motion (3.0); file same (.3); prepare to file plan supplement (3.0); file same (.1).
09/16/23	Ziv Ben-Shahar	0.80	Review, analyze issues re confirmation order (.5); review correspondence from S. Sanders, K&E team re same (.3).
09/16/23	Gabriela Zamfir Hensley	6.90	Review, revise confirmation order (3.7); review, analyze plan, language proposals re same (1.8); correspond with U.S. Trustee, creditor's counsel re plan (.1); further revise confirmation order (1.3).
09/16/23	Meena Kandallu	1.50	Review, analyze litigation administrator agreement re tax issues.
09/16/23	Chris Koenig	3.20	Review, revise confirmation order.
09/16/23	Rebecca J. Marston	0.30	Review, analyze correspondence re plan supplement.
09/16/23	Gabrielle Christine Reardon	1.50	Review, revise confirmation order.
09/16/23	Seth Sanders	1.20	Review, revise confirmation order (.9); correspond with G. Hensley, K&E team re same (.3).
09/16/23	Alex Xuan	2.60	Draft, revise confirmation brief re feasibility.
09/17/23	Amila Golic	3.90	Draft, revise correspondence to account holders re adjusted preference exposure (.9); review, revise notice re preference exposure calculations (.6); review, revise confirmation brief re cramdown and feasibility (2.4).
09/18/23	Ziv Ben-Shahar	3.80	Correspond with G. Hensley, K&E team re sealing motion (.2); correspond with G. Hensley, R. Marston re litigation administrator agreement (.7); review, analyze issues re same, plan supplement (2.4); review correspondence with White & Case, Brown Rudnick re plan supplement (.5).

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09/18/23	Grace C. Brier	1.00	Conference re confirmation with G. Hensley, K&E team.
09/18/23	Judson Brown, P.C.	1.00	Conference with C. Koenig, K&E team re confirmation hearing (.5); conference with T. McCarrick re same (.2); correspond with C. Koenig, K&E team re same (.3).
09/18/23	Amila Golic	4.80	Telephone conference with Fahrenheit, C. Koenig, K&E team re confirmation declarations (.4); revise draft correspondence to account holders re updated preference exposure (1.6); correspond with C. Koenig, E. Jones re same (.5); review, revise notice re preference recalculation (.8); correspond with account holders and counsel re revised preference exposures (.8); review, analyze account holder transaction history re same (.7).
09/18/23	Gabriela Zamfir Hensley	1.00	Conference with J. Brown, K&E team re confirmation case management procedures (.3); correspond with U.S. Trustee, SEC re CEL token diligence requests (.1); correspond with Z. Ben-Shahar, R. Marston re plan supplement (.2); review, analyze issues re plan, confirmation order (.4).
09/18/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, K&E team re case management order for confirmation (partial) (.2); telephone conference with C. Koenig, K&E team, Brown Rudnick re declaration in support of plan (.5); correspond with Company re ballot and solicitation questions (1.2); review, revise notice of preference withdrawal calculations (.7); correspond with Stretto re voting and solicitation materials (.3).
09/18/23	Meena Kandallu	0.90	Review, analyze tax issues re confirmation order (.6); correspond with A. Sexton, K&E team re same (.3).

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09/18/23	Chris Koenig	7.80	Telephone conference with J. Brown and K&E team re confirmation and next steps (.4), telephone conference with R. Kwasteniet, K&E team, Company legal department re various plan issues and next steps (.8); review, revise confirmation order (2.4); review, revise declarations in support of confirmation (1.1); correspond with E. Jones and K&E team re confirmation workstreams and next steps (.8); correspond with W&C, creditors re confirmation issues (2.3).
09/18/23	Ross M. Kwasteniet, P.C.	6.10	Telephone conference with J. Brown and K&E team re confirmation litigation preparation (.5); review, analyze latest voting results (.6); analyze and develop strategies re open confirmation issues (3.6); review, analyze issues re timing of CEL token litigation and approval of CEL token settlement (1.4).
09/18/23	Rebecca J. Marston	2.00	Correspond with Z. Ben-Shahar re litigation administrator agreement (.2); review, revise research re confirmation-related issues (1.2); correspond with D. Latona re same (.1); correspond with G. Hensley re litigation administrator agreement (.1); correspond with A. Xuan, K&E team re plan supplement documents (.4).
09/18/23	T.J. McCarrick	1.60	Conference with A. Carty re Celsius confirmation (.3); attend informal discovery hearing (.6); attend settlement conference with O. Davis (.7).
09/18/23	Joel McKnight Mudd	1.80	Telephone conference with J. Ryan re confirmation (.5); telephone conference with Fahrenheit team, E. Jones, K&E team re confirmation declaration (.5); review, analyze confirmation declaration precedent (.8).
09/18/23	Patrick J. Nash Jr., P.C.	0.40	Prepare for plan confirmation.
09/18/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with D. Tappen and K&E team re outstanding token asset-related items and allocation of certain token assets in plan (.9); correspond with A. Sexton re tax questions re PayPal distribution (.2).
09/18/23	Robert Orren	0.20	File letter to clarify confirmation case management procedures (.1); distribute same for service (.1).

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09/18/23	Joshua Raphael	4.40	Draft, revise motion to exceed page limit (.8); research re preference defenses (.5); draft summary re same (1.8); correspond D. Latona re same (.1); further draft motion to exceed page limit (.7); correspond A. Golic re same (.1); draft declaration in support of confirmation (.4).
09/18/23	Roy Michael Roman	0.40	Telephone conference with E. Jones, K&E team re confirmation declaration.
09/18/23	Roy Michael Roman	0.50	Draft, revise schedule re substantial contribution application notice; correspond with G. Hensley re same.
09/18/23	Jimmy Ryan	0.90	Telephone conference with C. Koenig, K&E team, and Brown Rudnick team re declarations in support of confirmation (.4); correspond with E. Jones, K&E team re same (.3); telephone conference with J. Mudd re same (.2).
09/18/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze confirmation order and related materials re tax issues.
09/18/23	Steve Toth	0.40	Review, analyze plan supplement documents.
09/18/23	Lorenza A. Vassallo	0.30	Telephone conference with J. Brown and K&E case team re confirmation hearing case management.
09/18/23	Lorenza A. Vassallo	0.40	Conference with G. Hensley and K&E team re confirmation hearing.
09/18/23	Alex Xuan	2.70	Telephone conference with E. Jones, K&E team, Brown Rudnick re confirmation declaration (.4); review, revise confirmation brief (2.0); research re same (.3).
09/19/23	Ziv Ben-Shahar	4.50	Correspond with J. Ryan re plan administrator agreement (.1); review, revise tracker re plan supplement updates (.3); review, analyze NewCo certificate of incorporation re same (.3); review, analyze issues re US Bitcoin interim services agreement (.3); correspond with White & Case, G. Hensley, K&E team re confirmation preparation (.5); review, revise draft plan supplement (1.3); further revise tracker re plan supplement updates (.9); correspond with G. Hensley, K&E team, Brown Rudnick, White & Case re same (.8).

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09/19/23	Judson Brown, P.C.	0.70	Review and draft correspondence with C. Koenig, K&E team re confirmation hearing issues (.4); review and draft correspondence with H. Simson, K&E team re Hardin dispute (.3).
09/19/23	Amila Golic	7.50	Telephone conference with E. Jones, K&E team re confirmation work in process (.6); telephone conference with C. Koenig, K&E team, Company, A&M re confirmation work in process and general case issues (.6); draft, revise tracker re account holder preference issues (2.1); review, analyze issues re same (1.8); correspond with C. Koenig, E. Jones, A&M, account holders re preference issues (1.3); review, analyze issues re balloting (.8); correspond with C. Koenig, K&E team, Stretto re same (.3).
09/19/23	Gabriela Zamfir Hensley	4.20	Conference with C. Koenig, K&E team, W&C re plan revisions (.8); review, analyze issues re same (.4); review, revise plan re same (1.4); review, revise proposed confirmation order language (.3); review, analyze issues re same (.3); correspond with G. Reardon, S. Sanders re same (.1); conference with C. Koenig, K&E team, Company re emergence preparations (.6); correspond with R. Marston, Z. Ben Shahar re plan supplement (.3).
09/19/23	Elizabeth Helen Jones	4.70	Telephone conference with A. Golic, K&E team re confirmation brief and declarations (.5); telephone conference with G. Hensley, K&E team, W&C re plan process (.6); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.9); correspond with A&M, Company re ballot and solicitation process (.8); review, revise confirmation brief (1.9).
09/19/23	Meena Kandallu	1.30	Draft and review correspondence with A. Sexton, G. Hensley, K&E team re tax issues re confirmation order, plan supplement documents.

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09/19/23	Chris Koenig	13.80	Telephone conference with counsel to plan witness re testimony (.5); review, revise confirmation order (2.1); review, revise declarations in support of confirmation (3.1); correspond with E. Jones and K&E team re confirmation workstreams and next steps (1.7); correspond with W&C, creditors re confirmation issues (3.6); telephone conference with R. Kwasteniet, K&E team, W&C re wind-down backup (.8); telephone conference with J. Norman, K&E team, Company re loan issues in Plan (.7); review, revise modified plan (1.3).
09/19/23	Ross M. Kwasteniet, P.C.	2.10	Review, analyze issues re timing of distributions and structures for multiple distribution dates.
09/19/23	Ross M. Kwasteniet, P.C.	1.70	Review, analyze strategies re orderly winddown.
09/19/23	Dan Latona	1.10	Telephone conference with C. Koenig, K&E team, Company re plan issues (.6); analyze issues re emergence incentive plan (.5).
09/19/23	Rebecca J. Marston	1.20	Review, analyze key materials re confirmation issues (.5); correspond with W. Lord, K&E team re same (.7).
09/19/23	Rebecca J. Marston	0.40	Correspond with G. Hensley, K&E team re plan supplement documents.
09/19/23	Joel McKnight Mudd	4.60	Review, analyze disclosure statement, plan re confirmation brief and declarations (1.8); telephone conference with E. Jones re same (.5); draft, revise Fahrenheit declaration (2.3).
09/19/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with A. Swingle, K&E team re wind-down contingency planning (.8); telephone conference with Company re loan refinance and Figure offer (.4).
09/19/23	Robert Orren	1.00	Prepare for filing notice of further revised schedule for substantial contribution applications (.4); file same (.2); distribute same for service (.2); correspond with R. Roman and G. Hensley re same (.2).
09/19/23	Joshua Raphael	0.40	Review, revise Centerview declaration.

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09/19/23	Joshua Raphael	5.80	Draft, revise declaration (3.9); telephone conference with E. Jones, K&E team re brief, declaration (.5); review, revise Centerview declaration (.4); draft, revise backup mining process letters (.9); review, analyze Stout report (.1).
09/19/23	Gabrielle Christine Reardon	3.60	Review, analyze precedent plans (2.2); correspond with G. Hensley, K&E team re same (.2); correspond with G. Hensley, W&C, K&E team re confirmation (.3); review, analyze confirmation management order (.3); draft, revise chart re confirmation issues (.6).
09/19/23	Roy Michael Roman	7.20	Draft, revise voting declaration (2.8); correspond with J. Ryan re same (.4); draft, revise Campagna declaration (3.8); correspond with J. Ryan re same (.2).
09/19/23	Roy Michael Roman	0.40	Telephone conference re confirmation declaration workstreams with E. Jones, K&E team.
09/19/23	Kelby Roth	0.10	Correspond with D. Latona re EIP briefing.
09/19/23	Jimmy Ryan	6.30	Telephone conference with E. Jones, K&E team re confirmation (.5); correspond with J. Raphael, K&E team re declarations in support of same (1.3); review, revise, comment on same (3.6); draft same (.5); telephone conference with N. Almeida re ballots (.1); review, revise backup bid process letter (.2); correspond with J. Raphael re same (.1).
09/19/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, revise distribution agreements (.3); address confirmation order issues (.2).
09/19/23	Luke Spangler	0.50	Telephone conference with R. Orren, K&E team re confirmation hearing preparations.
09/19/23	Alex Xuan	3.50	Telephone conference with E. Jones, K&E team re confirmation workstreams (.5); research re plan objection tracker (.5); review, analyze disclosure statement objections re same (.5); draft same (2.0).
09/19/23	Tanzila Zomo	0.60	Conference with R. Orren, K&E team re confirmation hearing logistics.

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09/20/23	Ziv Ben-Shahar	2.50	Correspond with R. Marston, P. Loureiro, G. Hensley re plan supplement (.6); review, analyze issues re same (.5); review, revise tracker re plan supplement updates (.7); conference with G. Hensley, K&E team, White & Case, Brown Rudnick re plan supplement (.3); prepare for same (.4).
09/20/23	Megan Bowsher	0.50	Telephone conference with T. McCarrick, K&E team re plan confirmation hearing coordination.
09/20/23	Grace C. Brier	0.90	Review plan to prepare for confirmation hearing.
09/20/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re confirmation issues.
09/20/23	Joseph A. D'Antonio	0.40	Telephone conference with T. McCarrick, K&E team re confirmation trial issues.
09/20/23	Susan D. Golden	0.70	Telephone conference with U.S. Trustee re plan questions (.3); correspond with C. Koenig and K&E team re same (.3); telephone conference with E. Jones re same (.1).
09/20/23	Amila Golic	6.40	Telephone conference with customer counsel re preference issues (.2); telephone conference with J. Mudd re feasibility section re confirmation brief (.2); review, revise confirmation brief (1.2); correspond with C. Koenig, E. Jones, account holders re preference calculations (2.4); review, analyze account holder transaction history re same (2.1); telephone conference with C. Koenig, E. Jones re same (.3).

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09/20/23	Gabriela Zamfir Hensley	6.40	Conference with C. Koenig, K&E team, SEC re plan supplement (.5); conference with C. Koenig, K&E team re plan (.4); review, analyze issues re same (.1); conference with DOJ re plan, confirmation order (.1); correspond with DOJ re same (.2); review, revise proposed confirmation order language for DOJ (.2); conference with Texas Comptroller re confirmation order (.2); draft, revise confirmation order language from SEC (.3); conference with DOJ re plan, confirmation order (.2); review, revise proposed confirmation order language for DOJ (.3); review, revise plan (3.2); conference with S. Toth, K&E team, W&C, Brown Rudnick re plan supplement (.1); correspond with R. Marston, Z. Ben-Shahar re plan supplement (.1); conference with E. Jones, K&E team, A&M, Company re emergence workstreams (.3); review, analyze issues re claim elections (.2).
09/20/23	Elizabeth Helen Jones	1.10	Correspond with A&M re ballot and solicitation matters (.7); correspond with C. Koenig, A. Golic re preference matters (.4).
09/20/23	Meena Kandallu	1.10	Review, analyze tax issues re confirmation order, including correspondence re same (.6); review, analyze tax issues re PayPal and Paxos agreement, including correspondence re same (.3); review, analyze litigation administrator agreement re tax issues (.2).
09/20/23	Maggie Kate King	4.00	Review, revise Coinbase Agreement re brokerage services (3.0); correspond Paxos and Paypal re appropriate contracting entity (.1); review, revise analysis re status on Paxos, PayPal, and Coinbase Agreements (.8); correspond with Company re same (.1).

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09/20/23	Chris Koenig	11.20	Telephone conference with J. Norman, K&E team, SEC re plan issues (.5); telephone conference with G. Hensley, K&E team re plan issues (.6) review, revise confirmation order (1.3); review, revise declarations in support of confirmation (1.2); correspond with E. Jones and K&E team re confirmation workstreams and next steps (1.6); correspond with W&C, creditors re confirmation issues (3.2); review, revise Earn PSA (1.4); telephone conference with Earn AHG, W&C, D. Latona, K&E team re Earn PSA (1.1); telephone conference with Company, E. Jones, K&E team re plan issues (.3).
09/20/23	Ross M. Kwasteniet, P.C.	6.80	Telephone conference with SEC re confirmation issues (.5); correspond with SEC re same (.2); review, analyze language and potential resolutions with SEC and state regulators (.6); develop strategies and tactics re open issues for plan confirmation (2.7); develop strategies re SEC Form issues (2.8).
09/20/23	Dan Latona	3.00	Telephone conference with J. Norman, K&E team, SEC re plan (.6); review, revise plan support agreement (.1); telephone conference with C. Koenig, K&E team re plan (.5); telephone conference with M3, Quinn Emmanuel re Pharos claim (.5); telephone conference with C. Koenig, K&E team, W&C, Brown Rudnick re plan (.2); telephone conference with Earn ad hoc group re same (1.1).
09/20/23	Patricia Walsh Loureiro	0.80	Telephone conference with G. Hensley, K&E team re plan (.4); review, revise EIP support (.4).
09/20/23	Rebecca J. Marston	3.30	Review, revise research re confirmation issues (2.2); correspond with A. Xuan, K&E team re same (.4); correspond with Z. Ben-Shahar, K&E team re plan supplement documents (.3); review, revise tracker re same (.4).
09/20/23	T.J. McCarrick	1.00	Telephone conference with G. Brier and K&E team re CEL issues (.6); review, analyze CEL materials in examiner report (.4).

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09/20/23	Joel McKnight Mudd	5.70	Draft, revise Fahrenheit declaration (1.4); correspond with E. Jones re same (.3); research re feasibility (2.2); review, revise confirmation brief (1.8).
09/20/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze J. Bronge confirmation objection (.2); review, analyze T. Anusic confirmation objection (.2).
09/20/23	Jeffery S. Norman, P.C.	0.60	Conference with J. Fitzsimons and other counsel re corporate agreements relating to plan (.2); conference with C. Brantley and others re USBTC agreements and open issues (.4).
09/20/23	Robert Orren	0.30	File affidavit of publication re notice of confirmation hearing in CoinDesk's Protocol (.1); distribute same for service (.1); correspond with C. Koenig and K&E working group re same (.1).
09/20/23	Joshua Raphael	4.00	Review, analyze Earn PSA and board observer agreement (.4); review, revise PSA (.2); further revise same (1); draft Stout declaration (1.3); telephone conference with C. Koenig, K&E team, Earn Ad Hoc Group, W&C re Earn PSA (1.1).
09/20/23	Gabrielle Christine Reardon	1.10	Telephone conference with G. Hensley, K&E team re plan (.5); review, revise plan (.5); review, revise confirmation issues tracker (.1).
09/20/23	Roy Michael Roman	1.90	Review, revise confirmation declaration (1.8); correspond with J. Ryan re same (.1).
09/20/23	Kelby Roth	3.00	Draft EIP briefing (2.8); review, analyze materials re same (.1); correspond with P. Walsh-Loureiro re EIP briefing (.1).
09/20/23	Jimmy Ryan	4.80	Review, revise declarations in support of confirmation (2.8); correspond with R. Roman re same (.2); draft, revise same (1.8).
09/20/23	Seth Sanders	4.80	Review, revise confirmation order (3.1); correspond with P. Loureiro re FTX claims (.2); telephone conference with G. Hensley, K&E team re plan revisions (.4); correspond with G. Hensley re revised confirmation order (.2); further revise confirmation order (.6); correspond with AMSL re FTX claims (.3).

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09/20/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze confirmation order issues (.2); review, analyze distribution agreement issues (.2).
09/20/23	Luke Spangler	0.20	Correspond with T. Zomo re confirmation hearing preparations.
09/20/23	Steve Toth	3.30	Conference with UCC, W&C, Company and P. Walsh Loureiro, K&E team re management agreements (1.0); conference with BR, W&C and G. Hensley and K&E team re corporate matters (.2); conference with J. Ryan re coin questions (.1); prepare related correspondence (.2); conference with UCC, W&C, Company and J. Norman and K&E team re management agreements (1.8).
09/20/23	Lorenza A. Vassallo	0.50	Telephone conference with T. McCarrick and K&E team re confirmation hearing preparations and next steps.
09/20/23	Alex Xuan	1.20	Review, revise reply re Kieser objection to disclosure statement.
09/21/23	Ziv Ben-Shahar	11.70	Correspond with P. Loureiro, K&E team re plan supplement (.8); review, analyze issues re same (1.4); conference with G. Brier, K&E team, White & Case re confirmation preparation (.4); prepare for same (.3); review, revise tracker re plan supplement updates (.4); review, revise plan supplement re same (.7); draft, revise notice of CEL token hearing (1.8); review, analyze issues re litigation administrator agreement (1.3); correspond with R. Marston, P. Loureiro re same (.3); review, revise notice of CEL token hearing (.9); research re same (.3); draft, revise motion re state regulator claims (2.7); correspond with S. Sanders re plan supplement issues (.1); review, analyze issues re same (.3).
09/21/23	Grace C. Brier	1.00	Review Ferraro declaration (.8); telephone conference with J. Brown, K&E team re CEL token hearing (.2).
09/21/23	Judson Brown, P.C.	1.20	Review and draft correspondence with T. McCarrick, K&E team re discovery and confirmation issues (.6); conference with C. Koenig, K&E team re Ferraro testimony (.6).

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09/21/23	Amila Golic	6.00	Telephone conference with the Company, C. Koenig, K&E team, A&M re status of confirmation workstream, distributions, and other issues (.6); telephone conference with E. Jones, K&E team, W&C, UCC member re preference calculation (.2); correspond with C. Koenig, E. Jones, A&M, account holders re preference calculation issues (2.2); review, revise tracker re same (.8); review, revise confirmation brief (2.2).
09/21/23	Gabriela Zamfir Hensley	7.70	Conference with J. Seiguer re plan (.2); review, analyze issues re same (.2); conference with B. Flannery, K&E team re same, potential revisions (.5); revise confirmation order, plan language to resolve objections (1.6); correspond with DOJ, Brown Rudnick re plan language (.1); conference with DOJ re same (.2); conference with DOJ, Brown Rudnick re same (.4); review, revise plan (.6); review, revise confirmation order (1.1); conference with C. Koenig re proposed language (.2); review, revise same (.3); correspond with various parties re proposed confirmation order, plan language (.6); review, analyze issues re plan (.2); conference with C. Koenig, S. Sanders re same (.4); review, revise confirmation order (.9); conference with C. Koenig, K&E team, W&C re CEL hearing preparations (partial) (.1); correspond with P. Loureiro, K&E team re plan supplement (.1).
09/21/23	Elizabeth Helen Jones	4.10	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.7); telephone conference with C. Koenig, K&E team, A&M, W&C, creditor re preference matters (.5); review, revise voting report declaration (.9); review, revise Centerview declaration in support of confirmation (.7); review, revise Fahrenheit declaration in support of confirmation (.8); correspond with A&M, Company re ballot and solicitation process (.3); correspond with A. Xuan re draft letter extending deadline for U.S. Trustee to object to plan (.2).

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09/21/23	Meena Kandallu	2.70	Review, revise PayPal agreement re tax issues (2.1); review, analyze tax issues re confirmation order (.6).
09/21/23	Maggie Kate King	3.70	Review, revise Coinbase agreement re brokerage and trading services (1.2); review, revise PayPal Distribution Agreement (1.7); draft, revise issues list for Company re same (.8).
09/21/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
09/21/23	Chris Koenig	14.80	Telephone conference with J. Norman, K&E team re SEC plan issues (.8); review, revise confirmation order (1.4); review, revise declarations in support of confirmation (3.4); correspond with E. Jones and K&E team re confirmation workstreams and next steps (2.6); correspond with W&C, creditors re confirmation issues (3.9); telephone conference with J. Norman, K&E team, Company re plan issues (.6); review, revise modified plan (1.3); telephone conference with C. Ferraro, E. Jones, K&E team re declaration prep (.4); telephone conference with D. Latona, K&E team, A&M, CVP, UCC advisors re plan status and next steps (.4).
09/21/23	Ross M. Kwasteniet, P.C.	4.90	Review, analyze issues re SEC feedback on Coinbase agreement (.8); telephone conference with SEC re Coinbase agreement (.5); review, analyze next steps re SEC and Coinbase (.4); review, analyze open issues re plan and confirmation hearing strategy (3.2).
09/21/23	Ross M. Kwasteniet, P.C.	2.20	Review, analyze strategies and tactics re CEL token dispute (1.5); conference with T. McCarrick and K&E team re same (.5); correspond with T. McCarrick, K&E team re same (.2).

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09/21/23	Dan Latona	3.00	Telephone conference with J. Norman, A&M team, Company re Consumer Privacy Ombudswoman requests (.5); telephone conference with C. Koenig, K&E team, A&M team, Centerview team, Committee re plan issues (1.0); telephone conference with C. Koenig, K&E team, Company re same (.5); analyze research re loan terms and conditions (1.0).
09/21/23	Patricia Walsh Loureiro	3.10	Telephone conference with R. Kwasteniet, K&E team re SEC (.5); correspond with R. Marston, K&E team re plan supplement documents (.7); review, revise same (.9) monitor PSA party livestream (1).
09/21/23	Rebecca J. Marston	9.50	Review, analyze litigation administrator agreement (3.9); review, revise research re confirmation issues (3.3); correspond with P. Loureiro, K&E team re litigation administrator agreement (.2); review, revise confirmation research (1.1); correspond with A. Xuan, K&E team re same (.4); review, revise same (.6).
09/21/23	T.J. McCarrick	4.50	Draft, revise CEL token correspondence (.8); conference re CEL strategy with C. Koenig and K&E team (.5); draft, revise Centerview declaration (1.3); review, analyze Centerview analysis (1.9).
09/21/23	Joel McKnight Mudd	5.50	Review, revise Fahrenheit declaration (1.2); review, revise confirmation brief (2.6); review, revise Ferraro declaration (1.7).
09/21/23	Jeffery S. Norman, P.C.	2.60	Conference T. Biggs, K&E team re open issues (1.1); conference with M. Cagney and D. Landy re backup plan (.6); review, revise Coinbase agreement (.9).
09/21/23	Robert Orren	0.10	Correspond with J. Raphael re filing of PSA.
09/21/23	Joshua Raphael	4.80	Compile Earn PSA and circulate (.2); review revise Centerview declaration and research same (.6); review, revise Stout declaration and correspond with K&E team re declarations (3.3); draft, revise backup mining process letters (.7).
09/21/23	Roy Michael Roman	0.70	Review, revise voting declaration (.5); correspond with J. Ryan re same (.2).

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09/21/23	Kelby Roth	1.10	Review, revise EIP award briefing (1.0); correspond with D. Latona, P. Walsh-Loureiro re same (.1).
09/21/23	Jimmy Ryan	6.30	Draft, revise declaration in support of confirmation (3.9); further draft same (1.5); correspond with E. Jones, K&E team re same (.5); review, revise same (.3); telephone conference with R. Roman re same (.1).
09/21/23	Seth Sanders	5.00	Correspond with D. Latona re confirmation order (.6); correspond with G. Hensley re confirmation order revisions (.6); correspond with Texas comptroller re confirmation order language (.3); correspond with G. Hensley, K&E team re judicial notice issues (.4); telephone conference with G. Hensley, C. Koenig re plan revisions (.4); review, revise plan re same (2.6); correspond with P. Loureiro, K&E team re plan supplement revisions (.1).
09/21/23	Joanna Schlingbaum	2.10	Review, revise Coinbase agreement (.7); revise issues list re PayPal agreement (1.4).
09/21/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise distribution agreements.
09/21/23	Hannah C. Simson	0.30	Review, revise declaration.
09/21/23	Hannah C. Simson	0.40	Conference with Z. Ben-Shahar and K&E team re confirmation strategy.
09/21/23	Alex Xuan	3.90	Draft, revise confirmation brief re cramdown (1.3); research re same (.5); draft, revise reply re Kieser objection (1.2); review, analyze plan support agreement (.3); draft, revise letter to extend U.S. Trustee plan objection deadline (.6).
09/21/23	Tanzila Zomo	1.60	Prepare to file plan support agreement (.3); file same (.1); coordinate confirmation hearing logistics with R. Orren, G. Meadow (.8); draft task list re confirmation logistics (.4).

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09/22/23	Ziv Ben-Shahar	4.60	Correspond with G. Hensley, A&M re Ferraro declaration (.3); research re same (.5); research issues re classification language in confirmation order (1.2); draft, revise memorandum re same (.6); correspond with S. Sanders re same (.2); correspond with R. Marston re plan supplement, litigation administrator agreement (.3); revise confirmation order (.8); research re release objections (.7).
09/22/23	Ziv Ben-Shahar	9.10	Draft notice re state regulatory claims (1.3); revise plan supplement summary re updates (.4); correspond with R. Marston re same (.2); correspond with S. Sanders re plan supplement issues (.6); analyze, revise CEL token hearing notice (1.7); correspond with G. Hensley, C. Koenig re same (.3); further revise CEL token hearing notice (.4); revise notice re state regulatory claims (.8); correspond with C. Koenig, P. Loureiro, R. Marston re same (.9); conference with P. Loureiro re litigation administrator agreement (.2); analyze issues re same (.6); correspond with Brown Rudnick, White & Case, G. Hensley, K&E team re filing of notice re state regulatory claims (.5); correspond with same re plan supplement updates (.6); coordinate filing of notice re state regulatory claims (.4); prepare for CEL token hearing (.2).
09/22/23	Megan Bowsher	1.00	Review, analyze filed objections to confirmation of chapter 11 plan (.6); revise plan objections summary for attorney review (.4).
09/22/23	Kevin Decker	0.80	Research issues re standing to cross examine witnesses at confirmation hearing.
09/22/23	Bella Gianani	1.70	Review, analyze first day declaration and disclosure statement.
09/22/23	Susan D. Golden	0.90	Conference with U.S. Trustee, C. Koenig, G. Hensley, E. Jones re U.S. Trustee Reservation of Rights (.8); correspond with M. Slade re same (.1).

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09/22/23	Amila Golic	11.20	Conference with C. Koenig, E. Jones, K&E team, A&M re preference set off election (.2); conference with E. Jones, K&E team re confirmation brief and declarations work in process (.5); revise confirmation brief (3.9); further revise same (2.9); review, analyze issues re preferences (3.7).
09/22/23	Gabriela Zamfir Hensley	11.30	Revise confirmation order (1.9); conference with C. Koenig, K&E team, SEC re plan, plan supplement (.4); revise equitable subordination language (.1); revise notice re CEL token hearing (.7); revise notice of plan language (.2); correspond with S. Sanders re confirmation order (.2); revise same (1.4); analyze issues re DOJ language (.1); further revise confirmation order (3.9); revise plan (.3); conference with C. Koenig, K&E team, U.S. Trustee re plan, confirmation (.2); conference with W&C, potential witness counsel re CEL token hearing, preparations (.5); correspond with U.S. Trustee re plan, confirmation (.2); revise plan (1.2).
09/22/23	Elizabeth Helen Jones	6.10	Telephone conference with A. Golic, K&E team, A&M re preferences (.4); telephone conference with A. Golic, K&E team re confirmation brief, declarations, and objections (.5); correspond with J. Raphael re Centerview declaration (.2); review, revise A&M declaration (2.4); correspond with R. Roman re A&M declaration (.3); correspond with J. Ryan, K&E team re declarations (.4); review, revise letter extension re U.S. Trustee's deadline to object to the plan (.3); correspond with Stretto re voting results (.3); review, revise Company declaration (.7); review, revise Stout declaration (.6).
09/22/23	Meena Kandallu	1.10	Draft and review correspondence with A. Sexton, K&E team re UK tax issues, confirmation order, plan supplement.

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09/22/23	Chris Koenig	14.60	Telephone conference with J. Norman, K&E team, SEC re plan (.5); review, revise confirmation order (1.6); review, revise declarations in support of confirmation (2.7); correspond with E. Jones and K&E team re confirmation workstreams and next steps (3.1); review, analyze objections to Plan (2.2); correspond with W&C, creditors re confirmation issues (2.2); telephone conference with J. Norman, K&E team, the Company re plan issues (.6); review, revise modified plan (1.3); telephone conference with E. Jones, K&E team, U.S. Trustee re plan issues (.4).
09/22/23	Ross M. Kwasteniet, P.C.	4.90	Correspond with pro se creditor re plan objection (.3); review, analyze plan objections filed on docket (2.6); analyze confirmation hearing strategy (1.4); analyze strategy re employee incentive program (.6).
09/22/23	Dan Latona	3.70	Telephone conference with C. Koenig, K&E team, A&M team re preference setoff (.5); analyze, comment on reply re Emergence Incentive Plan (1.2); analyze, comment on draft reply re loan objection (1.5); analyze research re same (.5).
09/22/23	Patricia Walsh Loureiro	2.10	Review, revise confirmation brief.
09/22/23	Rebecca J. Marston	4.50	Review, revise research re confirmation issues (1.6); correspond with D. Latona re same (.2); review, analyze confirmation brief (.4); correspond with R. Roman re same (.1); correspond with Z. Ben-Shahar, K&E teams re plan supplement documents tracker (.3); telephone conference with Z. Ben-Shahar re same (.1); review, revise litigation administrator agreement (1.8).
09/22/23	T.J. McCarrick	4.40	Draft, revise Galka expert report (3.2); review, analyze confirmation declarations (1.2).

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09/22/23	Joel McKnight Mudd	9.80	Telephone conference with E. Jones, K&E team re objections to confirmation (.5); review, analyze confirmation objections (2.7); draft objection tracker re same (1.3); review, revise same (.4); draft objection overview re objecting parties and issues (1.9); revise Fahrenheit declaration (1.3); revise Ferraro declaration (1.7).
09/22/23	Robert Orren	0.90	File letter requesting extension of plan objection deadline (.1); correspond with A. Xuan re same (.1); distribute same for service (.1); prepare for filing of notice of revised plan language (.3); file same (.1); correspond with Z. Ben-Shahar re same (.1); distribute same for service (.1).
09/22/23	Joshua Raphael	1.30	Draft confirmation brief objection summary.
09/22/23	Joshua Raphael	1.70	Review, revise declarations (.3); correspond with E. Jones, K&E team re same (.1); draft correspondence to company re Galaxy digital and correspond with J. Ryan re same (.4); telephone conference with E. Jones, K&E team re declarations (.4); correspond with A. Golic re confirmation brief (.1); review, revise Stout declaration (.4).
09/22/23	Roy Michael Roman	7.20	Telephone conference with E. Jones, K&E team re high priority workstreams (.5); review, revise declarations in support of confirmation (6.7).
09/22/23	Kelby Roth	0.30	Review, revise EIP briefing.
09/22/23	Jimmy Ryan	0.50	Conference with E. Jones, K&E team re confirmation.

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09/22/23	Seth Sanders	6.80	Telephone conference with G. Hensley, K&E team, SEC re confirmation order, plan language (.5); revise plan (.3); correspond with G. Hensley re same (.2); correspond with G. Hensley, J. Norman, A. Sexton K&E team re confirmation order revisions (.7); correspond with A&M team, G. Hensley, K&E team re creditor claims data (.3); analyze issues re same (.6); revise confirmation order (2.2); correspond with G. Hensley, C. Koenig, K&E team re same (.4); correspond with G. Hensley, D. Latona re EZ blockchain settlement confirmation order language (.4); revise confirmation order for same (.5); correspond with M. King, K&E team re SEC discussions (.2); analyze 510(b) confirmation order language (.3); correspond with G. Hensley, Z. Ben-Shahar re same (.2).
09/22/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze confirmation order issues.
09/22/23	Alex Xuan	9.10	Draft confirmation brief re retail borrower settlement (1.5); revise reply re loan objection (.7); telephone conference with E. Jones, K&E team re confirmation workstreams (.4); review, analyze plan objections (3.0); draft objection tracker re same (3.5).
09/23/23	Ziv Ben-Shahar	13.60	Draft fifth plan supplement (2.4); correspond with P. Loureiro, G. Hensley, R. Marston re same (1.1); revise plan supplement (.6); draft CEL token brief re voting results, objections (3.6); revise plan (1.7); correspond with B. Flannery, K&E team re plan (.4); revise confirmation order (1.6); correspond with S. Sanders re same (.6); further revise confirmation order (1.4); correspond with K. Roth re same (.2).
09/23/23	Bella Gianani	1.50	Telephone conference with E. Jones, K&E team to discuss declaration in support of confirmation.
09/23/23	Bella Gianani	3.60	Research precedent involving absolute priority rule (2.3); draft memo re standard for approving pre-plan settlements (1.3).
09/23/23	Victoria Giorgio	1.50	Telephone conference with E. Jones, C. Koenig, K&E team re confirmation objections.

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09/23/23	Victoria Giorgio	2.00	Draft memorandum on absolute priority rule and settlement.
09/23/23	Victoria Giorgio	0.20	Correspond with J. Raphael re drafting motion to seal for valuation analysis.
09/23/23	Victoria Giorgio	3.00	Draft motion to seal for valuation report.
09/23/23	Amila Golic	11.30	Conference with C. Koenig, E. Jones, K&E team re confirmation objections and work in process (1.1); review, analyze objections to plan (2.3); revise brief re settlements per E. Jones comments (3.9); review, analyze research re settlements and absolute priority rule (2.4); correspond with E. Jones, K&E team re brief, research (1.6).
09/23/23	Gabriela Zamfir Hensley	2.40	Conference with C. Koenig, K&E team re plan objections, next steps (.9); conference with C. Koenig re plan, confirmation order (.4); correspond with E. Jones, K&E team re same (.2); revise confirmation order (.9).
09/23/23	Elizabeth Helen Jones	7.40	Review, revise A&M declaration (.9); telephone conference with C. Koenig re plan objections and related confirmation matters (1.1); correspond with the Special Committee, Company re plan objections (.2); correspond with T. McCarrick, K&E team re declarations in support of confirmation (.5); review, analyze objections to confirmation (.9); review, revise confirmation brief (3.1); review, revise Stout declaration (.2); correspond with A. Golic, K&E team re confirmation brief (.3); correspond with J. Ryan, K&E team re declarations in support of confirmation (.2).
09/23/23	Meena Kandallu	0.30	Review, analyze revised plan re tax issues.
09/23/23	Chris Koenig	13.90	Telephone conference with E. Jones re brief and objections (1.5); telephone conference with E. Jones, K&E team re brief and next steps (1.5); review, analyze objections (1.8); review, revise confirmation brief (3.3); review, revise confirmation declarations (2.1); review, revise modified Plan (1.2); review, revise confirmation order (1.4); correspond with E. Jones and K&E team re confirmation issues and next steps (1.1).

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09/23/23	Ross M. Kwasteniet, P.C.	6.90	Review, analyze objections to confirmation (2.4); correspond with C. Koenig, K&E team re same (.9); analyze issues related to Spartan protocol (.7); review, analyze draft response to SEC questions (.8); review, analyze UCC expert report on CEL token (1.6); analyze strategy for confirmation hearing (.5).
09/23/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re confirmation brief.
09/23/23	Patricia Walsh Loureiro	1.90	Review, revise plan supplement documents (.9); telephone conference with C. Koenig, K&E team re confirmation objections (1).
09/23/23	Rebecca J. Marston	1.60	Telephone conference with C. Koenig, K&E team re confirmation timeline, work in process (.9); correspond with P. Loureiro, K&E team re plan supplement documents (.7).
09/23/23	Joel McKnight Mudd	4.60	Review, revise confirmation declarations.
09/23/23	Robert Orren	0.20	File fifth plan supplement (.1); distribute same for service (.1).
09/23/23	Joshua Raphael	3.70	Draft plan confirmation objection tracker (1.4); review, analyze motion to exceed and correspond re same (.1); telephone conference with E. Jones, K&E team re confirmation and follow up re same (1.5); review, revise Stout declaration and correspond with Stout re same (.2); correspond with B. Gianani and V. Giorgio re motion to seal (.1); telephone conference with V. Giorgio re same (.1); review, revise Ferraro declaration (.3).
09/23/23	Roy Michael Roman	2.30	Review, revise disclosure statement declaration (2.1), correspond with E. Jones, K&E team re same (.2).
09/23/23	Kelby Roth	1.10	Telephone conference with E. Jones, K&E team re confirmation objections (1.0); correspond with P. Walsh-Loureiro re same (.1).
09/23/23	Jimmy Ryan	3.50	Review, revise declarations in support of confirmation (1.5); correspond with E. Jones, K&E team re confirmation (.5); video conference with E. Jones, K&E team re objections to confirmation (1.5).

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09/23/23	Seth Sanders	3.70	Revise confirmation order for C. Koenig comments (2.2); revise confirmation order governmental language (.4); telephone conference with A. Golic, K&E team re confirmation documents status (.4); correspond with G. Hensley, K&E team re revisions to confirmation order (.3); analyze issues re same (.4).
09/23/23	Hannah C. Simson	0.30	Review, revise confirmation declaration.
09/23/23	Alex Xuan	3.60	Draft, revise plan objection tracker (2.1); correspond with J. Raphael, K&E team re same (.3); correspond with A. Golic re confirmation brief (.2); telephone conference with E. Jones, K&E team re confirmation workstream (1.0).
09/24/23	Ziv Ben-Shahar	5.40	Draft, revise CEL token language re confirmation brief (1.4); review, analyze objections to confirmation re same (1.3); correspond with Davis Polk, G. Hensley, K&E team re plan, confirmation order (.3); revise confirmation order (.3); correspond with Brown Rudnick, White & Case re plan (.5); correspond with same re confirmation order (.1); revise plan (1.3); correspond with Company re same (.2).
09/24/23	Megan Bowsher	3.30	Revise plan objections tracking spreadsheet for attorney review (2.7); compile filed objections to chapter 11 plan (.6).
09/24/23	Bella Gianani	2.50	Compile contact information for pro se objectors to plan.
09/24/23	Victoria Giorgio	1.80	Draft and finalize motion to seal valuation report.
09/24/23	Victoria Giorgio	0.80	Review, analyze user data and objections to identify user contact information.
09/24/23	Victoria Giorgio	0.20	Participate in telephone conference with C. Koenig, E. Jones, and K&E team re A&M Declaration.

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09/24/23	Amila Golic	15.20	Telephone conference with E. Jones, A&M re declaration in support of confirmation (.2); correspond with D. Latona, K&E team re brief section re loan issues (.9); review, analyze objection to plan re contract rejection issues (.9); revise confirmation brief re settlements (3.9); correspond with E. Jones re same (.3); correspond with A. Xuan re summaries re objections to plan (.6); revise motion to exceed confirmation brief re page limit (.4); review, analyze confirmation brief section re loan issues (1.1); review, revise confirmation brief re C. Koenig comments (3.9); further review, revise same (3.0).
09/24/23	Gabriela Zamfir Hensley	1.50	Conference with DPW re plan and disclosure statement (.2); revise confirmation order (.5); review, analyze changes to plan supplement (.3); revise CEL token arguments for confirmation brief (.5).
09/24/23	Elizabeth Helen Jones	5.70	Telephone conference with A. Golic, K&E team, A&M re A&M declaration (.6); correspond with B. Gianani, K&E team re service list for plan matters (.4); review, revise motion to exceed page limit (.5); review, revise voting declaration (1.4); review, analyze A&M comments to A&M declaration (.3); review, revise A&M declaration (.3); review, revise confirmation brief (1.3); correspond with A. Golic, J. Ryan, K&E team re confirmation brief and declarations (.9).
09/24/23	Meena Kandallu	3.10	Review, analyze confirmation order re tax issues (1.5); review and mark up revised plan re tax issues (1.6).
09/24/23	Maggie Kate King	3.20	Review, revise Paypal Distribution Services Agreement.
09/24/23	Chris Koenig	13.00	Review, analyze plan objections (1.4); review, revise confirmation brief (3.8); review, revise confirmation declarations (3.2); review, revise modified Plan (1.3); review, revise confirmation order (1.1); correspond with E. Jones and K&E team re confirmation issues and next steps (2.2).

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09/24/23	Ross M. Kwasteniet, P.C.	5.80	Review, analyze draft declarations in support of confirmation (1.6); review revised draft of plan of reorganization (.7); analyze issues related to Spartan protocol (.5); analyze objection summary chart and strategy for addressing / resolving confirmation objections (2.6); analyze voting results (.4).
09/24/23	Patricia Walsh Loureiro	0.30	Review, revise confirmation brief.
09/24/23	Rebecca J. Marston	8.20	Draft response to plan objections (3.9); correspond with D. Latona, K&E team re same (2.7); review, revise litigation administrator agreement (1.4); correspond with W&C team re same (.2).
09/24/23	T.J. McCarrick	8.50	Draft, revise Centerview, Stout, Fahrenheit examinations (3.9); further draft, revise same (.2); review documents underlying same (2.2); strategize re CEL issues with G. Brier (.4); review, analyze opening slides (.7); draft, revise talking points re sealing, standing, and disclosure (1.1).
09/24/23	Joel McKnight Mudd	7.40	Review, revise confirmation declarations (3.9); review, revise confirmation brief (3.5).
09/24/23	Patrick J. Nash Jr., P.C.	1.20	Review, analyze voting report re solicitation results (.2); review, analyze SEC's limited confirmation objection (.2); review, analyze tracking chart re confirmation objections and game plan for resolving same (.8).
09/24/23	Joshua Raphael	1.10	Review, revise hearing transcripts re retail clawbacks (.3); analyze 168 trading MLA and correspond A. Golic re same (.5); review, analyze motion to seal (.1); review, revise motion to exceed page limit (.2).
09/24/23	Roy Michael Roman	4.10	Review, revise confirmation declarations (3.6); correspond with E. Jones, K&E team re same (.3); correspond with P. Walsh Loureiro, K&E team re confirmation hearing notice (.2).
09/24/23	Kelby Roth	2.70	Review, revise EIP award briefing (1.2); correspond with D. Latona, K&E team re same (.1); research precedent re EIP language in confirmation orders (1.1); draft summary re same (.2); correspond with Z. Ben-Shahar re same (.1).
09/24/23	Seth Sanders	0.20	Revise confirmation brief re CEL token.

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09/24/23	Joanna Schlingbaum	0.40	Review, revise PayPal agreement.
09/24/23	Alex Xuan	6.10	Review, analyze objections to plan confirmation (1.3); draft summary re same (1.1); telephone conference with E. Jones, K&E team, A&M team re confirmation declaration (.2); draft reply in tracker re same (2.5); research re same (1.0).
09/25/23	Ziv Ben-Shahar	0.30	Conference with C. Ferraro, E. Jones, K&E team re declarations.
09/25/23	Ziv Ben-Shahar	4.90	Revise plan (.9); analyze issues re same (1.6); further revise same (1.3); revise tracker re plan supplement documents (1.1).
09/25/23	Megan Bowsher	1.10	Revise plan objections tracking spreadsheet (.8); compile filed objections to chapter 11 plan (.3).
09/25/23	Grace C. Brier	0.50	Conference with C. Koenig and K&E team re confirmation.
09/25/23	Judson Brown, P.C.	3.50	Conferences with K&E team, C. Koenig re confirmation issues (.5); correspond with C. Koenig, K&E team re same (.7); review, analyze draft declarations in support of confirmation (2.3).
09/25/23	Kevin Decker	0.80	Prepare for confirmation hearing.
09/25/23	Kevin Decker	3.30	Research precedent re standing to cross examine witnesses at confirmation hearing.
09/25/23	Bella Gianani	6.70	Telephone conference with C. Ferraro, A&M team, and K&E team re finalization of the Ferraro declaration (.4); draft checklist of factors required for plan confirmation (3.9); further draft same (.6); telephone conference with Stretto to finalize voting declaration (.9); telephone conference with J. Brown, T.J. McCarrick and K&E Team re confirmation hearing (.6); telephone conference with J. McKnight to discuss checklist on the factors needed for confirmation (.3).
09/25/23	Victoria Giorgio	0.50	Telephone conference with C. Koenig, E. Jones, and K&E Team re confirmation presentation.
09/25/23	Victoria Giorgio	2.60	Review, revise motion to seal valuation report.
09/25/23	Victoria Giorgio	2.70	Review, revise confirmation requirement checklist.

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09/25/23	Victoria Giorgio	0.20	Telephone conference with J. Mudd and B. Gianani re confirmation requirements.
09/25/23	Victoria Giorgio	0.40	Participate in telephone conference with C. Koenig, E. Jones, and K&E team re Stretto Declaration.
09/25/23	Victoria Giorgio	0.30	Telephone conference with C. Koenig, E. Jones and K&E team re Ferraro declaration.
09/25/23	Amila Golic	12.20	Conference with E. Jones, K&E team, A&M, Stretto re voting results and confirmation declaration (.4); video conference with E. Jones, K&E team, Company, A&M re Ferraro declaration (.3); video conference with C. Koenig, K&E team re evidentiary issues re confirmation (.5); review and comment on tracker re confirmation objections (3.5); revise confirmation brief re responses to objections to plan (3.9); further revise same (3.0); correspond with E. Jones, A&M re questions re plan structure issues (.6).
09/25/23	Gabriela Zamfir Hensley	1.90	Analyze open issues re plan (.3); conference with J. Brown, K&E team re confirmation hearing preparations (partial) (.2); correspond with C. Koenig, K&E team re plan, confirmation documents (.6); conference with C. Koenig re plan (.3); conference with C. Koenig, W&C re same (.5).

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09/25/23	Elizabeth Helen Jones	11.10	Telephone conference with J. Ryan, K&E team, Stretto re voting declaration (.7); telephone conference with C. Koenig, K&E team, W&C, Chambers re planning for confirmation trial (.6); telephone conference with Company, J. Mudd, K&E team re Company declaration (.5); telephone conference with C. Koenig, K&E team re confirmation preparation (.7); correspond with J. Ryan, K&E team re declarations (.4); review, revise A&M declaration (.8); correspond with B. Gianani, K&E team re research for confirmation (.9); review, revise voting declaration (1.3); correspond with J. Ryan, Stretto re voting declaration (1.1); review, analyze exhibits in support of voting declaration (.8); finalize voting declaration for filing (.7); review, revise motion to exceed page limit (.3); review, revise Company declaration (.5); review, revise confirmation brief (1.8).
09/25/23	Meena Kandallu	0.50	Analyze tax issues re plan distributions.
09/25/23	Maggie Kate King	5.00	Review, revise Coinbase Distribution Addendum (2.7); revise PayPal Distribution Agreement (1.6); correspond with M. King, K&E team re revisions to and filing of updated Prime Broker Agreement with Coinbase (.7).
09/25/23	Chris Koenig	14.20	Correspond with E. Jones, K&E team, declarants re declarations in support of Plan (1.4); review, revise same (1.1); review, revise brief in support of confirmation (3.6); correspond with E. Jones, K&E team re same (1.1); telephone conference with E. Jones, K&E team re litigation issues and confirmation (.6); review, revise modified plan (1.1); review, revise confirmation order (1.4); analyze confirmation issues (2.1); correspond with R. Kwasteniet, K&E team, W&C re same (1.8).

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09/25/23	Ross M. Kwasteniet, P.C.	6.70	Review draft declarations in support of confirmation (1.6); analyze issues re EIP provision of plan (.8); review revised draft response to SEC (.7); analyze correspondence re Spartan protocol (.4); analyze confirmation strategy (3.2).
09/25/23	Dan Latona	4.70	Telephone conference with C. Koenig, K&E team, A&M team, Stretto re voting declaration (.4); analyze issues re loan objection (1.5); analyze issues re emergence incentive plan objection (.5); telephone conference with C. Koenig, K&E team, A&M team, Company re same (.5); telephone conference with C. Koenig, K&E team, W&C, chambers re confirmation hearing (.4); telephone conference with C. Koenig, K&E team, C. Ferraro re declaration (.3); telephone conference with C. Koenig, K&E team re same (.6); analyze Elementus expert report (.5).
09/25/23	Patricia Walsh Loureiro	3.80	Telephone conference with Stretto re voting declaration (.3); telephone conference with A&M, Company, D. Latona, K. Roth re EIP support (.5); telephone conference with Company, C. Koenig and K&E team re declarations in support of confirmation (.3); review, revise EIP supporting documents (2.1); telephone conference with C. Koenig, K&E team re confirmation (.6).
09/25/23	Rebecca J. Marston	1.10	Review, revise research re objections to confirmation (.9); correspond with K. Trevett, K&E team re same (.2).
09/25/23	T.J. McCarrick	7.00	Review, analyze confirmation objections (3.8); review, analyze objection tracker (.4); conference with G. Brier, K&E team re confirmation logistics (.5); conference with C. Ferraro re declaration strategy (.5); telephone conference with J. Brown, K&E team re strategy confirmation strategy (.3); prepare exhibit list (1.1); prepare witness list (.4).

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09/25/23	Joel McKnight Mudd	7.40	Telephone conference with E. Jones, Stretto team re voting declaration (.5); telephone conference with E. Jones and A&M team re declarations (.5); review, revise Ferraro Declaration (3.2); review, revise Kokinos Declaration (3.2).
09/25/23	Gabrielle Christine Reardon	1.90	Draft confirmation order re plan modification (.7); review, analyze plan confirmation objections (.9); conference with G. Hensley, K&E team re Ferraro declaration (.3).
09/25/23	Roy Michael Roman	6.90	Review, revise confirmation declarations (4.7); telephone conferences with E. Jones, K&E team re same (.8); review, revise confirmation hearing notice (.5); analyze materials re same (.9).
09/25/23	Kelby Roth	4.90	Review, revise EIP award briefing (1.7); correspond with D. Latona, K&E team, Company, A&M re same (.2); draft, revise declaration in support of EIP (2.8); correspond with D. Latona, P. Walsh-Loureiro re same (.2).
09/25/23	Jimmy Ryan	8.80	Conference with E. Jones, K&E team, Stretto team and A&M team re declarations in support of confirmation (.5); correspond with E. Jones, K&E team, Centerview team, Stout team, and Stretto team and A&M team re same (2.8); telephone conference with R. Roman re same (.3); telephone conference with E. Jones re same (.1); review, revise, comment on same (3.3); review, revise, comment on notice of extending class claim opt out (.3); correspond with R. Roman re same (.1); draft email to account holders re same (.3); telephone conference with Stretto team re declaration in support of confirmation (.2); conference with E. Jones, K&E team, Company and A&M team re declarations in support of confirmation (.3); conference with E. Jones, K&E team re confirmation (.6).
09/25/23	Seth Sanders	3.70	Draft confirmation brief re CEL token issues (3.2); correspond with G. Hensley, K&E team re same (.5).
09/25/23	Joanna Schlingbaum	2.50	Review, revise PayPal agreement (1.2); review, revise markup of the Coinbase agreement (1.3).

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09/25/23	Hannah C. Simson	0.50	Conference with T. McCarrick and K&E team re confirmation speakers and presentations.
09/25/23	Hannah C. Simson	0.30	Conference with T. McCarrick, K&E team re litigation declaration strategy.
09/25/23	Ken Sturek	7.70	Compile documents re upcoming confirmation proceedings.
09/25/23	Steve Toth	0.20	Analyze comments to USBTC agreement.
09/25/23	Kyle Nolan Trevett	1.90	Draft, revise confirmation brief insert re loan issues (1.7); telephone conference with A. Xuan re same (.2).
09/25/23	Alex Xuan	8.10	Draft confirmation brief objection tracker (3.3); research re same (1.3); review, analyze plan objections (2.0); correspond with A. Golic, K&E team re same (.3); telephone conference with E. Jones, K&E team, Stretto team re voting report (.4); telephone conference with E. Jones, K&E team, Company re declaration (.4); telephone conference with E. Jones, K&E team re trial issues (.4).
09/25/23	Tanzila Zomo	1.00	Correspond with K. Buscemi re confirmation hearing logistics (.2); prepare, file sealing motion (.4); prepare to file voting declaration (.1); file re same (.3).
09/26/23	Ziv Ben-Shahar	15.40	Revise confirmation order (3.4); draft sixth plan supplement (2.7); revise plan (1.4); correspond with G. Hensley, K&E team, Brown Rudnick, W&C, Davis Polk re filing deadlines, document revisions (1.2); further revise confirmation order (3.8); revise sixth plan supplement (.8); analyze issues re same (2.1).
09/26/23	Megan Bowsher	0.70	Compile binder templates for court hard copies of Debtor's exhibits.
09/26/23	Megan Bowsher	0.80	Draft debtors' witness and exhibit list.
09/26/23	Megan Bowsher	0.80	Draft index of materials received from Centerview to include in exhibit list for plan confirmation hearings.
09/26/23	Megan Bowsher	4.90	Compile documents listed in draft exhibit list for attorney review.

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09/26/23	Grace C. Brier	4.80	Conference with T. McCarrick re confirmation hearing strategy (.5); conference with J. Brown and T. McCarrick re confirmation (.9); prepare exhibit list and witness list (1.4); review filings and materials to prepare for confirmation hearing (2.0).
09/26/23	Judson Brown, P.C.	3.20	Conferences with K&E team, T. McCarrick re confirmation hearing, declarations, and supporting materials (.6); review, analyze draft declarations in support of confirmation (1.4); review and draft correspondence with K&E team, T. McCarrick re confirmation hearing, declarations, and supporting materials (1.2).
09/26/23	Kevin Decker	3.40	Draft, revise exhibit list confirmation hearing.
09/26/23	Kevin Decker	0.20	Prepare for confirmation hearing.
09/26/23	Bella Gianani	3.10	Telephone conference with Stout team re Declaration in Support of Confirmation (.5); conference with R. Roman re pulling documents for evidence purposes (.5); compile list of proposed additions to the Witness and Exhibit List for the confirmation hearing (2.1).
09/26/23	Victoria Giorgio	0.20	Conference with R. Roman and B. Gianani re confirmation.
09/26/23	Victoria Giorgio	2.20	Review, analyze disclosure statement.
09/26/23	Susan D. Golden	0.50	Telephone conference with C. Koenig re confirmation issue (.1); office meeting with L. Saal re same (.3); correspond with S. Cornell re same (.1).
09/26/23	Amila Golic	12.00	Conference with E. Jones, K&E team, A&M, Stout re Stout declaration in support of confirmation (.3); revise confirmation brief re E. Jones comments re cramdown issues (2.9); revise confirmation brief re E. Jones comments re feasibility (3.9); revise brief re objections to plan (1.6); correspond with A. Xuan re objection tracker (.4); correspond with B. Gianani, V. Giorgio re research re absolute priority rule (.2); revise Campagna declaration re liquidation analysis issues (1.5); revise confirmation brief re CEL token issues (1.2).

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09/26/23	Gabriela Zamfir Hensley	10.10	Revise confirmation brief re CEL token (2.7); revise declaration re same (.5); conference with C. Koenig re same (.1); analyze objections re same (.4); revise confirmation brief re CEL token (.5); revise plan and confirmation order (1.5); analyze W&C revisions to the confirmation order (.3); revise plan (1.6); conference with C. Koenig re same (.1); further revise plan and confirmation order (1.7); correspond with G. Reardon, K&E team re same (.7).
09/26/23	Elizabeth Helen Jones	14.70	Telephone conference with J. Raphael, K&E team, Stout re declaration in support of confirmation (.5); telephone conference with J. Mudd, A&M team, Brown Rudnick re mining (.4); review, revise declarations in support of confirmation (2.9); correspond with Stretto, Centerview, A&M, Stout re declarations in support of confirmation (2.3); review, revise confirmation brief (3.9); telephone conferences and correspondence with C. Koenig, A. Golic, J. Ryan re confirmation documents (3.9); review, revise objection tracker (.8).
09/26/23	Meena Kandallu	1.50	Review, analyze confirmation order re tax issues (.9); review, analyze tax issues re plan (.6).
09/26/23	Meena Kandallu	0.90	Telephone conference with W&C re tax issues in plan (.5); review, analyze litigation administrator agreement re tax issues (.4).
09/26/23	Maggie Kate King	3.00	Correspond with Company re Coinbase agreement (.3); review, revise Coinbase agreement and distribution addendum (1.2); review, revise Paypal distribution agreement (1.3); correspond with PayPal, Coinbase counsel, K&E team re filings (.2).

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09/26/23	Chris Koenig	17.40	Correspond with E. Jones, K&E team, declarants re declarations in support of Plan (2.2); review, revise same (1.2); review, revise brief in support of confirmation (3.8); correspond with E. Jones, K&E team re same (2.4); review, revise modified plan (1.4); review, revise confirmation order (1.7); analyze confirmation issues (2.4); correspond with R. Kwasteniet, K&E team, W&C re same (2.3).
09/26/23	Ross M. Kwasteniet, P.C.	7.70	Review, analyze declarations in support of confirmation (3.9); further review, analyze same (.3); analyze arguments in response to plan objections and potential resolutions of objections (2.2); analyze strategy for plan confirmation hearing (1.3).
09/26/23	Dan Latona	3.10	Telephone conference with E. Jones, K&E team, Stout re Stout declaration (.4); analyze issues re emergence incentive plan (.6); analyze process letter re backup bid (.2); analyze Ferraro declaration (.5); analyze, comment on objection tracker (.4); analyze issues re Pharos objection (.5); analyze backup bid (.5).
09/26/23	Patricia Walsh Loureiro	4.50	Draft, revise EIP support (2.3); correspond with K. Roth, K&E team re confirmation brief (2.2).
09/26/23	Rebecca J. Marston	9.10	Review, revise plan supplement documents (3.9); further revise same (.5); correspond with C. Koenig, K&E team re same (1.7); review, revise Bronge response (2.9); correspond with A. Xuan, K&E team re same (.1).
09/26/23	T.J. McCarrick	11.80	Draft, review, and analyze correspondence and materials re exhibit list (3.2); attend Stout prep session re confirmation declaration (.5); strategy conference with J. Brown and G. Brier re confirmation (.5); review, analyze confirmation declarations and underlying materials (3.8); review, analyze materials for judicial notice (2.5); pretrial prep and coordination (1.3).

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09/26/23	Joel McKnight Mudd	11.30	Telephone conference with E. Jones, K&E team, Stout team re declaration in support of confirmation (.5); telephone conference with E. Jones, Brown Rudnick team re declaration in support of confirmation (.5); review, revise Ferraro declaration (3.4); review, revise Kokinos declaration (3.6); draft confirmation presentation (3.3).
09/26/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re plan confirmation hearing (.4); review media coverage re Celsius upcoming confirmation hearing (.5).
09/26/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze C. Maunder letter in support of O. Davis FOIA request (.1); review, analyze notice re members of post-effective date litigation oversight committee (.2).
09/26/23	Jeffery S. Norman, P.C.	4.20	Conference with B. Airey and others re control function review (.8); review proposed confirmation order draft (.5); draft language for proposed confirmation order re data privacy (2.1); correspond with C. Koenig and others re countries not currently covered by Coinbase or Paypal (.3); correspond with T. Arbon re SEC objection to Coinbase agreement (.5).
09/26/23	Robert Orren	0.40	File revised notice of confirmation hearing (.1); distribute same for service (.1); correspond with A. Xuan and Z. Ben-Shahar re filing and distribution of confirmation documents to UST and chambers (.2).
09/26/23	Joshua Raphael	5.80	Review, revise Stout declaration (.1); telephone conference with J. Cohen, T. McCarrick, K&E team re same (.3); review revise Stout, CVP declarations and correspond with E. Jones, K&E team re same (.9); revise mining process letters (.3); review, analyze SEC meetings and correspond with G. Hensley, K&E team re same (.4); review, revise motion to seal (2.3); revise CVP declaration and correspond with E. Jones, K&E team re same (.4); research re third party releases, exculpation (1); revise Kielty declaration (.1).

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09/26/23	Gabrielle Christine Reardon	3.60	Draft talking points re CEL token (2.0); review, analyze, revise confirmation order (.9); review, revise confirmation brief re CEL token and plan modifications (.3); review, revise plan (.4).
09/26/23	Roy Michael Roman	10.10	Review, revise confirmation declarations (3.9); further review, revise same (2.7); review, revise confirmation hearing notice (.5); telephone conferences with E. Jones, K&E team (.5); review, analyze issues re confirmation declarations (.7); review, analyze confirmation case management procedures re deadlines (.5); draft, revise letter to Chambers re opening statement registrations (.4); review, analyze issues re confirmation brief (.2); correspond with E. Jones, J. Ryan, K&E team re same (.7).
09/26/23	Kelby Roth	3.80	Review, revise EIP declaration and briefing (3.5); correspond with D. Latona, K&E team, A&M, Company re same (.3).
09/26/23	Jimmy Ryan	8.30	Conference with E. Jones, K&E team and Stout team re declaration in support of confirmation (.5); correspond with E. Jones, K&E team, CVP team, A&M team, Stout team and Stretto team re confirmation (1.8); correspond with E. Jones, K&E team, W&C team, CV team, A&M team, W&C team, Stout team and Brown Rudnick team re declarations in support of confirmation (1.8); review, revise, comment on same (3.8); telephone conference with E. Jones re same (.1); correspond with J. Raphael re backup bid process letter (.1); review, comment on same (.2).
09/26/23	Seth Sanders	1.20	Revise CEL token briefing (.9); correspond with C. Koenig, K&E team re same (.3).
09/26/23	Joanna Schlingbaum	0.70	Revise markup of the Coinbase distribution agreement.
09/26/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with W&C re distribution issues (.6); Review, revise confirmation order (.3).
09/26/23	Hannah C. Simson	0.40	Conference with E. Lucas, A&M team re litigation strategy.
09/26/23	Hannah C. Simson	2.60	Review, analyze expert materials.

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09/26/23	Hannah C. Simson	0.70	Correspond with R. Campagna, A&M team, J. Cohen and Stout team re exhibits.
09/26/23	Hannah C. Simson	2.30	Review background materials for Ferraro trial testimony preparation.
09/26/23	Hannah C. Simson	0.90	Correspond with T. McCarrick, K&E team, R. Campagna, A&M team re litigation strategy.
09/26/23	Ken Sturek	16.50	Coordinate with team re updates to trial exhibit list and organize documents received from Stout and Clearview (7); finalize exhibit list and mark exhibits with trial exhibit stamps in preparation for submission to parties (3.9); further finalize same (3.9); further finalize same (1.7).
09/26/23	Kyle Nolan Trevett	2.30	Review, revise confirmation brief insert re loan analysis (2.2); correspond with R. Marston, K&E team re same (.1).
09/26/23	Lorenza A. Vassallo	4.30	Prepare exhibits for confirmation hearing.
09/26/23	Lorenza A. Vassallo	3.80	Review, analyze exhibits re confirmation hearing.
09/26/23	Alex Xuan	8.60	Draft, revise confirmation brief objection summary (4.3); research re same (3.3); correspond with A. Golic, K&E team re same (.3); summarize filing objection deadline (.4); correspond with R. Orren, K&E team re same (.3).
09/26/23	Tanzila Zomo	2.00	Coordinate team logistics for confirmation hearing.
09/27/23	Ziv Ben-Shahar	10.50	Revise confirmation order (3.4); draft, compile sixth notice of plan supplement (2.6); correspond with P. Loureiro, K&E team, W&C re same (.6); further revise confirmation order (1.8); analyze issues re plan, confirmation (2.1).
09/27/23	Megan Bowsher	2.30	Compile documents listed in draft exhibit list for attorney review.
09/27/23	Megan Bowsher	2.70	Compile declarations of C. Ferraro and corresponding documents for attorney review.
09/27/23	Megan Bowsher	1.90	Compile hearing exhibit documents for preparation of hard copies to the court.

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09/27/23	Megan Bowsher	1.20	Compile modified chapter 11 plan, declarations in support of modified plan, and draft plan confirmation brief and order for attorney review.
09/27/23	Grace C. Brier	5.70	Review exhibits for exhibit list (1.0); finalize and file exhibit list and witness list (1.6); conference with T. McCarrick re team assignments (.7); conference with J. Brown re team assignments (.2); conference with H. Simson and K&E team re assignments (.5); review declarations of witnesses to prepare for confirmation hearing (1.7).
09/27/23	Judson Brown, P.C.	3.10	Review, analyze declarations and pleadings re confirmation (1.9); conferences with K&E team, T. McCarrick re same (.5); review and draft correspondence with K&E team, T. McCarrick re confirmation hearing (.7).
09/27/23	Kevin Decker	1.20	Compile exhibit materials for confirmation hearing.
09/27/23	Kevin Decker	4.00	Draft, revise exhibit list confirmation hearing.
09/27/23	Bella Gianani	4.00	Draft agenda for confirmation hearing (1.6); telephone conference with A. Carty, Centerview team, K&E team (.4); research re affirmative votes cast in recent large Chapter 11 cases (1.0); discussion with confirmation team re drafting confirmation hearing presentation (1.0).
09/27/23	Victoria Giorgio	0.20	Telephone conference with C. Koenig, E. Jones and K&E team re hearing presentations.
09/27/23	Victoria Giorgio	1.30	Research voting data from prior cases.
09/27/23	Victoria Giorgio	0.10	Telephone conference with C. Koenig, E. Jones and K&E team re Fahrenheit declaration.
09/27/23	Victoria Giorgio	1.40	Review, revise motion to seal.
09/27/23	Amila Golic	13.80	Conference with T.J. McCarrick, A&M re exhibit lists (.1); video conference with E. Jones, K&E team, Fahrenheit, Centerview re confirmation hearing preparations (.2); revise brief re plan modifications (2.1); correspond with G. Reardon re same; revise confirmation brief re references to declarations (3.9); further revise brief re objections to plan (3.9); correspond with J. Mudd, K&E team re same (2.0); review, analyze objection tracker (1.6).

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09/27/23	Gabriela Zamfir Hensley	7.10	Revise confirmation order (.6); revise objection chart (.6); revise brief re plan changes (.9); revise plan (.8); conference with DPW re confirmation order (.2); correspond with C. Koenig, K&E team re confirmation filings (.9); review, revise plan (.6); finalize plan and confirmation order for filing (2.4); correspond with C. Koenig re CEL token talking points (.1).
09/27/23	Elizabeth Helen Jones	14.80	Telephone conference with J. Mudd, K&E team, Centerview, Fahrenheit, Brown Rudnick re mining projections (.3); telephone conference with C. Koenig, K&E team re confirmation presentation (.5); review, revise A&M declaration (.9); review, revise Stout declaration (.6); review, revise Centerview declaration (.4); review, revise Company declaration (.9); review, revise Fahrenheit declaration (.3); prepare declarations in support of confirmation for filing (1.7); review, revise confirmation brief (3.8); prepare confirmation brief for filing (.9); correspond with A. Golic, K&E team re confirmation brief and objection tracker (1.7); prepare amended voting report for filing (.4); correspond with R. Roman, K&E team re confirmation logistics (1.3); review, revise motion to seal exhibits (1.1).
09/27/23	Meena Kandallu	0.80	Review, analyze tax issues re plan (.3); review, analyze tax issues re confirmation order (.5).
09/27/23	Maggie Kate King	1.50	Correspond with G. Hensley, K&E team, Company re filings and outstanding items in PayPal, Paxos, Celsius agreements, filing deadlines, and signing timeline.
09/27/23	Chris Koenig	15.40	Correspond with E. Jones, K&E team, declarants re declarations in support of Plan (.7); review, revise same (1.2); review, revise brief iso confirmation (6.1); correspond with E. Jones, K&E team re same (2.4); review, revise confirmation order (1.7); analyze confirmation issues (3.3).
09/27/23	Ross M. Kwasteniet, P.C.	4.60	Review, revise confirmation brief.

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09/27/23	Ross M. Kwasteniet, P.C.	6.20	Review Debtors' declarations in support of confirmation (1.6); review committee brief in support of confirmation and expert report (2.2); analyze status of plan objections and resolutions re same (2.4).
09/27/23	Dan Latona	2.50	Telephone conference with C. Koenig, K&E team, DPW re confirmation order (.3); analyze confirmation brief (2.2).
09/27/23	Patricia Walsh Loureiro	4.80	Review, revise confirmation preparation documents.
09/27/23	Rebecca J. Marston	4.50	Correspond with Z. Ben-Shahar, K&E team re plan supplement documents (.3); review, revise same (2.1); correspond with W&C, BR teams re same (.4); telephone conference with various parties re Cedarvale (partial) (.7); correspond with W&C, G. Hensley re litigation administrator agreement (1.0).
09/27/23	T.J. McCarrick	8.60	Review, analyze and draft exhibit list and draft pleadings re same (3.9); review, analyze, and draft same (2.5); conference with G. Brier re confirmation strategy (1.3); draft, revise correspondence re exhibit lists (.4); attend D. Tappen prep (.5).
09/27/23	Georgia Meadow	3.20	Prepare pleadings and exhibits for Confirmation Hearing.
09/27/23	Joel McKnight Mudd	12.70	Telephone conference with E. Jones, Brown Rudnick team, declaration in support of confirmation (.5); revise confirmation presentation (3.9); revise confirmation brief (3.9); further revise same (.4); telephone conference with E. Jones, A&M team re declaration in support of confirmation (.5); revise Kokinos declaration (2.2); revise Ferraro declaration (1.3).

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09/27/23	Patrick J. Nash Jr., P.C.	2.10	Review declaration of S. Kokinos in support confirmation (.2); review declaration of J. Cohen in support of confirmation (.3); review request for opening statement filed by consumer ombudsman (.1); review UCC witness and exhibit list (.1); review declaration from A. Hoeinghaus in support of confirmation (.2); review request for opening statement filed by counsel to Pharos (.1); review declaration of M. Robinson in support of confirmation (.2); review declaration of M. Galka in support of confirmation (.2); review declaration of R. Campagna in support of confirmation (.3); review declaration of C. Ferraro in support of confirmation (.3); review request for opening statement filed by counsel to UCC (.1).
09/27/23	Patrick J. Nash Jr., P.C.	2.60	Review request for opening statement filed by counsel to ad hoc borrower group (.1); review request for opening statement filed by counsel to ad hoc withhold group (.1); review request for opening statement filed by debtors (.1); review debtors witness & exhibit in prep file same (.2); review Coindesk affidavit of publication notice (.1); review proposed confirmation order in preparation for filing (.4); review debtors confirmation brief, in preparation for filing (.8); review UCC's confirmation brief (.4); review request for opening statement filed by H. Schoneau (.1); review request for opening statement filed by V. Ubierna de las Heras (.1); review request for opening statement filed by counsel to ad hoc earn group (.1); review request for opening statement filed by counsel to I. Tuganov (.1).

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09/27/23	Jeffery S. Norman, P.C.	3.60	Conference with C. Ferraro, C. Koenig, K&E team re BRIC update (.6); conference with J. Fitzsimons and other counsel re open corporate matters for plan (1.1); correspond with J. Al-Buainain and others re Proof Group agreement (.5); review, analyze draft excerpt from proposed Committee brief in support of confirmation per A. Colodny (.2); correspond with A. Colodny re brief in support of confirmation (.2); review and respond to comments from O. Blonstein on Coinbase distribution agreement (.3); correspond with C. Ferraro and others re Coinbase agreement and SEC concerns (.2); review revised proposed draft of confirmation order (.2); correspond with L. Thompson (privacy ombudswoman) re privacy provisions in proposed draft order (.3).
09/27/23	Robert Orren	9.30	Prepare for filing of plan, plan supplement, declarations, proposed order, brief, witness and exhibit list in support of confirmation (2.8); file same (2.5); prepare same for distribution to chambers (2.6); correspond with K&E working group re same (1.4).
09/27/23	Joshua Raphael	8.60	Review, revise confirmation brief (2.3); revise declarations in support of same (1.4); prepare for filing and correspond re same (1.2); correspond with K&E team, T. McCarrick, declarants re witness preparation (.2); review, revise Galaxy mining process letter (.4); correspond re state regulator consent order (.2); telephone conference with J. Mudd, K&E team re confirmation presentation (.2); review, revise motion to seal (2.7).
09/27/23	Gabrielle Christine Reardon	7.50	Review, revise plan (.9); draft notice re revised plan (.7); review, revise confirmation brief re plan modifications (1.5); review, revise confirmation brief (2.4); review, revise confirmation order (2.0).

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09/27/23	Roy Michael Roman	13.10	Review, revise confirmation declarations (3.3); further revise same (3.9); further revise same (2.0); correspond with E. Jones, K&E team re same (1.2); review materials re same (.5); coordinate with paralegals, K&E team re filing of various confirmation pleadings (.5); draft, revise confirmation hearing agenda (.6); correspond with G. Hensley, K&E team re same (.3); prepare breakdown of Court attendees (.6); correspond with E. Jones, K&E team re same (.2).
09/27/23	Kelby Roth	1.70	Prepare EIP declaration for filing (1.3); correspond with P. Walsh-Loureiro, K&E team re same (.2); correspond with A&M, P. Walsh-Loureiro, K&E team re confirmation hearing witness preparation re EIP (.2).
09/27/23	Jimmy Ryan	8.40	Review, revise declarations in support of confirmation (1.7); review, revise confirmation brief (1.5); correspond with E. Jones, K&E team, Company, W&C team, CVP team and A&M team re declarations in support of confirmation (3.0); conference with E. Jones, K&E team, CVP team, plan sponsor and Brown Rudnick team re declaration in support of confirmation (.3); conference with T.J. McCarrick, K&E team re confirmation (.1); prepare filing of declarations in support of confirmation (1.5); conference with C. Koenig, K&E team re confirmation (.3).
09/27/23	Seth Sanders	1.10	Telephone conference with J. Norman, K&E team re PayPal confirmation order language and related agreement negotiations (.5); revise confirmation order (.4); correspond with DPW, G. Hensley, K&E team re same (.2).
09/27/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze distribution agreement and confirmation order issues.
09/27/23	Hannah C. Simson	1.10	Review, analyze confirmation order.
09/27/23	Hannah C. Simson	2.00	Review, analyze expert materials.
09/27/23	Hannah C. Simson	0.10	Conference with B. Campagna, A&M team re exhibit strategy.

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09/27/23	Hannah C. Simson	4.70	Review, finalize exhibit and witness lists (3.8); correspond with T. McCarrick. G. Brier, L. Vassallo, K&E team re finalizing exhibit and witness lists (.9).
09/27/23	Ken Sturek	13.70	Finalize trial exhibit list and associated exhibits in coordination with T. McCarrick, G. Brier and M. Bowsher (9); coordinate with bankruptcy paralegals for filing final exhibit list on docket (.8); coordinate with FTI to post final exhibit collection to FTP for distribution to parties (1.5); respond to requests for link to Debtors' trial exhibits and create tracker for such requests (2.4).
09/27/23	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re confirmation and status.
09/27/23	Steve Toth	1.40	Participate in all hands telephone conference with J. Norman, K&E team, W&C, BR, Company, USBTC re USBTC interim agreement.
09/27/23	Lorenza A. Vassallo	4.30	Assist with preparation of exhibits for confirmation hearing.
09/27/23	Alex Xuan	10.40	Revise confirmation objection summary (3.9); further revise same (1.5); research re same (3.8); correspond with A. Golic, K&E team re tracker and confirmation filing (.6); telephone conference with E. Jones, K&E team, A&M team re declaration (.3); telephone conference with E. Jones, K&E team re confirmation presentations (.3).
09/28/23	Megan Bowsher	0.80	Apply proposed redactions to plan confirmation exhibits for attorney review.
09/28/23	Megan Bowsher	1.30	Research case docket for documents for amended exhibit list for plan confirmation hearing.
09/28/23	Megan Bowsher	8.40	Assist litigation team with preparation for plan confirmation hearing.
09/28/23	Grace C. Brier	5.00	Correspond with T. McCarrick and Kirkland team re confirmation hearing (.6); review confirmation exhibits and materials to prepare for hearing (4.4).

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09/28/23	Judson Brown, P.C.	3.00	Conference with team and B. Karpuk to prepare for confirmation testimony (1.0); review, analyze materials to prepare for confirmation hearing (1.1); review, revise motion to seal (.3); review and draft correspondence with K&E team, T. McCarrick re confirmation hearing (.6).
09/28/23	Kevin Decker	0.30	Conference with G. Brier, K&E team to prepare A. Hoeinghaus for testimony at confirmation hearing.
09/28/23	Kevin Decker	1.10	Conference with J. Cohen to prepare for testimony at confirmation hearing.
09/28/23	Kevin Decker	5.80	Prepare materials to prepare witnesses for confirmation hearing (3.9); further prepare materials re same (1.9).
09/28/23	Bella Gianani	9.50	Telephone conference with R. Roman and J. McKnight to discuss confirmation hearing presentation (.4); prepare slides for confirmation hearing presentation on confirmation requirements (.5); draft slide for confirmation hearing on resolutions of key legal questions (3.9); further draft same (.7); draft slide on voting outcomes by class (.9); draft chart to compare affirmative votes cast in large Chapter 11 cases in comparison to Celsius (1.4); review, revise, and finalize exhibit list for agenda of October 2nd Confirmation Hearing (.7); telephone conference with B. Karpuk and K&E Litigation team to prepare for confirmation hearing (1.0).
09/28/23	Victoria Giorgio	6.80	Draft, revise slides for confirmation hearing presentation.
09/28/23	Victoria Giorgio	0.10	Telephone conference with B. Gianani, R. Roman, A. Golic and J. Mudd re presentation for confirmation hearing.
09/28/23	Victoria Giorgio	0.30	Telephone conference with C. Koenig, E. Jones and K&E team re CEL token hearing and case status.
09/28/23	Susan D. Golden	0.90	Telephone conference with UST re plan and confirmation (.3); telephone conference with S. Cornell, C. Koenig and K&E team re same (.3); follow up conference with C. Koenig and R. Kwasteniet (.3).

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09/28/23	Amila Golic	4.00	Conference with J. Mudd, K&E team re first day hearing presentation (.3); draft presentation sections re key settlements (2.2); conference with H. Simson, E. Jones, Stretto re declarant preparation (1.0); conference with E. Jones, K&E team, Company re work in process re confirmation and distribution (.3); correspond with A&M, E. Jones re outstanding preference inquiries (.2).
09/28/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, W&C re CEL token (.4); correspond with C. Koenig, K&E team re CEL token, plan, confirmation preparations (.6); analyze issues re same (.1); conference with Koala 2, C. Koenig, D. Latona re plan objection (partial) (.1); correspond with M. King re plan supplement (.1); conference with C. Koenig, K&E team, Company re plan implementation (.2).
09/28/23	Gabriela Zamfir Hensley	1.20	Draft talking points for CEL token hearing.
09/28/23	Elizabeth Helen Jones	1.90	Correspond with J. Mudd, K&E team re confirmation presentation (.7); correspond with R. Roman, K&E team re confirmation hearing preparation (.9); telephone conference with A&M re confirmation questions (.3).
09/28/23	Meena Kandallu	0.30	Draft and review correspondence with A. Sexton, DPW re PayPal agreement.
09/28/23	Chris Koenig	7.80	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (2.2); analyze confirmation issues (3.2); correspond with R. Kwasteniet, K&E team, W&C re same (2.4).
09/28/23	Ross M. Kwasteniet, P.C.	5.20	Analyze recent filings (2.7); prepare for confirmation hearing (2.5).

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09/28/23	Dan Latona	2.10	Telephone conference with G. Brier, K&E team, A&M team re Hoeinghaus witness preparation (.3); analyze issues re same (.2); telephone conference with C. Koenig, K2 counsel re objection (.3); telephone conference with A. Colodny re Pharos claim (.1); analyze issues re same (.1); telephone conference with A&M team re same (.1); telephone conference with C. Koenig, K&E team, Company re plan workstreams (.3); analyze plan objections (.2); telephone conference with C. Koenig, K&E team, state regulators re plan (.5).
09/28/23	Patricia Walsh Loureiro	0.90	Telephone conference with G. Brier, K&E team re witness prep (.3); prepare for same (.4); telephone conference with U.S. Trustee re confirmation issues (.2).
09/28/23	T.J. McCarrick	13.20	Review, analyze proposed plan (2.2); review, analyze disclosure statement (3.4); review, analyze exhibit list (1.6); review, analyze proposed redactions (1.4); attend prep with J. Cohen (.4); draft, revise Stout direct (.6); review, analyze C. Nolan confirmation declaration (.3); review, analyze documents for sealing and draft correspondence re same (3.3).
09/28/23	Joel McKnight Mudd	8.20	Revise confirmation presentation (4.8); correspond with A. Golic, K&E team re same (2.2); telephone conference with B. Gianani, V. Giorgio, re same (.9); telephone conference with E. Jones, K&E team re same (.3).
09/28/23	Patrick J. Nash Jr., P.C.	0.40	Review certain open issues re plan confirmation.
09/28/23	Jeffery S. Norman, P.C.	2.80	Conference with B. Airey and K&E team re control function review (.8); conference with T. Biggs and K&E team re open issues (1.0); conference with G. Dodd and K&E team re plan workstream (1.0).
09/28/23	Robert Orren	0.50	Correspond with T. Zomo, G. Meadow and K. Sturek re filing of debtors' confirmation exhibits.

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09/28/23	Joshua Raphael	3.00	Draft confirmation hearing slide (2.0); conference with T. McCarrick, K&E team, Stout re declarant prep and follow up re same (1.0).
09/28/23	Roy Michael Roman	3.70	Review issues re confirmation presentation, confirmation hearing (1.7); conference with J. Mudd, K&E team re same (.4); review issues re same (.5); correspond with E. Jones, K&E team re Court attendance, materials (.6); correspond with various external professionals re same. (.5).
09/28/23	Roy Michael Roman	0.50	Correspond with G. Hensley, K&E team re confirmation hearing preparations; review issues re same.
09/28/23	Kelby Roth	0.80	Conference with P. Walsh-Loureiro, K&E team re EIP declaration witness preparation (.4); correspond with P. Walsh-Loureiro, K&E team re same (.4).
09/28/23	Jimmy Ryan	1.20	Conference with E. Jones, K&E team, and Stretto team re witness prep re confirmation (.9); correspond with E. Jones, K&E team re confirmation (.3).
09/28/23	Seth Sanders	1.40	Telephone conference re CEL token hearing (.9); analyze issues re same (.5).
09/28/23	Hannah C. Simson	4.10	Conference with B. Karpuk re trial testimony prep session (.9); review, analyze materials for B. Karpuk trial testimony (1.8); review, analyze materials for C. Ferraro trial testimony (1.4).
09/28/23	Hannah C. Simson	4.30	Review, redact, finalize exhibits (3.4); correspond with T. McCarrick, L. Vassallo, K&E team re trial exhibits (.9).
09/28/23	Ken Sturek	6.50	Assist G. Brier, K&E team in preparing materials for upcoming confirmation trial.
09/28/23	Lorenza A. Vassallo	3.20	Prepare documents for witness preparation sessions.
09/28/23	Alex Xuan	3.90	Draft confirmation presentation re objections (2.7); review objections and confirmation brief re same (.8); correspond with A. Golic, K&E team re confirmation materials (.4).
09/28/23	Jeremy Young	5.50	Create and compile case database for use at the confirmation hearing.

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09/29/23	Ziv Ben-Shahar	4.50	Conference with White & Case re US BTC agreements (.5); conference with Brown Rudnick, W&C re same (1.2); analyze issues re plan supplement, released parties (1.4); research re CEL token, Celsius terms of use (1.4).
09/29/23	Megan Bowsher	6.30	Assist G. Brier, K&E team with preparation for plan confirmation hearing.
09/29/23	Megan Bowsher	3.70	Assist trial technology team with technology testing session at courthouse.
09/29/23	Grace C. Brier	9.00	Prepare outlines and exhibits for confirmation hearing (3.9); analyze issues re same (2.1); further prepare, analyze outlines and exhibits re same (3.0).
09/29/23	Judson Brown, P.C.	4.50	Conference with C. Ferraro to prepare for confirmation hearing (1.0); review, analyze transcript and materials re Sept 28 hearing (.6); conferences with C. Koenig, K&E team re strategy for confirmation hearing (.6); review and draft emails re same (.8); review, analyze materials to prepare for confirmation hearing (1.5).
09/29/23	Kevin Decker	6.80	Prepare materials to prepare witnesses for confirmation hearing (3.9); further prepare materials re same (2.9).
09/29/23	Kevin Decker	0.40	Conference with A. Hoeinghaus to prepare for testimony at confirmation hearing.
09/29/23	Bella Gianani	1.10	Revise confirmation hearing presentation for court filing.
09/29/23	Victoria Giorgio	0.80	Revise slides for confirmation opening presentation.
09/29/23	Amila Golic	1.30	Revise confirmation hearing presentation per C. Koenig comment.
09/29/23	Gabriela Zamfir Hensley	5.30	Conference with C. Koenig, K&E team, W&C re CEL token, plan confirmation (2.0); conference with C. Koenig, K&E team re same (.8); conference with H. Simson, K&E team re witness preparation session for C. Ferraro (1.0); conference with A&M re CEL token issues (.2); review, analyze plan (.2); conference with W&C, T. J. McCarrick, K&E team re CEL token (.5); review, analyze supplemental Elementus declaration (.5); analyze creditor filing re CEL token (.1).

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09/29/23	Elizabeth Helen Jones	4.80	Telephone conference with G. Brier, K&E team, A&M re A&M declaration (in part) (1.0); telephone conference with H. Simson, K&E team, Company re Company declaration (1.1); review, revise confirmation presentation (1.3); review, revise notice of confirmation presentation (.1); prepare confirmation presentation for filing (.2); correspond with R. Roman, K&E team re motion to seal exhibits (.3); office conferences and correspondence with C. Koenig, K&E team re confirmation hearing preparations (.8).
09/29/23	Elizabeth Helen Jones	0.80	Correspond with R. Roman re preparation and logistics for confirmation hearing.
09/29/23	Maggie Kate King	2.50	Correspond with PayPal, Coinbase and Paxos counsel re status of agreement revisions and outstanding legal issues (1.0); conference with J. Schlingbaum, K&E team re same (.5); correspond with Company re agreement exhibits and schedules (1.0).
09/29/23	Chris Koenig	11.00	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (2.5); analyze confirmation issues (3.8); correspond with R. Kwasteniet, K&E team, W&C re same (3.6); review, revise slides in support of confirmation (1.1).
09/29/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for confirmation hearing.
09/29/23	Dan Latona	3.30	Telephone conference with A&M team, M3, Quinn Emmanuel re Pharos claim (.3); telephone conference with Quinn Emmanuel re same (.2); telephone conference with A&M, M3 re same (.5); telephone conference with G. Brier re same (.1); analyze issues re same (.5); telephone conference with G. Brier, K&E team, A&M re Campagna witness preparation (.5); telephone conference with G. Brier, K&E team, A&M re Hoeinghaus witness preparation (.4); analyze revised retained causes of action schedule (.3); telephone conference with confidential counterparty re backup bid (.5).
09/29/23	Rebecca J. Marston	1.00	Telephone conferences with W&C, K&E, BR teams, Company, others re Cedarvale agreement.

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09/29/23	T.J. McCarrick	15.20	Review, analyze Centerview and Stout materials (2.2); review, analyze exhibit list for redactions (4.2); draft, revise motion to seal (1.2); review, analyze M. Galka materials (1.4); attend, take notes on virtual hearing re UCC composition (.5); draft, revise Stout direct (2.2); draft, revise Kielty direct (1.4); review, analyze Fahrenheit materials (.5); draft, revise Kokinos direct (1.1); review, analyze and draft correspondence re Pharos objection (.5).
09/29/23	Joel McKnight Mudd	2.60	Review, revise confirmation presentation.
09/29/23	Robert Orren	0.80	Correspond with T. Zomo re filing of motion to seal confirmation exhibits (.3); prepare for filing of same (.2); review, analyze motion for filing (.3).
09/29/23	Joshua Raphael	0.30	Draft presentation hearing notice and correspond re same (.2); review, revise A&R backup plan sponsor term sheet and correspond with D. Azman re same (.1).
09/29/23	Gabrielle Christine Reardon	1.40	Review, revise confirmation order (.4); conference with confirmation witness, G. Hensley, K&E team re confirmation preparation (1.0).
09/29/23	Roy Michael Roman	1.20	Review, analyze issues re confirmation hearing (.7); correspond with E. Jones, K&E team re same (.1); telephone conference with E. Jones, K&E team re same (.4).
09/29/23	Jimmy Ryan	1.00	Conference with E. Jones, K&E team, C. Ferraro re confirmation preparation.
09/29/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with PayPal advisor re distribution agreement.
09/29/23	Hannah C. Simson	5.50	Prepare C. Ferraro for trial (.9); prepare C. Ferraro preparation materials (3.8); correspond with G. Brier, K&E team re litigation strategy (.8).
09/29/23	Hannah C. Simson	1.30	Review, analyze exhibits.

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09/29/23	Luke Spangler	4.10	Correspond with T. Zomo re confirmation hearing materials (.5); compile confirmation hearing materials and create binders for attorneys and Court (2.8); draft under-seal flash drive cover letter for distribution to court (.5); telephone conference with R. Orren, paralegal team re confirmation hearing preparations (.3).
09/29/23	Ken Sturek	9.00	Assist litigation team in preparing materials for trial (7.5); coordinate with bankruptcy paralegals to file motion to seal and provide copies of documents to Chambers (1.5).
09/29/23	Lorenza A. Vassallo	3.70	Prepare exhibits for confirmation hearing.
09/29/23	Alex Xuan	1.10	Revise confirmation presentation (.7); review, analyze same (.2); correspond with J. Mudd, L. Spangler, K&E team re confirmation materials (.2).
09/29/23	Jeremy Young	4.50	Courtroom technology test for upcoming confirmation hearing at the SDNY Bankruptcy court near Battery Park.
09/30/23	Ziv Ben-Shahar	1.40	Draft seventh plan supplement (1.2); correspond with G. Hensley, K&E team, White & Case re same (.2).
09/30/23	Megan Bowsher	9.10	Assist litigation team with preparation for plan confirmation hearing.
09/30/23	Grace C. Brier	9.90	Prepare witness outlines and materials for confirmation hearing (5.4); conference with C. Koenig and bankruptcy team re confirmation issues (3.0); participate in preparation with B. Campagna (1.5).
09/30/23	Judson Brown, P.C.	5.00	Telephone conferences with K&E team, T. McCarrick and others re evidence and strategy for confirmation hearings (.6); conference with C. Ferraro to prepare for confirmation testimony (2.0); conference with G. Hensley, K&E team and UCC counsel re evidence for confirmation hearing (.8); conference with K&E team, T. McCarrick, re evidence and strategy for confirmation hearing (.7); review, analyze materials re Ferraro testimony for confirmation hearing (.9).
09/30/23	Kevin Decker	0.20	Conference with R. Kielty to prepare for confirmation hearing.

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09/30/23	Kevin Decker	1.30	Prepare materials to prepare J. Cohen for testimony at confirmation hearing.
09/30/23	Kevin Decker	1.10	Draft motion to seal exhibits.
09/30/23	Kevin Decker	6.80	Draft materials to prepare witnesses for confirmation hearing (3.9); revise re same (2.9)
09/30/23	Gabriela Zamfir Hensley	3.10	Conference with H. Simson, K&E team re witness preparation session for C. Ferraro (2.0); conference with J. Brown, K&E team, W&C re confirmation hearing preparations (.9); correspond with C. Koenig, K&E team re confirmation (.2).
09/30/23	Elizabeth Helen Jones	3.90	Telephone conference with C. Koenig, K&E team, Centerview re Centerview declaration (.3); telephone conference with G. Brier, K&E team, A&M re A&M Declaration (1.0); telephone conference with C. Koenig, K&E team, Company re Company declaration (partial) (1.6); telephone conference with C. Koenig, K&E team, W&C re confirmation hearing preparation (.6); telephone conference and correspond with C. Koenig re confirmation hearing preparation (.4).
09/30/23	Chris Koenig	10.40	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (3.8); analyze confirmation issues (3.2); correspond with R. Kwasteniet, K&E team, W&C re same (3.4).
09/30/23	T.J. McCarrick	8.20	Draft, revise R. Kielty direct examination outline (1.7); review, analyze supporting documents re same (.4); witness preparation with R. Kielty and J. Raphael, K&E team (.3); draft, revise Stout outline (1.1); review, analyze mining materials (.4); draft, revise S. Kokinos outline (.7); review, analyze disclosure statement (.4); review, analyze M. Galka materials (1.1); correspond re CEL materials with C. Koenig, UCC and others (1.2); prepare trial testimony with J. Cohen (.9).
09/30/23	Joshua Raphael	1.30	Telephone conference with T. McCarrick, K&E team, R. Kielty re declarant hearing preparation (.2); telephone conference with T. McCarrick, K&E team, J. Cohen, Stout re declarant hearing preparation (1.1).

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09/30/23	Gabrielle Christine Reardon	2.00	Conference with confirmation witness, G. Hensley, K&E team re hearing preparation.
09/30/23	Jimmy Ryan	2.00	Conference with J. Brown, K&E team re confirmation preparation.
09/30/23	Hannah C. Simson	11.40	Conference with C. Ferraro for trial testimony preparation (2.0); prepare for C. Ferraro testimony (3.8); prepare for B. Karpuk testimony (2.0); correspond with G. Brier, K&E team re C. Ferraro testimony (.6); conference with C. Ferraro for trial preparation (2.0); conference with T. McCarrick, K&E team re litigation strategy (1.0).
09/30/23	Hannah C. Simson	0.70	Review, analyze exhibits.
09/30/23	Ken Sturek	12.50	Assist T.J. McCarrick, K&E litigation trial team to prepare materials for upcoming confirmation trial.
09/30/23	Steve Toth	1.90	Telephone conference with Company, W&C and M3 re USBTC agreements.
09/30/23	Lorenza A. Vassallo	5.30	Prepare witness preparatory sessions re confirmation hearing.
09/30/23	Lorenza A. Vassallo	4.40	Draft direct and cross outlines re confirmation hearing.
09/30/23	Lorenza A. Vassallo	2.80	Review and prepare trial exhibits for filing re confirmation hearing.
09/30/23	Lorenza A. Vassallo	1.20	Assist at witness preparatory session with G. Brier re confirmation hearing.
09/30/23	Jeremy Young	1.70	Prepare materials for use during the confirmation hearing.
10/01/23	Megan Bowsher	0.80	Draft binder templates for hard copies of witness examination documents.
10/01/23	Megan Bowsher	7.80	Assist T.J. McCarrick, K&E team with preparation for plan confirmation hearing.
10/01/23	Megan Bowsher	0.70	Compile documents cited in C. Ferraro examination outline for attorney review.
10/01/23	Grace C. Brier	12.50	Prepare for confirmation hearing (3.8); review, analyze confirmation order re same (3.6); review, analyze declarations re same (3.9); review, analyze cross outlines re same (1.2).

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10/01/23	Judson Brown, P.C.	4.80	Review, analyze materials to prepare for confirmation hearing (3.1); conferences with K&E team, T. McCarrick and G. Brier re same (.7); review and draft correspondence with K&E team, including T. McCarrick and UCC counsel re same (1.0).
10/01/23	Kevin Decker	1.50	Conference with A. Hoeinghaus to prepare for confirmation hearing testimony.
10/01/23	Kevin Decker	6.30	Prepare witnesses for confirmation hearing testimony.
10/01/23	Kevin Decker	0.60	Conference with G. Brier, K&E team re case strategy and updates.
10/01/23	Bella Gianani	7.20	Conference with C. Koenig, K&E team re confirmation hearing preparations.
10/01/23	Victoria Giorgio	5.90	Conference with C. Koenig, K&E team re preparations for confirmation hearing.
10/01/23	Amila Golic	6.00	Conference with C. Koenig, E. Jones, K&E team re confirmation hearing preparations.
10/01/23	Gabriela Zamfir Hensley	3.60	Analyze correspondence re confirmation, related issues (.5); analyze issues re CEL token (.9); conference with C. Koenig, K&E team re same, confirmation (1.9); correspond with C. Koenig, K&E team re CEL token (.3).
10/01/23	Elizabeth Helen Jones	10.20	Telephone conference with H. Simson, K&E team, Stretto re Stretto declaration (1.6); office conferences and telephone conferences with C. Koenig, K&E team re confirmation hearing preparation (4.0); prepare for confirmation hearing (4.2); review, revise supplemental A&M declaration (.4).
10/01/23	Chris Koenig	14.70	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (3.8); analyze confirmation issues (4.0); correspond with R. Kwasteniet, K&E team, W&C re same (3.1); review, revise opening argument (3.8).
10/01/23	Ross M. Kwasteniet, P.C.	3.80	Prepare for confirmation hearing.

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10/01/23	Dan Latona	3.20	Telephone conference with G. Brier, K&E team, A&M team re Hoeinghaus witness preparation (.5); analyze issues re Emergence Incentive plan (.8); analyze issues re Pharos claim (.3); analyze research re same (1.3); telephone conference with C. Koenig re same (.1); telephone conference with Quinn Emmanuel re same (.2).
10/01/23	Patricia Walsh Loureiro	1.00	Confirmation hearing preparation with A&M, G. Brier, K&E team (.9); prepare for same (.1).
10/01/23	T.J. McCarrick	12.10	Draft, revise Stout outline and review underlying materials (2.1); draft, revise Centerview outline and supporting materials (1.7); draft, revise Kokinos outline and related materials (2.6); draft, revise motion to seal and review underlying exhibits (3.3); draft, revise Campagna supplemental declaration (.3); draft, revise CEL expert report (1.3); draft correspondence re witness order and other trial matters (.8).
10/01/23	Joel McKnight Mudd	4.70	Review, analyze confirmation declarations in preparation for confirmation hearing (3.9); review, revise PII list ahead of confirmation (.8).
10/01/23	Robert Orren	5.50	Prepare for filing amended under seal motion for confirmation exhibits (1.3); file same (.2); prepare same for submission to court (.4); correspond with K. Sturek re same (.4); distribute same for service (.2); prepare for filing of Campagna declaration (2.4); correspond with L. Spangler, K&E working group and Stretto re same (.6).
10/01/23	Joshua Raphael	5.00	Office conference with E. Jones, K&E team re confirmation hearing preparations.
10/01/23	Kelby Roth	0.90	Telephone conference with G. Brier, K&E team re A. Hoeinghaus witness preparation.
10/01/23	Jimmy Ryan	7.80	Conference with E. Jones, K&E team, Stretto ream re confirmation preparation (2.0); prepare for confirmation hearing (5.8).
10/01/23	Joanna Schlingbaum	0.10	Correspond with Coinbase re revisions to Coinbase's markup of the distribution addendum.

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10/01/23	Hannah C. Simson	0.50	Conference with G. Brier, K&E team re litigation strategy.
10/01/23	Hannah C. Simson	11.70	Prepare for B. Karpuk testimony (3.2); meet with B. Karpuk, E. Jones re testimony preparation (2.0); draft C. Ferraro direct outline (3.8); draft C. Ferraro cross outline (1.7); correspondence and strategy with T. McCarrick, G. Brier, L. Vassallo, K. Decker re litigation (1.0).
10/01/23	Ken Sturek	13.00	Assist T.J. McCarrick, K&E litigation trial team in preparing materials for upcoming confirmation trial (5.9); further assist same re same (7.1).
10/01/23	Leonor Beatriz Suarez	0.50	Correspond with Company re distribution agreements.
10/01/23	Leonor Beatriz Suarez	0.30	Correspond with Paxos, Coinbase, PayPal counsel re distribution agreement revisions.
10/01/23	Lorenza A. Vassallo	0.80	Conference with T. McCarrick and K&E team re confirmation hearing.
10/01/23	Lorenza A. Vassallo	7.90	Prepare for confirmation hearing (3.8); draft witness outlines (3.0); prepare exhibits (1.1).
10/01/23	Lorenza A. Vassallo	5.20	Prepare witness preparatory sessions re confirmation hearing.
10/01/23	Alex Xuan	3.60	Review, analyze confirmation declarations (2.5); prepare for confirmation hearing (1.1).
10/01/23	Jeremy Young	6.00	Prepare materials for display at the confirmation hearing (3.9); further prepare same (2.1).
10/02/23	Ziv Ben-Shahar	0.90	Analyze issues re plan sponsor contribution agreement in advance of confirmation (.7); correspond with G. Hensley, K&E team re plan administrator agreement (.2).
10/02/23	Megan Bowsher	15.50	Assist T.J. McCarrick, K&E team with preparing documents for witness examinations.
10/02/23	Megan Bowsher	1.00	Assist with set up of court documents at courthouse.

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10/02/23	Judson Brown, P.C.	8.10	Review, analyze materials to prepare for confirmation hearing (1.5); conferences with K&E team, T. McCarrick and others re confirmation hearing and evidentiary presentation (1.8); conferences with C. Ferraro to prepare for confirmation testimony (2.8); conferences with UCC counsel, A. Colodny re confirmation hearing and evidentiary presentation (1.1); review and draft correspondence with K&E team, T. McCarrick, client and UCC counsel re confirmation hearing and evidentiary presentation (.9).
10/02/23	Kevin Decker	0.80	Conference with R. Kielty to prepare for confirmation hearing testimony.
10/02/23	Kevin Decker	0.80	Conference with J. Cohen to prepare for confirmation hearing testimony.
10/02/23	Kevin Decker	6.50	Prepare witnesses for confirmation hearing testimony (3.6); further prepare witness for same (2.9).
10/02/23	Bella Gianani	3.40	Conference with C. Koenig, K&E team re preparations for confirmation hearing (2.5); review, analyze briefing re same (.9).
10/02/23	Victoria Giorgio	3.80	Conference with C. Koenig, K&E team re preparations for confirmation hearing (2.5); review, analyze briefing re same (1.3).
10/02/23	Amila Golic	2.50	Conference with C. Koenig, K&E team re confirmation hearing preparations, opening statement.
10/02/23	Gabriela Zamfir Hensley	3.40	Correspond with C. Koenig, K&E team re plan, confirmation (1.1); revise PayPal interface materials (plan implementation) (.3); conference with H. Simson, K&E team, C. Ferraro re C. Ferraro hearing preparations (2.0).
10/02/23	Elizabeth Helen Jones	9.10	Prepare for confirmation hearing (4.0); review, analyze confirmation presentation in preparation for confirmation hearing (2.6); conference with J. Brown, K&E team, Company re Company declaration (1.9); telephone conference with H. Simson, K&E team, Stretto re Stretto declaration (.6).
10/02/23	Meena Kandallu	0.80	Review and mark up PayPal agreement re tax issues.

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10/02/23	Chris Koenig	10.30	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (2.3); review, analyze issues re confirmation (1.3); correspond with R. Kwasteniet, K&E team, W&C re same (2.1); prepare for opening argument (4.6).
10/02/23	Ross M. Kwasteniet, P.C.	5.40	Prepare for confirmation hearing (4.6); participate in witness preparation session for C. Ferraro (.8).
10/02/23	Ross M. Kwasteniet, P.C.	0.70	Review, analyze plans to monetize or convert certain types of cryptocurrency re emergence.
10/02/23	Dan Latona	7.00	Conferences and correspond with C. Koenig, K&E team re confirmation (3.0); analyze issues re same (2.5); attend C. Ferraro witness preparation (1.5).
10/02/23	Patricia Walsh Loureiro	7.70	Prepare for confirmation hearing.
10/02/23	T.J. McCarrick	11.70	Attend and participate in Stout confirmation testimony preparation (.6); attend and participate in D. Tappen meeting preparation (.5); attend and participate in Ferraro testimony strategy conference (.2); attend and participate in Kokinos testimony preparation (.5); draft, revise Kokinos outline (1.2); draft, revise Stout outline and demonstrative (.8); attend and participate in Centerview testimony preparation (.6); draft, revise Centerview outline (1.7); attend opening statements and pre-trial discussion (3.4); attend and participate in Stretto testimony preparation (1.1); review, analyze cross exhibits (1.1).
10/02/23	Georgia Meadow	3.20	Compile pleadings for October 3 confirmation hearing.
10/02/23	Joel McKnight Mudd	5.20	Review, analyze confirmation presentation in preparation for confirmation hearing (1.1); review, analyze confirmation declarations re same (2.1); telephone conference with C. Ferraro, K&E team re hearing preparation (2.0).
10/02/23	Jeffery S. Norman, P.C.	0.80	Review, analyze comments to distribution agent agreement from PayPal.

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10/02/23	Joshua Raphael	4.40	Telephone conference with T. McCarrick, K&E team, J. Cohen, Stout re witness prep (.5); telephone conference with T. McCarrick, K&E team, R. Kielty re witness preparation (.5); listen to confirmation hearing (2.4); conferences, preparations with K&E team and travel to courthouse (1.0).
10/02/23	Gabrielle Christine Reardon	1.40	Draft summary re substantial contribution applications (.9); conference with employee witness, G. Hensley, K&E team re confirmation (.3); correspond with A&M re data point for confirmation opening statement (.2).
10/02/23	Kelby Roth	1.10	Draft talking points re emergence incentive plan (1.0); correspond with D. Latona, P. Walsh-Loureiro re same (.1).
10/02/23	Jimmy Ryan	3.00	Conference with J. Brown, K&E team and C. Ferraro re confirmation preparation (partial) (.5); prepare for confirmation hearing (2.5).
10/02/23	Laura Saal	0.60	File supplemental declaration of R. Campagna ISO confirmation (.3); file exhibit, witness list (.3).
10/02/23	Hannah C. Simson	15.10	Conference with C. Ferraro, K&E team re trial preparation (4.0); conference with B. Karpuk re trial preparation (.7); draft C. Ferraro direct outline (3.5); draft C. Ferraro cross outline (5.9); correspondence and strategy with T. McCarrick, G. Brier, L. Vassallo, K. Decker re litigation (1.0).
10/02/23	Luke Spangler	1.50	Prepare confirmation hearing materials (.5); assist with witness preparation (1.0).
10/02/23	Ken Sturek	17.50	Set up trial materials in courtroom for opening statements (1.5); assist T.J. McCarrick, K&E litigation team in preparing examination binders and other trial materials for confirmation hearing (16.0).
10/02/23	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re confirmation.
10/02/23	Lorenza A. Vassallo	0.80	Conference with T. McCarrick and K&E case team re confirmation hearing.
10/02/23	Lorenza A. Vassallo	4.90	Prepare for confirmation hearing, including witness outlines and exhibits (3.9); further assist attorneys re same (1.0).

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10/02/23	Lorenza A. Vassallo	4.90	Attend witness preparatory sessions with T. McCarrick and G. Brier re confirmation hearing (3.9); further assist attorneys re same (1.0).
10/02/23	Jeremy Young	9.50	Prepare exhibits for use at the confirmation hearing.
10/02/23	Tanzila Zomo	0.80	Prepare to file amended witness and exhibit list (.3); file re same (.1); prepare to file amended exhibits (.3); file re same (.1).
10/03/23	Ziv Ben-Shahar	1.20	Draft certificate of no objection to Coinbase sealing motion (.9); correspond with P. Loureiro, R. Marston re same (.3).
10/03/23	Megan Bowsher	7.00	Provide onsite assistance for plan confirmation hearing.
10/03/23	Megan Bowsher	4.80	Assist litigation team with preparing documents for witness examinations.
10/03/23	Judson Brown, P.C.	1.30	Review, analyze materials to prepare for confirmation hearing (.4); review, revise outline for direct examination of C. Ferraro (.6); review, analyze pleadings re confirmation (.3).
10/03/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, A&M re hearing, confirmation (.2); correspond with C. Koenig, K&E team re plan, confirmation (.5); conference with DPW re plan supplement, hearing updates (.2); analyze creditor filings re confirmation (.4); analyze issues re confirmation order (.2).
10/03/23	Elizabeth Helen Jones	1.20	Telephone conference with counsel to 168 Trading, A. Golic re confirmation order (.2); office conference with G. Brier, K&E team, A&M re A&M declaration (partial) (1.0).
10/03/23	Meena Kandallu	0.30	Review, analyze PayPal distribution agreement re tax issues.
10/03/23	Chris Koenig	5.30	Correspond with E. Jones, K&E team, declarants re witness testimony in support of Plan (3.4); review, analyze issues re confirmation (.8); correspond with R. Kwasteniet, K&E team, W&C re same (1.1).
10/03/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for confirmation hearing (1.8); review, analyze follow-up issues after confirmation hearing (2.4).

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10/03/23	T.J. McCarrick	10.90	Attend confirmation trial and present S. Kokinos, J. Cohen and R. Kielty as witnesses (9.0); attend R. Campagna trial preparation (.6); review, analyze cross examination exhibits (.8); review, analyze admitted exhibit list and judicial notice list (.5).
10/03/23	Jeffery S. Norman, P.C.	2.60	Conference with B. Airey and others re internal control function review (.8); correspond with G. Hensley re comments of privacy ombudswoman to proposed plan confirmation order (.4); correspond with O. Blonstein and others re SwissBorg proposal to supply distribution services (.2); correspond with O. Ganot and others re comments to PayPal agreement and privacy matters (.4); correspond with J. Schlingbaum and M. King re comments to PayPal agreement (.3); review and comment on L. Suarez revision to PayPal distribution agreement (.5).
10/03/23	Joshua Raphael	5.00	Attend confirmation hearing (4.0); conferences with K&E team and preparations for same (1.0).
10/03/23	Gabrielle Christine Reardon	0.30	Review, analyze substantial contribution applications.
10/03/23	Laura Saal	0.60	File witness and exhibit list for confirmation hearing (.3); file demonstrative list re same (.3).
10/03/23	Joanna Schlingbaum	1.20	Revise markup of the PayPal agreement.
10/03/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, revise distribution agreement.
10/03/23	Luke Spangler	1.20	Assist with follow-up preparations following confirmation hearing (.4); travel from courthouse to office following same (.8).
10/03/23	Ken Sturek	13.00	Assist T.J. McCarrick, K&E team in preparing materials for confirmation trial (4.0); attend court proceedings and track admitted exhibits and cross-examining parties (9.0).
10/03/23	Lorenza A. Vassallo	2.00	Prepare materials for confirmation hearing, including witness outlines and exhibits.
10/03/23	Jeremy Young	9.70	Prepare materials for use during the confirmation hearing.

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10/04/23	Ziv Ben-Shahar	5.40	Draft talking points re plan supplement, motion to seal Coinbase confidential terms (2.2); correspond with P. Loureiro re same (.5); analyze issues re Coinbase confidential terms (.6); revise certificate of no objection (.2); analyze issues re Coinbase side letter (1.4); correspond with P. Walsh-Loureiro, G. Hensley re same (.5).
10/04/23	Megan Bowsher	2.80	Assist T.J. McCarrick, K&E litigation team with preparing documents for witness examinations.
10/04/23	Megan Bowsher	9.00	Provide onsite assistance for plan confirmation hearing.
10/04/23	Judson Brown, P.C.	1.20	Correspond with T.J. McCarrick, K&E team re confirmation hearing (.5); review, analyze evidence in support of confirmation (.7).
10/04/23	Amila Golic	0.80	Correspond with customers re withdrawal preference calculations.
10/04/23	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig, K&E team, A&M re hearing, confirmation issues.
10/04/23	Meena Kandallu	0.90	Review and comment on PayPal agreement re tax issues.
10/04/23	Chris Koenig	4.20	Correspond with E. Jones, K&E team, declarants re witness testimony in support of plan (1.1); review, analyze issues re confirmation (1.9); correspond with R. Kwasteniet, K&E team, W&C re same (1.2).
10/04/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for confirmation hearing.
10/04/23	T.J. McCarrick	1.10	Review, analyze objector exhibits and filings.
10/04/23	Jeffery S. Norman, P.C.	1.70	Prepare summary of issues and items requested by Privacy Ombudswoman in relation to confirmation order (.4); correspond with C. Roberts and L. Workman re issues raised by Privacy Ombudswoman (.2); review, analyze J. Schlingbaum comments to PayPal agreement (.2); correspond with J. Schlingbaum and other IP team members re additional comments to PayPal agreement (.3); correspond with O. Blonstein, C. Ferraro and others re issues re general unsecured claims(.3); correspond with M. Harris re required data controller agreements for distribution agents (.3).

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10/04/23	Seth Sanders	1.70	Revise confirmation order.
10/04/23	Joanna Schlingbaum	2.30	Revise markup of the PayPal agreement (2.1); draft correspondence re Coinbase agreement (.2).
10/04/23	Ken Sturek	11.00	Assist litigation team in preparing materials for confirmation trial (2.7); attend court proceedings and track admitted exhibits and cross-examining parties (8.3).
10/04/23	Leonor Beatriz Suarez	0.70	Review, revise distribution agreement.
10/04/23	Leonor Beatriz Suarez	0.30	Correspond with G. Hensley, K&E team re distribution agreement.
10/04/23	Leonor Beatriz Suarez	0.30	Correspond with UK K&E team re distribution agreement.
10/04/23	Steve Toth	0.30	Analyze USBTC issues list.
10/04/23	Jeremy Young	9.20	Prepare materials for use during the confirmation hearing.
10/05/23	Ziv Ben-Shahar	1.30	Review, analyze Coinbase sealing order (.3); correspond with P. Walsh-Loureiro, K&E team re same (.2); coordinate delivery of same to the Court (.1); revise tracker re plan supplement documents, action items (.7).
10/05/23	Grace C. Brier	2.00	Review, analyze Twitter spaces and Twitter posts in preparation for confirmation hearing.
10/05/23	Gabriela Zamfir Hensley	1.30	Analyze issues re distribution agreement (plan supplement) (.2); correspond with L. Suarez, K&E team re distribution agreement (plan supplement) (.4); correspond with T.J. McCarrick, K&E team re findings of fact and conclusions of law, confirmation objectors (.6); correspond with Company, C. Koenig, K&E team re confirmation order authorizations (.1).
10/05/23	Chris Koenig	4.20	Review, analyze issues re confirmation (1.9); correspond with R. Kwasteniet, K&E team, W&C re same (2.3).
10/05/23	Ross M. Kwasteniet, P.C.	2.10	Analyze strategies for next phase of confirmation hearing.
10/05/23	Rebecca J. Marston	0.20	Correspond with P. Loureiro, K&E team re motion to seal plan-related documents.
10/05/23	T.J. McCarrick	0.90	Review, analyze voting data (.4); draft, revise correspondence to opposing counsel re depositions (.5).

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10/05/23	Joanna Schlingbaum	1.30	Draft correspondence re Coinbase agreement (.1); revise markup of the Paxos agreement (1.2).
10/05/23	Hannah C. Simson	0.90	Correspond with G. Brier and K&E team re litigation strategy.
10/05/23	Luke Spangler	0.20	Correspond with R. Orren, paralegal team re confirmation hearing logistics.
10/05/23	Ken Sturek	4.50	Prepare summary of admitted exhibits to litigation trial team for draft submission to court for T. McCarrick and G. Brier (2.5); respond to inquiries from T. McCarrick, K&E team re witness materials from trial and circulate trial transcripts re same (2.0).
10/05/23	Leonor Beatriz Suarez	0.10	Correspond with G. Hensley, K&E team re distribution agreement.
10/05/23	Leonor Beatriz Suarez	1.10	Review, revise distribution agreement.
10/05/23	Leonor Beatriz Suarez	0.10	Correspond with counterparty re distribution agreement.
10/05/23	Leonor Beatriz Suarez	0.50	Correspond with company re distribution agreement.
10/05/23	Steve Toth	1.70	Correspond re USBTC issues with Company, W&C, and M3 (1.4); analyze Core closing checklist and related correspondence (.3).
10/06/23	Judson Brown, P.C.	0.30	Correspond with T. McCarrick, K&E team re confirmation hearing and discovery issues.
10/06/23	Joseph A. D'Antonio	0.20	Draft witness preparation documents re confirmation objections.
10/06/23	Joseph A. D'Antonio	0.50	Telephone conference with T. McCarrick, G. Brier, K&E team re confirmation trial preparation (.3); telephone conference with L. Vassallo re witness preparation (.2).
10/06/23	Kevin Decker	1.10	Review, analyze public statements of objecting creditors.
10/06/23	Amila Golic	1.00	Correspond with customers re withdrawal preference calculations.
10/06/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.1).

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10/06/23	Gabriela Zamfir Hensley	0.80	Conference with T.J. McCarrick, K&E team re confirmation findings, related matters (.5); correspond with C. Koenig, K&E team re confirmation issues (.3).
10/06/23	Elizabeth Helen Jones	0.50	Telephone conference with S. Sanders, K&E team re draft findings of fact and conclusions of law.
10/06/23	Meena Kandallu	1.40	Review, analyze tax issues re PayPal distribution agreement (.6); draft and review correspondence with A. Sexton, K&E team re same (.8).
10/06/23	Chris Koenig	6.50	Telephone conference with D. Latona, K&E team re key issues and next steps (.5); review, analyze issues re continuation of confirmation trial (2.9); correspond with R. Kwasteniet, K&E team, W&C re same (3.1).
10/06/23	Ross M. Kwasteniet, P.C.	3.10	Analyze strategies and tactics re next phase of confirmation hearing.
10/06/23	Dan Latona	1.70	Telephone conference with C. Koenig, K&E team, state regulators re plan (.7); analyze issues re Pharos objection (.5); telephone conference with C. Koenig, K&E team re confirmation workstreams (.5).
10/06/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E team re confirmation next steps.
10/06/23	T.J. McCarrick	7.60	Review, analyze documents from questioning parties at confirmation (2.1); attend and participate in findings of fact and conclusions of law strategy session with E. Jones, K&E team (.4); strategize re trial procedures letter with G. Brier (.3); strategize re depositions and objector phase of confirmation with G. Brier (1.5); draft, revise joint exhibit list (2.4); draft, revise trial procedures letter (.9).
10/06/23	Jeffery S. Norman, P.C.	0.80	Correspond with A. Sexton and others re Celsius issues re distribution agreements.

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10/06/23	Jeffery S. Norman, P.C.	3.40	Conference with A. Colodny and C. Koenig re loan refinance options and engagement with third party lenders (.8); review, analyze correspondence from Diamond Family Office re distribution to corporate creditor (.2); correspond with Diamond Family Office re same (.1); further correspond with creditor re distribution mechanics (.3); telephone conference with R. Deutsch re workstreams for finalizing distribution agreements (.3); correspond with J. Schlingbaum and others re timeline to complete distribution agreements (.3); correspond with R. Deustch and O. Ganot re issues raised by PayPal and timing (.3); telephone conference with C. Ferraro re open issues and process for completing distribution agreements (.2); review, analyze Galaxy submissions re backup plan sponsor (.9).
10/06/23	Joshua Raphael	0.90	Review, analyze Fahrenheit consultation agreement (.7); correspond with E. Jones re same (.2).
10/06/23	Gabrielle Christine Reardon	2.20	Telephone conference with C. Koenig, K&E team re ongoing confirmation workstreams (.5); draft response to questions from A&M re creditor information request (.2); review, revise plan administrator agreement (.8); correspond with P. Loureiro, D. Latona re same (.4); review, revise same (.3).
10/06/23	Seth Sanders	0.70	Telephone conference with G. Hensley, K&E team re strategy re findings of fact and conclusions of law briefing.
10/06/23	Joanna Schlingbaum	1.50	Revise markup of the PayPal agreement (.8); draft correspondence re open issues in the PayPal, Paxos and Coinbase agreements (.3); revise markup of the Paxos agreement (.4).
10/06/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, revise distribution agreements.
10/06/23	Hannah C. Simson	0.40	Conference with C. Koenig and K&E team re strategy for findings of fact and conclusions of law.
10/06/23	Ken Sturek	3.90	Prepare trial materials for second week of hearings.
10/06/23	Leonor Beatriz Suarez	1.00	Review, revise distribution agreement.

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10/06/23	Josh Sussberg, P.C.	0.30	Telephone conference with J. Forlizzi re plan objection and correspond with J. Forlizzi re same.
10/06/23	Lorenza A. Vassallo	0.50	Telephone conference with T. McCarrick and K&E case team re confirmation hearing and next steps.
10/06/23	Lorenza A. Vassallo	0.50	Telephone conference with C. Koenig and K&E case team re confirmation hearing and next steps.
10/06/23	Lorenza A. Vassallo	0.80	Review, analyze recent court filings re confirmation hearing.
10/07/23	Grace C. Brier	0.50	Review, analyze documents to use as potential exhibits for confirmation hearing.
10/07/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Norman, K&E team, Company re distribution agreement counterparties.
10/07/23	Meena Kandallu	0.30	Analyze tax issues re PayPal distribution agreement.
10/07/23	Ross M. Kwasteniet, P.C.	2.90	Analyze issues related to distribution mechanics (.7); analyze issues and alternatives re SEC Form 10 approval (2.2).
10/07/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze status of confirmation hearing and next steps re same.
10/07/23	Lorenza A. Vassallo	4.90	Research and summarize public profile and filings of confirmation witnesses.
10/08/23	Grace C. Brier	0.60	Review, analyze CEL token report circulated on Twitter.
10/08/23	Joseph A. D'Antonio	1.60	Draft potential deposition materials re A. Abreu, D. Kirsanov objections.
10/08/23	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and tactics re confirmation and emergence.
10/08/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze confirmation hearing developments and next steps re same.
10/08/23	Morgan Lily Phoenix	1.50	Research re objecting creditor in preparation for deposition.
10/08/23	Seth Sanders	0.60	Correspond with G. Hensley, G. Reardon re litigant list (.2); research re same (.4).
10/08/23	Ken Sturek	1.00	Revise draft joint exhibit and notice list with admitted exhibits (.8); correspond with T. McCarrick re same (.2).
10/08/23	Lorenza A. Vassallo	3.90	Research and summarize public profile and filings of confirmation witnesses.

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10/09/23	Megan Bowsher	0.60	Compile produced documents to assist with attorney deposition preparation.
10/09/23	Grace C. Brier	0.80	Review, analyze materials and exhibits from prior week of confirmation hearing in preparation for next phase of same.
10/09/23	Gabriela Zamfir Hensley	2.50	Analyze creditor correspondence re plan issues (.2); correspond with J. Norman, K&E team, Company re distribution agreements (.1); conference with J. Norman, K&E team, PayPal counsel re same (partial) (.1); conference with J. Norman, K&E team, Company re same (.7); correspond with C. Koenig, K&E team re plan, confirmation (.2); analyze issues re confirmation order (.2); research re confirmation issues (1.0).
10/09/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, W&C re confirmation hearing preparation.
10/09/23	Chris Koenig	6.10	Telephone conference with TJ McCarrick, K&E team re litigation matters with respect to confirmation (.7); telephone conference with G. Hensley, K&E team, distribution agent re confirmation (.5); review, analyze issues re continuation of confirmation hearing (2.3); correspond with R. Kwasteniet, K&E team, W&C re same (2.6).
10/09/23	Ross M. Kwasteniet, P.C.	6.40	Review, analyze illiquid asset allocation issues (1.2); telephone conference with Celsius, UCC and Fahrenheit representatives re allocation of illiquid assets between Newco and Litigation Trust (.8); analyze orderly wind-down alternatives and related implementation issues (2.1); analyze confirmation hearing strategies and tactics (2.3).
10/09/23	Dan Latona	2.60	Analyze request re consumer privacy ombudswoman (.5); telephone conference with C. Koenig, K&E team, W&C re same (.5); telephone conference with C. Koenig, K&E team, W&C re CEL evidence (.7); analyze issues re released parties (.5); telephone conference with C. Koenig, K&E team, A&M team, Centerview team re backup bid (.4).

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10/09/23	Rebecca J. Marston	2.00	Correspond with C. Koenig re plan administrator agreement (.1); review, analyze same (.2); correspond with P. Loureiro, K&E team, Company re distribution partner agreements (.2); telephone conference with J. Norman, K&E team, Company re same (.6); correspond with C. Koenig, K&E team re plan supplement documents (.9).
10/09/23	T.J. McCarrick	3.70	Draft and file letter re pretrial procedures (2.9); draft, revise exhibit list filing (.8).
10/09/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze issues re preparation of next phase of confirmation hearing.
10/09/23	Jeffery S. Norman, P.C.	4.70	Conference with D. Polk and Celsius members re PayPal open issues (.5); conference with D. Latono and advisors re Galaxy backup bid and overall backup bid process (.9); participate in Special Committee meeting with D. Barse, A. Carr and others (.7); conference with O. Ganot and others re distribution partner agreements (.5); correspond with M. Harris and others re C. Roberts input on distribution partner agreements (.4); correspond with M. King and J. Schlingbaum re determination of correct Celsius entities to sign (.4); correspond with G. Hensley, C. Koenig and A. Sexton re uncovered international distributions (.2); correspond with M. King, J. Schlingbaum and L. Suarez re comments to Coinbase revisions to agreement (.5); review, analyze J. Schlingbaum revisions to PayPal agreement and correspond re same (.6).
10/09/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with A. Colodny, C. Koenig and K&E team re privacy ombudswoman work (.5); correspond with Company re responses to requests by privacy ombudswoman (.2).
10/09/23	Morgan Lily Phoenix	1.50	Prepare summary for witness.
10/09/23	Gabrielle Christine Reardon	0.50	Correspond with Stretto re objecting creditors (.2); correspond with T. McCarrick, K&E team re same (.2); review, revise plan administrator agreement (.1).
10/09/23	Seth Sanders	0.70	Revise confirmation order (.5); correspond with G. Hensley, K&E team re same (.2).

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10/09/23	Joanna Schlingbaum	3.30	Telephone conference with PayPal, DPW, C. Koenig, K&E team, and Company re PayPal distribution agreement (.5); prepare for same (.2); revise markup of the PayPal agreement (1.1); revise markup of the Coinbase agreement (.7); telephone conference with Company re determining which entities must be the signatories to the PayPal, Coinbase and Paxos agreements (.6); prepare for same (.2).
10/09/23	Hannah C. Simson	5.90	Research documents for deposition preparation (3.9); further research re same (1.0); correspond with L. Vassallo, K&E team re deposition preparation (1.0).
10/09/23	Ken Sturek	8.00	Finalize list of admitted exhibits for filing on docket and coordinate with T. Zomo re same (4.5); download twitted documents collected by FTI and run OCR for H. Simson (2); continue to plan and prepare for next round of confirmation trial and coordinate logistics re same (1.5).
10/09/23	Lorenza A. Vassallo	4.80	Review documents re confirmation hearing and witness cross-examination (3.9); further review same (.9).
10/09/23	Lorenza A. Vassallo	4.00	Prepare cross-examination outlines and exhibits re confirmation hearing (3.9); further prepare same (.1).
10/09/23	Luke Vaz	2.00	Draft Coinbase and Paypal DPAs (1.8); correspond with M. Harris re same (.2).
10/10/23	Megan Bowsher	2.80	Compile docket items listed on judicial notice list for attorney review.
10/10/23	Grace C. Brier	0.70	Conference with T. McCarrick re confirmation hearing staffing and assignments.
10/10/23	Judson Brown, P.C.	0.50	Review and draft correspondence to counterparties re discovery for confirmation hearing.
10/10/23	Emma L. Flett	0.30	Review, analyze issues re data privacy (.2); correspond with M. Harris re same (.1).
10/10/23	Bella Gianani	1.50	Conference with E. Jones, A. Golic and V. Giorgio re notice to holders of borrow claims (.5); draft notice to holders of borrow claims (1.0).

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10/10/23	Victoria Giorgio	0.40	Correspond with E. Jones, A. Golic and I. Gianani re notice to borrow claim holders (.1); telephone conference with E. Jones, A. Golic and I. Gianani re same (.3).
10/10/23	Amila Golic	1.70	Telephone conference with C. Koenig, K&E team, Company, A&M re ongoing confirmation preparations and issues (.8); telephone conference with E. Jones, V. Giorgio, B. Gianani re notice re retail borrower payment election (.3); review, analyze pleadings re same (.4); correspond with E. Jones, V. Giorgio, B. Gianani re same (.2).
10/10/23	Gabriela Zamfir Hensley	2.40	Conference with J. Schlingbaum re plan supplement agreement (.1); analyze confirmation procedures (.1); analyze filings, correspondence from creditors re confirmation issues (.5); revise response to creditor re same (.3); conference with C. Koenig, K&E team, Company re emergence preparations (.8); conference with C. Koenig, K&E team, W&C, creditor re objections (.3); correspond with C. Koenig, K&E team re confirmation issues (.3).
10/10/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E team re notice to holders of borrow claims re treatment elections.
10/10/23	Meena Kandallu	0.20	Analyze tax issues re PayPal agreement.
10/10/23	Maggie Kate King	4.00	Review, revise Coinbase Prime Agreement including Distribution Addendum (1.7); review, revise PayPal agreement (1.2); review correspondence with Company re entities for signature for Paxos and PayPal agreements (1.1).
10/10/23	Chris Koenig	5.60	Telephone conference with E. Jones, K&E team re plan issues and next steps (.8); review, analyze issues re continuation of confirmation hearing (2.1); correspond with R. Kwasteniet, K&E team, W&C re same (2.7).
10/10/23	Ross M. Kwasteniet, P.C.	2.70	Analyze strategies and tactics re confirmation hearing.

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10/10/23	Dan Latona	1.30	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (1.0); telephone conference with C. Koenig, W&C, creditor re plan objection (.3).
10/10/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re plan administrator agreement.
10/10/23	T.J. McCarrick	3.40	Review, analyze Davis and Phillips deposition materials.
10/10/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze preparation for next phase of confirmation hearing.
10/10/23	Jeffery S. Norman, P.C.	0.60	Review, analyze M. King revisions to Coinbase distribution addendum, side letter and PBA and correspond re same (.4); correspond with M. King and J. Schlingbaum re lending entities (.2).
10/10/23	Seth Sanders	0.40	Correspond with R. Marston, G. Hensley re EIP confirmation order language (.2); revise for same (.2).
10/10/23	Joanna Schlingbaum	1.90	Telephone conference with G. Hensley re Celsius signatories to the PayPal, Coinbase and Paxos agreements (.4); revise markup of the Coinbase agreement (1.1); revise markup of the PayPal agreement (.4).
10/10/23	Hannah C. Simson	3.70	Review, analyze materials for deposition preparation (3.0); correspond with L. Vassallo, K&E team re deposition preparation (.7).
10/10/23	Ken Sturek	10.80	Coordinate upcoming depositions (3.8); prepare materials for upcoming deposition (3.5); gather and organize materials cited in notice filed with court (3.5).
10/10/23	Lorenza A. Vassallo	4.50	Assist with preparation of cross-examination outlines and exhibits re confirmation hearing.
10/10/23	Lorenza A. Vassallo	3.20	Review documents re witness cross-examination.
10/10/23	Luke Vaz	2.00	Draft Coinbase and PayPal DPAs (1.5); correspond with M. Harris re same (.2); review and analyze comments on A&M DPA (.3).
10/11/23	Megan Bowsher	0.40	Compile documents received from H. Faraj for attorney review.

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10/11/23	Megan Bowsher	0.40	Prepare binder court copies of pro se creditors' declarations and supporting documents.
10/11/23	Megan Bowsher	5.90	Compile materials cited in documents filed by O. Davis for attorney review.
10/11/23	Grace C. Brier	5.70	Review R. Phillips objection (.5); prepare materials for upcoming depositions and confirmation hearing (3.9); further pare same (1.3).
10/11/23	Judson Brown, P.C.	0.60	Correspond with K&E team, T. McCarrick re discovery for confirmation hearing.
10/11/23	Joseph A. D'Antonio	2.90	Draft deposition materials re H. Faraj expert deposition.
10/11/23	Kevin Decker	5.20	Prepare for depositions of H. Faraj, L. Mohsen, K. Hamidy.
10/11/23	Emma L. Flett	0.50	Review and analyze Coinbase data controller clauses.
10/11/23	Bella Gianani	7.20	Draft notice to retail borrowers re repayment election requirements (3.7); conference with V. Giorgio re same (.8); telephone conference with A&M, E. Jones, A. Golic re logistics for distributions and claims (.7); draft notes minutes re same (2.0).
10/11/23	Victoria Giorgio	2.50	Conference with B. Gianani, K&E team and A&M re distributions and take notes (.7); draft, revise condensed notes re distributions (1.8).
10/11/23	Victoria Giorgio	6.60	Draft notice to borrower claim holders re repayment (3.9); further draft, revise same (2.7).
10/11/23	Susan D. Golden	0.40	Review, analyze proposed language for indemnities under PayPal agreement (.3); correspond with G. Hensley re same (.1).
10/11/23	Amila Golic	3.50	Conference with E. Jones, K&E team, A&M re distribution process kick off (.7); review, comment on draft notice re retail borrower repayment election (2.8).

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10/11/23	Gabriela Zamfir Hensley	2.00	Revise confirmation order (.9); analyze issues re confirmation (.3); analyze filings in opposition to confirmation (.3); conference with J. Schlingbaum, M. King re plan supplement documents (.2); correspond with C. Koenig, K&E team re same (.1); conference with C. Koenig re confirmation issues (.2).
10/11/23	Elizabeth Helen Jones	1.00	Telephone conference with D. Latona, K&E team, Company re retained causes of action (partial) (.5); telephone conference with C. Koenig, K&E team, Centerview re confirmation objections (.5).
10/11/23	Meena Kandallu	1.50	Analyze tax issues re PayPal distribution agreement (.9); correspond with M. King re same (.6).
10/11/23	Maggie Kate King	7.00	Review, revise PayPal Distribution Agreement (3.8); revise Paxos Custodial Services Agreement (.6); review, revise Coinbase Prime Agreement (2.6).
10/11/23	Chris Koenig	6.00	Review, analyze issues re continuation of confirmation hearing (2.8); correspond with R. Kwasteniet, K&E team, W&C re same (3.2).
10/11/23	Ross M. Kwasteniet, P.C.	5.80	Review, analyze filings by plan objectors (3.1); analyze strategies and tactics re plan confirmation hearing (2.7).
10/11/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re allocation of claims and assets as between litigation trust and Newco.
10/11/23	Dan Latona	4.20	Telephone conference with Company re retained causes of action (.5); telephone conference with C. Ferraro re Pharos objection (.1); analyze committee letter (.1); analyze filed pleadings (1.0); analyze expert report (.6); telephone conference with R. Kwasteniet, Company, W&C, Brown Rudnick re retained causes of action (1.0); telephone conference with C. Koenig, E. Jones, K&E team, A&M team re distributions (.7); analyze revised confirmation order (.2).
10/11/23	Rebecca J. Marston	1.90	Review, revise litigation administrator agreement (1.3); correspond with P. Loureiro re same (.2); review, revise plan supplement documents summary (.4).

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10/11/23	T.J. McCarrick	10.80	Review, analyze written direct testimony and documents cited therein (3.9); draft, revise deposition and discovery correspondence (1.8); review, analyze Faraj report and related materials (5.1).
10/11/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze preparation for next phase of confirmation hearing.
10/11/23	Jeffery S. Norman, P.C.	0.70	Correspond with M. King and J. Schlingbaum re Company question and recommendation for revisions to Coinbase agreement (.2); review and comment on internal revision of Coinbase agreement (.3); correspond with O. Blonstein re revisions (.2).
10/11/23	Joshua Raphael	1.20	Review, analyze Otherlife agreement and correspond with E. Jones, C. Koenig re same (.5); telephone conference with T. McCarrick, K&E team, Centerview re objection (.3); review, revise Fahrenheit consultant agreements and correspond with Brown Rudnick re same (.4).
10/11/23	Gabrielle Christine Reardon	4.10	Draft response to D. Kirsanov confirmation objection (3.7); correspond with C. Koenig re objector's holdings (.2); correspond with H. Simson, K&E team re plan objectors (.2).
10/11/23	Kelby Roth	5.50	Draft objection to substantial contribution objections (2.5); research re same (3.0).
10/11/23	Seth Sanders	0.90	Revise confirmation order (.8); correspond with C. Koenig, K&E team re same (.1).
10/11/23	Joanna Schlingbaum	0.90	Review, revise markup of the Paxos agreement (.2); review, revise markup of the PayPal agreement (.4); draft correspondence re delegation of validator rights under the Coinbase agreement (.3).
10/11/23	Hannah C. Simson	3.50	Review, analyze materials for deposition preparation.
10/11/23	Ken Sturek	11.90	Generate spreadsheet of highlighted twitter posts from materials downloaded from FTI at the request of H. Simson (4.5); analyze objections re cases, items cited in same (6.9); compile and distribute to H. Simson, K&E team (.5).
10/11/23	Lorenza A. Vassallo	3.90	Review documents re confirmation hearing and witness cross-examination.

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10/11/23	Lorenza A. Vassallo	5.60	Assist with preparation of cross-examination outlines and exhibits re confirmation hearing.
10/11/23	Tanzila Zomo	4.00	Coordinate logistics for confirmation hearing (1.8); compile exhibits for court (2.2).
10/12/23	Megan Bowsher	0.40	Organize correspondence with pro se creditors re depositions and discovery.
10/12/23	Megan Bowsher	0.20	Compile submission documents re Nugenesis expert report for attorney review.
10/12/23	Megan Bowsher	0.70	Compile materials cited in documents filed by R. Phillips for attorney review.
10/12/23	Megan Bowsher	0.70	Compile materials re H. Faraj's expert report for attorney preparation for depositions.
10/12/23	Megan Bowsher	0.90	Compile documents listed on exhibit list of O. Davis for preparation of court copies.
10/12/23	Grace C. Brier	1.20	Draft filings to prepare for confirmation hearing.
10/12/23	Grace C. Brier	2.60	Conference with T. McCarrick, K&E team re staffing, upcoming depositions, strategy (1.5); prepare outline for upcoming depositions (1.1).
10/12/23	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, G. Brier, K&E team re confirmation trial preparation.
10/12/23	Joseph A. D'Antonio	4.60	Review, analyze CEL token valuation report and draft deposition materials re same.
10/12/23	Kevin Decker	5.70	Prepare for depositions of H. Faraj, L. Mohsen, and K. Hamidy.
10/12/23	Emma L. Flett	0.50	Review and analyze Coinbase data controller clauses.
10/12/23	Bella Gianani	3.50	Review and implement comments and edits from A. Golic on notice to holders of borrow claims.
10/12/23	Victoria Giorgio	4.30	Revise notice to holders of borrow claims.

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10/12/23	Amila Golic	5.40	Conference with E. Jones, K&E team, Company re confirmation work in process (.5); review, revise and comment on draft notice re retail borrower repayment election (2.7); correspond with V. Giorgio, B. Gianani re same (.2); correspond with A&M, customer, J. Mudd re preference exposure issues (.7); draft proposed answers to A&M questions re distribution planning (1.2); correspond with E. Jones, K&E team re same (.1).
10/12/23	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig, K&E team, U.S. Trustee re plan issues (.5); correspond with C. Koenig, K&E team re confirmation (.6); conference with C. Koenig, K&E team, A&M, Company re plan implementation preparations (.4).
10/12/23	Elizabeth Helen Jones	1.40	Telephone conference with Company, A. Golic, K&E team, A&M re plan and related matters (.8); correspond with A. Golic, K&E team, A&M re distribution matters (.3); correspond with Stout re plan objections (.1); correspond with K. Decker, K&E team re plan questions (.2).
10/12/23	Chris Koenig	5.80	Review, analyze issues re continuation of confirmation hearing (3.1); correspond with R. Kwasteniet, K&E team, W&C re same (2.2); telephone conference with UST, G. Hensley, K&E team re plan issues (.5).
10/12/23	Ross M. Kwasteniet, P.C.	4.60	Analyze strategies and tactics re confirmation hearing and "evidence" submissions by plan objectors.
10/12/23	Dan Latona	0.80	Telephone conference with G. Hensley, E. Jones, U.S. Trustee re plan (.5); telephone conference with G. Hensley, E. Jones, K&E team, Company re plan workstreams (.2); analyze, comment on notice re discovery conference (.1).
10/12/23	Patricia Walsh Loureiro	0.70	Telephone conference with U.S. Trustee, G. Hensley, K&E team re releases (.5); review, revise plan supplement documents (.2).
10/12/23	Rebecca J. Marston	4.30	Review, revise litigation administrator agreement (3.9); correspond with P. Loureiro re plan supplement notice and exhibits (.3); correspond with S. Sanders re same (.1).

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10/12/23	T.J. McCarrick	3.90	Draft, revise Davis deposition outline and review materials re same.
10/12/23	T.J. McCarrick	6.10	Draft, revise deposition discovery correspondence (1.1); draft, revise Faraj deposition outline (2.2); draft, revise Davis deposition letter (2.8).
10/12/23	Georgia Meadow	1.10	Prepare materials for October 16 confirmation hearing.
10/12/23	Patrick J. Nash Jr., P.C.	1.10	Assist with preparation for next phase of confirmation hearing.
10/12/23	Jeffery S. Norman, P.C.	1.20	Conference with B. Airey and others re control function review of regulatory matters (.3); conference with T. Biggs and others re process for Plan rollout and open issues (.9).
10/12/23	Robert Orren	0.40	File letter request for modifications to confirmation hearing procedures (.2); correspond with K. Sturek and K&E working group re same (.1); distribute same for service (.1).
10/12/23	Morgan Lily Phoenix	5.00	Prepare deposition modules (3.0); review Faraj expert report (2.0).
10/12/23	Gabrielle Christine Reardon	0.40	Review, revise D. Kirsanov objection.
10/12/23	Kelby Roth	6.40	Draft objection to substantial contribution objection (3.9); further draft, revise same (2.4); correspond with R. Marston re same (.1).
10/12/23	Seth Sanders	3.10	Revise confirmation order (2.3); revise plan supplement language re EIP (.3); correspond with R. Marston re same (.2); correspond with G. Hensley, K&E team re confirmation order (.3).
10/12/23	Joanna Schlingbaum	0.10	Draft correspondence re signatories to the Paxos, PayPal and Coinbase agreements.
10/12/23	Hannah C. Simson	7.00	Review, analyze Faraj report (3.0); review, analyze background materials for deposition (2.0); draft K. Hamidy deposition outline (2.0).

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10/12/23	Ken Sturek	10.60	Analyze objections re cited case law, compile same (6.8); correspond with M. Bowsher, K&E team re same (.7); continue to coordinate with court reporting company re upcoming deposition schedule (1.0); coordinate with printing vendor in NY for delivery of hard copies to Court of objections filed on docket (1.5); correspond with FTI re capture of additional twitter feeds at the request of T. McCarrick (.6).
10/12/23	Lorenza A. Vassallo	6.90	Assist with preparation of cross-examination and trial preparation re confirmation hearing.
10/12/23	Lorenza A. Vassallo	3.80	Review documents re confirmation hearing and witness cross-examination.
10/12/23	Lorenza A. Vassallo	0.50	Conference with T. McCarrick and K&E case team re confirmation hearing and next steps.
10/12/23	Alex Xuan	4.60	Review, analyze Anusic transaction history (.8); correspond with R. Marston, D. Latona, A&M team re same (.2); draft response letter re same (3.6).
10/13/23	Megan Bowsher	0.50	Organize correspondence with pro se creditors re depositions and discovery.
10/13/23	Megan Bowsher	0.40	Perform proof of objections to pro se creditors' exhibits for attorney review.
10/13/23	Grace C. Brier	1.20	Review potential exhibits and documents for depositions and cross.
10/13/23	Grace C. Brier	11.50	Draft, finalize letter to court re R. Phillips deposition (2.0); review Faraj report to prepare for depositions (3.5); prepare for Mohsen deposition (3.0); observe Faraj deposition (1.5); review materials to prepare for Faraj and Mohsen depositions (1.5).
10/13/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, G. Brier re confirmation testimony.
10/13/23	Joseph A. D'Antonio	14.20	Research and draft deposition materials re H. Faraj, O. Davis depositions.
10/13/23	Kevin Decker	7.00	Prepare for depositions of H. Faraj, L. Mohsen, and K. Hamidy.
10/13/23	Emma L. Flett	0.30	Review and analyze Coinbase data controller clauses.

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10/13/23	Bella Gianani	3.90	Implement final edits from A. Golic re notice to holders of borrow claims (1.2); conference with E. Jones and A&M team re distributions (1.0); draft same (1.7).
10/13/23	Victoria Giorgio	0.90	Review, revise custody holder notice.
10/13/23	Victoria Giorgio	3.40	Telephone conference with E. Jones, K&E team, A&M re plan distribution procedures (1.0); review, revise notes (2.3); correspond with E. Jones, K&E team re same (.1).
10/13/23	Amila Golic	4.10	Conference with E. Jones, K&E team, A&M re altcoin sales and distributions (.4); conference with E. Jones, K&E team, A&M re distribution process questions (1.1); revise answers re same (1.4); correspond with E. Jones, K&E team re same (.6); review, revise notice re retail borrower repayment election (.6).
10/13/23	Gabriela Zamfir Hensley	7.80	Review, revise response to creditor re CEL token custody treatment, section 1127 arguments (3.8); review, analyze filings re same (.6); correspond with C. Koenig, K&E team re confirmation issues (1.3); conference with counsel to PayPal re confirmation order, plan supplement agreement (.3); review, revise confirmation order (.7); review, analyze issues re same (.1); further revise response to creditor re CEL token custody treatment, section 1127 arguments (.8); correspond with counsel to PayPal re confirmation order (.1); review, analyze issues re proposed data privacy confirmation order language (.1).
10/13/23	Elizabeth Helen Jones	2.40	Telephone conference with A. Golic, K&E team, A&M re distribution matters (1.2); review, revise discovery dispute letter (.3); review, revise responses to A&M questions on distributions (.8); correspond with the U.S. Trustee re depositions (.1).
10/13/23	Maggie Kate King	1.00	Correspond with Company re PayPal and Paxos revisions and signatory for agreements.
10/13/23	Chris Koenig	4.30	Review, analyze issues re continuation of confirmation hearing (2.2); correspond with R. Kwasteniet, K&E team, W&C re same (2.1).

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10/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re status and next steps re key issues.
10/13/23	Ross M. Kwasteniet, P.C.	4.90	Review, analyze strategies and tactics re discovery, responses to submissions by plan objectors, and plan for confirmation hearing.
10/13/23	Dan Latona	3.80	Review, revise response re Anusic letter (2.0); telephone conference with E. Jones, K&E team, A&M team re distributions (1.0); review, revise reply re Kirsanov (.5); correspond with G. Hensley, K&E team re same (.1); review, analyze liquidation analysis re same (.2).
10/13/23	Patricia Walsh Loureiro	0.40	Review, revise plan supplement documents.
10/13/23	Rebecca J. Marston	0.70	Correspond with C. Koenig, K&E team re plan supplement documents.
10/13/23	T.J. McCarrick	12.70	Draft, revise Faraj deposition outline and review exhibits re same (5.4); attend Faraj deposition (3.1); draft, revise Davis deposition outline and revise exhibits re same (4.2).
10/13/23	Patrick J. Nash Jr., P.C.	0.40	Continue assisting with preparation for second phase of confirmation hearing.
10/13/23	Jeffery S. Norman, P.C.	1.30	Correspond with C. Koenig, J. Kuhns and others re PayPal reactivated accounts (.3); review, revise process letter re evolution of backup bids (.4); correspond with M. King and J. Schlingbaum re process for executed agreements (.4); correspond with Company re same (.2).
10/13/23	Robert Orren	0.90	Correspond with G. Brier and K&E team re letter re confirmation testimony and evidence of pro se creditor (.1); file motion in limine to exclude Blonstein confirmation testimony (.2); correspond with K. Sturek and K&E team re same (.1); distribute same for service (.1); file debtors' response and objections to exhibit lists submitted in opposition of confirmation (.2); distribute same for service (.1); correspond with G. Brier and K&E team re same (.1).
10/13/23	Morgan Lily Phoenix	3.30	Prepare deposition outline for L. Mohsen.
10/13/23	Joshua Raphael	0.60	Review, revise EZB settlement agreement (.5); correspond with D. Latona re same (.1).

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10/13/23	Gabrielle Christine Reardon	1.80	Review, revise D. Kirsanov objection (1.3); correspond with R. Marston re plan supplement (.2); review, analyze exhibits to plan supplement (.3).
10/13/23	Seth Sanders	1.50	Correspond with G. Hensley re confirmation order revisions (.2); revise same (1.1); correspond with C. Koenig, K&E team re same (.2).
10/13/23	Joanna Schlingbaum	1.30	Draft correspondence re signatories to the Paxos, PayPal and Coinbase agreements (.4); revise markup of the PayPal agreement (.9).
10/13/23	Hannah C. Simson	8.20	Review, analyze expert background information (2.3); draft expert deposition outlines (5); correspond with L. Vassallo, K&E team re litigation strategy (.9).
10/13/23	Hannah C. Simson	2.00	Attend H. Faraj deposition.
10/13/23	Luke Spangler	0.20	Correspond with T. Zomo re confirmation hearing preparations.
10/13/23	Ken Sturek	9.20	Prepare materials and logistics re objector depositions.
10/13/23	Lorenza A. Vassallo	3.60	Prepare and draft cross examination witness outlines re confirmation hearing.
10/13/23	Lorenza A. Vassallo	4.90	Assist with preparation of cross-examination and trial preparation re confirmation hearing.
10/13/23	Lorenza A. Vassallo	1.50	Review, analyze court filings and public profiles re cross-examination and confirmation hearing.
10/13/23	Lorenza A. Vassallo	4.30	Prepare for and attend deposition of H. Faraj.
10/13/23	Alex Xuan	3.80	Review, revise letter response to Anusic letter (3.6); correspond with R. Marston, D. Latona re same (.2).
10/14/23	Nicholas Benyo	4.00	Coordinate technological logistics and databases for remote deposition of Hussein Faraj Day 2.
10/14/23	Megan Bowsher	0.80	Compile case documents filed by pro se creditors re deposition preparation.
10/14/23	Grace C. Brier	12.00	Prepare for Mohsen deposition (3.9); further prepare for same (.1); take Mohsen deposition (3.5); assist with O. Davis deposition preparation (1.5); prepare for R. Phillips deposition (3.0).

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10/14/23	Judson Brown, P.C.	0.80	Correspond with C. Koenig, K&E team re confirmation testimony.
10/14/23	Joseph A. D'Antonio	0.90	Conference with T. McCarrick, G. Brier, K&E team re confirmation trial preparation.
10/14/23	Joseph A. D'Antonio	6.00	Review, analyze key case documents (2.6); draft, revise O. Davis and H. Faraj deposition materials (3.4).
10/14/23	Joseph A. D'Antonio	2.60	Attend O. Davis deposition.
10/14/23	Kevin Decker	1.20	Review, analyze transcripts for depositions of H. Faraj, L. Mohsen, and K. Hamidy.
10/14/23	Gabriela Zamfir Hensley	3.30	Review, analyze deposition transcript of O. Davis' proposed expert (.1); correspond with T.J. McCarrick, K&E team re same (.1); correspond with C. Koenig, K&E team re confirmation (.6); telephonically attend deposition of O. Davis (partial) (2.3); review, analyze issues re confirmation (.1); review, analyze data privacy confirmation order language (.1).
10/14/23	Elizabeth Helen Jones	2.70	Review, analyze plan questions from H. Simson, K&E litigation team (.2); telephonically attend multiple depositions re objections to plan (2.5).
10/14/23	Chris Koenig	4.30	Review, analyze issues re continuation of confirmation hearing (2.2); correspond with R. Kwasteniet, K&E team, W&C re same (2.1).
10/14/23	Dan Latona	3.30	Attend Davis deposition (2.6); review, analyze Faraj deposition transcript (.7).
10/14/23	T.J. McCarrick	11.40	Take Faraj deposition (3.4); review, revise Faraj deposition outline and exhibit set (2.3); draft, revise Davis deposition outline (2.2); take Davis deposition (3.2); conference with G. Brier and K&E team re objector trial strategy (.3).
10/14/23	Morgan Lily Phoenix	11.40	Second chair deposition of L. Mohsen (3.5); prepare materials for deposition of R. Phillips (4.0); prepare materials for H. Faraj deposition (3.9).
10/14/23	Hannah C. Simson	0.40	Prepare for Schneider cross-examination.
10/14/23	Hannah C. Simson	3.10	Attend K. Hamidy deposition.
10/14/23	Hannah C. Simson	2.10	Attend O. Davis deposition.

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10/14/23	Hannah C. Simson	3.20	Research, review documents for R. Phillips deposition preparation.
10/14/23	Hannah C. Simson	3.10	Draft cross exhibit list.
10/14/23	Hannah C. Simson	1.90	Draft summary of K. Hamidy deposition (.7); correspond with L. Vassallo, K&E team re depositions (1.2).
10/14/23	Hannah C. Simson	0.90	Attend H. Faraj deposition.
10/14/23	Ken Sturek	4.20	Upload potential deposition exhibits to court reporter portal (.7); assist T. McCarrick, K&E litigation team re deposition support (3.5).
10/14/23	Lorenza A. Vassallo	0.50	Attend conference with T. McCarrick and K&E team re confirmation hearing and next steps.
10/14/23	Lorenza A. Vassallo	3.30	Research deponents re confirmation hearing.
10/14/23	Lorenza A. Vassallo	4.60	Draft outlines for depositions re confirmation hearing.
10/14/23	Lorenza A. Vassallo	2.10	Attend deposition of O. Davis with T. McCarrick, K&E case team.
10/14/23	Lorenza A. Vassallo	4.90	Prepare for and attend deposition of K. Hamidy.
10/15/23	Megan Bowsher	0.60	Compile deposition transcripts and exhibits for attorney review.
10/15/23	Megan Bowsher	0.60	Prepare exhibit documents for R. Phillips deposition.
10/15/23	Megan Bowsher	10.80	Prepare documents re confirmation cross examinations.
10/15/23	Megan Bowsher	0.70	Organize Committee exhibits for confirmation hearing
10/15/23	Grace C. Brier	14.70	Prepare for R. Phillips deposition (4.4); take R. Phillips deposition (4.0); further take same (.1); prepare for confirmation hearing (3.9); further prepare for same (2.3).
10/15/23	Joseph A. D'Antonio	9.00	Draft trial materials re confirmation litigation.
10/15/23	Kevin Decker	7.30	Prepare cross examination materials for confirmation hearing.
10/15/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, K&E team, W&C re preparations for confirmation hearing (partial) (.4); correspond with C. Koenig, K&E team re confirmation (.4).

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10/15/23	Gabriela Zamfir Hensley	1.40	Correspond with C. Koenig, K&E team re confirmation issues (.4); review, revise reply to creditor objection re plan and custody settlement (1.0).
10/15/23	Elizabeth Helen Jones	1.80	Telephone conference with C. Koenig, K&E team, W&C re preparation for confirmation hearing (.8); review, analyze ballot information (.4); correspond with G. Brier, K&E team re same (.6).
10/15/23	Maggie Kate King	1.70	Review, revise PayPal Agreement.
10/15/23	Chris Koenig	4.90	Review, analyze issues re continuation of confirmation hearing (2.7); correspond with R. Kwasteniet, K&E team, UCC re same (2.2).
10/15/23	Ross M. Kwasteniet, P.C.	3.70	Attend Phillips deposition (2.2) (partial); review, analyze materials re same (1.1); prepare for confirmation hearing (.4).
10/15/23	Jose Lopez	6.00	Prepare binders for hearing.
10/15/23	T.J. McCarrick	13.10	Draft, revise Faraj cross examination outline (5.9); draft, revise Davis cross examination outline (3.7); attend Phillips deposition (2.7); attend strategy meeting with G. Brier and K&E team (.4); review, analyze exhibit binders (.4).
10/15/23	Morgan Lily Phoenix	13.50	Prepare for depositions (Phillips, Schneider, Faraj) (3.9); review, analyze trial binder files (4.6); draft outlines re depositions (2.5); research witnesses re same (2.5).
10/15/23	Gabrielle Christine Reardon	2.40	Review, revise confirmation order (.7); review, revise objection to D. Kirsanov's plan objection (1.4); correspond with G. Hensley, C. Koenig re same (.3).
10/15/23	Kelby Roth	0.60	Draft, revise adjournment request to Chambers re substantial contribution hearing (.4); correspond with P. Walsh-Loureiro, K&E team re same (.2).
10/15/23	Joanna Schlingbaum	0.80	Review, revise markup of the PayPal agreement.
10/15/23	Hannah C. Simson	2.40	Schneider cross-examination preparation.
10/15/23	Hannah C. Simson	0.60	Prepare for R. Phillips deposition.
10/15/23	Hannah C. Simson	3.50	Draft R. Phillips cross outline.
10/15/23	Hannah C. Simson	3.00	Prepare for depositions.

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10/15/23	Hannah C. Simson	3.90	Revise exhibit list (1.9); attend R. Phillips deposition (2.0).
10/15/23	Ken Sturek	11.00	Prepare cross examination materials re confirmation hearing.
10/15/23	Lorenza A. Vassallo	4.80	Prepare materials for confirmation hearing, including exhibit binders, objector files, and deposition designations.
10/15/23	Lorenza A. Vassallo	0.50	Attend conference with T. McCarrick and K&E case team re confirmation hearing.
10/15/23	Lorenza A. Vassallo	1.90	Research re objections and filings of deponents re confirmation hearing.
10/15/23	Lorenza A. Vassallo	2.90	Draft outlines for depositions re confirmation hearing.
10/15/23	Alex Xuan	2.60	Review, revise response letter to Anusic's letter (2.4); correspond with R. Marston, D. Latona, K&E team, W&C team re same (.2).
10/16/23	Ziv Ben-Shahar	1.80	Review, analyze correspondence with D. Latona, K&E team re confirmation issues (.8); review, analyze case updates re same (1.0).
10/16/23	Megan Bowsher	12.30	Prepare key documents re confirmation cross examinations.
10/16/23	Megan Bowsher	3.70	Assist attorneys at plan confirmation hearing.
10/16/23	Grace C. Brier	10.50	Prepare for confirmation hearing (3.9); further prepare for same (2.7); prepare for next day's confirmation hearing (3.9).
10/16/23	Judson Brown, P.C.	0.50	Correspond with T. McCarrick, K&E team re confirmation hearing.
10/16/23	Joseph A. D'Antonio	9.10	Draft, revise litigation materials re confirmation hearing.
10/16/23	Kevin Decker	8.80	Prepare cross examination materials for confirmation hearing.
10/16/23	Michael Salo Fellner	6.00	Review, analyze opposition motion to compel arbitration.
10/16/23	Bella Gianani	2.10	Conference with Stretto re retail borrower repayment election process (.4); review, revise materials re same (1.5); correspond with E. Jones re same (.2).
10/16/23	Victoria Giorgio	3.30	Telephone conference with E. Jones, K&E team, A&M, Stretto re plan distributions (.4); review, revise notes re same (2.8); correspond with E. Jones, K&E team re same (.1).

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10/16/23	Amila Golic	0.30	Telephone conference with E. Jones, K&E team, Stretto re retail borrower repayment election process (partial).
10/16/23	Gabriela Zamfir Hensley	2.60	Review, revise confirmation order (.8); review, analyze transcripts, filings re same (.9); review, analyze new filings re confirmation (.3); conference with J. Seiguer, K&E team re plan implementation considerations, strategy (.6).
10/16/23	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, A. Golic, A&M, Stretto re plan distributions (.4); correspond with C. Koenig, K&E team re revised confirmation order language (.3); telephone conference with H. Simson re plan and voting questions (.4); correspond with H. Simson re same (.2); correspond with A&M re distributions (.3).
10/16/23	Maggie Kate King	2.70	Review, revise PayPal Agreement (2.0); review, revise Paxos Agreement (.7).
10/16/23	Chris Koenig	1.50	Review, revise findings of fact (1.1); correspond with G. Hensley and K&E team re same (.4).
10/16/23	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with A. Golic, K&E team, Stretto and A&M team re borrower repayment process (.5); review, analyze deposition transcripts for Davis and Faraj (1.2).
10/16/23	Dan Latona	2.00	Conference with C. Koenig, K&E team re confirmation.
10/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with A&M, A. Golic, K&E team re repayment elections.
10/16/23	Rebecca J. Marston	6.30	Review, analyze plan supplement document and update tracker (2.4); review, revise response to Anusic letter (1.7); correspond with A&M, K&E teams re Bronge response (.6); review, analyze materials re same (1.6).
10/16/23	T.J. McCarrick	10.10	Draft, revise Davis cross examination outline and review related exhibits (3.7); draft, revise Faraj cross examination outline and review related exhibits (6.4).
10/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze motion to exclude H. Faraj expert testimony.
10/16/23	Morgan Lily Phoenix	10.50	Prepare H. Faraj deposition outline.

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10/16/23	Gabrielle Christine Reardon	0.50	Correspond with A&M re diligence re plan objectors (.2); review, analyze same (.2); correspond with G. Hensley, K&E team re same (.1).
10/16/23	Kelby Roth	1.00	Correspond with Chambers, P. Walsh-Loureiro, K&E team re request for adjournment (.5); prepare notice of adjournment for filing (.4); correspond with C. Koenig, T. Zomo, K&E team re same (.1).
10/16/23	Joanna Schlingbaum	1.80	Review, revise markup of the PayPal agreement (.8); review, revise markup of the Paxos agreement (.6); draft correspondence re signatories to the Coinbase agreement (.4).
10/16/23	Hannah C. Simson	0.50	Correspond with L. Vassallo and K&E team re deposition and trial preparation.
10/16/23	Hannah C. Simson	2.10	Revise Schneider draft outline.
10/16/23	Hannah C. Simson	1.00	Draft, revise, finalize exhibit list.
10/16/23	Hannah C. Simson	2.10	Prepare for deposition.
10/16/23	Hannah C. Simson	2.10	Draft Phillips cross examination outline.
10/16/23	Ken Sturek	14.20	Prepare key materials for confirmation hearing trial (9.7); maintain summary chart of admitted exhibits (4.5).
10/16/23	Lorenza A. Vassallo	3.30	Assist with and prepare materials for confirmation hearing.
10/16/23	Lorenza A. Vassallo	1.80	Prepare for confirmation hearing.
10/16/23	Lorenza A. Vassallo	0.50	Attend conference with T. McCarrick and K&E case team re confirmation hearing.
10/16/23	Lorenza A. Vassallo	3.30	Assist with and prepare materials for confirmation hearing.
10/16/23	Lorenza A. Vassallo	1.50	Prepare for and assist with filings re exhibit and judicial notice list.
10/16/23	Alex Xuan	0.20	Review, revise Anusic response letter; correspond with R. Marston re same.
10/17/23	Ziv Ben-Shahar	0.80	Correspond with R. Marston re plan supplement (.3); review, analyze issues re same (.3); review, revise seventh plan supplement (.2).
10/17/23	Megan Bowsher	1.20	Draft, revise summary chart of newly admitted exhibits.
10/17/23	Megan Bowsher	6.00	Prepare documents re confirmation cross examinations.

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10/17/23	Grace C. Brier	6.50	Prepare for confirmation hearing (2.0); conference with T. McCarrick and K&E team re findings of fact (2.0); draft findings of fact (2.5).
10/17/23	Kevin Decker	5.50	Draft, revise proposed findings of fact and conclusions of law re confirmation order.
10/17/23	Bella Gianani	2.90	Draft, revise notices and instructions to retail borrowers re repayment election.
10/17/23	Victoria Giorgio	4.40	Draft, revise notice re withdrawal preference exposure.
10/17/23	Gabriela Zamfir Hensley	2.50	Correspond with C. Koenig, K&E team re confirmation issues (.6); conference with S. Sanders, K&E team, U.S. Trustee re plan issues (.5); conference with J. Seiguer, K&E team re plan implementation, strategy (.7); conference with J. Seiguer, K&E team, CVP, A&M re same (.7).
10/17/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Centerview, A&M, re plan and related confirmation workstreams.
10/17/23	Maggie Kate King	1.50	Review, revise Coinbase and PayPal Distribution Agreements (1.1); correspond with K&E team, Company re same (.4).
10/17/23	Chris Koenig	3.90	Review, revise findings of fact (1.7); correspond with G. Hensley and K&E team re same (.7); telephone conference with D. Latona, K&E team, A&M, CVP re backup options (1.0) (in part); telephone conference with R. Kwasteniet, K&E team re SEC issues re Plan (.5).
10/17/23	Dan Latona	4.40	Conferences with C. Koenig, K&E team re confirmation hearing (1.0); telephonically attend preparation re Blonstein deposition (.5); telephonically attend Blonstein deposition (1.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team re SEC matters (.7); telephone conference with C. Koenig, K&E team, A&M team, Centerview team re same (.7).
10/17/23	Patricia Walsh Loureiro	0.50	Correspond with G. Hensley, K&E team re confirmation and plan supplement.

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10/17/23	Rebecca J. Marston	3.20	Correspond with Z. Ben-Shahar, K&E team re plan supplement documents (.7); correspond with H. Simson, K&E team re loans (.2); telephone conference with H. Simson, K&E team re same (.2); correspond with A&M team re same (.1); telephonically attend deposition (1.3); correspond with P. Loureiro re plan administration agreement (.3); correspond with U.S. Trustee re same (.2); review, analyze docket re confirmation issues (.2).
10/17/23	T.J. McCarrick	3.80	Conference with D. Latona, K&E team findings of fact and conclusions of law (.5); draft, revise findings of fact and conclusions of law (2.7); review, analyze final exhibit list submission (.6).
10/17/23	Morgan Lily Phoenix	12.50	Prepare materials for confirmation trial in SDNY Bankruptcy court (3.9); further prepare same (2.6); prepare findings of fact re confirmation order (3.9); further prepare same (2.1).
10/17/23	Joshua Raphael	0.70	Telephone conference with D. Latona, K&E team, A&M, CVP re backup bids.
10/17/23	Gabrielle Christine Reardon	2.60	Review, analyze diligence re plan objectors (.2); review, revise confirmation order (2.4).
10/17/23	Roy Michael Roman	0.70	Telephone conference with D. Latona, K&E team re O. Blonstein deposition (partial).
10/17/23	Kelby Roth	0.20	Correspond with P. Walsh-Loureiro, Chambers re substantial contribution hearing.
10/17/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team, A&M team and Centerview team re backup bid (partial).
10/17/23	Joanna Schlingbaum	1.80	Revise markup of the PayPal agreement (1.1); draft correspondence re Coinbase agreement (.4); draft correspondence to DPW re markup of the PayPal agreement (.3).
10/17/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with C. Koenig and other K&E team members and others re backup plan.
10/17/23	Hannah C. Simson	7.40	Draft C. Ferraro statement of facts.
10/17/23	Hannah C. Simson	1.20	Attend deposition.
10/17/23	Hannah C. Simson	1.60	Prepare for deposition.
10/17/23	Hannah C. Simson	2.80	Draft deposition designations.

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10/17/23	Ken Sturek	4.00	Prepare materials for confirmation trial (2.5); clean up trial space and dispose of preparatory materials (1.5).
10/17/23	Josh Sussberg, P.C.	0.10	Review, analyze confirmation status.
10/17/23	Lorenza A. Vassallo	3.70	Prepare for and draft witness sections for closing brief re confirmation hearing.
10/17/23	Lorenza A. Vassallo	2.00	Prepare for and attend deposition.
10/17/23	Lorenza A. Vassallo	3.90	Prepare for and assist with deposition.
10/17/23	Lorenza A. Vassallo	3.60	Prepare objections and related filing re deposition.
10/18/23	Ziv Ben-Shahar	4.70	Review, analyze issues re plan supplement (1.2); correspond with R. Marston re same (.4); review, analyze ADR procedures (.6); review, analyze correspondence with White & Case re same (.4); draft revised plan supplement (.3); draft tracker re same (.6); review, analyze litigation administrator agreement, registration rights agreement (1.2).
10/18/23	Grace C. Brier	6.00	Draft findings of fact re confirmation order (3.5); conference with T. McCarrick and K&E team re same (1.5); review transcripts re same (1.0).
10/18/23	Judson Brown, P.C.	0.40	Conference with T. McCarrick, K&E team re confirmation hearing; correspond with T. McCarrick, K&E team re same.
10/18/23	Joseph A. D'Antonio	0.40	Telephone conference with C. Koenig, T. McCarrick, K&E team re confirmation findings of fact and conclusions of law.
10/18/23	Kevin Decker	5.50	Draft, revise proposed findings of fact and conclusions of law re confirmation order.
10/18/23	Bella Gianani	4.10	Draft, revise notice and instructions to retail borrowers re repayment election process.
10/18/23	Victoria Giorgio	5.20	Draft, revise notice re withdrawal preference exposure.
10/18/23	Amila Golic	1.90	Correspond with E. Jones, counterparty counsel, A&M re withdrawal preference exposure inquiry (.6); review, analyze issues re same (.2); review, analyze draft notices re retail borrower issues (.8); review, analyze outstanding preference inquiries (.3).

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10/18/23	Gabriela Zamfir Hensley	1.70	Conference with T.J. McCarrick, K&E team re confirmation order revisions (.3); review, analyze class claim settlement re confirmation order revisions (.1); conference with S. Sanders re confirmation issues (.2); analyze issues re same (.3); correspond with C. Koenig, K&E team re same (.3); revise confirmation order (.5).
10/18/23	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team re confirmation order (.5); correspond with G. Hensley, K&E team re class claim settlement and confirmation order (.4); correspond with J. Raphael re Fahrenheit consultant agreements (.2); correspond with C. Koenig, K&E team re closing hearing procedures (.3); correspond with A. Golic, K&E team re distribution procedures (.2).
10/18/23	Maggie Kate King	1.00	Correspond with PayPal, Coinbase and K&E team re execution of Coinbase, PayPal, and Paxos agreements.
10/18/23	Chris Koenig	5.00	Review, revise findings of fact (1.4); telephone conference with G. Hensley, K&E team re same (.3); correspond with G. Hensley and K&E team re same (.6); review, revise supplemental brief (2.1); correspond with G. Hensley and K&E team re same (.6).
10/18/23	Ross M. Kwasteniet, P.C.	3.20	Review, analyze issues re post-trial briefing.
10/18/23	Ross M. Kwasteniet, P.C.	3.80	Review, analyze open issues re SEC approval and next steps if SEC approval not obtained (2.4); conference with A. Carty and K&E team re same (.5); telephone conference with J. Seiguer and C. Koenig re same (.4); prepare for call with SEC (.5).
10/18/23	Dan Latona	0.90	Telephone conference with C. Koenig, G. Hensley, K&E team re confirmation order (.3); analyze ADR procedures (.6).
10/18/23	Patricia Walsh Loureiro	0.20	Correspond with E. Jones, K&E team re confirmation and plan supplement open items.
10/18/23	Rebecca J. Marston	3.90	Review, revise plan supplement documents (3.3); correspond with P. Loureiro, K&E team re same (.6).

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10/18/23	T.J. McCarrick	10.80	Draft, revise findings of fact and conclusions of law (8.3); review, analyze exhibit list (.4); review, analyze trial transcripts and exhibits (.7); conference with D. Latona, K&E team re findings of fact and conclusions of law (.3); draft, revise objections to Bronge deposition designations (1.1).
10/18/23	Morgan Lily Phoenix	5.00	Prepare findings of fact re confirmation order.
10/18/23	Morgan Lily Phoenix	0.50	Revise final exhibit list.
10/18/23	Joshua Raphael	0.20	Review, analyze Fahrenheit agreements and correspond with E. Jones, C. Koenig, Brown Rudnick re same.
10/18/23	Gabrielle Christine Reardon	1.80	Conference with G. Hensley, K&E team re confirmation order (.3); draft notice of filing transcripts (.7); review, revise confirmation order (.4); review, analyze diligence re plan objector (.4).
10/18/23	Seth Sanders	2.90	Telephone conference with G. Hensley, K&E litigation team re confirmation order revisions (.4); draft, revise analysis re exculpated and released parties for confirmation order revisions (2.1); conference with G. Hensley re same (.2); correspond with G. Hensley re same (.2).
10/18/23	Joanna Schlingbaum	0.70	Draft correspondence with DPW re markup of the PayPal agreement (.3); draft correspondence re fiat distributions (.2); review, revise execution versions of the Coinbase agreement (.2).
10/18/23	Hannah C. Simson	11.30	Draft, revise statement of facts (9.3); correspond with G. Brier, L. Vassallo, K&E team re statement of facts (.6); revise and finalize deposition designations (1.0); correspond with G. Brier, L. Vassallo, K&E team re deposition designations (.4).
10/18/23	Ken Sturek	4.50	Reconcile trial tracker with transcripts received from court reporter and provide list of admitted exhibits for second session to M. Phoenix (3.0); download additional deposition files from Evolution repository (1.3); correspond with H. Simson, K&E team re same (.2).
10/18/23	Lorenza A. Vassallo	2.60	Review and summarize relevant objections and court filings re confirmation brief.

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10/18/23	Lorenza A. Vassallo	5.20	Draft witness sections for closing brief re confirmation hearing.
10/18/23	Lorenza A. Vassallo	1.10	Research deponents re closing brief.
10/18/23	Alex Xuan	1.40	Draft response re Bronge objection.
10/18/23	Tanzila Zomo	1.40	File deposition submission (.4); coordinate delivery of document filed under seal to Chambers, U.S. Trustee (1.0).
10/19/23	Ziv Ben-Shahar	8.90	Review, analyze issues re plan supplement (1.7); review, analyze ADR procedures, valuation form (.5); review, analyze updates to Coinbase agreements (.6); review, revise schedule of released parties (.9); review, analyze confirmation hearing record re same (2.2); research issues re same (.9); correspond with W&C, Brown Rudnick re plan supplement (.7); revise, update tracker re plan supplement documents re same (.8); correspond with P. Loureiro re same (.6).
10/19/23	Megan Bowsher	2.40	Review, analyze proposed findings of fact, conclusions of law, and confirmation order.
10/19/23	Grace C. Brier	7.90	Draft findings of fact.
10/19/23	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, T. McCarrick, K&E teams re confirmation findings of fact and conclusions of law.
10/19/23	Kevin Decker	0.20	Conference with M. Phoenix and K&E team re proposed findings of fact and conclusions of law re confirmation order.
10/19/23	Michael Salo Fellner	5.00	Review, analyze draft confirmation order.
10/19/23	Emma L. Flett	0.50	Review and analyze DPA data controller clauses.
10/19/23	Amila Golic	2.60	Telephone conference with C. Koenig, K&E team re status of confirmation order and brief (.2); correspond with customer counsel re customer's withdrawal preference exposure issues (.3); correspond with E. Jones, Stretto, A&M re same (.4); review, analyze retail borrower inquiry re distributions (.8); telephone conference with C. Koenig, K&E team, SEC re status of preclearance letter and other issues (.7); telephone conference with C. Koenig, K&E team, W&C re same (.2).

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10/19/23	Gabriela Zamfir Hensley	8.20	Conference with T.J. McCarrick, K&E team re confirmation order (.2); correspond with S. Sanders re confirmation brief (.1); review, revise response to pro se objection (2.4); review, revise confirmation order (1.1); review, revise confirmation brief (1.2); correspond with C. Koenig, K&E team re confirmation issues (.4); further revise confirmation brief (1.8); further revise confirmation order (.9); review, analyze issues re confirmation (.1).
10/19/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team re confirmation order (.5); telephone conference with C. Koenig, K&E team, Company re plan and related process (in part) (.2); review, revise supplemental voting declaration (.2); correspond with J. Ryan re same (.2).
10/19/23	Chris Koenig	11.80	Review, revise findings of fact (3.8); correspond with G. Hensley and K&E team re same (1.7); review, revise supplemental brief (3.3); correspond with G. Hensley and K&E team re same (.6); telephone conference with Company, E. Jones, K&E team re Plan issues (.6); telephone conference with R. Kwasteniet, K&E team, SEC re SEC approval issues (.7); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re same (1.1).
10/19/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for telephone conference with SEC (.6); telephone conference with SEC (.8); analyze next steps re response to SEC (1.2).
10/19/23	Ross M. Kwasteniet, P.C.	3.30	Review, analyze revised confirmation order with proposed findings of fact and conclusions of law.
10/19/23	Ross M. Kwasteniet, P.C.	1.20	Review, analyze post-trial brief.

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10/19/23	Dan Latona	5.10	Review, revise loan reply (1.5); analyze transcript re same (.5); review, analyze case law re same (.7); telephone conference with C. Koenig, K&E team, A&M team, Company re plan workstreams (.5); review, analyze proposed findings of fact and conclusions of law (.7); telephone conference with R. Kwasteniet, K&E team, W&C, Brown Rudnick re SEC issues (.2); telephone conference with R. Kwasteniet, C. Koenig, K&E team, SEC re pre-clearance (.7); conferences with R. Kwasteniet, C. Koenig, P. Loureiro re same (.3).
10/19/23	Patricia Walsh Loureiro	2.10	Telephone conference with C. Koenig, K&E team re confirmation brief and order (.2); telephone conferences with C. Koenig, K&E team, re SEC issues (1.6); correspond with C. Koenig, K&E team re same (.3).
10/19/23	Rebecca J. Marston	1.60	Review, revise Bronge response (.7); correspond with A. Xuan, D. Latona, K&E team re same (.9).
10/19/23	Robert Orren	1.30	Draft, revise supplemental confirmation brief (.2); correspond with G. Hensley re same (.1); prepare for telephone conference with SEC re regulatory approval and confirmation (.4); telephone conference with SEC re same (.4); correspond with C. Koenig and G. Hensley re same (.2).
10/19/23	Morgan Lily Phoenix	0.40	Revise final exhibit list.
10/19/23	Gabrielle Christine Reardon	9.10	Conference with G. Hensley, K&E team re confirmation order (.2); review, revise confirmation order (4.5); further review, revise confirmation order (4.1); review, revise post-confirmation hearing briefing (.3).
10/19/23	LaFaye Roberts	4.00	Review, revise confirmation order.
10/19/23	Jimmy Ryan	1.30	Correspond with E. Jones, K&E team and Stretto team re supplemental voting declaration (.3); draft, revise same (1.0).
10/19/23	Seth Sanders	4.60	Draft, revise confirmation brief (2.2); correspond with G. Hensley, C. Koenig re same (.3); review, revise re Kirsanov insert (1.1); draft, revise shell (.4); review, revise re loan treatment insert (.6).

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10/19/23	Hannah C. Simson	0.60	Correspond with G. Hensley and K&E team re litigation and confirmation strategy.
10/19/23	Hannah C. Simson	0.20	Telephone conference with G. Hensley and K&E team re litigation and confirmation strategy.
10/19/23	Ken Sturek	6.80	Review, revise findings of fact and conclusions of law (6.4); correspond with M. Fellner, L. Roberts, and M. Bowsher re same (.4).
10/19/23	Lorenza A. Vassallo	1.90	Review and adjust cites in witness sections for confirmation brief.
10/19/23	Alex Xuan	4.30	Draft, revise supplemental confirmation brief re loan reply (1.7); review, revise re same (2.1); correspond with R. Marston, D. Latona, K&E team re same (.5).
10/20/23	Ziv Ben-Shahar	9.90	Correspond with Hogan Lovells re ultimate Paxos distribution issue (.8); conference with M. King re Coinbase, PayPal, and Paxos issues re plan supplement (.5); correspond with M. King re same (.6); correspond with W&C, Brown Rudnick re plan supplement (1.1); draft, revise seventh plan supplement (3.1); review, analyze issues re same (2.2); correspond with P. Loureiro, C. Koenig, D. Latona re plan supplement (.7); review, revise same in advance of filing (.9).
10/20/23	Grace C. Brier	3.00	Finalize findings of fact and conclusions of law re confirmation order.
10/20/23	Bella Gianani	3.20	Review, revise notices and instructions to retail borrowers re repayment election (1.7); telephone conference with A&M, E. Jones, and K&E team re distribution logistics (1.0); draft and circulate notes re same to E. Jones, K&E team (.5).
10/20/23	Victoria Giorgio	3.30	Review, analyze distribution strategy materials (.3); telephone conference with A&M and K&E distribution team including E. Jones, A. Golic & J. Mudd (1.0); draft, organize, distribute meeting notes to E. Jones, K&E team (2.0).

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10/20/23	Amila Golic	4.40	Telephone conference with E. Jones, K&E team, A&M re distribution work in process (1.0); review, revise, draft notices re retail borrower distributions (3.1); correspond with E. Jones, B. Gianani, V. Giorgio re same (.3).
10/20/23	Gabriela Zamfir Hensley	7.10	Review, revise confirmation order and brief (.4); review, revise confirmation brief (.9); review, analyze issues re CEL token claims re same (.3); correspond with C. Koenig, K&E team re confirmation issues (.7); review, revise proposed findings of fact and conclusions of law (1.1); review, revise supplemental confirmation brief (.4); further revise confirmation order (3.1); review, analyze pro se creditor's filing re plan, confirmation (.2).
10/20/23	Elizabeth Helen Jones	2.80	Telephone conference with A. Golic, K&E team, A&M re distribution matters (1.0); review, revise letter request for clarification of closing argument procedures (.8); prepare letter for filing (.3); correspond with C. Koenig, K&E team re confirmation order (.7).
10/20/23	Maggie Kate King	2.00	Correspond with PayPal, Coinbase and Company re finalizing and signature for agreements.
10/20/23	Chris Koenig	4.60	Review, revise findings of fact (1.8); correspond with G. Hensley and K&E team re same (1.2); review, revise supplemental brief (1.2); correspond with G. Hensley and K&E team re same (.4).
10/20/23	Ross M. Kwasteniet, P.C.	8.30	Review, analyze post-trial brief in support of confirmation (2.6); review, analyze findings of fact and conclusions of law (2.8); review, analyze issues and strategies re SEC response and alternatives if SEC approval is not granted (2.9).
10/20/23	Dan Latona	5.70	Review, revise reply brief (2.0); review, analyze revised confirmation order (2.7); telephone conference with E. Jones, K&E team, A&M team re distributions (1.0).
10/20/23	Patricia Walsh Loureiro	4.90	Telephone conference with A&M, E. Jones, K&E team re distribution questions (.7); review, revise plan supplement documents (4.2).

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10/20/23	T.J. McCarrick	8.10	Review, revise findings of fact and conclusions of law.
10/20/23	Joel McKnight Mudd	1.00	Telephone conference with E. Jones, A&M team, K&E team re distributions.
10/20/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Frishberg statement supporting confirmation.
10/20/23	Robert Orren	2.50	File letter requesting clarification of confirmation final argument procedures (.1); distribute same for service (.1); correspond with E. Jones re same (.1); prepare for filing of supplemental confirmation brief and notice of revised confirmation order (.8); file same (.6); correspond with G. Hensley and K&E team re same and plan supplement (.6); distribute same for service (.2).
10/20/23	Joshua Raphael	0.20	Review, analyze Fahrenheit agreements and correspond with E. Jones, C. Koenig re same.
10/20/23	Gabrielle Christine Reardon	7.90	Review, revise confirmation order (4.5); further review, revise confirmation order (2.4); review, revise notice of filing confirmation transcripts (.6); compile same for filing (.4).
10/20/23	Seth Sanders	6.30	Review, revise confirmation brief (3.3); correspond with RSA parties, Special Committee re same (.4); correspond with Brown Rudnick re same (.2); review, revise same (1.8); correspond with C. Koenig, K&E team re preparation of filing re same (.6).
10/20/23	Hannah C. Simson	3.10	Review, revise and finalize statement of facts re confirmation order (2.8); correspond with G. Brier and K&E team re finalizing statement of facts re same (.3).
10/20/23	Ken Sturek	6.00	Review, revise findings of fact and conclusions of law.
10/20/23	Alex Xuan	0.40	Correspond with D. Latona, K&E team re supplemental confirmation brief; review, revise Bronge reply re same.
10/21/23	Gabrielle Christine Reardon	0.50	Prepare redacted version of confirmation transcripts for filing.
10/23/23	Ziv Ben-Shahar	2.10	Review, analyze issues re plan supplement (1.2); review, analyze litigation administrator agreement (.9).
10/23/23	Grace C. Brier	0.30	Draft closing slides re confirmation hearing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Amila Golic	6.40	Review, respond to outstanding inquiries re withdrawal preference calculations (1.6); review, revise tracker re same (3.9); review, analyze Plan and Disclosure Statement re same (.9).
10/23/23	Gabriela Zamfir Hensley	2.00	Conference with G. Reardon re board materials re plan implementation considerations (.3); review, revise letter to SEC re plan implementation issues (1.0); conference with C. Koenig re same (.3); analyze issues re same (.1); correspond with C. Koenig, K&E team re confirmation issues (.3).
10/23/23	Meena Kandallu	2.50	Telephone conference with G. Hensley, K&E team re backup plan and related tax considerations (1.1); review, analyze tax issues re same (1.4).
10/23/23	Maggie Kate King	0.70	Correspond with Company, Paxos, and Coinbase re signatures on Paxos and Coinbase agreements.
10/23/23	Chris Koenig	6.60	Prepare outline for confirmation closing argument (1.9); telephone conference with R. Kwasteniet, K&E team re SEC approval process (1.2); review, revise SEC letter (.4); review, revise slides re SEC process (.8); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (1.3); correspond with objecting parties re resolutions to confirmation (1.0).
10/23/23	Ross M. Kwasteniet, P.C.	2.60	Review, analyze open issues and alternatives re SEC preclearance and Form 10 approval (1.8); conference with J. Norman and K&E team re same (.8).
10/23/23	Ross M. Kwasteniet, P.C.	3.80	Review, analyze open issues and strategies and tactics re confirmation, distributions, and emergence from chapter 11.
10/23/23	Dan Latona	1.90	Review, analyze issues re SEC (.4); telephone conference with R. Kwasteniet, J. Norman, K&E team re same (1.1); telephone conference with Brown Rudnick re retained causes of action (.4).
10/23/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and K&E team re SEC matters and structure considerations.

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10/23/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion of D. Kirsanov re breach of custody settlement (.3); review, analyze docketed letter of D. Kirsanov re plan objections (.1).
10/23/23	Jeffery S. Norman, P.C.	1.60	Correspond with A. Sexton and K&E team re treatment of institutional loans under Plan (.3); correspond with A. Sexton, C. Koenig and K&E team re plan, SEC issues (1.3).
10/23/23	Robert Orren	0.40	File notice of filing of confirmation hearing transcripts (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
10/23/23	Gabrielle Christine Reardon	2.20	Conference with G. Hensley, Hogan Lovells re Paxos issue (.4); correspond with same re Paxos issue (.8); review, analyze issues re same (.3); review, analyze issues re Paxos agreement, fourth Plan Supplement (.7).
10/23/23	Kelby Roth	0.20	Correspond with D. Latona, K&E team re plan sponsor agreement and substantial contribution applications.
10/23/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with J. Norman and other K&E team members re plan alternatives (.9); review, analyze issues re same (.7).
10/23/23	Steve Toth	1.10	Telephone conference with C. Koenig and K&E team re SEC matters and structure considerations.
10/24/23	Ziv Ben-Shahar	2.20	Conference with G. Hensley, Hogan Lovells re Paxos issue (.4); correspond with same re same (.8); analyze issues re same (.3); analyze issues re Paxos agreement, fourth Plan Supplement (.7).
10/24/23	Grace C. Brier	0.50	File exhibit lists (.3); attend telephone conference with C. Koenig and Kirkland team re closing slides for confirmation hearing (.2).
10/24/23	Bella Gianani	9.90	Telephone conference with G. Reardon, A&M re distribution logistics (1.0); review, revise materials re same (.9); draft confirmation issues list (1.7); telephone conference with C. Koenig, K&E team re closing arguments (.7); telephone conference with A. Golic, J. Ryan, and K&E team re closing statement deck (.4); draft, revise closing statement presentation (5.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Victoria Giorgio	4.60	Draft, revise presentation re closing argument (4.3); correspond with A. Golic, K&E team re same (.3).
10/24/23	Victoria Giorgio	1.80	Draft letter to Chambers request closing argument (.9); correspond with A. Golic re same (.1); review, revise same (.8).
10/24/23	Victoria Giorgio	0.90	Correspond with E. Jones and K&E team re upcoming Court conference (.2); telephone conferences with E. Jones, K&E team re closing arguments (.7).
10/24/23	Victoria Giorgio	2.00	Telephone conference with A&M, E. Jones, K&E team (.7); draft analysis re same (1.1); correspond with E. Jones re same (.2).
10/24/23	Amila Golic	7.00	Review, revise summary re withdrawal preference inquiries (.7); telephone conference with creditor re proposed withdrawal preference settlement (.1); conference with C. Koenig, K&E team, Company re confirmation work in process (.9); telephone conference with E. Jones, K&E team, A&M re distribution work in process (.7); review, revise letter re closing argument request (.4); correspond with V. Giorgio re same (.3); telephone conference with E. Jones re second preference notice (.1); conference with C. Koenig, E. Jones, K&E team re closing arguments preparation (.4); conference with C. Koenig, E. Jones, J. Ryan re same (.3); review, analyze issues re same (1.6); review, analyze issues re account holders' proposed withdrawal preference exposure settlement offers (1.3); correspond with Stretto, E. Jones re setoff election on ballot (.2).

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10/24/23	Gabriela Zamfir Hensley	4.50	Correspond with C. Koenig, K&E team re confirmation issues (.4); review, revise board materials re plan implementation considerations (1.9); conference with C. Koenig, K&E team, Company re plan, implementation issues (.7); review, analyze issues re plan implementation (.2); conference with C. Koenig, K&E team re closing arguments (.4); further revise board materials re plan implementation considerations (.8); conference with counsel to S. Daniel Leon re Paxos KYC requirements (plan supplement) (.1).
10/24/23	Elizabeth Helen Jones	3.30	Telephone conference with C. Koenig, K&E team, Company, A&M re plan confirmation and related distribution process (1.1); telephone conference with A. Golic, K&E team, A&M re distributions (1.0); telephone conferences with C. Koenig, J. Ryan, A. Golic, K&E team re closing arguments and related presentation (1.2).
10/24/23	Meena Kandallu	3.10	Review, analyze backup plan summary deck re tax issues (1.8); draft and review correspondence with A. Sexton, G. Hensley re same (.6); analyze tax issues re backup plan (.7).
10/24/23	Chris Koenig	7.00	Draft, revise outline re confirmation closing argument (2.2); telephone conference with E. Jones, K&E team, Company re Plan process and next steps (.8); Review, revise SEC letter (.6); Review, revise slides re SEC process (.7); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (1.6); correspond with objecting parties re resolutions to confirmation (1.1).
10/24/23	Ross M. Kwasteniet, P.C.	5.20	Review, analyze open issues, strategies, and tactics re confirmation and distributions and emergence from chapter 11.
10/24/23	Ross M. Kwasteniet, P.C.	2.80	Review, analyze draft SEC response letter and open issues.

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10/24/23	Dan Latona	2.10	Telephone conference with C. Koenig, K&E team, Company re plan workstreams (.9); telephone conference with E. Jones, K&E team, A&M team re distributions (.8); telephone conference with C. Koenig, K&E team re confirmation (.4).
10/24/23	Patricia Walsh Loureiro	0.70	Telephone conference with E. Jones, K&E team, A&M re distributions.
10/24/23	T.J. McCarrick	0.30	Conference with C. Koenig and K&E team re closing argument, strategy.
10/24/23	Joel McKnight Mudd	1.10	Telephone conference with E. Jones, K&E team re closing statement deck.
10/24/23	Patrick J. Nash Jr., P.C.	0.50	Review letter from SEC re issues re plan effective date (.2); review, analyze issues re asset allocation (.3).
10/24/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze court order denying O. Davis motion (.1); review, analyze W&C correspondence to Court chambers re Davis motion (.1).
10/24/23	Jeffery S. Norman, P.C.	2.30	Review correspondence from U.S. Trustee re sealed agreement (.1); correspond with C. Koenig and K&E team re same (.2); review correspondence from Company re post-confirmation service agreements (.2); correspond with M. King re post-confirmation service agreements (.2); review, analyze presentation re toggle options (.6); review, revise same (.6); correspond with A. Sexton, K&E team re toggle options presentation (.4).
10/24/23	Robert Orren	1.00	Review, revise exhibits lists re confirmation (.4); file same (.4); distribute same for service (.1); correspond with G. Brier re same (.1).
10/24/23	Joshua Raphael	1.10	Telephone conference with E. Jones, K&E team re closing arguments (.4); correspond with E. Jones, K&E team re same (.3); review, analyze Fahrenheit consultant agreements (.3); correspond with Brown Rudnick, C. Koenig, E. Jones re same (.1).
10/24/23	Gabrielle Christine Reardon	3.80	Review, revise confirmation order (.5); draft, revise presentation re distribution mechanics (3.3).
10/24/23	Roy Michael Roman	0.30	Telephone conference with A. Golic, K&E team re closing argument deck.

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10/24/23	Kelby Roth	0.50	Correspond with D. Latona, P. Loureiro re substantial contribution applications (.1); review revise objection re same (.4).
10/24/23	Jimmy Ryan	1.50	Correspond with A. Golic, K&E team re confirmation presentation (.4); telephone conference with C. Koenig, K&E team re confirmation (.8); telephone conference with A. Golic, K&E team re presentation in support of same (.3).
10/24/23	Seth Sanders	1.00	Telephone conference with E. Jones, K&E team re closing argument strategy.
10/24/23	Steve Toth	0.20	Review, analyze slides re structure alternatives.
10/24/23	Lorenza A. Vassallo	0.20	Conference with C. Koenig and K&E case team re closing deck presentation for confirmation hearing.
10/24/23	Alex Xuan	0.70	Telephone conference with C. Koenig, K&E team re closing argument and presentation (.4); telephone conference with J. Ryan, K&E team re closing presentation (.3).
10/25/23	Ziv Ben-Shahar	2.80	Draft, revise eighth plan supplement (.7); review, analyze issues re same (.6); correspond with R. Marston re same (.2); prepare, revise tracker re same (.9); further analyze issues re plan supplement (.4).
10/25/23	Grace C. Brier	1.20	Draft slides for closing argument.
10/25/23	Grace C. Brier	0.30	Review, correspond with A. Golic re Schneider exhibit question.
10/25/23	Bella Gianani	11.90	Draft, revise closing presentation re confirmation hearing (3.2); draft, revise slide re evidence in support of confirmation (1.8); further review, revise closing presentation re confirmation hearing (6.2); correspond with A. Golic and V. Giorgio re same (.7).
10/25/23	Victoria Giorgio	5.20	Draft, revise closing statement presentation.
10/25/23	Victoria Giorgio	5.40	Review, revise closing statement deck.
10/25/23	Victoria Giorgio	1.30	Review, revise letter to request closing argument (1.2); correspond with E. Jones, K&E team re same (.1).
10/25/23	Amila Golic	7.00	Review, revise presentation re closing argument (3.9); further revise same (2.3); correspond with V. Giorgio, K&E team re same (.8).

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10/25/23	Gabriela Zamfir Hensley	3.50	Review, revise special committee presentation re plan implementation considerations (.6); correspond with C. Koenig, K&E team re same (.3); conference with C. Koenig, K&E team, W&C re same (1.6); conference with C. Koenig, W&C, Brown Rudnick re same (partial) (.4); conference with C. Koenig, K&E team re confirmation issues (.3); review, analyze creditor filings re plan, confirmation (.3).
10/25/23	Elizabeth Helen Jones	0.90	Review, revise D. Kirasov letter request for closing argument (.2); correspond with K&E team, A. Golic re closing arguments and related presentation (.7).
10/25/23	Chris Koenig	5.60	Prepare confirmation closing argument (1.1); telephone conference with R. Kwasteniet, K&E team, W&C re SEC approval process (1.6); review, revise SEC letter (.4); review, revise slides re SEC process (.4); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (.9); correspond with objecting parties re resolutions to confirmation (1.2).
10/25/23	Ross M. Kwasteniet, P.C.	5.80	Review, analyze open issues, strategies and tactics re confirmation, distributions, and emergence from chapter 11.
10/25/23	Dan Latona	1.60	Telephone conference with C. Koenig, K&E team, W&C re emergence issues.
10/25/23	Patricia Walsh Loureiro	1.70	Telephone conference with C. Koenig, K&E team, W&C re distribution issues.
10/25/23	Rebecca J. Marston	0.20	Correspond with Z. Ben-Shahar re plan supplement.
10/25/23	T.J. McCarrick	5.40	Review, revise confirmation hearing transcript and exhibits for closing argument slides (3.0); draft, revise closing argument slides (2.4).
10/25/23	Joel McKnight Mudd	3.40	Review, revise confirmation presentation.

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10/25/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze docketed letter from D. Kirasov re closing arguments (.1); review, analyze M. Gonzales docketed letter supporting Kirasov objection (.1); review, analyze letter from counsel to ad hoc earn group re closing argument (.1); review, analyze letter from S. Cornell re same (.1); review, analyze letter from counsel to I. Tuganov re same (.1); review, analyze letter from counsel to ad hoc borrower group re same (.1).
10/25/23	Morgan Lily Phoenix	0.50	Review Schneider exhibits for proper objections.
10/25/23	Joshua Raphael	0.60	Review, revise hearing presentation slides.
10/25/23	Gabrielle Christine Reardon	0.20	Review, revise presentation re distribution mechanics.
10/25/23	Kelby Roth	0.50	Review, revise substantial contribution objection.
10/25/23	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team re confirmation presentation.
10/25/23	Steve Toth	1.40	Review, analyze slides re structure considerations (.1); correspond with C. Koenig, K&E team re same (.2) conference with W&C and K&E teams re same (1.1).
10/25/23	Alex Xuan	1.30	Draft, revise closing argument presentation.
10/26/23	Ziv Ben-Shahar	3.20	Review, revise eighth plan supplement (.6); correspond with R. Marston, K&E team re transaction steps memorandum, plan supplement issues (.3); review, analyze issues re confirmation order (1.2); review, analyze pro se filings re confirmation (1.0); review correspondence from G. Hensley re same (.1).
10/26/23	Megan Bowsher	0.70	Review, analyze closing statement slide deck.
10/26/23	Grace C. Brier	0.50	Finalize closing slides re confirmation hearing.
10/26/23	Bella Gianani	2.70	Review, revise closing presentation for confirmation hearing (1.7); review, analyze data privacy clauses within partnership contracts (1.0).
10/26/23	Victoria Giorgio	1.90	Revise, revise closing statement presentation.
10/26/23	Victoria Giorgio	1.80	Review, analyze company contracts re restriction language (1.6); correspond with E. Jones and K&E team re findings (.2).

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10/26/23	Amila Golic	3.50	Review, revise closing argument presentation (3.1); correspond with C. Koenig, K&E team re same (.4).
10/26/23	Gabriela Zamfir Hensley	4.50	Conference with J. Norman, K&E team re plan implementation issues (.6); review, analyze creditor filings re plan, confirmation (.3); review, analyze U.S. Trustee comments to confirmation order (.4); correspond with S. Sanders, G. Reardon re same (.1); review, revise presentation re plan implementation issues (.7); correspond with C. Koenig, K&E team re confirmation, related issues (.6); review, analyze proposed comments to confirmation order from Venable (.3); conference with C. Koenig re confirmation order (.2); conference with G. Reardon re same (.3); conference with C. Koenig, K&E team, A&M, Company re plan, implementation preparations (.5); review, revise confirmation order (.5).
10/26/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, Company, A&M re plan and distribution matters (1.0); review, revise closing argument presentation (.4); correspond with C. Koenig, K&E team re closing argument presentation (.2); review, revise notice of closing argument presentation (.1); correspond with A. Golic, K&E team re contract review re distributions (.2).
10/26/23	Meena Kandallu	1.10	Telephone conference with G. Hensley, K&E team re backup plan and related tax issues (.7); analyze tax consequences of same (.4).
10/26/23	Chris Koenig	6.30	Prepare for confirmation closing argument (1.4); telephone conference with R. Kwasteniet, K&E team re SEC approval process (.6); correspond with R. Kwasteniet, K&E team, W&C, Fahrenheit re SEC approval process (1.3); correspond with objecting parties re resolutions to confirmation (1.8); review, revise confirmation order re same (.7); telephone conference with E. Jones, K&E team, A&M, the Company re Plan issues and next steps (.5).

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10/26/23	Ross M. Kwasteniet, P.C.	5.40	Review, analyze open issues, strategies, and tactics re confirmation, distributions, and emergence from chapter 11.
10/26/23	Patricia Walsh Loureiro	1.20	Review, analyze confirmation pleadings (.7); telephone conference with D. Latona, K&E team, W&C, Brown Rudnick re causes of action (.5).
10/26/23	Rebecca J. Marston	0.20	Correspond with M. Kandallu, K&E team re transaction steps memorandum.
10/26/23	T.J. McCarrick	2.10	Draft, revise closing slides (.7); review, analyze slides and proposed findings from objectors (1.4).
10/26/23	Joel McKnight Mudd	2.10	Review, revise confirmation presentation (1.7); review transcripts re same (.4).
10/26/23	Patrick J. Nash Jr., P.C.	1.50	Review, analyze UCC filed presentation in support of confirmation (.5); review, revise presentation in support of confirmation (.7); review, analyze D. Kirsanov's demonstrative declarations opposing confirmation (.2); review, analyze D. Schneider's docketed request to make closing argument (.1).
10/26/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with G. Dodd and K&E team re plan workstream.
10/26/23	Robert Orren	0.70	Prepare for filing presentation for confirmation closing argument (.2); file same (.2); correspond with V. Giorgio and A. Golic re same (.2); distribute same for service (.1).
10/26/23	Morgan Lily Phoenix	1.00	Cite check and revise closing argument slides re confirmation hearing.
10/26/23	Gabrielle Christine Reardon	5.50	Telephone conference with A. Sexton, K&E team re distribution mechanics (.6); review, revise presentation re same (.7); review, revise confirmation order (4.2).
10/26/23	John Reinert	0.70	Review, analyze updated reorganization presentation re investment company status matters.
10/26/23	Jimmy Ryan	0.20	Review, revise notice of hearing presentation.
10/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with C. Koenig and K&E team re structuring issues.
10/26/23	Hannah C. Simson	0.50	Correspond with G. Brier, T. McCarrick and D. Latona re litigation and confirmation strategy.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Steve Toth	0.60	Conference with C. Koenig, K&E team re plan structure and timing.
10/26/23	Luke Vaz	2.00	Review and revise Coinbase DPA (1.5); correspond with company re same (.3); correspond with PayPal counsel, Company re same (.2).
10/26/23	Tanzila Zomo	0.50	Prepare to file pleadings re closing arguments.
10/27/23	Ziv Ben-Shahar	4.40	Review, analyze Schneider filing re confirmation (.8); further analyze issues re same (.3); review, revise eighth plan supplement (.4); review, revise tracker re same (.7); review, analyze issues re plan supplement (.6); review Davis pro se filings re confirmation (.4); analyze disclosure statement re same (.5); review Lau pro se filings re confirmation (.1); review, analyze Kirsanov filings re confirmation (.6).
10/27/23	Emma L. Flett	0.20	Review issues re PayPal DTA (.1); correspond with M. Harris re same (.1).
10/27/23	Bella Gianani	6.40	Review contracts re confidential information (.7); review, analyze evidence from confirmation hearing in preparation for closing argument rebuttal (5.7).
10/27/23	Victoria Giorgio	1.30	Review, analyze contracts for confidentiality clauses (.9); correspond with B. Gianani, K&E team re findings (.4).
10/27/23	Victoria Giorgio	3.20	Review, analyze transcripts for objector language and draft reference of quotations.
10/27/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re closing argument preparation and next steps.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Gabriela Zamfir Hensley	3.60	Review, analyze issues re proposed confirmation order revision (.3); correspond with J. Norman, SEC re same (.1); conference with SEC re same (.2); correspond with SEC, C. Koenig, K&E team re same (.4); conference with W&C re same (.1); correspond with C. Koenig, K&E team re confirmation issues (.2); review, revise UST plan issues list (.1); conference with C. Koenig, K&E team, W&C, U.S. Trustee re confirmation order (.8); conference with C. Koenig re plan (.2); review, revise confirmation order (.6); review, analyze issues re same (.3); review, analyze creditor confirmation filings (.3).
10/27/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team re closing argument preparations (.5); correspond with U.S. Trustee re voting report documents (.9).
10/27/23	Meena Kandallu	0.30	Review, analyze backup plan summary deck re tax issues.
10/27/23	Chris Koenig	8.00	Prepare for confirmation closing argument (2.4); review, revise slides re same (1.3); telephone conference with E. Jones, K&E team re same (1.1); telephone conference with U.S. Trustee, G. Hensley, K&E team re confirmation resolutions (.8); correspond with objecting parties re resolutions to confirmation objections (1.6); review, revise confirmation order re resolutions (.8).
10/27/23	Ross M. Kwasteniet, P.C.	4.70	Review, analyze open issues and strategies and tactics re confirmation and distributions and emergence from chapter 11.
10/27/23	Rebecca J. Marston	0.50	Review, revise response to substantial contribution applications.
10/27/23	Joel McKnight Mudd	0.40	Correspond with C. Koenig, K&E team re closing argument preparations.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Patrick J. Nash Jr., P.C.	1.00	Review R. Phillips brief objecting to entry of proposed confirmation order (.4); review ad hoc retail borrower group's objection to certain provisions of proposed confirmation order (.3); review docketed letter from creditor M. Windom joining confirmation objection of J. Bronge (.1); review creditor C. Lau's demonstrative exhibits for closing argument (.2).
10/27/23	Jeffery S. Norman, P.C.	1.40	Review, revise slides re toggle, SEC issues (.4); correspond with G. Hensley re regulatory review (.3); correspond with Company re backup bidder (.3); correspond with G. Hensley re backup bidder (.1); telephone conference with G. Hensley re same (.3).
10/27/23	Robert Orren	0.10	Correspond with S. Sanders re filing of revised confirmation order.
10/27/23	Gabrielle Christine Reardon	2.30	Review, revise confirmation order (.6); correspond with S. Sanders re same (.3); research issues re same (1.0); correspond with M. Kandallu re distribution mechanics presentation (.2); correspond with G. Hensley re same (.1); review, revise same (.1).
10/27/23	Jimmy Ryan	1.70	Telephone conference with C. Koenig, K&E team re confirmation hearing preparation (.4); prepare for same (.4); draft responses to consumer privacy ombudsman's confirmation inquiries (.5); correspond with D. Latona, K&E team, A&M team, and Company re same (.4).
10/27/23	Seth Sanders	4.50	Revise confirmation order for C. Koenig comments (2.1); correspond with G. Hensley re same (.3); correspond with UCC, G. Hensley, K&E team re revisions to same (.3); correspond with C. Koenig, K&E team re filing prep re confirmation order (.2); revise confirmation order for UCC, G. Hensley comments (1.2); correspond with C. Koenig, K&E team re filing strategy re same (.4).
10/28/23	Emma L. Flett	0.20	Review and analyze PayPal comments to DPA (.1); correspond with M. Harris, K&E team re same (.1).
10/28/23	Bella Gianani	6.10	Review, analyze evidence from confirmation hearing re closing argument rebuttal.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/23	Victoria Giorgio	7.10	Review, analyze transcripts for objector language and draft reference of quotations.
10/28/23	Gabriela Zamfir Hensley	0.20	Review, analyze proposed revisions to confirmation order.
10/28/23	Chris Koenig	2.80	Prepare for closing argument.
10/28/23	Ross M. Kwasteniet, P.C.	4.40	Review recent docket entries (.8); prepare for confirmation hearing (3.6).
10/28/23	Gabrielle Christine Reardon	0.30	Review, analyze data re creditor objector.
10/28/23	John Reinert	0.40	Draft, revise correspondence with SEC Staff re investment company status matters.
10/29/23	Ziv Ben-Shahar	9.80	Revise plan supplement (1.3); revise tracker re same (1.0); correspond with P. Loureiro re plan supplement issues (.8); review, analyze issues re same (3.4); correspond with C. Koenig, K&E team re plan supplement strategy (.8); correspond with M. King, P. Loureiro re re plan supplement (.5); review correspondence with W&C, Brown Rudnick re Fahrenheit management agreement and Cedarvale interim services agreement (.3); review, analyze issues re management agreements (.9); review, analyze litigation administrator agreement (.3); further revise plan supplement re same (.5).
10/29/23	Victoria Giorgio	3.20	Review, revise closing statement outline and populate with citations and quotations (3.1); telephone conference with J. Ryan re same (.1).
10/29/23	Amila Golic	1.80	Review, analyze court hearing transcripts (1.2); draft, revise summary re same in preparation for closing argument (.6).
10/29/23	Gabriela Zamfir Hensley	0.20	Review, analyze plan re company inquiry.
10/29/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re closing argument.
10/29/23	Chris Koenig	6.80	Prepare for closing argument.
10/29/23	Ross M. Kwasteniet, P.C.	2.70	Prepare for confirmation hearing.
10/29/23	Patricia Walsh Loureiro	1.30	Correspond with C. Koenig, K&E team re plan supplement.
10/29/23	Rebecca J. Marston	1.20	Review correspondence from Z. Ben-Shahar, K&E team re plan supplement documents.
10/29/23	Joel McKnight Mudd	0.40	Review, revise outline of closing arguments.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175287

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/23	Gabrielle Christine Reardon	1.60	Review, analyze data re corporate creditors (.8); draft summary re same (.3); review, revise confirmation order (.5).
10/29/23	Jimmy Ryan	1.40	Draft response to consumers privacy ombudsman inquiries re plan data considerations (.8); correspond with D. Latona, K&E team re same (.1); correspond with A. Golic, K&E team re confirmation (.2); telephone conference with V. Giorgio re same (.1); review, revise confirmation closing argument outline (.2).
10/30/23	Megan Bowsher	0.40	Compile demonstratives filed by pro se creditors in preparation for upcoming closing arguments in plan confirmation hearing.
10/30/23	Bella Gianani	1.80	Review, revise closing argument outline.
10/30/23	Amila Golic	1.40	Review, analyze closing arguments draft outline (.8); conference with C. Koenig, K&E team re closing argument run-through (.6).
10/30/23	Gabriela Zamfir Hensley	3.10	Correspond with SEC re distribution issues (.2); revise closing argument outline (.5); analyze issues re confirmation order (.3); correspond with E. Jones, K&E team re confirmation presentation (.2); finalize confirmation order for filing (.9); analyze court filings re confirmation (.6); correspond with C. Koenig, K&E team re confirmation issues (.4).
10/30/23	Elizabeth Helen Jones	1.70	Prepare for confirmation hearing closing arguments.
10/30/23	Ross M. Kwasteniet, P.C.	4.60	Prepare for confirmation hearing closing arguments.
10/30/23	Dan Latona	2.00	Conferences with C. Koenig, K&E team re confirmation hearing.
10/30/23	Jose Lopez	5.50	Prepare for closings re confirmation hearing.
10/30/23	Patricia Walsh Loureiro	3.60	Review, revise plan supplement (.6); review, revise confirmation closing arguments outline (.7); prepare for confirmation closing arguments (2.3).
10/30/23	Rebecca J. Marston	0.30	Review, analyze correspondence from Z. Ben-Shahar, K&E team re plan supplement documents.
10/30/23	Joel McKnight Mudd	1.40	Review, revise closing argument outline.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Jeffery S. Norman, P.C.	0.30	Correspond with M. King re signing procedures for Coinbase distribution agreement.
10/30/23	Robert Orren	1.50	Prepare for filing plan supplement and revised proposed confirmation order (.8); file same (.3); distribute same for service (.2); correspond with S. Sanders and Z. Ben-Shahar re same (.2).
10/30/23	Gabrielle Christine Reardon	1.00	Correspond with A&M re data re corporate creditors (.3); correspond with G. Hensley re same (.1); review, revise confirmation order (.6).
10/30/23	Kelby Roth	2.30	Correspond with P. Loureiro, creditor re creditor inquiry re substantial contribution application (.3); review, revise substantial contribution objection (1.5); review, analyze claims re substantial contribution (.5).
10/30/23	Seth Sanders	1.80	Review, revise confirmation order (1.0); correspond with G. Hensley, K&E team re revisions and agreements re same (.5); correspond with R. Orren, K&E team re filing of same (.3).
10/30/23	Joanna Schlingbaum	0.20	Correspond with M. King re coordinating signature of PayPal, Paxos and Coinbase agreements.
10/30/23	Luke Vaz	1.00	Review and revise Paypal DPA.
10/31/23	Ziv Ben-Shahar	0.50	Correspond with P. Loureiro re plan supplement (.1); review, analyze issues re same (.4).
10/31/23	Emma L. Flett	0.20	Review and analyze PayPal contracts.
10/31/23	Bella Gianani	1.30	Telephone conference with A&M team, E. Jones, A. Golic, J. Mudd re distribution logistics (.5); draft and circulate notes re same (.8).
10/31/23	Victoria Giorgio	0.10	Correspond with G. Zamfir Hensley re organizational structure chart.
10/31/23	Gabriela Zamfir Hensley	0.70	Correspond with C. Koenig, K&E team re confirmation issues (.4); review, analyze issues re same (.2); correspond with G. Reardon re distributions (.1).
10/31/23	Gabriela Zamfir Hensley	0.50	Review, revise order for U.S. Trustee and W&C resolution (.4); correspond with chambers re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Elizabeth Helen Jones	1.40	Telephone conference with A. Golic, K&E team, A&M re distributions (.5); telephone conference with C. Koenig, K&E team, Company, A&M re plan and related distribution workstreams (.9).
10/31/23	Ross M. Kwasteniet, P.C.	1.70	Analyze next steps re plan distribution and SEC approvals.
10/31/23	Gabrielle Christine Reardon	0.50	Correspond with G. Hensley, K&E team re distribution presentation (.2); correspond with A. Golic, K&E team, A&M re distribution accommodations (.3).
10/31/23	Kelby Roth	3.10	Review, revise substantial contribution objection (3.0); correspond with R. Marston re same (.1).
10/31/23	Kelby Roth	0.30	Correspond with counsel to BNK to Future, R. Marston and C. Koenig re BNK to Future's plan supplement inquiry.
10/31/23	Seth Sanders	0.50	Review, analyze indemnification provisions re plan (.3); correspond with E. Jones, K&E team re same (.2).
Total		4,478.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175288
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 44,891.50

Total legal services rendered

\$ 44,891.50

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 International Issues

Invoice Number: 1010175288
 Matter Number: 53363-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	0.90	1,405.00	1,264.50
Gabriela Zamfir Hensley	9.50	1,295.00	12,302.50
Meena Kandallu	0.50	935.00	467.50
Chris Koenig	0.50	1,425.00	712.50
Ross M. Kwasteniet, P.C.	6.40	2,045.00	13,088.00
Jeffery S. Norman, P.C.	0.20	1,995.00	399.00
Faadil Patel	1.00	1,155.00	1,155.00
Anthony Vincenzo Sexton, P.C.	1.40	1,680.00	2,352.00
Sarah Ullathorne	0.90	1,395.00	1,255.50
Alan Walker	2.70	1,685.00	4,549.50
Alex Xuan	8.30	885.00	7,345.50
TOTALS	32.30		\$ 44,891.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175288

Celsius Network LLC

Matter Number:

53363-19

International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/23	Alan Walker	0.50	Analyze proposal for dealing with Lithuanian intercompany liabilities.
09/04/23	Alex Xuan	0.50	Draft memorandum re UK recognition issues.
09/05/23	Alex Xuan	5.50	Draft memorandum re UK recognition issues.
09/06/23	Alex Xuan	1.80	Draft memorandum re UK recognition.
09/07/23	Faadil Patel	1.00	Review, analyze memorandum re UK recognition issues.
09/12/23	Gabriela Zamfir Hensley	1.00	Conference with C. Koenig, K&E team, Company, Lithuanian counsel re Lithuanian issues (.8); correspond with C. Koenig, K&E team re same (.2).
09/12/23	Chris Koenig	0.50	Telephone conference with G. Hensley, K&E team, local counsel re Lithuania issues (in part).
09/19/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re Lithuanian dispute.
09/21/23	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team, Lithuanian counsel re Lithuanian creditor issue.
09/22/23	Gabriela Zamfir Hensley	0.20	Conference with A&M re Lithuanian entity.
09/25/23	Gabriela Zamfir Hensley	0.20	Analyze issues re Lithuanian entity.
09/26/23	Sarah Ullathorne	0.60	Research re implications of foreign administration on accounts.
09/26/23	Alan Walker	0.70	Telephone conference with Lithuanian counsel re resolution of Lithuanian position (.4); prepare for same (.3).
09/27/23	Alan Walker	1.00	Correspond with Company, A. Sexton, K&E tax team re Lithuanian tax issues.
09/29/23	Hannah Crawford	0.30	Correspond with A. Walker re US intercompany amendment.
09/29/23	Gabriela Zamfir Hensley	1.00	Conference with Company, Lithuanian counsel, R. Kwasteniet, A. Sexton re Lithuanian issues.
09/29/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with G. Hensley and others re Lithuanian issues.
10/04/23	Meena Kandallu	0.50	Telephone conference with the Company, Lithuanian counsel re tax issues.
10/04/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company re Lithuanian issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175288

Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Alan Walker	0.50	Telephone conference with Company re Lithuanian issues.
10/05/23	Gabriela Zamfir Hensley	0.60	Analyze issues re Lithuanian matter (.4); correspond with C. Koenig, K&E team, Company, Lithuanian counsel re same (.2).
10/05/23	Jeffery S. Norman, P.C.	0.20	Correspond with Company, K&E team re Lithuanian Celsius entity.
10/09/23	Gabriela Zamfir Hensley	2.90	Review, analyze letters, diligence responses re Lithuanian matter (1.5); conference with A&M re same (.3); correspond with C. Koenig, K&E team re same (.2); analyze issues re same (.3); draft correspondence to opposing counsel re same (.6).
10/10/23	Hannah Crawford	0.30	Correspond with Company re requirements for 2022.
10/10/23	Gabriela Zamfir Hensley	0.10	Analyze issues re Lithuanian entity.
10/11/23	Gabriela Zamfir Hensley	0.20	Conference with opposing counsel re Lithuanian matters.
10/11/23	Alex Xuan	0.50	Telephone conference with G. Hensley, opposing counsel re Lithuanian issues (.2); draft note and correspond with G. Hensley re same (.3).
10/12/23	Hannah Crawford	0.30	Telephone conference with Company re requirements for 2022.
10/12/23	Gabriela Zamfir Hensley	0.90	Conference with E. Jones, K&E team, A&M re Lithuanian entity (.5); correspond with C. Koenig, K&E team re Lithuanian entity (.2); analyze issues re same (.2).
10/12/23	Ross M. Kwasteniet, P.C.	3.70	Analyze issues and alternatives re Lithuanian subsidiary.
10/13/23	Gabriela Zamfir Hensley	0.20	Analyze issues re Lithuanian entity.
10/16/23	Gabriela Zamfir Hensley	0.10	Correspond with opposing counsel, Lithuanian counsel re Lithuanian matters.
10/17/23	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, Lithuanian counsel re Lithuanian matters (.6); correspond with R. Kwasteniet, K&E team re same (.4).
10/17/23	Gabriela Zamfir Hensley	0.30	Correspond with opposing counsel re Lithuanian matters.
10/17/23	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re Lithuanian subsidiary.
10/19/23	Gabriela Zamfir Hensley	0.30	Conference with R. Kwasteniet, C. Koenig re Lithuanian issues.

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC
International Issues

Invoice Number: 1010175288
Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Gabriela Zamfir Hensley	0.20	Correspond with A&M team, Lithuanian counsel re Lithuanian matters.
10/26/23	Sarah Ullathorne	0.30	Research re regulatory requirements for foreign liquidating entity.
10/31/23	Gabriela Zamfir Hensley	0.10	Correspond with A&M re Lithuanian matters.
Total		32.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175289
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 8,668.00

Total legal services rendered

\$ 8,668.00

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175289

Celsius Network LLC

Matter Number: 53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Marta Dudyan	7.00	315.00	2,205.00
Rebecca J. Marston	1.60	1,155.00	1,848.00
Joel McKnight Mudd	1.10	995.00	1,094.50
Eric Nyberg	7.50	315.00	2,362.50
Robert Orren	1.10	570.00	627.00
Roy Michael Roman	0.60	885.00	531.00
TOTALS	18.90		\$ 8,668.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175289

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/23	Rebecca J. Marston	0.70	Review, revise K&E supplemental declaration in support of K&E retention.
10/12/23	Robert Orren	1.10	Draft fourth supplemental declaration in support of K&E retention (.9); correspond with R. Marston re same (.2).
10/13/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re parties-in-interest list.
10/18/23	Marta Dudyan	2.00	Review, revise supplemental disclosures re parties in interest.
10/18/23	Eric Nyberg	2.00	Review, revise analysis re supplemental disclosure of parties in interest.
10/19/23	Marta Dudyan	5.00	Review, revise supplemental disclosures re parties in interest in support of K&E retention.
10/23/23	Eric Nyberg	5.50	Revise supplemental disclosure of creditors/entities in support of K&E retention (4.0); review, revise supplemental disclosure of same (1.5).
10/25/23	Roy Michael Roman	0.60	Review, revise Campagna declaration (.5); correspond with J. Mudd re same (.1).
10/27/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team re supplemental declaration schedules.
10/27/23	Joel McKnight Mudd	1.10	Review, analyze disclosures re K&E supplemental declaration.
10/29/23	Rebecca J. Marston	0.20	Review correspondence from J. Mudd re supplemental declaration.
Total		18.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175290
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 22,471.50

Total legal services rendered

\$ 22,471.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	2.80	1,475.00	4,130.00
Gabriela Zamfir Hensley	0.20	1,295.00	259.00
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	1.80	1,245.00	2,241.00
Rebecca J. Marston	3.00	1,155.00	3,465.00
Joel McKnight Mudd	1.20	995.00	1,194.00
Gabrielle Christine Reardon	2.60	885.00	2,301.00
Roy Michael Roman	8.10	885.00	7,168.50
Seth Sanders	0.90	995.00	895.50
Tanzila Zomo	0.40	325.00	130.00
TOTALS	21.50		\$ 22,471.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Rebecca J. Marston	0.10	Correspond with Akin team re FTI retention.
09/05/23	Susan D. Golden	0.30	Correspond with U.S. Trustee re comments to Willis Towers Watson retention (.1); telephone conference with U.S. Trustee re same (.2).
09/05/23	Patricia Walsh Loureiro	0.10	Correspond with S. Golden re Willis Towers Watson order.
09/05/23	Gabrielle Christine Reardon	0.40	Correspond with R. Marston re ordinary course professionals (.2); correspond with Taylor Wessing re same (.2).
09/05/23	Roy Michael Roman	0.30	Correspond with R. Marston, K&E team, Andersen team re Andersen fee statement, invoice.
09/06/23	Susan D. Golden	0.70	Review, analyze U.S. Trustee comments and revised proposed order re Willis Towers Watson retention (.4); correspond with W&C re same (.1); correspond with Saul Ewing re response to same (.2).
09/06/23	Patricia Walsh Loureiro	0.80	Correspond with S. Golden, W&C re Willis Towers Watson order (.3); review, revise RSM retention application (.5).
09/06/23	Roy Michael Roman	0.30	Review, revise RSM retention application.
09/08/23	Susan D. Golden	0.20	Correspond with W&C re Willis Towers Watson's resolution of U.S. Trustee's objection to Willis Towers Watson's retention.
09/08/23	Roy Michael Roman	0.40	Review, analyze issues re RSM retention (.2); correspond with P. Loureiro, K&E team, RSM team re same (.2).
09/11/23	Roy Michael Roman	0.10	Correspond with P. Loureiro, K&E team, RSM team re RSM retention.
09/12/23	Susan D. Golden	0.30	Correspond with Chambers and U.S. Trustee re Willis Towers Watson retention (.1); correspond with Saul Ewing re U.S. Trustee's comments to proposed Willis Towers Watson retention order (.1); correspond with P. Loureiro re same (.1).
09/12/23	Patricia Walsh Loureiro	0.90	Correspond with S. Golden, K&E team, U.S. Trustee re Willis Towers Watson proposed order.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Roy Michael Roman	1.20	Review, revise notice of presentment re Willis Towers Watson retention (.3); correspond with P. Loureiro re same (.2); draft and revise correspondence to Chambers (.1); correspond with Chambers, P. Loureiro re same (.1); review, revise RSM retention application (.4); correspond with P. Loureiro, K&E team re same (.1).
09/12/23	Roy Michael Roman	0.70	Review, analyze issues re RSM retention (.1); correspond with P. Loureiro, R. Marston re same (.1); review, revise issues re KE Andrews retention (.2); draft and revise correspondence re PII list for supplemental declarations (.2); correspond with R. Marston, advisor team re same (.1).
09/13/23	Dan Latona	0.50	Analyze, comment on RSM retention application.
09/13/23	Gabrielle Christine Reardon	0.20	Research re ordinary course professional (.1); correspond with G. Hensley re same (.1).
09/13/23	Roy Michael Roman	0.40	Review, revise RSM retention application (.2); correspond with D. Latona, K&E team re same (.2).
09/14/23	Roy Michael Roman	0.20	Telephone conference with KE Andrews re retention.
09/15/23	Susan D. Golden	0.90	Review, revise RSM retention application.
09/15/23	Roy Michael Roman	0.60	Review, analyze issues re RSM retention (.3); review, revise RSM retention application (.3).
09/18/23	Roy Michael Roman	0.40	Review, analyze RSM retention application (.3); correspond with RSM re same (.1).
09/18/23	Tanzila Zomo	0.40	Prepare to file RSM retention application (.3); file re same (.1).
09/21/23	Rebecca J. Marston	0.10	Correspond with J. Mudd, Centerview team re parties in interest list for supplemental declaration.
09/28/23	Rebecca J. Marston	0.40	Correspond with J. Mudd, K&E team, W&C team re parties-in-interest list for supplemental declarations.
10/03/23	Roy Michael Roman	0.80	Review, revise RSM retention order (.2); correspond with D. Latona, P. Loureiro, K&E team re same (.2); correspond with Chambers re same (.2); correspond with G. Hensley re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175290

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Roy Michael Roman	0.40	Review, revise RSM retention order (.2); correspond with P. Loureiro, K&E team, Chambers re same (.2).
10/05/23	Gabriela Zamfir Hensley	0.20	Correspond with Company re Stretto retention.
10/05/23	Roy Michael Roman	0.10	Correspond with RSM re retention order.
10/09/23	Rebecca J. Marston	0.50	Review, revise A&M supplemental declaration (.4); correspond with S. Golden re same (.1).
10/10/23	Susan D. Golden	0.40	Review, revise A&M Fifth Supplemental Declaration in Support of Retention (.3); correspond with R. Marston re same (.1).
10/10/23	Rebecca J. Marston	0.70	Review, revise A&M supplemental declaration (.6); correspond with S. Golden re same (.1).
10/10/23	Roy Michael Roman	0.10	Correspond with KE Andrews re retention.
10/11/23	Rebecca J. Marston	1.20	Correspond with J. Mudd, K&E team re parties-in-interest list for non-K&E professionals.
10/11/23	Roy Michael Roman	0.30	Review, analyze issues re RSM retention (.2); correspond with RSM re same (.1).
10/12/23	Joel McKnight Mudd	0.40	Revise parties in interest list for supplemental declarations.
10/13/23	Roy Michael Roman	0.10	Correspond with D. Seymour re retention.
10/18/23	Roy Michael Roman	0.70	Correspond with RSM team re retention (.1); review, revise retention application re same (.5); correspond with R. Marston re same (.1).
10/18/23	Seth Sanders	0.60	Analyze EY requirements re retention order (.4); correspond with P. Loureiro, D. Latona re same (.2).
10/19/23	Roy Michael Roman	0.50	Prepare correspondence to Andersen team re retention (.4); correspond with Andersen team re same (.1).
10/19/23	Seth Sanders	0.30	Correspond with P. Loureiro, D. Latona re EY retention issues.
10/23/23	Gabrielle Christine Reardon	0.40	Correspond with A&M re ordinary course professional reporting requirements.
10/25/23	Gabrielle Christine Reardon	0.90	Correspond with A&M re ordinary course professionals reporting (.4); review, analyze ordinary course professionals order (.3); correspond with R. Marston re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175290

Celsius Network LLC

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Roy Michael Roman	0.30	Review, analyze issues re KE Andrews retention (.2); correspond with S. Golden, KE Andrews team re same (.1).
10/30/23	Gabrielle Christine Reardon	0.40	Correspond with R. Marston re ordinary course professionals report (.1); correspond with D. Latona, C. Koenig re same (.2); correspond with R. Orren, K&E team re same (.1).
10/31/23	Joel McKnight Mudd	0.80	Review, revise A&M supplemental declaration.
10/31/23	Gabrielle Christine Reardon	0.30	Correspond with R. Marston re ordinary course professionals (.2); correspond with A&M re same (.1).
10/31/23	Roy Michael Roman	0.20	Correspond with J. Mudd re A&M retention (.1); research issues re same (.1).
Total		21.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175291
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 84,819.50

Total legal services rendered

\$ 84,819.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven M. Cantor	0.50	1,455.00	727.50
Meena Kandallu	36.10	935.00	33,753.50
Mavnick Nerwal	3.50	2,045.00	7,157.50
Krishan Patel	0.60	1,345.00	807.00
Anthony Vincenzo Sexton, P.C.	17.60	1,680.00	29,568.00
Alan Walker	7.60	1,685.00	12,806.00
TOTALS	65.90		\$ 84,819.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Meena Kandallu	0.80	Review, analyze tax information re diligence requests (.6); draft, review correspondence to A. Sexton, Brown Rudnick re transaction steps memorandum (.2).
09/01/23	Anthony Vincenzo Sexton, P.C.	0.20	Revise restructuring steps memorandum.
09/03/23	Alan Walker	0.30	Correspond with Company and UK tax advisers re unwinding of Israel intercompany loans.
09/05/23	Meena Kandallu	1.20	Telephone conference with EY, A. Sexton, the Company re tax updates (.6); review, analyze EY tax return cover letter re tax issues (.6).
09/05/23	Mavnick Nerwal	1.00	Correspond with A. Walker re UK receivables intra-group position (.4); conference with Alan re steps to rationalize (.6).
09/05/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY and Company re status of tax analysis (.6); review, analyze withholding and reporting issues (.4).
09/05/23	Alan Walker	0.50	Telephone conference with tax adviser and Company re tax updates.
09/06/23	Meena Kandallu	0.70	Draft, review correspondence with A. Sexton, EY team, the Company, Brown Rudnick, Texas Attorney General re tax issues.
09/07/23	Meena Kandallu	0.60	Revise transaction steps memorandum to incorporate comments (.2); draft, review correspondence with A. Sexton, K&E team re transactions steps memorandum (.4).
09/07/23	Mavnick Nerwal	0.50	Review, analyze correspondence with A. Sexton, K&E team re transaction steps memorandum.
09/08/23	Meena Kandallu	1.80	Telephone conference with EY, the Company re tax diligence requests (.5); revise transaction steps memorandum (.5); draft, review correspondence to A. Sexton, A. Walker, P. Loureiro re same (.8).
09/08/23	Mavnick Nerwal	0.50	Correspond with M. Kandallu re transaction steps memorandum (.2); discussion with A. Walker re same (.3).
09/08/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with EY re tax claim issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Alan Walker	1.00	Review, analyze, and comment on transaction steps memorandum.
09/09/23	Meena Kandallu	0.40	Draft, review correspondence with EY, Brown Rudnick re sales tax issues.
09/10/23	Meena Kandallu	1.20	Draft, review correspondence with A. Sexton re tax issues (.7); review, analyze transfer pricing report re tax issues (.5).
09/11/23	Meena Kandallu	0.80	Review, analyze transfer pricing report re tax issues (.4); draft, review correspondence to EY, A. Sexton, K&E team re tax issues (.4).
09/11/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze transfer pricing materials re mining.
09/12/23	Meena Kandallu	0.80	Draft, review correspondence with A. Sexton re other tax issues (.2); telephone conference with EY, the Company, A. Sexton re tax issues (.6).
09/12/23	Meena Kandallu	3.20	Review, analyze Paxos agreement re tax issues (1.4); draft and review correspondence with A. Sexton, K&E team re same (1.8).
09/12/23	Anthony Vincenzo Sexton, P.C.	2.30	Telephone conference with Company and EY re deal status (.5); review, analyze tax structuring issues (.8); telephone conference with purchaser and Company re mining audit issues (.5); review, analyze documents re distribution issues (.5).
09/12/23	Alan Walker	0.70	Telephone conference with Company and EY re deal status (.5); correspond with M. King, K&E team re same (.2).
09/13/23	Mavnick Nerwal	0.50	Conference with A. Walker re loan structure.
09/13/23	Alan Walker	1.50	Review, analyze Andersen tax advice re UK debt releases.
09/14/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
09/14/23	Alan Walker	0.20	Correspond with Company and with H. Crawford, K&E team re request for advice on UK tax and financial reporting.
09/15/23	Meena Kandallu	0.30	Revise transaction steps memorandum.
09/15/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax structuring issues.
09/18/23	Meena Kandallu	1.10	Review, analyze sales tax issues (.6); draft, review correspondence with EY, A. Sexton re same (.5).
09/19/23	Meena Kandallu	0.20	Telephone conference with A. Sexton, EY, the Company re tax issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Mavnick Nerwal	0.50	Conference with A. Walker re deal status.
09/19/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company and EY re tax modeling and analysis.
09/19/23	Alan Walker	0.40	Telephone conference with A. Sexton, K&E team, EY, Company re tax issues.
09/20/23	Krishan Patel	0.10	Conference with A. Walker re tax issues.
09/22/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze questions re transaction steps memorandum.
09/25/23	Meena Kandallu	0.20	Draft, review correspondence with A. Sexton, K&E team re tax issues.
09/25/23	Mavnick Nerwal	0.50	Conference with A. Walker re deal structure.
09/25/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze tax issues with staggered emergence.
09/25/23	Alan Walker	0.30	Correspond with Andersen re UK tax analysis of intercompany loan resolution.
09/26/23	Meena Kandallu	1.10	Telephone conference with A. Sexton, the Company, EY re deal status (.5); review, analyze sales tax issues (.6).
09/26/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY and Company re tax modeling and related issues (.5); review, analyze issues re same (.5).
09/26/23	Alan Walker	0.50	Telephone conference with EY and Company re tax matters.
09/27/23	Meena Kandallu	1.20	Review, analyze correspondence with A. Walker, K&E team re UK tax issues (.5); draft, review correspondence with EY re sales tax issues (.7).
09/27/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze distribution and cross border issues.
09/29/23	Meena Kandallu	0.60	Review, analyze sales tax issues.
09/29/23	Krishan Patel	0.50	Telephone conference with A. Walker re planned amendments to the UK/US intercompany loans and status of file.
09/29/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, address exit structuring and related considerations.
09/29/23	Alan Walker	0.50	Conference with K. Patel re documenting amendments to UK - US intercompany loan.
10/02/23	Meena Kandallu	1.00	Analyze sales tax issues (.7); review, analyze correspondence with A. Sexton, K&E team re tax issues (.3).
10/02/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze claim and structuring issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/23	Meena Kandallu	1.70	Telephone conference with A. Sexton, EY, the Company re outstanding tax issues (.4); prepare correspondence to Pennsylvania taxing authority re sales tax issues (.7); draft, review correspondence with A. Sexton re tax issues (.6).
10/03/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with EY and Company re status of tax analysis and related issues.
10/05/23	Meena Kandallu	2.00	Telephone conference with A. Sexton, EY re tax returns (1.0); draft, review correspondence to EY, Pennsylvania Attorney General, A. Sexton re tax issues (1.0).
10/05/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with EY re tax modeling and related issues (.7); review, analyze claims materials (.3); review, analyze intercompany materials (.2).
10/06/23	Meena Kandallu	0.70	Review, analyze correspondence with A. Sexton, K&E team, EY team re tax issues.
10/06/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax reporting issues.
10/07/23	Meena Kandallu	1.70	Analyze tax issues and correspondence with A. Sexton, K&E team re tax issues (.5); draft correspondence to EY re sales tax issues (1.2).
10/07/23	Alan Walker	0.20	Correspond with Andersen re UK intercompany positions.
10/09/23	Meena Kandallu	0.70	Review, analyze tax issues re PayPal agreement (.2); telephone conference with EY, A. Sexton, the Company re tax issues (.4); review, analyze correspondence with EY re tax issues (.1).
10/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with EY and Company re intercompany loans.
10/10/23	Meena Kandallu	0.40	Telephone conference with EY and the Company re tax issues.
10/10/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference with EY re deal status.
10/10/23	Alan Walker	0.50	Telephone conference with EY and the Company re tax issues.
10/11/23	Meena Kandallu	0.60	Draft, review correspondence with EY, Brown Rudnick re sales tax issues.
10/12/23	Meena Kandallu	0.20	Draft, review correspondence with EY, Pennsylvania Attorney General re sales tax issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175291

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Meena Kandallu	1.00	Review, analyze correspondence with G. Hensley, K&E team re tax issues (.3); draft correspondence to taxing authorities re tax issues (.7).
10/17/23	Meena Kandallu	1.50	Review, analyze sales tax issues (.6); prepare correspondence to taxing authorities re tax issues (.6); telephone conference with EY, the Company re tax issues (.3).
10/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Telephone conference re status on tax matters.
10/18/23	Meena Kandallu	0.40	Draft and review correspondence with EY, the Company, taxing authorities re tax issues.
10/19/23	Meena Kandallu	0.50	Review, analyze open tax claims (.2); analyze tax issues re same (.3).
10/20/23	Meena Kandallu	1.80	Draft and review correspondence with EY, taxing authorities re tax issues relating to open tax claims.
10/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with EY re structuring issues.
10/23/23	Meena Kandallu	0.70	Telephone conference with EY, A&M re open tax claims.
10/24/23	Steven M. Cantor	0.50	Telephone conference re various federal income tax matters with A&M.
10/24/23	Meena Kandallu	0.50	Weekly tax call with A. Sexton, S. Cantor, EY, Company re tax issues.
10/24/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with EY and Company re status of tax issues (.5); review, analyze structuring issues (1.2).
10/24/23	Alan Walker	0.50	Telephone conference with EY and Company re status of tax issues.
10/25/23	Meena Kandallu	2.90	Review, analyze backup plan summary deck re tax issues (1.2); draft and review correspondence with A. Sexton, K&E team re same (.3); analyze tax issues re backup plan (1.4).
10/25/23	Anthony Vincenzo Sexton, P.C.	1.00	Review, analyze structuring issues.
10/26/23	Meena Kandallu	1.20	Telephone conference with S. Cantor re open tax issues (.1); draft, review correspondence with S. Cantor, K&E team re tax issues (1.1).
10/31/23	Meena Kandallu	0.40	Weekly tax call with EY, Andersen, the Company, A. Sexton re open tax issues (.3); draft correspondence to Andersen team re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175291

Celsius Network LLC

Matter Number: 53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY and Company re status of tax issues (.5); review, analyze structuring issues (.5).
10/31/23	Alan Walker	0.50	Telephone conference with EY and Company re status of tax issues.
Total		65.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175292
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 196,349.00

Total legal services rendered

\$ 196,349.00

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Non-Working Travel

Invoice Number: 1010175292
 Matter Number: 53363-23

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	6.10	885.00	5,398.50
Grace C. Brier	3.90	1,245.00	4,855.50
Judson Brown, P.C.	0.80	1,675.00	1,340.00
Kevin Decker	2.50	850.00	2,125.00
Amila Golic	15.50	995.00	15,422.50
Gabriela Zamfir Hensley	14.10	1,295.00	18,259.50
Elizabeth Helen Jones	2.00	1,245.00	2,490.00
Chris Koenig	7.90	1,425.00	11,257.50
Ross M. Kwasteniet, P.C.	15.80	2,045.00	32,311.00
Dan Latona	24.80	1,375.00	34,100.00
Jose Lopez	2.00	455.00	910.00
Patricia Walsh Loureiro	16.20	1,245.00	20,169.00
Rebecca J. Marston	0.80	1,155.00	924.00
Georgia Meadow	5.90	325.00	1,917.50
Joel McKnight Mudd	3.70	995.00	3,681.50
Patrick J. Nash Jr., P.C.	5.00	2,045.00	10,225.00
Robert Orren	0.40	570.00	228.00
Morgan Lily Phoenix	2.50	850.00	2,125.00
Gabrielle Christine Reardon	2.20	885.00	1,947.00
Seth Sanders	4.10	995.00	4,079.50
Hannah C. Simson	10.70	1,135.00	12,144.50
John Sorrentino	1.80	455.00	819.00
Luke Spangler	6.60	325.00	2,145.00
Lorenza A. Vassallo	6.60	985.00	6,501.00
Alex Xuan	1.10	885.00	973.50
TOTALS	163.00		\$ 196,349.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175292

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Gabriela Zamfir Hensley	2.00	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/06/23	Ross M. Kwasteniet, P.C.	1.70	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/06/23	Dan Latona	2.80	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/06/23	Patricia Walsh Loureiro	2.50	Travel from Chicago, IL to New York, NY re omnibus hearing (billed at half time).
09/07/23	Gabriela Zamfir Hensley	2.00	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Chris Koenig	1.20	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Ross M. Kwasteniet, P.C.	3.60	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Dan Latona	3.00	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Patricia Walsh Loureiro	3.00	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
09/07/23	Georgia Meadow	0.70	Travel from NY Office to court for September 7 hearing (.4); travel from court to NY office returning from September 7 hearing (.3) (billed at half time).
09/07/23	Robert Orren	0.40	Travel from office to omnibus hearing at bankruptcy court (.2); travel from bankruptcy court to office (.2) (billed at half time).
09/20/23	Elizabeth Helen Jones	0.50	Travel to and from K&E office and SDNY Bankruptcy Courthouse (billed at half time).
09/27/23	Ziv Ben-Shahar	3.10	Travel from Chicago, IL to New York, NY re CEL Token hearing (billed at half time).
09/27/23	Gabriela Zamfir Hensley	1.50	Travel from Chicago, IL to New York, NY re CEL token and confirmation hearings (billed at half time).
09/27/23	Chris Koenig	0.70	Travel from Chicago, IL to New York, NY re CEL token and confirmation hearings (billed at half time).
09/28/23	Ziv Ben-Shahar	3.00	Travel from New York, NY to Chicago, IL re return from CEL Token hearing (billed at half time).

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Celsius Network LLC

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Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/23	Grace C. Brier	0.90	Travel from Washington, D.C. to New York, NY for CEL token and confirmation hearings (billed at half time).
09/28/23	Elizabeth Helen Jones	0.50	Travel from K&E Office to SDNY Bankruptcy Courthouse (billed at half time).
09/29/23	Hannah C. Simson	1.70	Travel from Washington, D.C. to New York, NY for confirmation hearing (billed at half time).
09/29/23	Lorenza A. Vassallo	0.60	Travel from K&E Office to SDNY Bankruptcy Courthouse for confirmation hearing (billed at half time).
09/30/23	Amila Golic	2.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
09/30/23	Dan Latona	2.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Judson Brown, P.C.	0.80	Travel from Washington, D.C. to New York, NY for confirmation hearing (billed at half time).
10/01/23	Ross M. Kwasteniet, P.C.	2.00	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Patricia Walsh Loureiro	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Joel McKnight Mudd	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Gabrielle Christine Reardon	1.00	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	Seth Sanders	2.00	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/01/23	John Sorrentino	1.80	Travel from home to Hyatt conference center (.9) (billed at half time); travel from K&E NY office back to home (.9) (billed at half time).
10/01/23	Luke Spangler	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/02/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/02/23	Georgia Meadow	0.70	Travel from NY office to court (.3) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/02/23	Luke Spangler	0.40	Travel to court for October 2 hearing (billed at half time).

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Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Alex Xuan	0.50	Travel from office to court for hearing (.3) (billed at half time); travel from court to residence after hearing (.2) (billed at half time).
10/03/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/03/23	Rebecca J. Marston	0.80	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/03/23	Georgia Meadow	0.70	Travel from NY office to court (.3) (billed at half time); travel from court to NY Office (.4) (billed at half time).
10/03/23	Hannah C. Simson	0.40	Travel to and from confirmation hearing (billed at half time).
10/03/23	Luke Spangler	0.30	Travel to court for October 3 confirmation hearing (billed at half time).
10/03/23	Alex Xuan	0.60	Travel from residence to court (.3) (billed at half time); travel from court to residence (.3) (billed at half time).
10/04/23	Gabriela Zamfir Hensley	1.70	Travel from New York, NY to Chicago IL re return from hearing (billed at half time).
10/04/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/04/23	Georgia Meadow	0.70	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.3) (billed at half time).
10/04/23	Joel McKnight Mudd	1.00	Travel from New York, NY to Chicago, IL after confirmation hearing (billed at half time).
10/04/23	Gabrielle Christine Reardon	1.20	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/04/23	Hannah C. Simson	0.60	Travel to and from confirmation hearing (billed at half time).
10/04/23	Luke Spangler	0.40	Travel to court for October 4 hearing (billed at half time).
10/05/23	Grace C. Brier	1.00	Travel to and from confirmation hearing (billed at half time).
10/05/23	Kevin Decker	1.50	Travel from New York, NY to Washington, D.C. re return from trial (billed at half time).
10/05/23	Amila Golic	3.00	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).

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Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/23	Chris Koenig	1.60	Return from New York, NY to Chicago, IL from confirmation hearing (billed at half time).
10/05/23	Ross M. Kwasteniet, P.C.	2.10	Travel from New York, NY to Chicago, IL following confirmation hearing (billed at half time).
10/05/23	Dan Latona	2.90	Travel from New York, NY to Chicago, IL re confirmation hearing (billed at half time).
10/05/23	Dan Latona	0.30	Travel from hotel to courthouse re omnibus hearing (billed at half time).
10/05/23	Patricia Walsh Loureiro	2.50	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/05/23	Georgia Meadow	0.70	Travel from NY office to court (.3) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/05/23	Seth Sanders	2.10	Travel from New York, NY Chicago, IL re return from confirmation hearings (billed at half time).
10/05/23	Hannah C. Simson	1.50	Travel from New York, NY to Washington, D.C. re return from hearing (billed at half time).
10/05/23	Luke Spangler	2.80	Travel from New York, NY to Chicago, IL re return from hearing (billed at half time).
10/05/23	Lorenza A. Vassallo	2.00	Travel back to Washington, DC from New York, NY re return from hearing (billed at half time).
10/15/23	Gabriela Zamfir Hensley	1.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/15/23	Chris Koenig	1.20	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
10/15/23	Dan Latona	2.70	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/15/23	Jose Lopez	0.50	Travel from home to Kirkland office in NYC (billed at half time).
10/15/23	Morgan Lily Phoenix	0.50	Travel to New York, NY from Washington, DC re confirmation hearing (billed at half time).
10/15/23	Hannah C. Simson	1.00	Travel from Washington, DC to New York, NY re confirmation hearing (billed at half time).

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Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/23	Lorenza A. Vassallo	2.00	Travel to New York, NY from Washington, DC re confirmation hearing (billed at half time).
10/16/23	Amila Golic	2.60	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
10/16/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/16/23	Georgia Meadow	0.80	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/16/23	Hannah C. Simson	0.40	Travel to and from court re confirmation hearing (billed at half time).
10/17/23	Amila Golic	2.60	Travel from New York, NY to Chicago, IL returning from confirmation hearings (billed at half time).
10/17/23	Gabriela Zamfir Hensley	1.60	Travel from New York, NY to Chicago, IL re return from confirmation hearing (billed at half time).
10/17/23	Chris Koenig	1.30	Travel from New York, NY to Chicago, IL re return from confirmation hearing (billed at half time).
10/17/23	Dan Latona	2.80	Travel from New York, NY to Chicago, IL re confirmation hearing (billed at half time).
10/17/23	Dan Latona	0.30	Travel from hotel to courthouse re confirmation hearing (billed at half time).
10/17/23	Georgia Meadow	0.80	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.4) (billed at half time).
10/18/23	Kevin Decker	1.00	Travel from New York, NY to Washington, DC re return from confirmation hearing (billed at half time).
10/18/23	Ross M. Kwasteniet, P.C.	2.20	Travel from New York, NY to Chicago, IL following hearing (billed at half time).
10/18/23	Jose Lopez	0.50	Travel from hotel conference center to home following hearing (billed at half time).
10/18/23	Morgan Lily Phoenix	2.00	Travel from New York, NY to Washington, DC re return from hearing (billed at half time).
10/18/23	Hannah C. Simson	1.60	Travel from New York, NY to Washington, DC re return from hearing (billed at half time).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/23	Lorenza A. Vassallo	2.00	Travel from New York to Washington, D.C (billed at half time).
10/23/23	Hannah C. Simson	1.30	Travel from Washington, DC to New York, NY re EFH hearing (billed at half time).
10/24/23	Elizabeth Helen Jones	0.50	Travel to and from SDNY bankruptcy court for hearing on Three Arrows motion to lift stay (billed at half time).
10/24/23	Hannah C. Simson	0.40	Travel to and from SDNY bankruptcy court re EFH hearing (billed at half time).
10/24/23	Hannah C. Simson	1.80	Travel from New York, NY to Washington, DC fore return from EFH hearing (billed at half time).
10/29/23	Amila Golic	2.00	Travel from Chicago, IL to New York, NY for confirmation closing arguments (billed at half time).
10/29/23	Gabriela Zamfir Hensley	1.60	Travel from Chicago, IL to New York, NY for confirmation closing arguments (billed at half time).
10/29/23	Chris Koenig	0.60	Travel from Chicago, IL to New York, NY for confirmation closing arguments (billed at half time).
10/29/23	Ross M. Kwasteniet, P.C.	1.90	Travel from Chicago, IL to New York, NY for confirmation hearing (billed at half time).
10/29/23	Dan Latona	2.80	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/29/23	Patricia Walsh Loureiro	2.50	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/30/23	Grace C. Brier	1.00	Travel from Washington, D.C. to New York, NY for closing arguments (billed at half time).
10/30/23	Elizabeth Helen Jones	0.50	Travel to and from SDNY bankruptcy courthouse for closing arguments (billed at half time).
10/30/23	Dan Latona	0.30	Travel from hotel to courtroom re confirmation hearing (billed at half time).
10/30/23	Jose Lopez	0.50	Travel from home to office for closings support at court (billed at half time).
10/30/23	Jose Lopez	0.50	Travel from courthouse to home re return from hearing (billed at half time).
10/30/23	Georgia Meadow	0.80	Travel from NY office to court (.4) (billed at half time); travel from court to NY office (.4) (billed at half time).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY re confirmation hearing (billed at half time).
10/31/23	Grace C. Brier	1.00	Travel from New York, NY to Washington, D.C. re return from confirmation hearing (billed at half time).
10/31/23	Amila Golic	2.50	Travel from New York, NY to Chicago, IL returning from confirmation hearing closing arguments (billed at half time).
10/31/23	Gabriela Zamfir Hensley	1.90	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Chris Koenig	1.30	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Ross M. Kwasteniet, P.C.	2.30	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Dan Latona	2.90	Travel from New York, NY to Chicago, IL re confirmation (billed at half time).
10/31/23	Patricia Walsh Loureiro	3.00	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
10/31/23	Patrick J. Nash Jr., P.C.	2.90	Travel from New York, NY to Chicago, IL returning from confirmation hearing (billed at half time).
Total		163.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175293
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 80,939.00

Total legal services rendered

\$ 80,939.00

Legal Services for the Period Ending October 31, 2023

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U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jacqueline Clover	1.50	1,375.00	2,062.50
Emma L. Flett	7.30	1,795.00	13,103.50
Susan D. Golden	1.60	1,475.00	2,360.00
Max Harris	21.40	1,375.00	29,425.00
Gabriela Zamfir Hensley	2.00	1,295.00	2,590.00
Elizabeth Helen Jones	1.50	1,245.00	1,867.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	0.30	1,375.00	412.50
Patricia Walsh Loureiro	1.20	1,245.00	1,494.00
Robert Orren	6.20	570.00	3,534.00
Seth Sanders	8.80	995.00	8,756.00
Luke Vaz	12.50	995.00	12,437.50
Alex Xuan	0.50	885.00	442.50
TOTALS	66.00		\$ 80,939.00

Legal Services for the Period Ending October 31, 2023

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U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/23	Susan D. Golden	0.80	Telephone conference with U.S. Trustee (S. Cornell), C. Koenig and K&E team re U.S. Trustee comments to plan and confirmation issues (.5); and follow-up telephone conference with C. Koenig re same (.3).
09/12/23	Seth Sanders	0.40	Correspond with A&M team re 2015.3 reports.
09/18/23	Seth Sanders	0.90	Revise 2015.3 reports (.7); correspond with G. Hensley, K&E team, A&M re same (.2).
09/19/23	Emma L. Flett	0.20	Analyze GDPR considerations re standard contractual clauses per U.S. Trustee concerns.
09/19/23	Max Harris	0.50	Review query from J. Norman re data privacy considerations (.2); correspond with J. Norman and E. Flett re the same (.3).
09/19/23	Gabriela Zamfir Hensley	0.20	Review, revise required U.S. Trustee reporting.
09/19/23	Robert Orren	0.50	Correspond with S. Sanders re filing of 2015.3 periodic report re value and operations (.2); file same (.2); distribute same for service (.1).
09/19/23	Seth Sanders	0.50	Correspond with A&M re 2015.3 revisions (.3); correspond with G. Hensley, K&E team re filing of same (.2).
09/20/23	Max Harris	0.20	Correspond with E. Flett, L. Vaz re DPA query.
09/20/23	Seth Sanders	1.60	Revise monthly operating reports (.8); correspond with G. Hensley, A&M team re same (.3); telephone conference with A&M team re same (.2); correspond with R. Orren, K&E team re filing of same (.3).
09/20/23	Luke Vaz	1.50	Review and revise DPA.
09/21/23	Emma L. Flett	0.20	Conference with M. Harris re DPA templates.
09/21/23	Max Harris	0.50	Review, analyze DPA (.3); correspond with E. Flett, J. Clover re same (.2).
09/21/23	Gabriela Zamfir Hensley	0.50	Review, revise monthly operating reports (.4); correspond with S. Sanders re same (.1).
09/21/23	Robert Orren	2.90	Prepare for filing August MORs (1.6); file same (.6); distribute same for service (.3); correspond with S. Sanders and G. Hensley re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/23	Luke Vaz	1.00	Review and revise DPA.
09/22/23	Max Harris	0.10	Correspond with E. Flett re DPA.
09/22/23	Elizabeth Helen Jones	0.50	Conference with M. Harris re data privacy agreement (.1); correspond with M. Harris re same (.4).
09/25/23	Emma L. Flett	0.50	Conference with M. Harris re data privacy agreement (.2); correspond with M. Harris re same (.3).
09/25/23	Max Harris	1.00	Review, analyze query from J. Norman re data privacy issues in distributions (.4); correspond with J. Norman re same (.3); correspond with E. Flett re same (.3).
09/26/23	Emma L. Flett	0.80	Review, analyze DPAs for backoffice access.
09/26/23	Max Harris	0.30	Review query and documentation received from J. Norman re DPAs (.2); correspond with J. Norman and L. Vaz re same (.1).
09/27/23	Emma L. Flett	0.50	Review DPA for backoffice access (.3); correspond with M. Harris re same (.2).
09/27/23	Max Harris	1.30	Review, analyze DPA mark-up (.6); revise same (.5); correspond with E. Flett and J. Norman re same (.2).
09/27/23	Luke Vaz	2.50	Revise DPA.
09/28/23	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team, U.S. Trustee re committee constitution.
09/28/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, UST re case questions (.3); analyze issues re same (.2).
09/28/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to UCC composition raised by US Trustee.
09/28/23	Dan Latona	0.30	Telephone conference with C. Koenig, K&E team, U.S. Trustee re UCC issue.
09/29/23	Emma L. Flett	0.50	Review, analyze issues re DPAs (.3); correspond with M. Harris re same (.2).
09/29/23	Max Harris	0.50	Review, analyze DPA comments from Company (.2); draft response to the same (.2); correspond with J. Norman and E. Flett re same (.1).
10/02/23	Emma L. Flett	1.00	Conference with M. Harris re Coinbase DPA (.5); review, analyze agreement markup (.4); correspond with M. Harris re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Max Harris	1.50	Review, analyze queries from Company (.7); correspond with L. Vaz re same (.4); correspond with E. Flett re same (.2); correspond with J. Norman re same (.2).
10/02/23	Luke Vaz	2.00	Review and revise DPA (1.7); draft response to J. Norman re same (.3).
10/03/23	Gabriela Zamfir Hensley	0.60	Analyze correspondence with U.S. Trustee (.3); draft correspondence to U.S. Trustee re same (.3).
10/04/23	Emma L. Flett	0.50	Revise DPA (.2); review, analyze same (.2); correspond with M. Harris re same (.1).
10/04/23	Max Harris	0.30	Correspond with J. Norman, O. Blonstein re DPA.
10/04/23	Gabriela Zamfir Hensley	0.20	Draft correspondence to U.S. Trustee re EIP.
10/05/23	Emma L. Flett	0.30	Review and analyze DPA data controller clauses.
10/05/23	Max Harris	0.80	Review, analyze query from L. Suarez (.3); draft response re same (.3); correspond with J. Norman re same (.2).
10/05/23	Alex Xuan	0.50	Correspond with G. Hensley, K&E team, U.S. Trustee re phishing notice.
10/06/23	Emma L. Flett	0.20	Analyze data privacy considerations with M. Harris and J. Norman.
10/06/23	Max Harris	0.20	Review case status (.1); correspond with J. Norman, Company re same (.1).
10/09/23	Emma L. Flett	0.50	Review, analyze issues re data privacy (.3); correspond with M. Harris re same (.2).
10/09/23	Max Harris	1.30	Correspond with J. Norman, Company, E. Flett, J. Clover, and L. Vez re data privacy.
10/10/23	Jacqueline Clover	1.00	Review, analyze Coinbase DPA (.5); correspond with M. Harris re same (.5).
10/10/23	Max Harris	2.50	Review, analyze DPA (.8); revise same (.5); correspond with J. Clover re same (.2); further revise same (.4); analyze revisions to A&M DPA (.3); further revise same (.3).
10/11/23	Max Harris	0.50	Review, analyze DPA (.4); correspond with Company re same (.1).
10/12/23	Max Harris	0.10	Correspond with Company re DPAs.
10/12/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, U.S. Trustee re plan and exculpation/release provisions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/23	Max Harris	0.20	Correspond with D. Latona and A&M team re DPA.
10/16/23	Emma L. Flett	0.20	Review and analyze A&M DPA.
10/16/23	Max Harris	0.10	Correspond with D. Latona re DPA.
10/17/23	Emma L. Flett	0.30	Correspond with M. Harris re data privacy agreements.
10/17/23	Max Harris	1.10	Correspond with M. King, L. Vaz, D. Latona, J. Norman, Company re DPA.
10/17/23	Luke Vaz	2.00	Review and analyze A&M DPAs (1.8); correspond with M. Harris re same (.2).
10/18/23	Emma L. Flett	0.50	Correspond with M. Harris re DPA.
10/18/23	Max Harris	0.80	Telephone conference with Company re DPA (.3); correspond with M. King re same (.1); draft and revise DPAs (.4).
10/19/23	Susan D. Golden	0.20	Correspond with M. Moroney of UST re GK8 September bank statement.
10/19/23	Max Harris	0.50	Revise DPA (.4); correspond with J. Levine, C. Roberts re same (.1).
10/20/23	Jacqueline Clover	0.50	Analyze issues re DPA (.3); correspond with M. Harris re same (.2).
10/20/23	Emma L. Flett	0.20	Correspond with M. Harris, A&M re DTA.
10/20/23	Susan D. Golden	0.60	Correspond with A&M re UST request for bank statement for GK8 (.2); review, analyze same (.2); correspond with M. Moroney of UST re same (.2).
10/20/23	Max Harris	1.50	Correspond with Company, J. Clover, J. Norman, and D. Latona re DPAs.
10/21/23	Seth Sanders	0.50	Analyze MOR filing requirements (.3); correspond with G. Hensley, A&M re same (.2).
10/22/23	Seth Sanders	1.10	Analyze issues re confidentiality re monthly operating reports (.8); correspond with G. Hensley, A&M re same (.3).
10/23/23	Emma L. Flett	0.50	Review and revise data controller clauses (.3); correspond with M. Harris, K&E team re same (.2).
10/23/23	Max Harris	0.50	Revise DPA (.2); correspond with S. Jensen, J. Clover, L. Vaz, and Company re same (.3).
10/23/23	Gabriela Zamfir Hensley	0.20	Review, analyze monthly operating reports (.1); correspond with S. Sanders re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/23	Robert Orren	2.60	Prepare for filing of September MORs (1.2); file same (.8); distribute same for service (.3); correspond with S. Sanders re same (.3).
10/23/23	Seth Sanders	3.80	Analyze, revise monthly operating reports for confidentiality (1.8); correspond, telephone conferences with A&M re same (.4); correspond with G. Hensley, K&E team re revisions to same (.3); prepare monthly operating reports for filing (1.1); correspond with R. Orren, K&E team re filing of same (.2).
10/23/23	Luke Vaz	1.50	Review and comment on A&M DPAs (1.2); draft responses to Company queries (.3).
10/24/23	Emma L. Flett	0.20	Correspond with M. Harris, K&E team re data controller clauses.
10/24/23	Max Harris	1.30	Correspond with L. Vaz, J. Norman, C. Roberts, Company re DPA (.3); review and revise DPA (1.0).
10/24/23	Patricia Walsh Loureiro	0.30	Correspond with U.S. Trustee re sealing order and sealed documents.
10/24/23	Robert Orren	0.20	Correspond with S. Sanders and S. Cornell re retrieval of bank statements re MORs.
10/24/23	Luke Vaz	0.50	Correspond with Company re DPA.
10/25/23	Emma L. Flett	0.20	Correspond with A&M re DTA.
10/25/23	Max Harris	0.50	Correspond with L. Vaz, Company re DPA.
10/25/23	Luke Vaz	1.00	Review and analyze DPA.
10/26/23	Max Harris	0.50	Correspond with Company and L. Vaz re DPA revisions (.3); revise DPA re same (.2).
10/26/23	Gabriela Zamfir Hensley	0.10	Correspond with U.S. Trustee, Stretto re U.S. Trustee information request.
10/27/23	Max Harris	0.30	Correspond with T. Arbon re DPAs.
10/27/23	Patricia Walsh Loureiro	0.90	Telephone conference with W&C, U.S. Trustee, C. Koenig, K&E team re confirmation order.
10/28/23	Max Harris	0.10	Correspond with S. Kundur re DPAs.
10/29/23	Max Harris	0.20	Review, analyze DPA (.1); correspond with Company re same (.1).
10/30/23	Max Harris	1.00	Revise DPA (.8); correspond with L. Vaz, Company re same (.2).
10/31/23	Max Harris	1.20	Revise DPA (1.0); correspond with Company, L. Vaz re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175293

Celsius Network LLC

Matter Number: 53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/23	Luke Vaz	0.50	Correspond with counterparties re DPA status.
Total		66.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175294
Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through October 31, 2023
(see attached Description of Expenses for detail)

\$ 416,176.16

Total expenses incurred

\$ 416,176.16

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Expenses

Invoice Number: 1010175294
 Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	168.00
Standard Copies or Prints	5,267.10
Color Copies or Prints	28,459.50
Large Format Copy/Print	12.00
Outside Messenger Services	82.86
Local Transportation	12,493.40
Travel Expense	83,543.02
Airfare	23,127.68
Transportation to/from airport	6,700.86
Travel Meals	5,785.69
Other Travel Expenses	806.18
Court Reporter Fee/Deposition	43,206.40
Filing Fees	350.00
Other Court Costs and Fees	14,343.46
Other Trial Expenses	79,201.90
Outside Printing Services	30,162.51
Outside Copy/Binding Services	59,721.23
Working Meals/K&E Only	1,643.20
Working Meals/K&E and Others	600.00
Catering Expenses	1,694.25
Outside Retrieval Service	1,526.95
Computer Database Research	1,091.27
Westlaw Research	5,674.66
LexisNexis Research	1,573.19
Overtime Transportation	1,311.31
Overtime Meals - Non-Attorney	80.00
Overtime Meals - Attorney	440.00
Rental Expenses	4,425.77
Miscellaneous Office Expenses	10.00
Overnight Delivery - Hard	1,690.77
Computer Database Research - Soft	983.00

Total **\$ 416,176.16**

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Expenses

Invoice Number: 1010175294
 Matter Number: 53363-25

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/06/23	Dan Latona, airplane wifi, Travel to NY re hearing.	8.00
09/06/23	Gabriela Zamfir Hensley, airplane wifi, Travel to NY re client meeting.	8.00
09/06/23	Chris Koenig, airplane wifi, Travel to NY re hearing.	8.00
09/07/23	Chris Koenig, airplane wifi, Travel to NY re hearing.	8.00
09/07/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re hearing.	8.00
09/13/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re client meeting.	8.00
09/30/23	Dan Latona, airplane wifi, Travel to NY re hearing.	8.00
10/01/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/05/23	Chris Koenig, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/05/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/11/23	Kelby Roth, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/15/23	Chris Koenig, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/15/23	Kevin Decker, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/15/23	Dan Latona, airplane wifi, Travel to NY re hearing	8.00
10/17/23	Chris Koenig, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/17/23	Dan Latona, airplane wifi, Travel to NY re hearing	8.00
10/17/23	Amila Golic, airplane wifi, Travel to NY re hearing	8.00
10/25/23	Kelby Roth, airplane wifi, Travel to NY re hearing	8.00
10/29/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re confirmation hearing.	8.00
10/31/23	Chris Koenig, airplane wifi, Travel to NY re hearing	8.00
10/31/23	Patricia Walsh Loureiro, airplane wifi, Travel to NY re confirmation hearing.	8.00
	Total	168.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175294

Celsius Network LLC

Matter Number:

53363-25

Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/23	Standard Copies or Prints	24.60
09/01/23	Standard Copies or Prints	42.20
09/05/23	Standard Copies or Prints	0.20
09/05/23	Standard Copies or Prints	10.40
09/05/23	Standard Copies or Prints	23.50
09/06/23	Standard Copies or Prints	4.50
09/06/23	Standard Copies or Prints	5.40
09/07/23	Standard Copies or Prints	1.70
09/12/23	Standard Copies or Prints	0.80
09/12/23	Standard Copies or Prints	3.70
09/12/23	Standard Copies or Prints	2.00
09/13/23	Standard Copies or Prints	0.80
09/14/23	Standard Copies or Prints	4.00
09/14/23	Standard Copies or Prints	0.90
09/19/23	Standard Copies or Prints	23.00
09/19/23	Standard Copies or Prints	5.70
09/19/23	Standard Copies or Prints	2.00
09/20/23	Standard Copies or Prints	15.50
09/20/23	Standard Copies or Prints	9.10
09/21/23	Standard Copies or Prints	11.20
09/21/23	Standard Copies or Prints	1.80
09/21/23	Standard Copies or Prints	1.00
09/21/23	Standard Copies or Prints	6.70
09/26/23	Standard Copies or Prints	2.40
09/26/23	Standard Copies or Prints	10.00
09/26/23	Standard Copies or Prints	2.10
09/26/23	Standard Copies or Prints	23.70
09/27/23	Standard Copies or Prints	232.00
09/27/23	Standard Copies or Prints	0.30
09/27/23	Standard Copies or Prints	15.10
09/27/23	Standard Copies or Prints	1.00
09/27/23	Standard Copies or Prints	89.90
09/28/23	Standard Copies or Prints	1.00
09/28/23	Standard Copies or Prints	1.60

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175294

Celsius Network LLC

Matter Number:

53363-25

Expenses

09/28/23	Standard Copies or Prints	28.30
09/28/23	Standard Copies or Prints	35.40
09/28/23	Standard Copies or Prints	9.80
09/28/23	Standard Copies or Prints	1.00
09/29/23	Standard Copies or Prints	5.70
09/29/23	Standard Copies or Prints	6.00
09/29/23	Standard Copies or Prints	404.60
09/29/23	Standard Copies or Prints	1.10
09/29/23	Standard Copies or Prints	252.40
09/30/23	Standard Copies or Prints	5.70
10/01/23	Standard Copies or Prints	0.70
10/01/23	Standard Copies or Prints	937.40
10/01/23	Standard Copies or Prints	703.10
10/01/23	Standard Copies or Prints	5.10
10/01/23	Standard Copies or Prints	2.70
10/01/23	Standard Copies or Prints	75.20
10/02/23	Standard Copies or Prints	214.80
10/02/23	Standard Copies or Prints	8.20
10/02/23	Standard Copies or Prints	175.10
10/02/23	Standard Copies or Prints	4.20
10/02/23	Standard Copies or Prints	11.70
10/02/23	Standard Copies or Prints	71.30
10/02/23	Standard Copies or Prints	0.70
10/02/23	Standard Copies or Prints	53.60
10/02/23	Standard Copies or Prints	109.30
10/02/23	Standard Copies or Prints	16.20
10/02/23	Standard Copies or Prints	8.00
10/03/23	Standard Copies or Prints	16.10
10/03/23	Standard Copies or Prints	1.80
10/03/23	Standard Copies or Prints	2.20
10/03/23	Standard Copies or Prints	15.00
10/03/23	Standard Copies or Prints	12.30
10/04/23	Standard Copies or Prints	7.80
10/05/23	Standard Copies or Prints	13.60
10/05/23	Standard Copies or Prints	2.50
10/06/23	Standard Copies or Prints	0.30
10/09/23	Standard Copies or Prints	9.20

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-25

Expenses

10/10/23	Standard Copies or Prints	5.10
10/10/23	Standard Copies or Prints	1.60
10/11/23	Standard Copies or Prints	13.50
10/11/23	Standard Copies or Prints	16.00
10/11/23	Standard Copies or Prints	2.80
10/11/23	Standard Copies or Prints	1.40
10/12/23	Standard Copies or Prints	11.90
10/12/23	Standard Copies or Prints	39.00
10/12/23	Standard Copies or Prints	2.00
10/13/23	Standard Copies or Prints	2.20
10/13/23	Standard Copies or Prints	6.80
10/14/23	Standard Copies or Prints	3.20
10/15/23	Standard Copies or Prints	0.30
10/15/23	Standard Copies or Prints	7.70
10/15/23	Standard Copies or Prints	6.30
10/15/23	Standard Copies or Prints	1.30
10/15/23	Standard Copies or Prints	6.20
10/15/23	Standard Copies or Prints	2.40
10/15/23	Standard Copies or Prints	257.90
10/16/23	Standard Copies or Prints	0.10
10/16/23	Standard Copies or Prints	8.10
10/16/23	Standard Copies or Prints	471.70
10/16/23	Standard Copies or Prints	0.30
10/16/23	Standard Copies or Prints	259.70
10/16/23	Standard Copies or Prints	57.90
10/16/23	Standard Copies or Prints	43.60
10/17/23	Standard Copies or Prints	0.30
10/17/23	Standard Copies or Prints	0.60
10/17/23	Standard Copies or Prints	45.00
10/17/23	Standard Copies or Prints	2.80
10/18/23	Standard Copies or Prints	2.10
10/18/23	Standard Copies or Prints	1.80
10/18/23	Standard Copies or Prints	2.10
10/19/23	Standard Copies or Prints	0.70
10/19/23	Standard Copies or Prints	1.80
10/23/23	Standard Copies or Prints	2.80
10/23/23	Standard Copies or Prints	0.30

Legal Services for the Period Ending October 31, 2023

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Expenses

10/23/23	Standard Copies or Prints	14.60
10/23/23	Standard Copies or Prints	0.80
10/23/23	Standard Copies or Prints	2.00
10/23/23	Standard Copies or Prints	56.60
10/24/23	Standard Copies or Prints	2.40
10/24/23	Standard Copies or Prints	3.90
10/24/23	Standard Copies or Prints	8.70
10/24/23	Standard Copies or Prints	21.30
10/24/23	Standard Copies or Prints	1.50
10/26/23	Standard Copies or Prints	0.20
10/27/23	Standard Copies or Prints	53.60
10/30/23	Standard Copies or Prints	4.00
10/30/23	Standard Copies or Prints	0.30
	Total	5,267.10

Legal Services for the Period Ending October 31, 2023

Invoice Number:

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Celsius Network LLC

Matter Number:

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Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/07/23	Color Copies or Prints	9.00
09/07/23	Color Copies or Prints	2.00
09/12/23	Color Copies or Prints	55.00
09/19/23	Color Copies or Prints	60.00
09/20/23	Color Copies or Prints	13.50
09/21/23	Color Copies or Prints	30.00
09/21/23	Color Copies or Prints	35.00
09/26/23	Color Copies or Prints	156.00
09/26/23	Color Copies or Prints	48.00
09/27/23	Color Copies or Prints	48.50
09/27/23	Color Copies or Prints	3,127.50
09/27/23	Color Copies or Prints	390.00
09/27/23	Color Copies or Prints	3,303.00
09/28/23	Color Copies or Prints	44.00
09/28/23	Color Copies or Prints	8.50
09/28/23	Color Copies or Prints	83.00
09/28/23	Color Copies or Prints	9.50
09/28/23	Color Copies or Prints	3,873.50
09/29/23	Color Copies or Prints	989.00
09/29/23	Color Copies or Prints	65.00
09/29/23	Color Copies or Prints	1.50
09/30/23	Color Copies or Prints	685.50
10/01/23	Color Copies or Prints	148.00
10/01/23	Color Copies or Prints	2,164.00
10/01/23	Color Copies or Prints	42.00
10/02/23	Color Copies or Prints	353.00
10/02/23	Color Copies or Prints	3.50
10/02/23	Color Copies or Prints	97.00
10/02/23	Color Copies or Prints	213.00
10/02/23	Color Copies or Prints	2,227.00
10/02/23	Color Copies or Prints	4.00
10/02/23	Color Copies or Prints	362.50
10/02/23	Color Copies or Prints	303.00
10/03/23	Color Copies or Prints	72.00

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC

Invoice Number: 1010175294
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Expenses

10/03/23	Color Copies or Prints	5.00
10/03/23	Color Copies or Prints	1,630.00
10/03/23	Color Copies or Prints	24.00
10/05/23	Color Copies or Prints	6.50
10/09/23	Color Copies or Prints	41.00
10/10/23	Color Copies or Prints	44.00
10/11/23	Color Copies or Prints	298.00
10/12/23	Color Copies or Prints	750.00
10/12/23	Color Copies or Prints	50.00
10/13/23	Color Copies or Prints	30.50
10/15/23	Color Copies or Prints	2,228.50
10/15/23	Color Copies or Prints	8.00
10/16/23	Color Copies or Prints	997.00
10/16/23	Color Copies or Prints	505.00
10/16/23	Color Copies or Prints	2.00
10/16/23	Color Copies or Prints	2,436.50
10/16/23	Color Copies or Prints	31.00
10/19/23	Color Copies or Prints	45.00
10/23/23	Color Copies or Prints	64.00
10/23/23	Color Copies or Prints	2.00
10/23/23	Color Copies or Prints	199.00
10/24/23	Color Copies or Prints	32.00
10/26/23	Color Copies or Prints	3.00
10/26/23	Color Copies or Prints	1.50
	Total	28,459.50

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175294

Celsius Network LLC

Matter Number: 53363-25

Expenses

Large Format Copy/Print

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/09/23	Large Format Copy/Print	12.00
	Total	12.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175294

Celsius Network LLC

Matter Number:

53363-25

Expenses

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/01/23	CROWN DELIVERY & LOGISTICS - Courier Deliveries	49.45
10/14/23	Comet Messenger Service Inc - 300 N Lasalle to S. Handibode residence, 10/09/2023	33.41
	Total	82.86

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175294

Celsius Network LLC

Matter Number:

53363-25

Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/23	Lorenza A. Vassallo – taxi from office to residence, overtime.	22.35
09/06/23	Patricia Walsh Loureiro – taxi from residence to airport.	33.45
09/06/23	Patricia Walsh Loureiro – taxi from airport to hotel re hearing.	85.82
09/07/23	Gabriela Zamfir Hensley – taxi from hotel to client meeting.	17.42
09/07/23	Roy Michael Roman – taxi from court to NY Office re hearing.	65.63
09/22/23	Georgia Meadow – round trip from NY Office to court re hearing.	472.60
09/28/23	Chris Koenig – Taxi from hotel to court re hearing.	71.84
09/28/23	Ziv Ben-Shahar – Taxi from hotel to court re hearing.	35.97
09/28/23	Ken Sturek – Taxi from hotel to office re hearing.	31.92
09/29/23	Hannah C. Simson – Cancellation fee for taxi from DC office to residence re hearing.	5.75
09/29/23	Hannah C. Simson – Taxi from residence to train station re hearing.	24.95
09/29/23	Hannah C. Simson – Taxi from train station to NY Office re hearing.	44.93
09/29/23	Kevin Decker – Taxi from DC Office to train station re hearing.	19.65
09/29/23	Kevin Decker – Taxi from train station to NY office re hearing.	61.09
09/29/23	Lorenza A. Vassallo – Taxi from DC Office to train station re hearing.	14.09
10/01/23	Seth Sanders – Taxi from residence to airport re hearing.	51.95
10/01/23	John Sorrentino – Taxi from train station to hotel re hearing.	33.09
10/01/23	John Sorrentino – Taxi from hotel to NY office re equipment for hearing.	40.65
10/02/23	Luke Spangler – Taxi from hotel to NY workspace re hearing.	98.14
10/02/23	Luke Spangler – Taxi from hotel to NY Office re hearing.	27.48
10/02/23	Hannah C. Simson – Taxi from NY Office to hotel re hearing.	34.58
10/02/23	Chris Koenig – Taxi from NY Office to court re hearing.	84.92
10/02/23	Roy Michael Roman – Taxi from court to residence re hearing.	58.28
10/02/23	Seth Sanders – Taxi from NY Office to court re hearing.	46.94
10/02/23	Patricia Walsh Loureiro – Taxi from NY workspace to hotel re hearing.	37.25
10/02/23	Jimmy Ryan – Taxi from NY workspace to residence re hearing.	32.97
10/02/23	Jimmy Ryan – Taxi from residence to NY workspace re hearing.	37.97
10/02/23	Dan Latona – Taxi from hotel to NY workspace re hearing.	48.37
10/02/23	Dan Latona – Taxi from NY workspace to hotel re hearing.	37.44

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC

Invoice Number:
Matter Number:

1010175294
53363-25

Expenses

10/02/23	Alex Xuan – Taxi from court to residence re hearing.	34.99
10/02/23	Joel McKnight Mudd – Taxi from NY workspace to hotel re hearing.	101.49
10/02/23	Ken Sturek – Train from residence to NY Office re hearing.	35.00
10/03/23	Luke Spangler - Taxi from hotel to NY Office re hearing.	28.53
10/03/23	Luke Spangler - Taxi from NY workspace to hotel re hearing.	86.70
10/03/23	Luke Spangler - Taxi from NY workspace to court re hearing.	15.12
10/03/23	Ross M. Kwasteniet, P.C. – Taxi from NY workspace to hotel re hearing.	75.00
10/03/23	Ross M. Kwasteniet, P.C. – Taxi from hotel to NY workspace re hearing.	116.79
10/03/23	Chris Koenig – Taxi from hotel to NY workspace re hearing.	73.64
10/03/23	Chris Koenig – Taxi from NY workspace to client dinner re hearing.	31.17
10/03/23	Seth Sanders – Taxi from court to hotel re hearing.	62.41
10/03/23	Seth Sanders – Taxi from client dinner to hotel re hearing.	23.91
10/03/23	Seth Sanders – Taxi from hotel to court re hearing.	39.91
10/03/23	Roy Michael Roman – Taxi from court to residence re hearing.	33.96
10/03/23	Patricia Walsh Loureiro - Taxi from hotel to NY workspace re hearing.	39.00
10/03/23	Jimmy Ryan - Taxi from residence to court re hearing.	33.94
10/03/23	Jimmy Ryan - Taxi from NY team dinner to residence re hearing.	46.92
10/03/23	Dan Latona - Taxi from NY workspace to hotel re hearing.	61.70
10/03/23	Alex Xuan – Taxi from residence to court re hearing.	34.49
10/03/23	Alex Xuan – Taxi from court to residence re hearing.	39.79
10/03/23	Elizabeth Helen Jones - Taxi from NY Office to court re hearing	36.09
10/04/23	Jeremy Young – round trip public transportation from office to court re hearing.	17.40
10/04/23	Luke Spangler - Taxi from NY workspace to court re hearing.	11.76
10/04/23	Ross M. Kwasteniet, P.C. - Taxi from court to NY Office re hearing.	76.32
10/04/23	Ross M. Kwasteniet, P.C. - Taxi from hotel to court re hearing.	95.86
10/04/23	Luke Spangler - Taxi from hotel to NY Office re hearing.	28.57
10/04/23	Luke Spangler - Taxi from NY Office to hotel re hearing.	29.46
10/04/23	Chris Koenig – Taxi from NY Office to court re hearing.	70.02
10/04/23	Seth Sanders – Taxi from office to court re hearing.	39.96
10/04/23	Patricia Walsh Loureiro - Taxi from hotel to NY Office re hearing.	26.60
10/04/23	Tanzila Zomo – Taxi from court to NY Office re hearing.	53.94
10/04/23	Jimmy Ryan - Taxi from residence to court re hearing.	38.93

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC

Invoice Number: 1010175294
Matter Number: 53363-25

Expenses

10/04/23	Lorenza A. Vassallo – Taxi from NY workspace to hotel re hearing.	40.60
10/04/23	Elizabeth Helen Jones – Taxi from NY Office to court re hearing.	33.99
10/04/23	Ken Sturek - Taxi from train station to residence re hearing.	50.36
10/04/23	Joel McKnight Mudd - Taxi from hotel to NY workspace re hearing.	81.60
10/05/23	Ross M. Kwasteniet, P.C. - Taxi from hotel to NY Office re hearing.	32.91
10/05/23	Hannah C. Simson - Taxi from hotel to train station re hearing.	37.14
10/05/23	Hannah C. Simson - Taxi from train station to residence re hearing.	47.86
10/05/23	Seth Sanders – Taxi from airport to residence re hearing.	37.97
10/05/23	Seth Sanders - Taxi from hotel to airport re hearing.	81.71
10/05/23	Patricia Walsh Loureiro - Taxi from airport to residence re hearing.	59.38
10/05/23	Kevin Decker – Taxi from train station to residence re hearing.	12.62
10/05/23	Kevin Decker – Taxi from NY Office to train station re hearing.	28.42
10/05/23	Dan Latona - Taxi from hotel to NY workspace re hearing.	68.48
10/06/23	Tanzila Zomo – round-trip car service NY Office to/from court to deliver hearing boxes and materials to Courtroom 10/02/2023	509.27
10/08/23	Lorenza A. Vassallo – Taxi from train station to residence re hearing.	16.09
10/08/23	Lorenza A. Vassallo – Taxi from hotel to train station re hearing.	26.29
10/09/23	Lorenza A. Vassallo – Taxi from residence to DC Office, overtime.	9.98
10/11/23	Lorenza A. Vassallo – Taxi from DC Office to residence	14.93
10/13/23	Georgia Meadow – transportation from NY Office to court re hearing (booked for attorneys) 10/04/2023	276.51
10/13/23	Georgia Meadow – transportation from NY Office to court re hearing (booked for attorneys) 10/03/2023	194.96
10/13/23	Georgia Meadow – round-trip transportation NY Office to/from court re hearing (booked for attorneys) 10/04/2023	1,410.05
10/13/23	Georgia Meadow – transportation from NY Office to court re hearing (booked for attorneys) 10/02/2023	177.96
10/13/23	Georgia Meadow – transportation from NY Office to court re hearing (booked for attorneys) 10/03/2023	338.67
10/13/23	Georgia Meadow – transportation from NY Office to court re hearing (booked for attorneys) 10/03/2023	117.84
10/13/23	Georgia Meadow – round-trip transportation NY Office to/from court re hearing (booked for attorneys) 10/02/2023	1,061.85
10/13/23	Georgia Meadow – transportation from NY Office to court re hearing (booked for attorneys) 10/05/2023	273.93

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Expenses

10/13/23	Kent Sturek – transportation from NY Office to court re hearing 10/03/2023	124.40
10/14/23	Morgan Lily Phoenix – Taxi to Court re Celsius hearing.	10.83
10/15/23	Lorenza A. Vassallo – Taxi from residence to DC Office re hearing.	12.93
10/15/23	Hannah C. Simson - Taxi, to Court re Celsius Trial in New York Part III 10/15/2023	49.42
10/15/23	Ken Sturek, Taxi, Travel to NY to attend Trial 10/15/2023	61.09
10/15/23	Ken Sturek, Metro/Public Transportation, New York, NY Travel to attend Trial 10/15/2023	11.00
10/16/23	Chris Koenig - Taxi from NY Office to NY workspace re hearing.	67.85
10/16/23	Chris Koenig - Taxi from NY workspace to hotel re hearing.	70.02
10/16/23	Jose Lopez – Taxi from NY Office to Court re hearing.	62.56
10/16/23	Lorenza A. Vassallo – Taxi from NY Office to Court re hearing.	42.60
10/16/23	Kevin Decker – Taxi from NY Office to Court re hearing.	52.33
10/16/23	Dan Latona, Taxi from NY Office to Court re confirmation	50.53
10/16/23	Georgia Meadow – Taxi from court to NY Office re hearing.	30.76
10/16/23	Amila Golic, Taxi to Court re confirmation hearing Part 2 (NY Trip 10.16-10.17)	43.75
10/16/23	Amila Golic, Taxi, Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/16/2023	79.92
10/17/23	Chris Koenig - Taxi from hotel to court re hearing.	83.43
10/17/23	Chris Koenig - Taxi from hotel to NY Office re hearing.	26.85
10/17/23	Chris Koenig - Taxi from court to hotel re hearing.	91.44
10/17/23	Jose Lopez – Taxi from NY Office to Court re hearing.	56.47
10/17/23	Bella Gianani - Taxi from court to NY Office re hearing.	44.01
10/17/23	Kevin Decker – Taxi from court to NY Office re hearing.	45.44
10/17/23	Kevin Decker - Taxi from NY Office to court re hearing.	36.67
10/17/23	Amila Golic, Taxi, Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/17/2023	61.88
10/17/23	Elizabeth Helen Jones – Taxi from NY Office to court re hearing.	33.99
10/18/23	Kevin Decker – Taxi from train station to NY Office re hearing.	15.76
10/18/23	Kevin Decker – Taxi from NY Office to train station re hearing.	50.87
10/18/23	Ken Sturek, Taxi, Travel to NY to attend Trial 10/18/2023	49.11
10/19/23	Lorenza A. Vassallo – Taxi from train station to DC office re hearing.	20.91
10/19/23	Lorenza A. Vassallo – Taxi from hotel to train station re hearing.	52.06
10/19/23	Lorenza A. Vassallo – Taxi from DC Office to residence, overtime.	21.27

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10/19/23	Hannah C. Simson, Taxi from NY Office to Court re hearing, Celsius Trial in New York Part III 10/19/2023	24.88
10/20/23	Georgia Meadow – round-trip transportation NY Office to/from court re hearing 10/05/2023	669.02
10/20/23	Georgia Meadow – transportation from NY Office to court re hearing 10/04/2023	208.91
10/20/23	Georgia Meadow – transportation from NY Office to court re hearing 10/03/2023	208.91
10/20/23	Georgia Meadow – transportation from NY Office to court re hearing 10/05/2023	208.91
10/20/23	Georgia Meadow – transportation from court to NY Office re hearing 10/04/2023	247.16
10/20/23	Georgia Meadow – transportation from NY Office to court re hearing 10/02/2023	267.25
10/20/23	Ken Sturek - transportation from NY Office to court re hearing 10/02/2023	124.40
10/23/23	Hannah C. Simson, Taxi, Celsius Trial in New York Part III	18.41
10/24/23	Hannah C. Simson, Taxi, Celsius Trial in New York Part III	62.01
10/24/23	Hannah C. Simson, Taxi, Celsius Trial in New York Part III	61.87
10/24/23	Tanzila Zomo, Taxi, Taxi from Court to office	54.31
10/24/23	Elizabeth Helen Jones – Taxi from NY Office to court re hearing.	37.99
10/27/23	Georgia Meadow – transportation from NY Office to court re hearing	77.93
10/27/23	Philson Sherri – transportation from NY Office to court re hearing 10/16/2023	168.51
10/30/23	Tanzila Zomo – Taxi from NY Office to court re hearing.	51.65
10/30/23	Tanzila Zomo – Taxi from court to NY Office re hearing.	46.24
10/30/23	Gabriela Zamfir Hensley, Taxi, Attend Hearing. 10/30/2023	46.87
10/30/23	Chris Koenig, Taxi, Travel to NY to attend hearing 10/30/2023	80.72
10/30/23	Chris Koenig, Taxi, Travel to NY to attend hearing 10/30/2023	96.47
10/31/23	Patricia Walsh Loureiro - Taxi from hotel to NY Office re hearing.	12.60
	Total	12,493.40

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 Expenses

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Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/06/23	Dan Latona - Lodging, New York Celsius hearing in New York	600.00
09/06/23	Patricia Walsh Loureiro - Lodging, New York, NY, Hearing in NY	600.00
09/07/23	Gabriela Zamfir Hensley - Lodging, New York, NY, Client meeting in NY	600.00
09/07/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Hearing in NY	600.00
09/07/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Early check-out fee – room not needed	151.53
09/07/23	Chris Koenig - Lodging, New York, NY, Hearing in NY	600.00
09/27/23	Ziv Ben-Shahar - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/28/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/28/23	Ken Sturek - Lodging, New York, NY, Confirmation Hearing in NY	466.95
09/29/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/29/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/29/23	Ken Sturek - Lodging, New York, NY, Confirmation Hearing in NY	466.95
09/30/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/30/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/30/23	Dan Latona - Lodging, New York, NY, Confirmation Hearing in NY	600.00
09/30/23	Ken Sturek - Lodging, New York, NY, Confirmation Hearing in NY	466.95
10/01/23	Luke Spangler - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/01/23	Patricia Walsh Loureiro - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/01/23	Gabrielle Reardon - Lodging, New York, NY, Confirmation Hearing in NY	224.97
10/01/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00

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10/01/23	Seth Sanders - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/01/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/01/23	Dan Latona - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/01/23	Joel McKnight Mudd - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/01/23	Ken Sturek - Lodging, New York, NY, Confirmation Hearing in NY	466.95
10/02/23	Luke Spangler - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/02/23	Gabrielle Reardon - Lodging, New York, NY, Confirmation Hearing in NY	355.79
10/02/23	Patricia Walsh Loureiro Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/02/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/02/23	Seth Sanders - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/02/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/02/23	Dan Latona - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/02/23	Ken Sturek - Lodging, New York, NY, Confirmation Hearing in NY	466.95
10/02/23	Joel McKnight Mudd - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Luke Spangler - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Patricia Walsh Loureiro - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Gabrielle Reardon - Lodging, New York, NY, Confirmation Hearing in NY	456.77
10/03/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Seth Sanders - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Dan Latona - Lodging, New York, NY, Confirmation Hearing in NY	600.00

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10/03/23	Joel McKnight Mudd - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/03/23	Ken Sturek - Lodging, New York, NY, Confirmation Hearing in NY	466.95
10/04/23	Luke Spangler - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/04/23	Patricia Walsh Loureiro - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/04/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/04/23	Seth Sanders - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/04/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/04/23	Dan Latona - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/04/23	Joel McKnight Mudd - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/05/23	Jeremy Young - Lodging, New York, NY, Confirmation Hearing in NY, 09/28/2023	600.00
10/05/23	Jeremy Young - Lodging, New York, NY, Confirmation Hearing in NY from 09/30/2023 to 10/04/2023 (5 nights)	3,000.00
10/05/23	Ross M. Kwasteniet, P.C. - Lodging, New York, NY, Confirmation Hearing in NY from 10/01/2023 to 10/05/2023 (4 nights)	2,400.00
10/05/23	Jeremy Young - Lodging, New York, NY, Confirmation Hearing in NY, 09/29/2023	600.00
10/05/23	Hannah C. Simson - Lodging, New York, NY, Confirmation Hearing in NY from 09/29/2023 to 10/04/2023	3,600.00
10/05/23	Chris Koenig - Lodging, New York, NY, Hearing in NY from 09/27/2023 to 10/04/2023 (8 nights)	4,800.00
10/05/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/05/23	Hannah C. Simson - Lodging, New York, NY, Confirmation Hearing in NY from 09/29/2023 to 10/04/2023 (6 nights)	3,600.00
10/05/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY from 10/01/2023 to 10/04/2023 (4 nights)	2,400.00
10/05/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY, 09/30/2023	600.00
10/05/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY, 09/28/2023	600.00

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10/05/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY, 09/29/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 09/30/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 09/29/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 10/04/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 10/03/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 10/02/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 09/28/2023	600.00
10/05/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY, 10/01/2023	600.00
10/15/23	Jose Lopez - Lodging, New York, NY, Confirmation Hearing in NY	294.94
10/15/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/15/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/15/23	Ken Sturek, Lodging, New York, NY to attend Trial 10/15/2023	329.40
10/15/23	Ken Sturek, Lodging, New York, NY to attend Trial 10/15/2023	347.61
10/15/23	Dan Latona, Lodging, New York to Celsius Confirmation Hearing 10/15/2023	600.00
10/16/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing	600.00
10/16/23	Jose Lopez - Lodging, New York, NY, Confirmation Hearing	388.58
10/16/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing	600.00
10/16/23	Ken Sturek, Lodging, New York, NY to attend Trial 10/16/2023	429.54
10/16/23	Ken Sturek - Lodging, New York, NY to attend Trial 10/16/2023	409.72
10/16/23	Dan Latona - Lodging, New York to Celsius Confirmation Hearing 10/16/2023	600.00
10/16/23	Amila Golic, Lodging, New York, Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/16/2023	600.00
10/17/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing	600.00
10/17/23	Jose Lopez - Lodging, New York, NY, Confirmation Hearing	482.21
10/17/23	Dan Latona - Dan Latona, Lodging, New York to , Celsius Confirmation Hearing in New York 10/17/2023	600.00
10/17/23	Kevin Decker - Lodging, New York, NY, Confirmation Hearing	600.00

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10/17/23	Ken Sturek - Lodging, New York, NY, Travel to NY to attend Trial 10/17/2023	600.00
10/17/23	Ken Sturek - Lodging, New York, NY , Travel to NY to attend Trial 10/17/2023	600.00
10/18/23	Hannah C. Simson - Lodging, New York, NY, Confirmation Hearing in NY from 10/15/2023 to 10/18/2023 (3 nights)	1,800.00
10/18/23	Chris Koenig - Lodging, New York, NY, Confirmation Hearing in NY from 10/15/2023 to 10/18/2023 (3 nights)	1,800.00
10/18/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/18/23	Lorenza A. Vassallo - Lodging, New York, NY, Confirmation Hearing in NY from 10/15/2023 to 10/18/2023 (3 nights)	1,800.00
10/18/23	Morgan Lily Phoenix - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/18/23	Morgan Lily Phoenix - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/18/23	Morgan Lily Phoenix - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/18/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	294.96
10/18/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	375.30
10/18/23	Megan Bowsher - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/19/23	Lorenza A. Vassallo - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/19/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY, 10/15/2023	600.00
10/19/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY from 10/16/2023 to 10/18/2023 (2 nights)	1,200.00
10/23/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/24/23	Hannah C. Simson - Lodging, Lotte New York Palace Hotel, Celsius Trial in New York 10/24/2023	600.00
10/29/23	Gabriela Zamfir Hensley - Lodging, New York, NY, Attend Hearing	600.00
10/29/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/29/23	Patricia Walsh Loureiro - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/30/23	T.J. McCarrick - Lodging, New York, NY, Confirmation Hearing in NY	600.00

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10/30/23	Patricia Walsh Loureiro - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/31/23	Gabriela Zamfir Hensley - Lodging, New York, NY, Attend Hearing	600.00
10/31/23	Chris Koenig - Lodging, New York, NY, Travel to NY to attend hearing	600.00
10/31/23	Grace C. Brier - Lodging, New York, NY, Confirmation Hearing in NY	600.00
10/31/23	Patrick J. Nash Jr., P.C. - Lodging, New York, NY, Confirmation Hearing in NY	600.00
	Total	83,543.02

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Expenses**Airfare**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/30/23	Gabriela Zamfir Hensley – Airfare (Coach) from Chicago to New York, Attend Client Meeting	110.45
09/06/23	Gabriela Zamfir Hensley - Airfare (Coach) from Chicago to New York, Attend Client Meeting	438.58
09/07/23	Ross M. Kwasteniet, P.C. - Airfare (Coach) from Chicago to New York, Attend Hearing	156.02
09/14/23	Ken Sturek - Agency Fee	21.00
09/14/23	Ken Sturek - Rail (Coach) from DC to New York, Attend Hearing	349.00
09/20/23	Luke Spangler - Agency Fee	58.00
09/20/23	Luke Spangler - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	331.57
09/20/23	Megan Bowsher - Agency Fee	21.00
09/20/23	Megan Bowsher - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	205.02
09/21/23	Chris Koenig - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	648.69
09/21/23	Chris Koenig - Chris Koenig, Agency Fee, Travel to NY for confirmation hearing 09/21/2023	58.00
09/21/23	Patricia Walsh Loureiro - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	678.78
09/21/23	Patricia Walsh Loureiro - Agency Fee	21.00
09/25/23	Chris Koenig - Refund	(0.01)
09/25/23	Gabrielle Christine Reardon - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	436.41
09/25/23	Ziv Ben-Shahar - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	478.59
09/25/23	Ziv Ben-Shahar - Agency Fee	21.00
09/26/23	Jeremy Young - Airfare (Coach) from Denver to New York, Attend Confirmation Hearing	493.34
09/26/23	Jeremy Young – Agency Fee	21.00
09/26/23	Kevin Decker - Rail (Coach) from DC to New York, Attend Confirmation Hearing	205.00
09/26/23	Kevin Decker - Agency Fee	21.00
09/26/23	Kevin Decker - Rail (Coach) from DC to New York, Attend Confirmation Hearing	98.00
09/26/23	Dan Latona - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	205.02

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09/26/23	Dan Latona - Agency Fee	58.00
09/26/23	Lorenza A. Vassallo - Rail (Coach) from DC to New York, Attend Confirmation Hearing	540.00
09/26/23	Lorenza A. Vassallo - Agency Fee	58.00
09/26/23	T.J. McCarrick - Agency Fee	58.00
09/26/23	T.J. McCarrick - Rail (Coach) from DC to New York, Attend Confirmation Hearing	303.00
09/28/23	Hannah C. Simson - Agency Fee	58.00
09/28/23	Hannah C. Simson - Train (Coach) from DC to New York, Attend Confirmation Hearing	303.00
09/28/23	Joel McKnight Mudd - Agency Fee	58.00
09/28/23	Joel McKnight Mudd - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	288.08
09/28/23	Joel McKnight Mudd - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	308.45
09/29/23	Ross M. Kwasteniet, P.C. Airfare (Reduced to Coach) from New York to Chicago, Attend Confirmation Hearing	666.88
09/29/23	Ross M. Kwasteniet, P.C. - Agency Fee	58.00
09/29/23	Seth Sanders - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	875.67
09/29/23	Seth Sanders - Agency Fee	58.00
09/30/23	Patricia Walsh Loureiro - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing (Exchanged)	30.85
09/30/23	Megan Bowsher - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	265.70
09/30/23	Megan Bowsher - Agency Fee	21.00
09/30/23	John Sorrentino - Train from New York to residence, Attend Confirmation Hearing	10.75
10/02/23	Megan Bowsher - Round trip Train (Coach) to court, Attend Confirmation Hearing	35.00
10/03/23	Luke Spangler - Agency Fee	58.00
10/03/23	Luke Spangler - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	277.93
10/03/23	Megan Bowsher - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing (Exchanged)	94.80
10/04/23	Patricia Walsh Loureiro - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	112.33
10/04/23	Megan Bowsher - Refund	(82.57)
10/04/23	Dan Latona - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	423.51

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10/04/23	Dan Latona - Agency Fee	58.00
10/04/23	Ken Sturek - Rail from Baltimore to New York, Attend Confirmation Hearing	91.00
10/04/23	Joel McKnight Mudd - Refund – Exchanged Flight	(30.52)
10/05/23	Hannah C. Simson - Train from DC to New York, Attend Confirmation Hearing	337.00
10/05/23	John Sorrentino - Agency Fee – Cancelled Train	58.00
10/05/23	Chris Koenig - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing (Exchanged)	26.12
10/05/23	Kevin Decker - Train from New York to DC, Attend Confirmation Hearing	303.00
10/05/23	Kevin Decker - Agency Fee	21.00
10/05/23	T.J. McCarrick - Train from DC to New York, Attend Confirmation Hearing	337.00
10/09/23	Chris Koenig - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	864.12
10/09/23	Chris Koenig - Agency Fee	21.00
10/09/23	Megan Bowsher - Airfare (Coach) from Chicago to New York, Assist with Confirmation Hearing	513.51
10/09/23	Megan Bowsher - Agency Fee	21.00
10/09/23	Ken Sturek - Ken Sturek, Rail, New York, NY, Travel to attend Trial 10/09/2023	379.00
10/10/23	T.J. McCarrick - Train from New York to DC, Attend Confirmation Hearing	273.00
10/10/23	T.J. McCarrick - Agency Fee	58.00
10/10/23	Kevin Decker - Agency Fee	21.00
10/10/23	Kevin Decker - Airfare (Coach) from Orlando to Newark, Attend Confirmation Hearing	239.53
10/11/23	Lorenza A. Vassallo - Train from DC to New York, Attend Confirmation Hearing	273.00
10/11/23	Morgan Lily Phoenix - Train from DC to New York, Attend Confirmation Hearing	237.00
10/11/23	Morgan Lily Phoenix - Agency Fee	58.00
10/12/23	Dan Latona, Airfare (Coach), New York to Chicago, Celsius Confirmation Hearing in New York 10/12/2023	1,320.50
10/12/23	Dan Latona, Airfare, New York to Chicago, Celsius Confirmation Hearing in New York 10/12/2023	156.02
10/12/23	Dan Latona, Agency Fee, Celsius Confirmation Hearing in New York 10/12/2023	58.00
10/13/23	Hannah C. Simson - Agency Fee	58.00

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10/13/23	Hannah C. Simson - Train (Coach) from DC to New York, Attend Confirmation Hearing	337.00
10/13/23	Lorenza A. Vassallo - Train (Coach) from New York to DC, Attend Confirmation Hearing	303.00
10/13/23	Amila Golic, Agency Fee, Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/13/2023	21.00
10/13/23	Amila Golic, Airfare (Coach), Chicago, Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/13/2023	438.75
10/17/23	Megan Bowsher - Agency Fee	21.00
10/17/23	Megan Bowsher - Airfare (Coach) from New York to Chicago, Assist with Confirmation Hearing	268.34
10/18/23	Hannah C. Simson - Train (Coach) from DC to New York, Attend Confirmation Hearing	337.00
10/18/23	T.J. McCarrick - Train (Coach) from DC to New York, Attend Confirmation Hearing	337.00
10/18/23	Morgan Lily Phoenix - Agency Fee	58.00
10/18/23	Morgan Lily Phoenix - Train from New York to DC, Attend Confirmation Hearing	160.00
10/18/23	Kevin Decker - Agency Fee	58.00
10/18/23	Kevin Decker - Train (Coach) from New York to DC, Attend Confirmation Hearing	160.00
10/18/23	Ken Sturek, Train (Coach), Washington, DC, Travel to NY to attend Trial 10/18/2023	61.00
10/18/23	Patricia Walsh Loureiro - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	555.72
10/18/23	Patricia Walsh Loureiro - Agency Fee	21.00
10/23/23	T.J. McCarrick - Agency Fee	58.00
10/23/23	T.J. McCarrick - Train (Coach) RT from New York to DC, Attend Confirmation Hearing	606.00
10/23/23	Hannah C. Simson, Train (Coach), New York, Celsius Trial in New York Part III 10/23/2023	303.00
10/23/23	Hannah C. Simson, Agency Fee, Celsius Trial in New York Part III 10/23/2023	58.00
10/24/23	Chris Koenig, Airfare (Coach), New York, NY Travel to NY to attend hearing 10/24/2023	669.52
10/24/23	Hannah C. Simson, Train (Coach), Washington, DC to Celsius Trial in New York Part III 10/24/2023	337.00
10/24/23	Chris Koenig, Agency Fee, Travel to NY to attend hearing 10/24/2023	21.00
10/24/23	Hannah C. Simson, Agency Fee, Celsius Trial in New York Part III 10/24/2023	58.00

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10/24/23	Patrick J. Nash Jr., P.C. - Airfare (Coach) from Chicago to New York, Attend Confirmation Hearing	336.54
10/24/23	Patrick J. Nash Jr., P.C. - Agency Fee	21.00
10/27/23	Grace C. Brier - Agency Fee	58.00
10/27/23	Grace C. Brier - Train (Coach) from DC to New York, Attend Confirmation Hearing	250.89
10/27/23	T.J. McCarrick - Agency Fee	58.00
10/27/23	T.J. McCarrick - Train (Coach) RT from DC to New York, Attend Confirmation Hearing	454.50
10/27/23	Patrick J. Nash Jr., P.C. - Airfare (Coach) from New York to Chicago, Attend Confirmation Hearing	342.79
10/31/23	Gabriela Zamfir Hensley, Agency Fee, Attend Hearing. 10/31/2023	58.00
10/31/23	Gabriela Zamfir Hensley, Airfare (Coach), New York, NY to Attend Hearing. 10/31/2023	534.51
	Total	23,127.68

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Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/28/23	Ross Kwasteniet – Transportation from airport to residence 02/08/2023	223.80
03/28/23	Ross Kwasteniet – Transportation from residence to airport 02/08/2023	219.80
07/31/23	Gabriela Zamfir Hensley – Transportation from airport to residence 07/07/2023	125.83
07/31/23	Dan Latona – Transportation from airport to residence 07/18/2023	104.73
07/31/23	Alison Wirtz – Transportation from residence to airport 07/05/23	120.22
07/31/23	Dan Latona – Transportation from residence to airport 07/17/2023	100.73
07/31/23	Gabriela Zamfir Hensley – Transportation from residence to airport 07/06/2023	121.83
07/31/23	Dan Latona – Transportation from residence to airport 07/15/2023	100.73
09/06/23	Chris Koenig - Transportation To/From Airport, Travel to NY re hearing 09/06/2023	38.00
09/07/23	Chris Koenig - Transportation To/From Airport, Travel to NY re hearing 09/07/2023	119.36
09/07/23	Chris Koenig - Transportation To/From Airport, Travel to NY re hearing 09/07/2023	36.90
09/07/23	Ross M. Kwasteniet, P.C. - Transportation To/From Airport, Attend hearing. 09/07/2023	144.61
09/08/23	Ross Kwasteniet – Transportation from airport to hotel, Attend confirmation hearing, 09/06/2023	195.37
09/15/23	Dan Latona – Transportation from airport to hotel, Attend confirmation hearing 09/06/2023	91.74
09/27/23	Chris Koenig - Transportation To/From Airport, Travel to NY for confirmation hearing 09/27/2023	103.92
09/27/23	Chris Koenig - Transportation To/From Airport, Travel to NY for confirmation hearing 09/27/2023	47.52
09/27/23	Ziv Ben-Shahar - Transportation To/From Airport, Attend confirmation hearing 09/27/2023	81.03
09/28/23	Jeremy Young - Transportation To/From Airport, Travel to NYC for confirmation hearing 09/28/2023	125.10
09/28/23	Jeremy Young - Transportation To/From Airport, Travel to NYC for confirmation hearing 09/28/2023	210.70
09/28/23	Ziv Ben-Shahar - Transportation To/From Airport, Attend confirmation hearing 09/28/2023	106.53
09/28/23	Ziv Ben-Shahar - Transportation To/From Airport, Attend confirmation hearing 09/28/2023	102.15

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09/29/23	Jeremy Young - Transportation from Courthouse to NY Office, Attend confirmation hearing 09/29/2023	83.58
09/30/23	Gabriela Zamfir Hensley, Transportation from residence to airport, Attend confirmation hearing, 9/27/23	121.83
09/30/23	Gabriela Zamfir Hensley, Transportation from residence to airport, Attend confirmation hearing, 9/6/23	121.83
09/30/23	Gabriela Zamfir Hensley, Transportation from airport to residence, Attend confirmation hearing, 9/7/23	125.83
09/30/23	Megan Bowsher – Transportation from residence to airport, Attend confirmation hearing, 9/28/23	142.24
09/30/23	Dan Latona, Transportation from airport to residence, Attend confirmation hearing, 9/7/23	104.73
09/30/23	Dan Latona, Transportation from residence to airport, Attend confirmation hearing, 9/6/23	100.73
09/30/23	Dan Latona – Transportation to/from airport, Celsius Confirmation Hearing 09/30/2023	91.74
10/01/23	Luke Spangler - Transportation To/From Airport, Celsius Confirmation Hearing in New York 10/01/2023	64.95
10/01/23	Luke Spangler - Transportation To/From Airport, Celsius Confirmation Hearing in New York 10/01/2023	87.03
10/01/23	Gabrielle Christine Reardon - Transportation To/From Airport, Attend confirmation hearing 10/01/2023	46.92
10/01/23	Gabrielle Christine Reardon - Transportation To/From Airport, Attend confirmation hearing 10/01/2023	55.11
10/01/23	Joel McKnight Mudd - Transportation To/From Airport, Attend confirmation hearing 10/01/2023	92.04
10/01/23	Joel McKnight Mudd - Transportation To/From Airport, Attend confirmation hearing 10/01/2023	77.01
10/04/23	Gabrielle Christine Reardon - Transportation To/From Airport, Attend confirmation hearing 10/04/2023	96.58
10/04/23	Gabrielle Christine Reardon - Transportation To/From Airport, Attend confirmation hearing 10/04/2023	37.15
10/04/23	Joel McKnight Mudd - Transportation To/From Airport, Attend confirmation hearing 10/04/2023	121.11
10/04/23	Joel McKnight Mudd - Transportation To/From Airport, Attend confirmation hearing 10/04/2023	85.08
10/05/23	Jeremy Young - Transportation To/From Airport, Attend confirmation hearing 10/05/2023	157.80
10/05/23	Luke Spangler - Transportation To/From Airport, Attend confirmation hearing 10/05/2023	85.40
10/05/23	Jeremy Young - Transportation To/From Airport, Attend confirmation hearing 10/05/2023	113.72

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10/05/23	Luke Spangler - Transportation To/From Airport, Attend confirmation hearing 10/05/2023	47.28
10/05/23	Dan Latona - Transportation To/From Airport, Attend confirmation hearing 10/05/2023	101.58
10/06/23	Ross Kwasteniet – Transportation To/From Airport, Attend hearing 10/01/2023	187.35
10/09/23	Dan Latona – Transportation from residence to airport, Attend confirmation hearing 09/30/2023	114.53
10/15/23	Chris Koenig - Transportation To/From Airport, Travel to NY for confirmation hearing 10/15/2023	35.92
10/15/23	Luke McGuire – Transportation from NY Office to airport, Attend confirmation hearing 10/12/2023	91.74
10/15/23	Kevin Decker - Transportation To/From Airport, Attend confirmation hearing 10/15/2023	30.90
10/15/23	Kevin Decker - Transportation To/From Airport, Attend confirmation hearing 10/15/2023	67.65
10/17/23	Chris Koenig - Transportation To/From Airport, Travel to NY for confirmation hearing 10/17/2023	77.71
10/17/23	Chris Koenig - Transportation To/From Airport, Travel to NY for confirmation hearing 10/17/2023	35.10
10/17/23	Dan Latona - Dan Latona, Transportation To/From Airport, Celsius Confirmation Hearing in New York 10/17/2023	91.40
10/20/23	Bowsher, Megan – Transportation from residence to airport, Celsius hearing 10/05/2023	86.35
10/20/23	Bowsher, Megan – Transportation from airport to NY Office 10/15/2023	79.32
10/22/23	Ross Kwasteniet – Transportation from residence to airport, 04/24/2023	219.80
10/22/23	Ross Kwasteniet – Transportation from airport to residence 04/27/2023	228.50
10/22/23	Ross Kwasteniet – Transportation from airport to residence 04/29/2023	223.80
10/27/23	Bowsher, Megan – Transportation from residence to airport 10/18/2023	87.13
10/29/23	Chris Koenig - Transportation To/From Airport, Travel to NY to attend hearing 10/29/2023	33.01
10/29/23	Patricia Walsh Loureiro - Transportation To/From Airport, Celsius confirmation hearing in New York 10/29/2023	111.43
10/31/23	Gabriela Zamfir Hensley - Transportation To/From Airport, Attend Hearing. 10/31/2023	107.90
10/31/23	Chris Koenig - Transportation To/From Airport, Travel to NY to attend hearing 10/31/2023	73.16

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10/31/23	Chris Koenig - Transportation To/From Airport, Travel to NY to attend hearing 10/31/2023	36.29
	Total	6,700.86

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Expenses

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/06/23	Dan Latona - Travel Meals, NY Lunch	26.86
09/06/23	Gabriela Zamfir Hensley - Travel Meals, NY Lunch	16.31
09/06/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Dinner	17.42
09/07/23	Dan Latona - Travel Meals, NY Lunch	23.31
09/07/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Dinner	60.00
09/07/23	Chris Koenig - Travel Meals, NY Dinner (Chris Koenig, Dan Latona, Gabriela Zamfir Hensley, Patricia Walsh Loureiro)	85.19
09/07/23	Patricia Walsh Loureiro - Travel Meals, NY Lunch	13.17
09/07/23	Patricia Walsh Loureiro - Travel Meals, NY Lunch	10.00
09/27/23	Ziv Ben-Shahar - Travel Meals, Chicago Lunch	17.88
09/28/23	Megan Bowsher - Travel Meals, Chicago Lunch	11.12
09/28/23	Megan Bowsher - Travel Meals, NY Dinner	60.00
09/28/23	Ziv Ben-Shahar - Travel Meals, NY Dinner	60.00
09/28/23	Ziv Ben-Shahar - Travel Meals, NY Lunch	54.12
09/28/23	Ken Sturek - Travel Meals, NY Dinner	60.00
09/28/23	Ken Sturek - Travel Meals, NY Lunch	32.00
09/28/23	Ken Sturek - Travel Meals, NY Lunch	14.00
09/29/23	Hannah C. Simson - Travel Meals, NY Lunch	20.00
09/29/23	Lorenza A. Vassallo - Travel Meals, NY Dinner	17.51
09/29/23	Ken Sturek - Travel Meals, NY Dinner	60.00
09/29/23	T.J. McCarrick - Travel Meals, NY Dinner (T.J. McCarrick, Jeremy Young, Megan Bowsher, Kevin Decker, Lorenza A. Vassallo, Hannah C. Simson, Grace C. Brier)	300.00
09/29/23	Ken Sturek - Travel Meals, NY Lunch	40.00
09/30/23	Jeremy Young - Travel Meals, NY Lunch	24.14
09/30/23	Kevin Decker - Travel Meals, NY Lunch	40.90
09/30/23	Kevin Decker - Travel Meals, NY Dinner	43.40
09/30/23	Dan Latona - Travel Meals, NY Dinner	60.00
09/30/23	Lorenza A. Vassallo - NY Breakfast (J. Young, G. Brier, and K. Decker. Lorenza A. Vassallo, Jordan Anne Young, Grace C. Brier, Kevin Decker)	47.90
09/30/23	Ken Sturek - Travel Meals, NY Meal	15.34
09/30/23	Ken Sturek - Travel Meals, NY Dinner	33.08
09/30/23	Ken Sturek - Travel Meals, NY Lunch	23.21
10/01/23	Luke Spangler - Travel Meals, NY Lunch	22.25

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10/01/23	Luke Spangler - Travel Meals, NY Dinner	60.00
10/01/23	Jeremy Young - Travel Meals, NY Breakfast	25.26
10/01/23	Ross M. Kwasteniet, P.C. - Travel Meals, Chicago Lunch	48.00
10/01/23	Hannah C. Simson - Travel Meals, NY Dinner	37.09
10/01/23	Hannah C. Simson - Travel Meals, NY Lunch	39.30
10/01/23	Kevin Decker - Travel Meals, NY Breakfast	39.78
10/01/23	Lorenza A. Vassallo - Travel Meals, NY Dinner	30.17
10/01/23	Dan Latona - Travel Meals, NY Dinner (Dan Latona, Amila Golic, Seth Sanders, Joel McKnight Mudd, Jimmy Ryan, Joshua Raphael)	229.64
10/01/23	Lorenza A. Vassallo - Travel Meals, NY Lunch	13.20
10/01/23	John Sorrentino - Travel Meals, NY Breakfast	33.46
10/01/23	John Sorrentino - Travel Meals, NY Dinner	41.62
10/01/23	Ken Sturek - Travel Meals, NY Lunch	19.77
10/01/23	Joel McKnight Mudd - Travel Meals, NY Lunch	13.39
10/02/23	Luke Spangler - Travel Meals, NY Dinner	60.00
10/02/23	Luke Spangler - Travel Meals, NY Lunch	9.00
10/02/23	Patricia Walsh Loureiro - Travel Meals, NY Lunch	26.77
10/02/23	Kevin Decker - Travel Meals, NY Dinner	23.08
10/02/23	Lorenza A. Vassallo - Travel Meals, NY Breakfast	60.00
10/03/23	Luke Spangler - Travel Meals, NY Dinner	60.00
10/03/23	Luke Spangler - Travel Meals, NY Lunch	28.30
10/03/23	Hannah C. Simson - Travel Meals, NY Breakfast	4.90
10/03/23	Patricia Walsh Loureiro - Travel Meals, NY Lunch	30.51
10/03/23	Patricia Walsh Loureiro - Travel Meals, NY Dinner	46.39
10/03/23	Dan Latona - Travel Meals, NY Breakfast	9.62
10/03/23	Lorenza A. Vassallo - Travel Meals, NY Lunch	39.59
10/03/23	Lorenza A. Vassallo - Travel Meals, NY Breakfast	24.24
10/03/23	Joel McKnight Mudd - NY Dinner (Joel McKnight Mudd, Amila Golic, Seth Sanders)	180.00
10/04/23	Luke Spangler - Travel Meals, NY Dinner	60.00
10/04/23	Luke Spangler - Travel Meals, NY Lunch	60.00
10/04/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Lunch	20.62
10/04/23	Hannah C. Simson - Travel Meals, NY Dinner	33.32
10/04/23	Hannah C. Simson - Travel Meals, NY Lunch	19.60
10/04/23	Kevin Decker - Travel Meals, NY Dinner	23.62
10/04/23	Kevin Decker - Travel Meals, NY Lunch	26.25
10/04/23	Megan Bowsher - Travel Meals, NY Dinner	60.00
10/04/23	Dan Latona - Travel Meals, NY Lunch	20.90

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10/04/23	Lorenza A. Vassallo - Travel Meals, NY Lunch	35.73
10/04/23	Lorenza A. Vassallo - Travel Meals, NY Dinner	56.78
10/04/23	T.J. McCarrick - Travel Meals, NY Dinner (T.J. McCarrick, Grace C. Brier, Hannah C. Simson, Lorenza A. Vassallo, Kevin Decker)	227.11
10/04/23	Joel McKnight Mudd - Travel Meals, NY Dinner	60.00
10/04/23	Joel McKnight Mudd - Travel Meals, NY Lunch	20.12
10/04/23	Ken Sturek - Travel Meals, NY Lunch	24.21
10/05/23	Jeremy Young - Travel Meals, NY Dinner	60.00
10/05/23	Luke Spangler - Travel Meals, NY Dinner	27.43
10/05/23	Ross M. Kwasteniet, P.C. - Travel Meals, NY Dinner (Ross M. Kwasteniet, Dan Latona, Chris Koenig, Patricia Walsh Loureiro)	124.93
10/05/23	Luke Spangler - Travel Meals, NY Lunch	13.59
10/05/23	Hannah C. Simson - Travel Meals, DC Lunch	22.77
10/05/23	Seth Sanders - Travel Meals, NY Dinner	22.94
10/05/23	Patricia Walsh Loureiro - Travel Meals, NY Lunch	18.26
10/05/23	Kevin Decker - Travel Meals, NY Lunch	10.21
10/05/23	Megan Bowsher - Travel Meals, NY Dinner	11.92
10/05/23	Megan Bowsher - Travel Meals, NY Lunch	12.83
10/05/23	Dan Latona - Travel Meals, NY Dinner	60.00
10/08/23	Lorenza A. Vassallo - Travel Meals, NY Dinner	40.93
10/13/23	Hannah C. Simson - Hannah C. Simson, Travel Meals, Washington, DC Celsius Trial in New York Part III Hannah C. Simson 10/13/2023	38.59
10/14/23	Hannah C. Simson - Hannah C. Simson, Travel Meals, (Hannah C. Simson, Lorenza A. Vassallo, Morgan Lily Phoenix) 10/14/2023	76.49
10/15/23	Chris Koenig – Travel Meals, NY Dinner	60.00
10/15/23	Jose Lopez - Travel Meals, NY Lunch	33.41
10/15/23	Lorenza A. Vassallo - Travel Meals, NY Dinner	60.00
10/15/23	Lorenza A. Vassallo - Travel Meals, NY Lunch (M. Phoenix, K. Decker, H. Simson, and G. Brier at 12 Chairs Café in NYC. Lorenza A. Vassallo, Morgan Lily Phoenix, Kevin Decker, Hannah C. Simson, Grace C. Brier)	156.45
10/15/23	Lorenza A. Vassallo – Travel Meals, DC Breakfast	12.75
10/15/23	Lorenza A. Vassallo – Travel Meals, NY Lunch	31.84
10/15/23	Hannah C. Simson - Travel Meals, New York, NY Celsius Trial in New York Part III 10/15/2023	29.41
10/15/23	Kevin Decker – Travel Meals, NY Dinner	20.56
10/15/23	Kevin Decker – Travel Meals, NY Lunch	39.35

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10/15/23	Hannah C. Simson - Hannah C. Simson, Travel Meals, Chopt, New York Celsius Trial in New York Part III Hannah C. Simson 10/15/2023	33.06
10/15/23	Hannah C. Simson - Hannah C. Simson, Travel Meals, Sweet Green, New York Celsius Trial in New York Part III Hannah C. Simson 10/15/2023	29.18
10/15/23	Hannah C. Simson - Hannah C. Simson, Travel Meals, Amtrak, Washington, DC Celsius Trial in New York Part III Hannah C. Simson 10/15/2023	19.50
10/15/23	Hannah C. Simson - Hannah C. Simson, Travel Meals, Amtrak, Washington, DC Celsius Trial in New York Part III Hannah C. Simson 10/15/2023	10.00
10/15/23	Dan Latona - Travel Meals, Chicago Celsius Confirmation Hearing in New York 10/15/2023	60.00
10/15/23	Sherri Johnson Philson – Travel Meals, NY Lunch	20.00
10/15/23	Sherri Johnson Philson – Travel Meals, NY Dinner (Sherri Johnson Philson, Megan Bowsher, Sherri Johnson Philson) 10/15/2023	39.66
10/16/23	Lorenza A. Vassallo – Travel Meals, NY Breakfast (Lorenza A. Vassallo, Grace C. Brier, T.J. McCarrick, Tanzila Zomo)	23.97
10/16/23	Kevin Decker - Travel Meals, NY Dinner (Kevin Decker, Morgan Lily Phoenix)	74.00
10/16/23	Hannah C. Simson - Travel Meals, New York, NY Celsius Trial in New York Part III 10/16/2023	43.48
10/16/23	Ken Sturek - Travel Meals, New York, NY Travel to NY to attend Trial 10/16/2023	12.92
10/16/23	Sherri Johnson Philson - Travel Meals, NY Dinner (Sherri Johnson Philson, Ken Sturek, Megan Bowsher)	77.79
10/16/23	Amila Golic - Travel Meals, Chicago Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/16/2023	20.69
10/17/23	Chris Koenig – Travel Meals, NY Dinner	60.00
10/17/23	Kevin Decker – Travel Meals, NY Dinner (Kevin Decker, Morgan Lily Phoenix)	15.77
10/17/23	Kevin Decker – Travel Meals, NY Dinner (Kevin Decker, Morgan Lily Phoenix)	59.06
10/17/23	Megan Bowsher - Travel Meals, NY Lunch	19.92
10/17/23	Megan Bowsher – Travel Meals, NY Dinner (Megan Bowsher, Jose Lopez, Ken Sturek, Sherri Johnson Philson)	75.33
10/17/23	Hannah C. Simson - Travel Meals, New York, NY Celsius Trial in New York Part III 10/17/2023	60.00
10/17/23	Ken Sturek - Travel Meals, New York, NY Travel to NY to attend Trial 10/17/2023	11.00

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10/17/23	Ken Sturek - Travel Meals, New York, NY Travel to NY to attend Trial 10/17/2023	60.00
10/17/23	Dan Latona - Travel Meals, New York Celsius Confirmation Hearing in New York Dan Latona, Gabriela Zamfir Hensley 10/17/2023	70.19
10/17/23	Sherri Johnson Philson – Travel Meals, NY Dinner	51.06
10/17/23	Amila Golic - Hotel - Travel Meals, New York Expenses - Celsius Confirmation Hearing Part 2 (NY Trip 10.16-10.17) 10/17/2023	27.84
10/18/23	Lorenza A. Vassallo – Travel Meals, NY Dinner	60.00
10/18/23	Jose Lopez – Travel Meals, NY Dinner	28.90
10/18/23	Hannah C. Simson - Travel Meals, NAYA, New York Celsius Trial in New York Part III 10/18/2023	24.23
10/18/23	Megan Bowsher - Travel Meals, NY Lunch	18.40
10/18/23	Dan Latona - Hotel - Travel Meals, New York Celsius Confirmation Hearing in New York - Dinner, 10/18/2023	60.00
10/19/23	Lorenza A. Vassallo – Travel Meals, NY Lunch	28.33
10/19/23	Lorenza A. Vassallo – Travel Meals, NY Dinner	41.40
10/23/23	Hannah C. Simson - Hotel - Travel Meals, Lotte New York Palace Hotel Celsius Trial in New York Part III 10/23/2023	53.00
10/24/23	Hannah C. Simson - Travel Meals, Amtrak, New York Celsius Trial in New York Part III 10/24/2023	20.50
10/29/23	T.J. McCarrick – Travel Meals, NY Dinner	60.00
10/29/23	Patricia Walsh Loureiro – Travel Meals, NY Dinner	37.30
10/31/23	Gabriela Zamfir Hensley - Hotel - Travel Meals, New York, NY Attend Hearing. 10/31/2023	56.01
10/31/23	Gabriela Zamfir Hensley - Hotel - Travel Meals, New York, NY Attend Hearing. 10/31/2023	24.30
10/31/23	Patricia Walsh Loureiro – Travel Meals, NY Lunch	23.79
	Total	5,785.69

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Other Travel Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/08/23	Ross M. Kwasteniet, P.C. – Chicago Airport Parking (Delayed Flight) 09/08/2023	84.00
10/05/23	Ross M. Kwasteniet, P.C. – Chicago Airport Parking 10/01/2023-10/05/2023	182.00
10/18/23	Sherri Johnson Philson – NY Parking 10/18/2023 (4 days)	301.86
10/18/23	Sherri Johnson Philson - Mileage 10/18/2023	154.32
10/31/23	Patricia Walsh Loureiro – Chicago Airport Parking 10/31/2023	84.00
	Total	806.18

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Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/22/23	VERITEXT - Transcription services for deposition	3,288.94
06/22/23	Lexitas - Cancellation fee for Lexitas court report for deposition (6/9/2023).	543.03
09/08/23	Lexitas - Transcription services for deposition.	4,346.25
09/08/23	Lexitas - Video Sync services for deposition.	1,560.00
09/11/23	VERITEXT - Transcription services for deposition.	550.55
09/15/23	Lexitas - Video Sync services for deposition.	795.00
09/15/23	Lexitas - Transcription services for deposition.	2,417.25
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	4,875.80
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	3,960.50
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	5,283.20
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	4,442.55
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	5,109.90
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	4,159.43
10/23/23	Evolution Reporting Inc - Transcription and Video Sync services for deposition.	1,874.00
	Total	43,206.40

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Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/06/23	Robert Orren - Filing Fees - Opening of an Adversary Proceeding.	350.00
	Total	350.00

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Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/13/23	EMPIRE DISCOVERY LLC - Printing Fees	63.56
09/21/23	VERITEXT - Celsius Transcript	266.20
09/21/23	VERITEXT - Transcript Services	332.75
09/22/23	VERITEXT - Hearing Transcript	157.30
09/27/23	Miller Advertising Agency Inc - Celsius - Coindesk Hearing Notice	8,500.00
09/29/23	VERITEXT - Transcript Services	363.00
10/04/23	VERITEXT - Transcript Services	971.50
10/04/23	VERITEXT - Transcript Services	281.40
10/06/23	VERITEXT - Transcript Services	2,378.50
10/06/23	EMPIRE DISCOVERY LLC - Assembly of documents	231.95
10/09/23	VERITEXT - Transcript Services	194.30
10/25/23	VERITEXT - Hearing Transcript	603.00
	Total	14,343.46

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Other Trial Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/20/23	Hyatt Centric Wall Street - Hyatt Centric Wall Street - Celsius Trial – hotel conference room and setup 10/01/2023 to 10/20/2023.	28,500.00
10/09/23	Hyatt Centric Wall Street - Conference room during Celsius confirmation hearing.	50,701.90
	Total	79,201.90

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Outside Printing Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/11/23	EMPIRE DISCOVERY LLC – Trial Exhibits.	2,317.40
10/17/23	EMPIRE DISCOVERY LLC – Trial Exhibits.	15,577.36
10/17/23	EMPIRE DISCOVERY LLC – Trial Exhibits.	4,131.67
10/19/23	EMPIRE DISCOVERY LLC – Cross-Examination Materials.	8,136.08
	Total	30,162.51

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Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/06/23	EMPIRE DISCOVERY LLC - External printing and binding	1,065.15
09/13/23	EMPIRE DISCOVERY LLC - External printing and binding	405.08
09/20/23	EMPIRE DISCOVERY LLC - External printing and binding	97.78
09/29/23	EMPIRE DISCOVERY LLC - External printing and binding	3,743.65
09/29/23	EMPIRE DISCOVERY LLC - External printing and binding	21,798.38
09/29/23	EMPIRE DISCOVERY LLC - External copying and binding	573.06
09/29/23	EMPIRE DISCOVERY LLC - External printing and binding	6,569.12
09/30/23	EMPIRE DISCOVERY LLC - External printing and binding	17,864.10
10/06/23	EMPIRE DISCOVERY LLC - External printing and binding	492.05
10/11/23	EMPIRE DISCOVERY LLC - External printing and binding	6,429.03
10/11/23	EMPIRE DISCOVERY LLC - External printing and binding	53.50
10/26/23	EMPIRE DISCOVERY LLC - External printing and binding	117.37
10/26/23	EMPIRE DISCOVERY LLC - External printing and binding	112.56
10/26/23	EMPIRE DISCOVERY LLC - External printing and binding	61.89
10/26/23	EMPIRE DISCOVERY LLC - External printing and binding	136.87
10/31/23	EMPIRE DISCOVERY LLC - External printing and binding	201.64
	Total	59,721.23

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Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/23	Lorenza A. Vassallo – DC Breakfast, working meal, 09/01/2023	15.13
09/06/23	Ross M. Kwasteniet, P.C. - NY Dinner, working meal (Ross M. Kwasteniet, Gabriela Zamfir Hensley, Elizabeth Helen Jones, Joshua Raphael, Jimmy Ryan, Dan Latona, Patricia Walsh Loureiro, Roy Michael Roman), 09/06/2023	300.00
09/07/23	Ross M. Kwasteniet, P.C. - NY Dinner, working meal (Ross M. Kwasteniet, Chris Koenig, Elizabeth Helen Jones, Gabriela Zamfir Hensley, Patricia Walsh Loureiro, Alex Xuan, Jimmy Ryan, Joshua Raphael, Dan Latona, Roy Michael Roman), 09/07/2023	300.00
09/30/23	Jeremy Young - NY Breakfast, working meal (Jeremy Young, Hannah C. Simson, Kevin Decker, Megan Bowsher), 09/30/2023	46.54
10/01/23	Jeremy Young - NY Lunch, working meal (Jeremy Young, Megan Bowsher, Ken Sturek), 10/01/2023	78.85
10/01/23	Ross M. Kwasteniet, P.C. - NY Dinner, working meal (Ross M. Kwasteniet, Chris Koenig, Gabriela Zamfir Hensley, Patricia Walsh Loureiro, Dan Latona, Bella Gianani, Victoria Giorgio, Jimmy Ryan, Joshua Raphael, Seth Sanders, Joel McKnight Mudd, Amila Golic, Elizabeth Helen Jones, Roy Michael Roman), 10/01/2023	300.00
10/01/23	Gabrielle Christine Reardon - NY Lunch, working meal, 10/01/2023	40.00
10/02/23	Gabrielle Christine Reardon - NY Dinner, working meal, 10/02/2023	36.46
10/02/23	Tanzila Zomo - NY Lunch, working meal, 10/02/2023	20.51
10/02/23	Tanzila Zomo - NY Lunch, working meal (Tanzila Zomo, Luke Spangler), 10/02/2023	12.15
10/02/23	Tanzila Zomo - NY Coffee, working meal (Tanzila Zomo, Gabriela Zamfir Hensley, Georgia Meadow, Chris Koenig), 10/02/2023	27.44
10/02/23	Georgia Meadow - Water, working meal, (Georgia Meadow, Tanzila Zomo, Roy Michael Roman, Chris Koenig, Elizabeth Helen Jones, Jimmy Ryan, Joshua Raphael), 10/02/2023	29.59
10/03/23	Gabrielle Christine Reardon - NY Dinner, working meal, 10/03/2023	40.00
10/03/23	Tanzila Zomo - NY Lunch, working meal, 10/03/2023	20.32
10/04/23	Victoria Giorgio - NY Lunch, working meal, 10/04/2023	13.60
10/04/23	Bella Gianani - NY Lunch, working meal, 10/04/2023	17.12

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10/04/23	Georgia Meadow - Water, working meal (Georgia Meadow, Roy Michael Roman, Chris Koenig, Elizabeth Helen Jones, Jimmy Ryan, Joshua Raphael), 10/04/2023	21.24
10/12/23	Hannah C. Simson - NY Dinner, working meal (Hannah C. Simson, Lorenza A. Vassallo), 10/12/2023	63.74
10/14/23	Lorenza A. Vassallo - NY Dinner, working meal, 10/14/2023	40.00
10/14/23	Lorenza A. Vassallo - DC Coffee, working meal (Lorenza A. Vassallo, Morgan Lily Phoenix, Kevin Decker, Hannah C. Simson, Grace C. Brier), 10/14/2023	27.01
10/16/23	Morgan Lily Phoenix - NY Dinner, working meal (Morgan Lily Phoenix, Lorenza A. Vassallo), 10/16/2023	80.00
10/16/23	Tanzila Zomo - Tanzila Zomo, Working Meal/K and E Only, New York, NY Lunch at court Tanzila Zomo 10/16/2023	10.29
10/16/23	Victoria Giorgio - NY Coffee, working meal, 10/16/2023	10.00
10/17/23	Tanzila Zomo - Tanzila Zomo, Working Meal/K and E Only, New York, NY Lunch at court Tanzila Zomo 10/17/2023	29.04
10/17/23	Georgia Meadow - NY Lunch, working meal, 10/17/2023	24.17
10/24/23	Victoria Giorgio - NY Dinner, working meal, 10/24/2023	40.00
	Total	1,643.20

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Working Meals/K&E and Others

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10/02/23	Ross M. Kwasteniet, P.C. - NY Dinner, working meals (Ron Deutsch-Celsius, Ross M. Kwasteniet, Chris Koenig, Gabriela Zamfir Hensley, Dan Latona, Elizabeth Helen Jones), 10/02/2023	300.00
10/03/23	Ross M. Kwasteniet, P.C. - NY Dinner, working meals (Ron Deutsch-Celsius, Chris Ferraro-Celsius, Ryan Kielty-Centerview, Ross M. Kwasteniet, Chris Koenig, Dan Latona, Gabriela Zamfir Hensley, Elizabeth Helen Jones), 10/03/2023	300.00
	Total	600.00

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Catering Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/01/23	FLIK - Celsius Network LLC8/14/2023	16.00
08/01/23	FLIK - Celsius Network LLC8/1/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/22/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/14/2023	12.00
08/01/23	FLIK - Celsius Network LLC8/1/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/29/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/15/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/29/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/22/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/14/2023	160.00
08/01/23	FLIK - Celsius Network LLC8/8/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/8/2023	18.00
08/01/23	FLIK - Celsius Network LLC8/15/2023	18.00
09/01/23	FLIK - Celsius Network LLC9/7/2023	16.00
09/01/23	FLIK - Celsius Network LLC9/20/2023	160.00
09/01/23	FLIK - Celsius Network LLC9/30/2023	200.00
09/01/23	FLIK - Celsius Network LLC9/7/2023	16.00
09/01/23	FLIK - Celsius Network LLC9/30/2023	175.00
09/01/23	FLIK - Celsius Network LLC9/30/2023	759.25
	Total	1,694.25

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Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/16/23	CT LIEN SOLUTIONS - Lien Searches	1,092.50
08/31/23	COURTALERT.COM INC - CourtAlert for pacer	175.29
10/05/23	CONTINENTAL CORPORATE SERVICES INC - Document Retrieval Service	105.00
10/15/23	BMO Diners Club - e-book retrieval.	10.00
10/15/23	BMO Diners Club - Obtain records.	36.59
10/15/23	BMO Diners Club - Conduct litigation history search.	60.98
10/15/23	BMO Diners Club - Obtain records.	36.59
10/15/23	BMO Diners Club - e-book retrieval.	10.00
	Total	1,526.95

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Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Jimmy Ryan	63.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Joshua Raphael	48.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Robert Orren	80.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Caitlin McGrail	11.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Ziv Ben-Shahar	32.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Roy Roman	118.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Kyle Trevett	60.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Joshua Raphael	202.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Roy Roman	16.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Jimmy Ryan	29.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Victoria Giorgio	23.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Bella Gianani	70.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Robert Orren	138.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Alex Xuan	20.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Gabrielle Reardon	8.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Kelby Roth	82.00
10/31/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 10/2023	91.27
	Total	1,091.27

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Westlaw Research

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09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 9/5/2023	22.93
09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 9/5/2023	53.97
09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 9/5/2023	16.35
09/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 9/6/2023	16.35
09/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/6/2023	44.63
09/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 9/6/2023	222.44
09/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 9/8/2023	47.74
09/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/8/2023	133.89
09/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/9/2023	474.30
09/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 9/9/2023	134.54
09/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simson, Hannah on 9/9/2023	22.31
09/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 9/9/2023	44.63
09/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/10/2023	394.82
09/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 9/10/2023	21.09
09/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/10/2023	486.07
09/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/11/2023	259.98
09/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 9/11/2023	66.94
09/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 9/12/2023	89.26
09/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 9/12/2023	22.93

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09/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Narko, Brendan on 9/12/2023	22.93
09/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/13/2023	68.70
09/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ryan, Jimmy on 9/13/2023	111.13
09/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ben-Shahar, Ziv on 9/13/2023	114.64
09/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/18/2023	22.90
09/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 9/18/2023	107.94
09/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/19/2023	44.63
09/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 9/19/2023	68.78
09/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 9/20/2023	22.31
09/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/20/2023	74.20
09/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/21/2023	22.90
09/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 9/22/2023	44.63
09/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Giorgio, Victoria on 9/23/2023	90.18
09/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gianani, Isabella on 9/23/2023	14.56
09/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/24/2023	220.71
09/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 9/25/2023	44.63
09/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Vassallo, Lorenza on 9/25/2023	233.52
09/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 9/25/2023	45.85
09/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/25/2023	320.61
09/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 9/26/2023	68.70
09/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gianani, Isabella on 9/26/2023	160.31

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09/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/26/2023	68.70
09/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Giorgio, Victoria on 9/26/2023	7.28
09/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Narko, Brendan on 9/26/2023	68.78
09/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 9/27/2023	22.93
09/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Raphael, Joshua on 9/27/2023	68.70
09/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 9/27/2023	45.80
09/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 9/29/2023	21.09
10/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 10/3/2023	18.69
10/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 10/3/2023	23.54
10/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 10/4/2023	37.38
10/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Phoenix, Morgan on 10/5/2023	18.69
10/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 10/6/2023	37.38
10/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 10/8/2023	23.18
10/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 10/9/2023	18.69
10/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 10/9/2023	62.16
10/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 10/10/2023	49.56
10/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 10/10/2023	74.77
10/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Adams, Mirta on 10/11/2023	37.38

Legal Services for the Period Ending October 31, 2023

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1010175294

Celsius Network LLC

Matter Number:

53363-25

Expenses

10/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 10/11/2023	19.20
10/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bodammer, Andrew on 10/12/2023	18.69
10/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Marston, Rebecca on 10/13/2023	38.40
10/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bodammer, Andrew on 10/13/2023	18.69
10/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 10/13/2023	19.20
10/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 10/15/2023	169.82
10/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fellner, Michael on 10/16/2023	88.09
10/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 10/16/2023	37.38
10/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Decker, Kevin on 10/19/2023	4.49
10/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 10/21/2023	56.07
	Total	5,674.66

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Expenses

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/9/2023 by Patricia Walsh	155.34
09/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/12/2023 by Jimmy Ryan	38.32
09/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/13/2023 by Jimmy Ryan	193.47
09/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/14/2023 by Jimmy Ryan	51.72
09/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/18/2023 by Joshua Raphael	555.48
09/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/25/2023 by Alex Xuan	76.63
09/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/28/2023 by Bella Gianani	38.32
10/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/10/2023 by Mirta Adams	128.40
10/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/11/2023 by Mirta Adams	64.20
10/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/13/2023 by Andrew Bodammer	64.20
10/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/18/2023 by Patricia Walsh	51.78
10/31/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/31/2023 by Gabrielle Reardon	155.33
	Total	1,573.19

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Expenses

Invoice Number: 1010175294
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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/23	Kevin Decker -Taxi, Overtime transportation from DC Office to residence 08/31/2023	15.94
09/05/23	Kevin Decker - Taxi, Overtime transportation from DC Office to residence 09/05/2023	16.46
09/07/23	Robert Orren – Taxi, Overtime transportation from residence to office 09/07/2023	17.95
09/07/23	Kevin Decker - Taxi, Overtime transportation from DC Office to residence 09/07/2023	14.85
09/12/23	Morgan Lily Phoenix - Taxi, Overtime transportation from office to residence 09/12/2023	16.00
09/12/23	Robert Orren – Taxi, Overtime transportation from NY Office to residence 09/12/2023	43.87
09/15/23	Alex Xuan - Taxi, Overtime transportation from office to residence 09/15/2023	13.68
09/19/23	Gabriela Zamfir Hensley – Taxi, Overtime transportation from office to residence 09/19/2023	23.19
09/20/23	Jimmy Ryan – Taxi, Overtime transportation from NY Office to residence 09/20/2023	23.99
09/21/23	Chris Koenig – Taxi, Overtime transportation from Chicago Office to residence 09/21/2023	52.03
09/26/23	Alex Xuan – Taxi, Overtime transportation from office to residence 09/26/2023	16.39
09/26/23	Chris Koenig – Taxi, Overtime transportation from office to residence 09/26/2023	51.75
09/28/23	Alex Xuan – Taxi, Overtime transportation from office to residence 09/28/2023	17.85
09/28/23	Robert Orren – Taxi, Overtime transportation from office to residence 09/28/2023	46.77
10/01/23	Jimmy Ryan – Taxi, Overtime transportation from office to residence 10/01/2023	25.98
10/02/23	Tanzila Zomo – Taxi, Overtime transportation from NY Office to residence 10/02/2023	61.98
10/02/23	Elizabeth Helen Jones – Taxi, Overtime transportation from team dinner to residence 10/02/2023	21.49
10/03/23	Tanzila Zomo – Taxi, Overtime transportation from residence to office 10/03/2023	65.26
10/05/23	Tanzila Zomo – Taxi, Overtime transportation from residence to office 10/05/2023	80.24

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

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Expenses

10/13/23	Lorenza A. Vassallo – Taxi, Overtime transportation from office to residence 10/13/2023	12.82
10/14/23	Lorenza A. Vassallo – Taxi, Overtime transportation from residence to office 10/14/2023	16.22
10/14/23	Lorenza A. Vassallo – Taxi, Overtime transportation from office to residence. 10/14/2023	15.80
10/14/23	Morgan Lily Phoenix - Morgan Lily Phoenix, Overtime transportation to Office 10/14/2023	10.99
10/15/23	Sherri Johnson Philson - Mileage, Travel to NY for Confirmation hearing 10/15/2023	154.32
10/16/23	Tanzila Zomo - Early morning taxi to office 10/16/2023	66.79
10/17/23	Tanzila Zomo - Taxi, Early morning taxi to office 10/17/2023	69.08
10/18/23	Bella Gianani - Taxi, Overtime transportation from office to residence, 10/18/2023	22.91
10/19/23	Maggie Kate King - Taxi, Overtime transportation from Chicago office to residence 10/19/2023	26.54
10/20/23	Lopez Jose - Overtime transportation from residence to office 10/15/2023	105.05
10/24/23	Victoria Giorgio - Taxi, Overtime transportation from office to residence 10/24/2023	29.08
10/24/23	Tanzila Zomo - Taxi, Overtime transportation from residence to office 10/24/2023	68.93
10/25/23	Victoria Giorgio - Taxi, Overtime transportation from office to residence 10/25/2023	49.67
10/25/23	Bella Gianani - Taxi, Overtime transportation from office to residence 10/25/2023	19.90
10/28/23	Victoria Giorgio - Taxi, Overtime transportation from office to residence 10/28/2023	17.54
	Total	1,311.31

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Celsius Network LLC

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Expenses

Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/17/23	Robert Orren, overtime meal, 9/12/2023	20.00
10/01/23	Robert Orren, overtime meal, 9/27/2023	20.00
10/01/23	Robert Orren, overtime meal, 9/28/2023	20.00
10/22/23	Zomo, Tanzila 10/16/2023 Overtime Meal	20.00
	Total	80.00

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-25

Expenses

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/31/23	Kevin Decker, overtime meal, 08/31/2023	20.00
09/05/23	Kevin Decker, overtime meal, 09/05/2023	20.00
09/12/23	Morgan Lily Phoenix, overtime meal, 09/12/2023	20.00
09/17/23	Roy Michael Roman, overtime meal, 9/12/2023	20.00
09/17/23	Roy Michael Roman, overtime meal, 9/13/2023	20.00
09/19/23	Roy Michael Roman, overtime meal, 09/19/2023	20.00
09/19/23	Gabriela Zamfir Hensley, overtime meal, 09/19/2023	20.00
09/19/23	Nicole Briones - overtime meal (Nicole Briones, Roy Michael Roman), 9/19/2023	20.00
09/24/23	Joshua Raphael, overtime meal, 9/19/2023	20.00
09/24/23	Jimmy Ryan, overtime meal, 9/20/2023	20.00
09/24/23	Roy Michael Roman, overtime meal, 9/18/2023	20.00
09/24/23	Roy Michael Roman, overtime meal, 9/20/2023	20.00
10/01/23	Roy Michael Roman, overtime meal, 9/28/2023	20.00
10/01/23	Roy Michael Roman, overtime meal, 9/26/2023	20.00
10/01/23	Alex Xuan, overtime meal, 9/26/2023	20.00
10/11/23	Kevin Decker, overtime meal (Kevin Decker, Morgan Lily Phoenix), 10/11/2023	20.00
10/12/23	Victoria Giorgio, overtime meal, 10/12/2023	20.00
10/12/23	Kevin Decker, overtime meal, 10/12/2023	20.00
10/13/23	Lorenza A. Vassallo, overtime meal, 10/13/2023	20.00
10/15/23	Roman Roy Michael 10/11/2023 OT Meal	20.00
10/22/23	Roman Roy Michael 10/17/2023 OT Meal	20.00
10/22/23	Roman Roy Michael 10/19/2023 OT Meal	20.00
	Total	440.00

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

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Expenses

Rental Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/24/23	AQUIPT INC - Rental Expenses	3,407.79
10/27/23	AQUIPT INC - Rental Expense Credit	(54.44)
10/30/23	AQUIPT INC - Rental Expenses	1,072.42
	Total	4,425.77

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

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Expenses

Miscellaneous Office Expenses

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/18/23	Kevin Decker - Amtrak service fee. 10/18/2023	10.00
	Total	10.00

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Expenses

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 Matter Number: 53363-25

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/25/23	FEDERAL EXPRESS - Fed Ex service	25.25
10/02/23	FEDERAL EXPRESS - 784274051629	471.53
10/02/23	FEDERAL EXPRESS - 784273607287	331.70
10/09/23	FEDERAL EXPRESS - 796711526006	343.09
10/16/23	FEDERAL EXPRESS - 796711537768	482.62
10/30/23	FEDERAL EXPRESS - 773880411311	18.29
10/30/23	FEDERAL EXPRESS - 773880675134	18.29
	Total	1,690.77

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175294

Celsius Network LLC

Matter Number:

53363-25

Expenses

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/01/23	PACER Usage for 09/2023	13.20
09/01/23	PACER Usage for 09/2023	42.40
09/01/23	PACER Usage for 09/2023	0.90
09/01/23	PACER Usage for 09/2023	38.80
09/01/23	PACER Usage for 09/2023	4.60
09/01/23	PACER Usage for 09/2023	4.50
09/01/23	PACER Usage for 09/2023	67.20
09/01/23	PACER Usage for 09/2023	34.50
09/01/23	PACER Usage for 09/2023	8.30
09/01/23	PACER Usage for 09/2023	1.30
09/01/23	PACER Usage for 09/2023	11.90
09/01/23	PACER Usage for 09/2023	22.10
09/01/23	PACER Usage for 09/2023	24.70
09/01/23	PACER Usage for 09/2023	22.80
09/01/23	PACER Usage for 09/2023	61.30
10/01/23	PACER Usage for 10/2023	26.70
10/01/23	PACER Usage for 10/2023	164.80
10/01/23	PACER Usage for 10/2023	3.70
10/01/23	PACER Usage for 10/2023	2.40
10/01/23	PACER Usage for 10/2023	24.20
10/01/23	PACER Usage for 10/2023	37.10
10/01/23	PACER Usage for 10/2023	0.10
10/01/23	PACER Usage for 10/2023	2.50
10/01/23	PACER Usage for 10/2023	125.90
10/01/23	PACER Usage for 10/2023	14.70
10/01/23	PACER Usage for 10/2023	31.60
10/01/23	PACER Usage for 10/2023	70.80
10/01/23	PACER Usage for 10/2023	9.30
10/01/23	PACER Usage for 10/2023	57.80
10/01/23	PACER Usage for 10/2023	52.90
	Total	983.00

TOTAL EXPENSES**\$ 416,176.16**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175295
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 156,196.50

Total legal services rendered

\$ 156,196.50

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010175295
 Matter Number: 53363-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	3.00	1,605.00	4,815.00
Zachary S. Brez, P.C.	4.50	1,985.00	8,932.50
Gabriela Zamfir Hensley	2.40	1,295.00	3,108.00
Elizabeth Helen Jones	11.30	1,245.00	14,068.50
Chris Koenig	11.50	1,425.00	16,387.50
Ross M. Kwasteniet, P.C.	14.20	2,045.00	29,039.00
Dan Latona	11.40	1,375.00	15,675.00
Patricia Walsh Loureiro	10.90	1,245.00	13,570.50
Allison Lullo	0.90	1,410.00	1,269.00
Rebecca J. Marston	2.40	1,155.00	2,772.00
Joel McKnight Mudd	3.10	995.00	3,084.50
Patrick J. Nash Jr., P.C.	5.20	2,045.00	10,634.00
Jeffery S. Norman, P.C.	11.50	1,995.00	22,942.50
Gabrielle Christine Reardon	6.80	885.00	6,018.00
Seth Sanders	3.90	995.00	3,880.50
TOTALS	103.00		\$ 156,196.50

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Bob Allen, P.C.	0.60	Telephone conference with Special Committee re case status, next steps (partial).
09/06/23	Zachary S. Brez, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
09/06/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
09/06/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.6); analyze issues re same (.2).
09/06/23	Chris Koenig	1.00	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
09/06/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining.
09/06/23	Patricia Walsh Loureiro	1.10	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.6).
09/06/23	Rebecca J. Marston	0.60	Telephone conference with R. Kwasteniet, K&E team, Special Committee re case status, updates.
09/06/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with Special Committee, K&E team re open issues (.7); draft summary of various distribution agreements and issues for Special Committee (.3).
09/06/23	Seth Sanders	0.80	Telephone conference conference with special committee re case status, next steps (.5); draft, revise minutes re same (.3).

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/08/23	Ross M. Kwasteniet, P.C.	0.70	Participate in special committee update meeting.
09/08/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
09/08/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/08/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Special Committee, K&E team re case status, next steps.
09/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/11/23	Ross M. Kwasteniet, P.C.	1.10	Participate in special committee update meeting (.4); follow-up with C. Koenig re same (.7).
09/11/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy.
09/11/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/11/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Special Committee, K&E team re case status, next steps.
09/11/23	Gabrielle Christine Reardon	0.40	Attend and take minutes at special committee meeting.
09/13/23	Bob Allen, P.C.	0.30	Telephone conference with Special Committee re case status, next steps (partial).
09/13/23	Zachary S. Brez, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
09/13/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (partial).

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Chris Koenig	1.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
09/13/23	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update meetings re mining and general case updates (partial).
09/13/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re case strategy (1.0); telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, Company, special committee re mining (.5).
09/13/23	Patricia Walsh Loureiro	1.50	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
09/13/23	Rebecca J. Marston	1.00	Telephone conference with R. Kwasteniet, K&E team, Centerview, special committee re case status, updates.
09/13/23	Jeffery S. Norman, P.C.	0.60	Conference with Special Committee, K&E team re case status, next steps.
09/13/23	Seth Sanders	1.10	Telephone conference with Special Committee, K&E team re case status, next steps (.8); draft, revise minutes re same (.3).
09/14/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re case status and next steps.
09/15/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.4); analyze issues re same (.4).
09/15/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/15/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/23	Gabrielle Christine Reardon	0.40	Attend and take notes at special committee meeting.
09/18/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
09/18/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re special committee matters (.7); analyze issues re same (.2).
09/18/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/18/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.7); prepare for same (.1).
09/18/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.
09/18/23	Gabrielle Christine Reardon	0.70	Attend and take notes at special committee meeting.
09/20/23	Zachary S. Brez, P.C.	0.40	Telephone conference with Special Committee re case status, next steps.
09/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/20/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re Mining (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, Special Committee re case strategy (.7).
09/20/23	Patricia Walsh Loureiro	0.80	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5) (partial).
09/20/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Special Committee, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010175295
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/23	Gabrielle Christine Reardon	0.70	Attend and take notes at special committee meeting.
09/22/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.3); analyze issues re same (.3).
09/22/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/22/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy (.2); analyze issues re same (.1).
09/22/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/22/23	Rebecca J. Marston	0.40	Telephone conference with R. Kwasteniet, K&E team, Centerview, special committee re case updates, next steps.
09/22/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
09/22/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee and K&E team re regulatory concerns.
09/22/23	Seth Sanders	0.90	Record minutes re special committee meeting.
09/25/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.5); analyze issues re same (.4).
09/25/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps (partial).
09/25/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.5); prepare for same (.3).
09/25/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
09/25/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/25/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Special Committee, K&E team re case status, next steps.

Legal Services for the Period Ending October 31, 2023

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1010175295

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/23	Gabrielle Christine Reardon	0.60	Attend and take minutes at special committee meeting (.5); correspond with S. Sanders, J. Mudd re same (.1).
09/26/23	Gabrielle Christine Reardon	1.20	Draft special committee minutes.
09/27/23	Bob Allen, P.C.	0.80	Telephone conference with Special Committee re case status, next steps (.5); correspond with M. Kilgarriff re state consent orders and plan confirmation (.3).
09/27/23	Zachary S. Brez, P.C.	0.80	Telephone conference with Special Committee re case status, next steps.
09/27/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.
09/27/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re status and next steps.
09/27/23	Ross M. Kwasteniet, P.C.	1.80	Participate in special committee update meetings (1.1); telephone conference with A. Carr re open issues (.3); telephone conference with D. Barse re open issues (.4).
09/27/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.9); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.4).
09/27/23	Patricia Walsh Loureiro	1.30	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.3); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.0).
09/27/23	Allison Lullo	0.90	Conference with Special Committee re same.
09/27/23	Patrick J. Nash Jr., P.C.	0.90	Participate in standing special committee call.
09/27/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Special Committee, K&E team re case status, next steps.
09/27/23	Seth Sanders	1.10	Telephone conference with Special Committee re case status, next steps (.8); draft, revise minutes re same (.3).

Legal Services for the Period Ending October 31, 2023

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53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/29/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re Special Committee meeting.
09/29/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update meeting.
09/29/23	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
09/29/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
09/29/23	Rebecca J. Marston	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key issues, next steps.
09/29/23	Jeffery S. Norman, P.C.	0.50	Telephone conference with Special Committee, K&E team re case status, next steps.
09/29/23	Gabrielle Christine Reardon	0.40	Attend and take minutes at special committee meeting.
10/09/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (partial).
10/09/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps.
10/09/23	Ross M. Kwasteniet, P.C.	1.50	Participate in special committee update meeting (.7); prepare for same (.8).
10/09/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
10/09/23	Joel McKnight Mudd	0.70	Attend special committee meeting to draft minutes.
10/09/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee call (partial).
10/10/23	Joel McKnight Mudd	0.20	Attend special committee meeting to draft minutes.

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Celsius Network LLC

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53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with Special Committee, K&E team re case status, next steps.
10/11/23	Bob Allen, P.C.	0.50	Telephone conference with Special Committee re case status, next steps.
10/11/23	Zachary S. Brez, P.C.	0.70	Telephone conference with Special Committee re case status, next steps.
10/11/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/11/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team, Centerview, A&M, Special Committee re special committee matters.
10/11/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, CVP, Special Committee re key issues and next steps (.5); telephone conference with same re mining (.3).
10/11/23	Ross M. Kwasteniet, P.C.	1.50	Participate in special committee update calls (.9); prepare for same (.6).
10/11/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.5); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.2).
10/11/23	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.2); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
10/11/23	Joel McKnight Mudd	0.50	Attend special committee meeting to draft minutes.
10/11/23	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee call.
10/11/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse re case status and next steps.
10/11/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee, K&E team re case status, next steps.
10/12/23	Joel McKnight Mudd	0.30	Attend special committee meeting to draft minutes.

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 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010175295
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/16/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters (.5); analyze issues re same (.4).
10/16/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.5); prepare for same (.3).
10/16/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
10/16/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/16/23	Joel McKnight Mudd	0.50	Attend special committee meeting to draft minutes.
10/16/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update call.
10/18/23	Bob Allen, P.C.	0.40	Telephone conference with Special Committee re case status, next steps (partial).
10/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Special Committee re case status, next steps.
10/18/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/18/23	Chris Koenig	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.5).
10/18/23	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update meeting (.4); follow-up conferences with D. Barse and A. Carr (.8).
10/18/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.4); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.4).

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/23	Patricia Walsh Loureiro	0.80	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.4); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
10/18/23	Joel McKnight Mudd	0.50	Attend special committee meeting to draft minutes.
10/20/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
10/20/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update call (partial).
10/20/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy.
10/20/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/20/23	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee call.
10/23/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters (.2); analyze issues re same (.7).
10/23/23	Chris Koenig	0.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/23/23	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update meeting (.3); prepare for same (.5).
10/23/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee, K&E team re case status, next steps.
10/23/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with Special Committee, K&E team re case status, next steps.
10/23/23	Gabrielle Christine Reardon	1.80	Correspond with G. Hensley re presentation to special committee (.4); draft same (1.4).

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/23	Dan Latona	0.20	Analyze, comment on special committee presentation.
10/25/23	Bob Allen, P.C.	0.40	Telephone conference with Special Committee re case status, next steps.
10/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps relating to Mining (.4).
10/25/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update call.
10/25/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, Company, special committee re case strategy (.4); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, special committee re mining (.5).
10/25/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, Special Committee re key issues and next steps related to Mining (.5); telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (.4).
10/25/23	Patrick J. Nash Jr., P.C.	1.00	Review, analyze G. Hensley updates to special committee re SEC update (.2); participate in special committee mining call (.4); participate in standing special committee update call (.4).
10/25/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.
10/27/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Special Committee re special committee matters.
10/30/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (partial).
10/30/23	Elizabeth Helen Jones	0.60	Telephone conference with K&E team, C. Koenig, A&M, Centerview, Special Committee re special committee matters.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/30/23	Ross M. Kwasteniet, P.C.	0.50	Participate in special committee update meeting.
10/30/23	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
10/30/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Special Committee, K&E team re case status, next steps.
10/30/23	Gabrielle Christine Reardon	0.60	Attend and take minutes re special committee meeting.
Total		103.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175296
Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 409.00

Total legal services rendered

\$ 409.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175296

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	0.20	2,045.00	409.00
TOTALS	0.20		\$ 409.00

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC
Stone Litigation

Invoice Number: 1010175296
Matter Number: 53363-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Ross M. Kwasteniet, P.C.	0.20	Telephone conference with R. Deutsch and Akin Gump team re J. Stone request for indemnity.
Total		0.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175297
Client Matter: 53363-29

In the Matter of Equities First Holdings Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 121,519.50

Total legal services rendered

\$ 121,519.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	3.80	395.00	1,501.00
Grace C. Brier	0.50	1,245.00	622.50
Joseph A. D'Antonio	25.70	1,080.00	27,756.00
Chris Koenig	1.20	1,425.00	1,710.00
Ross M. Kwasteniet, P.C.	0.80	2,045.00	1,636.00
Dan Latona	4.30	1,375.00	5,912.50
T.J. McCarrick	41.10	1,265.00	51,991.50
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Robert Orren	3.60	570.00	2,052.00
Joshua Raphael	3.90	885.00	3,451.50
Roy Michael Roman	1.10	885.00	973.50
Jimmy Ryan	0.60	995.00	597.00
Hannah C. Simson	15.00	1,135.00	17,025.00
Lorenza A. Vassallo	4.00	985.00	3,940.00
Tanzila Zomo	2.20	325.00	715.00
TOTALS	108.60		\$ 121,519.50

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Equities First Holdings Litigation

Invoice Number: 1010175297
 Matter Number: 53363-29

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Chris Koenig	1.20	Review, revise EFH complaint (.8); correspond with D. Latona, K&E team re same (.4).
09/04/23	Ross M. Kwasteniet, P.C.	0.80	Review, analyze draft EFH complaint.
09/05/23	Megan Bowsher	1.20	Prepare exhibit documents to EFH adversary complaint.
09/05/23	Dan Latona	1.50	Review, revise, comment on EFH complaint (.8); review, revise, comment on motion to seal re same (.7).
09/05/23	T.J. McCarrick	7.10	Draft and revise EFH complaint (4.2); review and analyze EFH agreements (1.1); draft and analyze sealing motion (1.8).
09/05/23	Joshua Raphael	1.40	Draft EFH motion to seal (.4); review, revise same (.6); further revise same (.3); prepare filing version re same (.1).
09/05/23	Jimmy Ryan	0.20	Correspond with J. Raphael, K&E team re motion to seal adversary complaint.
09/06/23	T.J. McCarrick	1.00	Coordinate filing of EFH complaint and motion to seal (.7); draft and revise correspondence re service (.3).
09/06/23	Patrick J. Nash Jr., P.C.	0.20	Review complaint against EFH.
09/06/23	Robert Orren	1.60	Prepare complaint and motion to seal complaint in filing of adversary proceeding against EFH and A. Christy (.4); file same (.4); correspond with T.J. McCarrick, C. Koenig, D. Latona and K&E working group re same (.4); prepare under seal materials for submission to court (.3); distribute summons to K&E working group (.1).
09/06/23	Lorenza A. Vassallo	4.00	Prepare and draft outline for potential temporary restraining order re EFH.
09/06/23	Tanzila Zomo	2.20	Coordinate delivery of document filed under seal to Chambers (1.5); correspond with G. Meadow, production services re same (.7).
09/08/23	T.J. McCarrick	0.40	Conference with G. Brier re EFH strategy.
09/14/23	T.J. McCarrick	2.10	Draft and revise EFH outline (1.5); conduct legal research re same (.6).
09/15/23	T.J. McCarrick	6.90	Draft and revise EFH outline (3.3); review and analyze EFH agreements (.9); conduct legal research re confidential issues (2.7).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/18/23	T.J. McCarrick	5.20	Draft and revise EFH outline (3.3); conduct legal research re same (1.9).
09/19/23	Grace C. Brier	0.50	Review EFH materials (.3); conference with T. McCarrick re EFH (.2).
09/28/23	Joseph A. D'Antonio	0.50	Review, analyze EFH motion to compel arbitration.
09/29/23	Joseph A. D'Antonio	2.40	Review, analyze motion to compel arbitration re EFH adversary proceeding (1.5); research case law re same (.9).
10/01/23	Dan Latona	0.10	Telephone conference with C. Koenig, K&E team, Polsinelli re EFH arbitration.
10/10/23	Joseph A. D'Antonio	8.60	Draft opposition to motion to compel arbitration re EFH adversary proceeding.
10/11/23	Joseph A. D'Antonio	2.50	Draft opposition to motion to compel arbitration re EFH dispute.
10/13/23	Dan Latona	2.10	Analyze, comment on objection re EFH motion to compel arbitration.
10/16/23	Joseph A. D'Antonio	0.40	Revise opposition to motion to compel re EFH litigation.
10/17/23	Joseph A. D'Antonio	1.90	Draft and file opposition to motion to compel re EFH matter.
10/17/23	Robert Orren	0.60	Review opposition to defendants' motion to compel arbitration in EFH adversary proceeding (.2); file same (.2); distribute same for service (.1); correspond with J. D'Antonio re same (.1).
10/17/23	Roy Michael Roman	1.10	Review, revise memorandum re EFH adversary proceeding (.9); correspond with D. Latona, K&E team re same (.2).
10/18/23	Megan Bowsher	0.60	Compile filed pleadings EFH adversary proceeding for attorney review.
10/18/23	Joseph A. D'Antonio	2.00	Revise opposition to motion to compel arbitration.
10/18/23	Robert Orren	1.30	Prepare for filing under seal version of opposition to defendants' motion to compel arbitration in EFH adversary proceeding (.4); file same (.2); distribute same for service (.2); distribute same for submission under seal (.1); correspond with J. D'Antonio, K&E working group re same (.3); correspond with Stretto re removal from docket of non-public version (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175297

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/23	Joseph A. D'Antonio	0.20	Review and analyze Defendants' reply in support of motion to compel arbitration.
10/20/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze EFH pleadings seeking to compel arbitration of Celsius claim.
10/21/23	Joseph A. D'Antonio	5.10	Draft talking points re opposition to motion to compel oral argument (3.1); analyze issues re same (2.0).
10/21/23	T.J. McCarrick	7.30	Review and analyze EFH motion to compel briefing and cases cited therein (3.3); research and analyze issues re jurisdiction (2.1); research and analyze potential claims (.5); draft and revise talking points (1.4).
10/22/23	Joseph A. D'Antonio	0.90	Draft oral argument outline re motion to compel hearing.
10/22/23	Hannah C. Simson	0.10	Correspond with T. McCarrick re EFH dispute.
10/23/23	Megan Bowsher	2.00	Compile case documents in EFH adversary proceeding for attorney preparation for oral argument re motion to compel arbitration.
10/23/23	Joseph A. D'Antonio	0.70	Review and revise oral argument outline re motion to compel hearing.
10/23/23	T.J. McCarrick	9.00	Review and analyze EFH motion to compel arbitration briefing (2.3); review and analyze case law cited in briefing (3.3); draft and revise talking points for argument (3.4).
10/23/23	Robert Orren	0.10	Correspond with J. D'Antonio re under seal exhibits in EFH adversary proceeding.
10/23/23	Hannah C. Simson	1.40	Draft moot questions for EFH argument.
10/23/23	Hannah C. Simson	3.50	Review, analyze EFH briefing and case law (3.0); correspond with T. McCarrick, K&E team re EFH argument (.5).
10/23/23	Hannah C. Simson	3.00	Draft talking points for EFH argument.
10/24/23	T.J. McCarrick	2.10	Review and analyze talking points and motion to compel arbitration briefing.
10/24/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze outcome of hearing on EFH's motion to compel arbitration.
10/24/23	Hannah C. Simson	2.00	Second-chair EFH oral argument.
10/24/23	Hannah C. Simson	1.90	Prepare for EFH oral argument.
10/24/23	Hannah C. Simson	0.30	Correspond with T. McCarrick, K&E team re EFH litigation.
10/24/23	Hannah C. Simson	0.50	Review proposed EFH redactions.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Equities First Holdings Litigation

Invoice Number: 1010175297
 Matter Number: 53363-29

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Joseph A. D'Antonio	0.50	Review and revise opposing counsel's proposed redactions re EFH complaint.
10/25/23	Dan Latona	0.60	Analyze proposed redactions re EFH complaint (.4); telephone conference with C. Koenig, J. Ryan, J. Raphael re EFH correspondence (.2).
10/25/23	Joshua Raphael	0.10	Telephone conference with C. Koenig, K&E team re EFH.
10/25/23	Hannah C. Simson	2.30	Review proposed redactions in EFH.
10/26/23	Joshua Raphael	1.70	Draft letter to EFH.
10/27/23	Joshua Raphael	0.70	Review, revise letter to EFH.
10/27/23	Jimmy Ryan	0.40	Correspond with C. Koenig, K&E team re demand letter (.2); review, revise same (.2).
Total		108.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175298
Client Matter: 53363-32

In the Matter of HDR Global Trading Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 818.00

Total legal services rendered

\$ 818.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175298

Celsius Network LLC

Matter Number:

53363-32

HDR Global Trading Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
TOTALS	0.40		\$ 818.00

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175298

Celsius Network LLC

Matter Number: 53363-32

HDR Global Trading Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze declaration of R. Crumpler, 3AC Liquidator, in support of setoff motion (.2); review, analyze 3AC's motion for setoff (.2).
Total		0.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175299
Client Matter: 53363-33

In the Matter of Reliz Limited Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 8,482.50

Total legal services rendered

\$ 8,482.50

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175299

Celsius Network LLC

Matter Number: 53363-33

Reliz Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	3.10	1,675.00	5,192.50
Kevin Decker	2.90	850.00	2,465.00
Dan Latona	0.60	1,375.00	825.00
TOTALS	6.60		\$ 8,482.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175299

Celsius Network LLC

Matter Number:

53363-33

Reliz Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Judson Brown, P.C.	0.50	Analyze correspondence from Company re enforcement of Reliz award (.3); correspond with Company re same (.2).
09/06/23	Judson Brown, P.C.	0.30	Correspond with Company re enforcement of Reliz award.
10/05/23	Kevin Decker	0.60	Conference with B. Poronsky re enforcement of arbitration award against Reliz Ltd.
10/10/23	Judson Brown, P.C.	0.60	Review and analyze correspondence from Reliz's Cayman counsel (.2); review and draft correspondence with Reliz's counsel, Company, K. Decker, K&E team re settlement proposal (.4).
10/10/23	Kevin Decker	0.50	Research corporate structure and history of Reliz Ltd and related entities.
10/12/23	Judson Brown, P.C.	0.80	Review and draft correspondence with Company re response to Reliz proposal.
10/16/23	Judson Brown, P.C.	0.40	Review and draft correspondence with Company, K&E team, K. Decker re Reliz settlement.
10/19/23	Kevin Decker	1.50	Research corporate structure and history of Reliz Ltd and related entities.
10/20/23	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, C. Koenig and others re potential resolution.
10/20/23	Kevin Decker	0.20	Draft letter to opposing counsel re enforcement of arbitration award.
10/24/23	Kevin Decker	0.10	Draft correspondence to opposing counsel re enforcement of foreign arbitral award.
10/24/23	Dan Latona	0.60	Review, analyze issues re Reliz matter.
Total		6.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175300
Client Matter: 53363-39

In the Matter of Three Arrows Capital Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 4,535.50

Total legal services rendered

\$ 4,535.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175300

Celsius Network LLC

Matter Number:

53363-39

Three Arrows Capital Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	0.40	1,245.00	498.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Alex Xuan	4.10	885.00	3,628.50
TOTALS	4.70		\$ 4,535.50

Legal Services for the Period Ending October 31, 2023

Invoice Number: 1010175300

Celsius Network LLC

Matter Number: 53363-39

Three Arrows Capital Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Alex Xuan	4.10	Draft and revise reservation of rights re 3AC motion (3.7); correspond with D. Latona, C. Koenig, W&C team re same (.4).
10/11/23	Josh Sussberg, P.C.	0.20	Correspond with C. Koenig re BlockFi status.
10/23/23	Elizabeth Helen Jones	0.40	Correspond with P. Loureiro, K&E team re three arrows motion to lift stay.
Total		4.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175301
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 25,252.50

Total legal services rendered

\$ 25,252.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175301

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brooksany Barrowes	2.00	1,655.00	3,310.00
Elizabeth Helen Jones	0.60	1,245.00	747.00
Georgia Meadow	1.00	325.00	325.00
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jeffery S. Norman, P.C.	0.50	1,995.00	997.50
Robert Orren	0.30	570.00	171.00
Alex Xuan	21.80	885.00	19,293.00
TOTALS	26.40		\$ 25,252.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175301

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/23	Alex Xuan	2.10	Review and revise Core settlement motion.
09/11/23	Alex Xuan	1.80	Revise Core settlement motion.
09/12/23	Alex Xuan	5.70	Review and revise Core settlement motion (4.5); review and analyze Core settlement agreement re same (.7); correspond with P. Loureiro, K&E team, Company re same (.5).
09/13/23	Brooksany Barrowes	2.00	Review TNMP agreements (1.0); review and revise draft Purchase and Sale Agreement (1.0).
09/13/23	Jeffery S. Norman, P.C.	0.50	Attend conference with Company re Cedarvale-Core PSA.
09/13/23	Alex Xuan	0.10	Correspond with P. Loureiro, K&E team, Brown Rudnick re Core settlement motion.
09/14/23	Alex Xuan	7.30	Review and revise core settlement motion (3.0); analyze issues re same (3.0); review and revise comments to settlement motion and order filed by Core (.5); correspond with D. Latona, K&E team, W&C, Weil re same (.5); telephone conference with W&C re same (.3).
09/15/23	Elizabeth Helen Jones	0.60	Review, revise declaration in support of Core motion.
09/15/23	Alex Xuan	2.90	Draft declaration in support of Core settlement motion (2.6); correspond with D. Latona, E. Jones re same (.3).
09/19/23	Alex Xuan	0.20	Revise and review Ferraro declaration in support of Core settlement motion (.1); correspond with D. Latona, K&E team re same (.1).
09/21/23	Alex Xuan	0.80	Review and revise Ferraro declaration in support of Core settlement (.4); correspond with P. Loureiro, K&E team, company re same (.4).
09/22/23	Alex Xuan	0.20	Revise Ferraro declaration (.1); correspond with D. Latona, P. Loureiro, W&C, Weil re same (.1).
09/25/23	Georgia Meadow	1.00	Retrieve filings from Celsius docket re Core Scientific (.8); distribute same to A. Xuan (.2).
09/26/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Ferraro Declaration in support of Core Scientific 9019 motion.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 Core Scientific Litigation

Invoice Number: 1010175301
 Matter Number: 53363-42

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/23	Robert Orren	0.30	File Ferraro declaration in support of Core Scientific settlement motion (.1); distribute same for service (.1); correspond with A. Xuan re same (.1).
09/26/23	Alex Xuan	0.50	Review and revise Ferraro Core declaration for filing (.3); correspond with P. Loureiro, K&E team re same (.2).
10/05/23	Alex Xuan	0.20	Review and revise Core settlement order after hearing.
Total		26.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175302
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 1,431.50

Total legal services rendered

\$ 1,431.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175302

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
TOTALS	0.70		\$ 1,431.50

Legal Services for the Period Ending October 31, 2023
Celsius Network LLC
Frishberg Litigation

Invoice Number: 1010175302
Matter Number: 53363-45

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Josh Sussberg, P.C.	0.10	Review, analyze Frishberg discovery request.
09/25/23	Ross M. Kwasteniet, P.C.	0.60	Review, analyze latest Frishberg filings (.4); analyze, consider motion to strike vulgar content (.2).
Total		0.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010175303
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 96,347.00

Total legal services rendered

\$ 96,347.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.30	1,675.00	502.50
Chris Koenig	7.10	1,425.00	10,117.50
Ross M. Kwasteniet, P.C.	7.20	2,045.00	14,724.00
Dan Latona	24.50	1,375.00	33,687.50
Patricia Walsh Loureiro	12.50	1,245.00	15,562.50
Patrick J. Nash Jr., P.C.	0.20	2,045.00	409.00
Jimmy Ryan	1.00	995.00	995.00
Steve Toth	12.60	1,615.00	20,349.00
TOTALS	65.40		\$ 96,347.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/23	Steve Toth	3.10	Analyze correspondence from C. Koenig re Core issues (.2); analyze and revise Core PSA (2.9).
09/05/23	Ross M. Kwasteniet, P.C.	2.10	Review, analyze latest draft of agreement with Core Scientific re Cedarvale site (1.6); review recent correspondence re Core negotiations (.5).
09/08/23	Patricia Walsh Loureiro	0.20	Correspond with D. Latona re Core negotiations.
09/08/23	Steve Toth	1.20	Analyze revised Core PSA (.4); correspond with C. Koenig, K&E team re same (.2); analyze Core PSA (.3); correspond with J. Rayan, K&E team re same (.3).
09/09/23	Patricia Walsh Loureiro	8.40	Review, revise settlement motion (3.9); further review, revise settlement motion (3.9); further review, revise settlement motion (.6).
09/10/23	Ross M. Kwasteniet, P.C.	0.80	Review latest draft agreement and related pleadings re settlement with Core.
09/11/23	Dan Latona	1.00	Telephone conference with S. Toth, K&E team, Company, Committee re Core PSA.
09/11/23	Dan Latona	2.50	Analyze, comment on settlement motion.
09/11/23	Patricia Walsh Loureiro	1.30	Review, revise settlement motion.
09/12/23	Dan Latona	1.80	Analyze, comment on Core settlement motion (.5); analyze, comment on Core sale order (1.3).
09/12/23	Patricia Walsh Loureiro	1.50	Review, revise Core settlement motion.
09/12/23	Steve Toth	1.40	Review, revise Core PSA (.9); review, analyze related correspondence (.5).
09/13/23	Chris Koenig	4.50	Review and revise Core sale papers (2.2); correspond with S. Toth, K&E team, Core re same (2.3).
09/13/23	Ross M. Kwasteniet, P.C.	2.60	Review, analyze latest forms of agreement and pleadings related to settlement with Core and purchase of Cedarvale property.
09/13/23	Dan Latona	2.00	Analyze, comment on Core sale order (1.5); telephone conference with S. Toth, K&E team, Company re PSA (.4); analyze issues list re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Steve Toth	2.40	Review, analyze Core PSA energy matters (.2); correspond with Company and D. Latona re same (.4); draft related correspondence (.1); telephone conference with J. Norman, K&E team, Brown Rudnick and W&C re same (.2); review, analyze draft sale order (.2); review, analyze issues list (.5); draft correspondence re PSA (.8).
09/14/23	Judson Brown, P.C.	0.30	Review, draft emails with D. Latona, K&E team re settlement motion.
09/14/23	Chris Koenig	2.60	Review and revise Core sale papers (1.4); correspond with S. Toth, K&E team, Core re same (1.2).
09/14/23	Ross M. Kwasteniet, P.C.	1.70	Review, comment on purchase and settlement agreement and related motions and forms of order to be filed in Core and Celsius chapter 11 cases.
09/14/23	Dan Latona	3.90	Analyze, comment on Core settlement motion (1.3); analyze, comment on Core order (.5); telephone conference with C. Koenig, Company, Weil re same (.5); telephone conferences with Weil re same (.6); coordinate filing re same (1.0).
09/14/23	Steve Toth	1.80	Review, analyze revised Core PSA (.7); correspond with D. Latona re same (.1); correspond with C. Koenig, K&E team re Core PSA (.2); telephone conference with C. Koenig, K&E team re Core PSA (.3); revise, sign APA (.5).
09/19/23	Dan Latona	0.50	Analyze, comment on Ferraro declaration re Core settlement.
09/22/23	Dan Latona	1.50	Telephone conference with S. Toth, Company, Brown Rudnick, USBTC re Core settlement.
09/27/23	Dan Latona	2.00	Telephone conference with S. Toth, K&E team, Company, Committee, Fahrenheit re Cedarvale agreement.
09/29/23	Dan Latona	3.50	Telephone conference with S. Toth, K&E team, Company, W&C, USBTC re Cedarvale agreement (2.0); analyze pleadings re Core settlement re hearing preparation (1.0); draft, revise outline re same (.5).
10/02/23	Dan Latona	0.50	Telephonically participate in hearing re Core settlement.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175303

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/23	Dan Latona	1.00	Analyze issues re Core settlement.
10/05/23	Dan Latona	1.70	Analyze Core settlement motion re hearing preparation (.7); draft outline re same (1.0).
10/10/23	Steve Toth	0.50	Review, analyze Core closing deliverables (.3); correspond with Weil re closing updates (.1); draft related correspondence (.1).
10/15/23	Dan Latona	1.00	Telephone conference with Company, Committee, US Bitcoin re Cedarvale.
10/23/23	Dan Latona	1.10	Telephonically attend status conference (.8); analyze presentation re same (.3).
10/23/23	Patricia Walsh Loureiro	1.00	Participate in status conference in Core case (.8); correspond with D. Latona, K&E team, special committee re same (.2).
10/23/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze outcome of Core status conference.
10/26/23	Steve Toth	0.80	Review, analyze Core PSA closing documents and related correspondence (.3); correspond with Company re same (.1); analyze closing correspondence (.4).
10/27/23	Steve Toth	1.40	Review, analyze Core PSA closing documents and related correspondence.
10/30/23	Jimmy Ryan	0.20	Correspond with D. Latona and R. Kielty re Core settlement.
10/31/23	Dan Latona	0.50	Telephonically attend status conference.
10/31/23	Patricia Walsh Loureiro	0.10	Attend Core hearing.
10/31/23	Jimmy Ryan	0.80	Telephone conference with M. Puntus, Centerview team, Fahrenheit team, Brown Rudnick team, W&C team, and Moelis team re Core settlement.
Total		65.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175304
Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 152,049.00

Total legal services rendered

\$ 152,049.00

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010175304
 Matter Number: 53363-48

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ziv Ben-Shahar	4.70	885.00	4,159.50
Bella Gianani	2.60	735.00	1,911.00
Victoria Giorgio	3.20	735.00	2,352.00
Susan D. Golden	16.10	1,475.00	23,747.50
Amila Golic	2.30	995.00	2,288.50
Gabriela Zamfir Hensley	6.90	1,295.00	8,935.50
Elizabeth Helen Jones	2.50	1,245.00	3,112.50
Chris Koenig	8.90	1,425.00	12,682.50
Ross M. Kwasteniet, P.C.	5.40	2,045.00	11,043.00
Patricia Walsh Loureiro	4.40	1,245.00	5,478.00
Rebecca J. Marston	32.40	1,155.00	37,422.00
Joel McKnight Mudd	19.30	995.00	19,203.50
Joshua Raphael	2.20	885.00	1,947.00
Gabrielle Christine Reardon	1.90	885.00	1,681.50
Roy Michael Roman	2.20	885.00	1,947.00
Kelby Roth	2.10	885.00	1,858.50
Seth Sanders	1.70	995.00	1,691.50
Gelareh Sharafi	1.90	885.00	1,681.50
Kyle Nolan Trevett	7.00	995.00	6,965.00
Alex Xuan	1.90	885.00	1,681.50
Tanzila Zomo	0.80	325.00	260.00
TOTALS	130.40		\$ 152,049.00

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175304

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Patricia Walsh Loureiro	1.90	Review, revise K&E invoice re privilege and confidentiality.
09/07/23	Rebecca J. Marston	1.30	Review, revise K&E invoice re privilege and confidentiality.
09/08/23	Gabriela Zamfir Hensley	3.40	Review, revise K&E invoice re confidentiality, privilege.
09/08/23	Elizabeth Helen Jones	1.20	Review, revise K&E invoice re privilege and confidentiality.
09/08/23	Patricia Walsh Loureiro	0.40	Review, revise K&E invoice re privilege and confidentiality considerations.
09/08/23	Rebecca J. Marston	0.50	Review, revise invoice for privilege, confidentiality (.4); correspond with G. Hensley, K&E team re same (.1).
09/13/23	Susan D. Golden	4.00	Review, revise K&E invoice re privilege and confidentiality.
09/14/23	Susan D. Golden	2.00	Review, revise K&E invoice re privilege and confidentiality.
09/14/23	Tanzila Zomo	0.80	Review compiled interim fee application (.4); file re same (.4).
09/16/23	Chris Koenig	3.20	Review, revise K&E invoice re privilege and confidentiality.
09/22/23	Ross M. Kwasteniet, P.C.	2.20	Review, revise invoice.
09/25/23	Ross M. Kwasteniet, P.C.	3.20	Review, revise monthly fee statement re confidentiality, privilege.
09/28/23	Susan D. Golden	0.60	Review, analyze fee examiner report for third interim fee application.
09/29/23	Rebecca J. Marston	3.20	Correspond with K. Trevett re fee statements (1.4); correspond with S. Golden, K&E team re fee examiner letter (.3); correspond with K&E billing team re expense backup (.1); review, analyze same (1.4).
09/29/23	Kyle Nolan Trevett	1.60	Review, analyze K&E invoice re privilege, confidentiality (1.3); correspond with R. Marston, K&E team re same (.3).
10/01/23	Rebecca J. Marston	0.70	Review, analyze fee examiner letter.
10/02/23	Ziv Ben-Shahar	4.70	Review, revise K&E invoice re privilege and confidentiality.
10/02/23	Bella Gianani	2.60	Review, revise invoice re privilege issues.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175304

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/23	Victoria Giorgio	1.80	Review, revise K&E invoice re privilege and confidentiality.
10/02/23	Rebecca J. Marston	3.90	Review, analyze fee examiner letter (3.2); correspond with J. Mudd, K&E team re same (.7).
10/03/23	Victoria Giorgio	1.40	Review, revise K&E invoice re privilege and confidentiality.
10/03/23	Rebecca J. Marston	2.40	Review, revise K&E invoice re privilege and confidentiality (.3); correspond with K. Trevett, K&E team re same (.7); draft response to fee examiner letter (1.4).
10/03/23	Gabrielle Christine Reardon	1.90	Review, revise invoice re confidentiality and privilege issues.
10/03/23	Kelby Roth	2.10	Review, revise K&E invoice re privilege and confidentiality.
10/03/23	Kyle Nolan Trevett	2.10	Prepare invoice for distribution for review re privilege, confidentiality issues (1.6); correspond with S. Sanders, K&E team re same (.5).
10/03/23	Alex Xuan	1.90	Review, revise K&E invoice re confidentiality and privilege.
10/04/23	Joshua Raphael	2.20	Review, revise K&E fee application for privilege and confidential parties.
10/05/23	Rebecca J. Marston	2.50	Correspond with R. Roman, K&E team re invoice review (.3); review, analyze fee examiner letter (2.2).
10/05/23	Joel McKnight Mudd	2.70	Draft response to fee examiner memorandum (1.7); review, analyze same (.6); correspond with R. Marston re same (.4).
10/06/23	Susan D. Golden	1.20	Review fee examiner report (1.0); correspond with R. Marston with comments to same (.2).
10/06/23	Rebecca J. Marston	2.70	Correspond with S. Golden, K&E team re response to fee examiner (.8); review, analyze materials re same (1.9).
10/06/23	Joel McKnight Mudd	3.40	Draft response to fee examiner memorandum (2.1); research re same (1.3).
10/08/23	Kyle Nolan Trevett	1.00	Review, revise K&E invoice re privilege, confidentiality.
10/09/23	Susan D. Golden	1.10	Telephone conference with R. Marston re responses to fee examiner report (1.0); correspond with C. Koenig re same (.1).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175304

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/23	Amila Golic	1.20	Review, analyze invoice for privilege and confidentiality.
10/09/23	Rebecca J. Marston	7.20	Correspond with S. Golden, K&E team re fee examiner response (.2); review, revise same (3.8); telephone conference with S. Golden, K&E team re same (1.0); correspond with H. Scatterday re invoice review (.1); review, revise fee examiner response (1.9); correspond with J. Mudd re same (.2).
10/09/23	Joel McKnight Mudd	1.80	Draft response re examiner's fee memorandum.
10/09/23	Gelareh Sharafi	1.90	Review, revise K&E invoice re privilege and confidentiality issues.
10/10/23	Amila Golic	1.10	Review, analyze invoice for privilege and confidentiality.
10/10/23	Rebecca J. Marston	3.30	Review, analyze response to fee examiner (.6); correspond with C. Koenig, K&E team re same (.5); review, revise K&E invoice for privilege and confidentiality (2.0); correspond with S. Golden re fee examiner response (.2).
10/10/23	Joel McKnight Mudd	0.70	Revise fee examiner memorandum.
10/11/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re response to fee examiner.
10/11/23	Joel McKnight Mudd	3.80	Research re fee examiner memorandum (3.1); revise memorandum re same (.7).
10/11/23	Roy Michael Roman	2.20	Review, analyze invoice for privilege concerns (2.1); correspond with K. Trevett, R. Marston re same (.1).
10/11/23	Seth Sanders	1.70	Revise K&E invoice for privilege, confidentiality (1.6); correspond with K. Trevett, K&E team re same (.1).
10/11/23	Kyle Nolan Trevett	2.10	Review, revise K&E invoice re privilege, confidentiality considerations.
10/12/23	Susan D. Golden	0.70	Revise response to fee examiner for third interim fee application (.6); correspond with J. Mudd re same (.1).
10/12/23	Gabriela Zamfir Hensley	0.10	Correspond with J. Mudd, R. Marston re fee examiner inquiry.
10/12/23	Rebecca J. Marston	0.60	Review, revise fee examiner response.
10/12/23	Joel McKnight Mudd	0.90	Revise memorandum re fee examiner's questions.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175304

Celsius Network LLC

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/23	Susan D. Golden	0.90	Telephone conference with C. Koenig and R. Marston re fee examiner discussion on third interim fee application (.4); telephone conference with M. Hancock, R. Larson, C. Koenig, R. Marston re K&E response to fee examiner Report (.5).
10/16/23	Chris Koenig	1.00	Telephone conference with S. Golden, K&E team re fee examiner meeting (.3); telephone conference with S. Golden, K&E team, counsel to fee examiner re K&E fee issues (.7).
10/16/23	Rebecca J. Marston	2.00	Telephone conference with C. Koenig, K&E team re fee examiner meeting (.3); prepare for and participate in telephone conference with fee examiner, C. Koenig, K&E team (.7); review, revise fee examiner response (1.0).
10/16/23	Joel McKnight Mudd	0.80	Revise memorandum re fee examiner.
10/16/23	Joel McKnight Mudd	1.20	Telephone conference with S. Golden, K&E team re fee examiner memorandum (.5); review, revise same (.7).
10/17/23	Patricia Walsh Loureiro	2.10	Review, revise K&E invoice re privilege and confidentiality.
10/17/23	Rebecca J. Marston	1.20	Correspond with J. Mudd re fee examiner response (.3); review, revise same (.9).
10/17/23	Joel McKnight Mudd	2.30	Revise fee examiner memorandum (2.1); correspond with R. Marston re same (.2).
10/18/23	Susan D. Golden	0.60	Review, revise response memorandum re fee examiner report re K&E third interim fee application (.4); correspond with C. Koenig and J. Mudd re same (.2).
10/18/23	Rebecca J. Marston	0.80	Review, revise response to fee examiner (.4); correspond with J. Mudd, K&E team, counsel to fee examiner re same (.4).
10/18/23	Joel McKnight Mudd	1.70	Revise fee examiner memorandum (1.4); correspond with R. Marston re same (.3).
10/19/23	Elizabeth Helen Jones	1.30	Review, revise K&E invoice re privilege and confidentiality.
10/21/23	Gabriela Zamfir Hensley	0.50	Review, revise K&E invoice re confidentiality, privilege.
10/23/23	Gabriela Zamfir Hensley	2.90	Review, revise K&E invoice re confidentiality, privilege.
10/26/23	Susan D. Golden	2.60	Review, revise K&E invoice re privilege and confidentiality.

Legal Services for the Period Ending October 31, 2023
 Celsius Network LLC
 K&E Fee Matters

Invoice Number: 1010175304
 Matter Number: 53363-48

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/23	Kyle Nolan Trevett	0.20	Telephone conference with C. Koenig, K&E team re review of invoice re privilege, confidentiality considerations.
10/27/23	Susan D. Golden	2.40	Review, revise K&E invoice re privilege and confidentiality.
10/28/23	Chris Koenig	2.30	Review, revise K&E invoice re privilege and confidentiality.
10/29/23	Chris Koenig	2.40	Review, revise K&E invoice re privilege and confidentiality.
Total		130.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175305
Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 54,386.50

Total legal services rendered

\$ 54,386.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	2.40	1,475.00	3,540.00
Gabriela Zamfir Hensley	0.60	1,295.00	777.00
Dan Latona	4.20	1,375.00	5,775.00
Patricia Walsh Loureiro	2.60	1,245.00	3,237.00
Rebecca J. Marston	22.10	1,155.00	25,525.50
Robert Orren	2.50	570.00	1,425.00
Gabrielle Christine Reardon	1.10	885.00	973.50
Roy Michael Roman	5.90	885.00	5,221.50
Kelby Roth	8.60	885.00	7,611.00
Laura Saal	0.30	570.00	171.00
Tanzila Zomo	0.40	325.00	130.00
TOTALS	50.70		\$ 54,386.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Rebecca J. Marston	0.30	Correspond with Stout, A&M teams re Stout invoices.
09/05/23	Rebecca J. Marston	0.60	Correspond with G. Reardon, A&M, Taylor Wessing re invoice (.3); correspond with R. Roman re Andersen fee statement (.3).
09/06/23	Rebecca J. Marston	0.40	Review, revise Andersen fee statement (.3); correspond with R. Roman re same (.1).
09/06/23	Roy Michael Roman	0.50	Review, revise invoice, fee statement re Andersen retention (.4); correspond with R. Marston re same (.1).
09/12/23	Susan D. Golden	0.30	Correspond with R. Roman re fee examiner questions to KE Andrews fee application (.2); correspond with M. Hancock re KE Andrews fee application (.1).
09/12/23	Gabriela Zamfir Hensley	0.50	Revise notice re substantial contribution deadlines.
09/12/23	Roy Michael Roman	0.30	Review, analyze issues re Andersen fee statement.
09/14/23	Susan D. Golden	1.10	Correspond with L. Thomson re CPO fee application (.3) review E&Y July monthly fee statement (.4) and correspond with E&Y re same (.1); correspond with R. Roman re KE Andrews fee application and questions from Fee examiner (.2); correspond with M. Hancock re same (.1).
09/14/23	Robert Orren	1.30	Review for filing fee application of L. Thomson (.3); correspond with S. Golden and T. Zomo re filing of same (.3); review for filing E&Y sixth fee statement (.4); correspond with S. Golden and T. Zomo re same (.3).
09/14/23	Roy Michael Roman	0.20	Correspond with KE Andrews re fee statements (.1); review, analyze materials re same (.1).
09/14/23	Tanzila Zomo	0.40	File EY sixth monthly fee statement.
09/15/23	Roy Michael Roman	0.20	Review, analyze issues re KE Andrews fee statement (.1); correspond with S. Golden, K&E team re same (.1).
09/18/23	Roy Michael Roman	0.20	Correspond with S. Golden, K&E team, KE Andrews re KE Andrews fee summary.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/23	Gabriela Zamfir Hensley	0.10	Finalize notice of revised schedule for substantial contribution applications.
09/19/23	Rebecca J. Marston	0.20	Correspond with Akin team re fee examiner's schedule.
09/19/23	Roy Michael Roman	0.50	Review, revise substantial contribution application; correspond with G. Hensley, K&E team re same.
09/20/23	Roy Michael Roman	0.20	Telephone conference with KE Andrews re fee summary.
09/29/23	Rebecca J. Marston	0.40	Correspond with R. Roman re KE Andrews fee statements.
10/03/23	Susan D. Golden	0.50	Review A&M thirteenth invoice for privilege (.4); correspond with A&M team with comments to same (.1).
10/03/23	Rebecca J. Marston	0.30	Correspond with R. Roman re Andersen fee statements.
10/03/23	Rebecca J. Marston	0.40	Correspond with R. Roman, K&E team re A&M fee statement.
10/03/23	Roy Michael Roman	0.40	Review, revise Andersen fee statement (.3); correspond with D. Latona, R. Marston, K&E team re same (.1).
10/03/23	Laura Saal	0.30	File A&M August Fee Statement.
10/07/23	Patricia Walsh Loureiro	0.80	Review, analyze substantial contribution response.
10/09/23	Roy Michael Roman	0.10	Correspond with KE Andrews re fee summary.
10/10/23	Rebecca J. Marston	0.60	Correspond with D. Latona, K&E team re Andersen fee statement (.2); review, revise Stout fee statement (.3); correspond with Stout team re same (.1).
10/10/23	Rebecca J. Marston	2.10	Review, analyze substantial contribution applications (1.9); correspond with P. Loureiro, K. Roth re same (.2).
10/10/23	Roy Michael Roman	0.40	Review, analyze Andersen fee materials (.2); correspond with D. Latona, R. Marston, Andersen re same (.2).
10/10/23	Kelby Roth	3.00	Compile substantial contribution applications from docket (.2); draft summary re same (1.3); research precedent re objection re same (1.5).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/23	Susan D. Golden	0.30	Correspond with R. Roman and G. Peters re KE Andrews fee application and time summaries for fee examiner.
10/11/23	Rebecca J. Marston	2.60	Review, revise non-K&E fee statements (1.7); correspond with R. Roman re same (.4); correspond with Stout team re fee statement (.1); correspond with C. Koenig re same (.1); correspond with K. Roth re substantive contribution response (.3).
10/11/23	Roy Michael Roman	0.30	Review, revise Andersen fee statement (.2); correspond with D. Latona, R. Marston, K&E team re same (.1).
10/11/23	Roy Michael Roman	0.50	Correspond with S. Golden, KE Andrews re KE Andrews fee statements (.2); review, revise KE Andrews fee statement (.3).
10/12/23	Rebecca J. Marston	0.30	Correspond with R. Roman re KE Andrews fee statements.
10/12/23	Rebecca J. Marston	5.90	Review, revise substantial contribution objection (4.2); conference with K. Roth re same (.2); review, revise same (1.5).
10/12/23	Robert Orren	0.30	File KE Andrews fourth fee statement (.2); distribute same for service (.1).
10/12/23	Roy Michael Roman	0.40	Review, analyze KE Andrews invoice (.3); correspond with R. Marston, K&E team re same (.1).
10/13/23	Susan D. Golden	0.20	Correspond with KE Andrews re fee application narrative summary.
10/13/23	Patricia Walsh Loureiro	1.10	Correspond with U.S. Trustee, C. Koenig, K&E team, applicants re substantial contribution objection deadline.
10/13/23	Rebecca J. Marston	5.90	Review and revise substantial contribution objection (2.7); review and revise substantial contribution objection (3.2).
10/13/23	Kelby Roth	5.20	Review, revise objection re substantial contribution applications (4.0); research re same (.3); correspond with R. Marston, K&E team re same (.2); correspond with U.S. Trustee, substantial contribution applicants re adjournment of same (.7).
10/14/23	Patricia Walsh Loureiro	0.70	Review, revise omnibus objection to substantial claim applications.

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/23	Kelby Roth	0.40	Correspond with P. Walsh-Loureiro, K&E team, U.S. Trustee re substantial contribution applications.
10/16/23	Rebecca J. Marston	0.20	Correspond with R. Roman re Andersen fee statement.
10/16/23	Roy Michael Roman	0.40	Correspond with R. Marston, Andersen team re invoice (.2); review, analyze issues re same (.1); correspond with S. Golden re same (.1).
10/18/23	Rebecca J. Marston	0.70	Correspond with Centerview team, K&E team re fee application timeline (.3); review, revise and correspond with R. Roman re RSM fee statement (.4).
10/23/23	Dan Latona	1.50	Analyze fee applications for substantial contribution (1.2); analyze case law re same (.3).
10/23/23	Roy Michael Roman	0.40	Review, revise KE Andrews fee statement (.3); correspond with C. Koenig, K&E team re same (.1).
10/24/23	Dan Latona	2.70	Analyze, comment on objection re substantial contribution applications (2.4); analyze objection chart re same (.3).
10/24/23	Roy Michael Roman	0.20	Review, analyze issues re K&E Andrews fee statement.
10/25/23	Rebecca J. Marston	0.70	Correspond with R. Roman re professional fee statements (.2); correspond with G. Reardon re OCP matters (.3); review, analyze UK Andersen fee statements (.2).
10/25/23	Robert Orren	0.60	File fifth KE Andrews and third Andersen LLP fee statements (.2); distribute same for service (.2); correspond with R. Roman re same (.2).
10/25/23	Roy Michael Roman	0.20	Review, analyze issues re KE Andrews fee statement (.1); correspond with C. Koenig, K&E team re same (.1).
10/25/23	Roy Michael Roman	0.50	Review, analyze issues re Andersen fee statement (.3); correspond with Andersen team re same (.2).
10/26/23	Rebecca J. Marston	0.30	Correspond with G. Reardon re OCP report.
10/26/23	Gabrielle Christine Reardon	1.10	Review, analyze data re payments to ordinary course professionals s (.3); correspond with C. Koenig, D. Latona re same (.3); review, analyze confirmation order re same (.3); correspond with A&M re same (.2).

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175305

Celsius Network LLC

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/23	Rebecca J. Marston	0.20	Correspond with G. Reardon re OCP report.
10/30/23	Robert Orren	0.30	File fifth OCP report (.1); distribute same for service (.1); correspond with G. Reardon re same (.1).
Total		50.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010175306
Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through October 31, 2023
(see attached Description of Legal Services for detail)

\$ 305,429.50

Total legal services rendered

\$ 305,429.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	22.00	1,605.00	35,310.00
Nicholas Benham	3.50	1,080.00	3,780.00
Zachary S. Brez, P.C.	1.70	1,985.00	3,374.50
Janet Bustamante	41.90	395.00	16,550.50
Cassandra Catalano	5.60	1,245.00	6,972.00
Rich Cunningham, P.C.	7.60	1,755.00	13,338.00
Mariana del Carmen Fernandez	2.90	885.00	2,566.50
Amila Golic	0.20	995.00	199.00
Gabriela Zamfir Hensley	3.40	1,295.00	4,403.00
Elizabeth Helen Jones	0.50	1,245.00	622.50
Hanaa Kaloti	13.70	1,310.00	17,947.00
Mike Kilgarriff	9.10	1,310.00	11,921.00
Christopher B. Leach	30.00	1,465.00	43,950.00
Jennifer Levy, P.C.	65.30	1,945.00	127,008.50
Allison Lullo	8.00	1,410.00	11,280.00
Mark Malone	1.20	525.00	630.00
Brendan Narko	3.80	295.00	1,121.00
Joshua Raphael	4.30	885.00	3,805.50
Gabrielle Christine Reardon	0.30	885.00	265.50
Ken Sturek	0.70	550.00	385.00
TOTALS	225.70		\$ 305,429.50

Legal Services for the Period Ending October 31, 2023

Invoice Number:

1010175306

Celsius Network LLC

Matter Number:

53363-50

Government and Regulatory Investigations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/23	Bob Allen, P.C.	1.30	Telephone conference with R. Kwasteniet and K&E team re DOJ stay request (.5); telephone conference with DOJ re the same (.6); correspondence with H. Kaloti and K&E team re FTC requests (.2).
09/01/23	Rich Cunningham, P.C.	0.40	Telephone conference with C. Leach re work plan re FTC information requests.
09/01/23	Amila Golic	0.20	Correspond with G. Hensley, K&E team re protective order.
09/01/23	Hanaa Kaloti	1.50	Telephone conference with C. Leach re FTC requests (.5); correspond with C. Leach, K&E team re data collection for FTC (1.0).
09/01/23	Christopher B. Leach	1.80	Review, analyze issues re FTC productions (1.0); conference with H. Kaloti re recent FTC request (.3); conference with A. Lullo re recent FTC request (.5).
09/01/23	Jennifer Levy, P.C.	0.50	Review correspondence re discussions with state regulators and strategy re same.
09/01/23	Allison Lullo	0.40	Telephone conference with C. Leach re state regulatory matters.
09/05/23	Bob Allen, P.C.	0.20	Review, analyze A. Mashinsky filing.
09/05/23	Janet Bustamante	5.70	Review case-related materials re NYAG documents request (4.5); correspond with A. Lullo, K&E team re productions to regulators (.5); review, process documents re case-related databases (.7).
09/05/23	Janet Bustamante	0.60	Correspond (multiple) with C. Leach re attorney document requests re fact development work re upcoming production.
09/05/23	Rich Cunningham, P.C.	0.10	Telephone conference with C. Leach re FTC discovery requests.
09/05/23	Hanaa Kaloti	0.90	Telephone conference with C. Leach re FTC requests (.3); telephone conference with J. Bustamante re same (.2); review correspondence with C. Leach, K&E team re FTC requests (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/23	Mike Kilgarriff	1.10	Conference with J. Norman re outreach to states re distribution of consumer assets (.1); review NY attorney general subpoena (.5); conference with J. Bustamante re NY attorney general subpoena and production of documents (.5).
09/05/23	Christopher B. Leach	0.50	Review, analyze issues re FTC production.
09/05/23	Christopher B. Leach	0.50	Draft, revise letter to FTC re compliance obligations.
09/05/23	Christopher B. Leach	0.80	Review, analyze issues re response to FTC information request.
09/05/23	Christopher B. Leach	0.30	Conference with H. Kaloti re production issues.
09/05/23	Jennifer Levy, P.C.	1.50	Review correspondence with AGs and team and SEC consent order (1.1); conference with K&E team re settlement negotiations re same (.4).
09/06/23	Bob Allen, P.C.	1.10	Draft, revise declaration re FTX related documents (.7); correspond re NYAG document requests (.2); correspondence re FTC requests (.2).
09/06/23	Nicholas Benham	2.70	Document review re government request (2.1); draft summary re government request (.6).
09/06/23	Janet Bustamante	4.10	Review case-related materials for background re NYAG documents request (2.6); review, process documents into case-related databases (1.5).
09/06/23	Rich Cunningham, P.C.	1.60	Telephone conference with FTC re discovery obligations (1.4); telephone conference with C. Leach re same (.2).
09/06/23	Hanaa Kaloti	2.40	Telephone conference with FTC re discovery obligations (.6); further telephone conference with FTC re same (.5); review, analyze issues re same (.7); draft, revise letter to FTC re requests (.6).
09/06/23	Mike Kilgarriff	1.10	Conference with J. Norman re outreach to states re distribution of consumer assets (.1); review, analyze NY attorney general subpoena (.5); conference with J. Bustamante re NY attorney general subpoena and production of documents (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/23	Christopher B. Leach	1.80	Draft, revise letter to FTC re production issues.
09/06/23	Christopher B. Leach	0.30	Draft, revise materials re meeting with FTC.
09/06/23	Christopher B. Leach	1.00	Review, analyze issues re FTC follow-up requests.
09/06/23	Christopher B. Leach	0.50	Telephone conference with FTC re discovery issues.
09/06/23	Christopher B. Leach	0.30	Conference with R. Cunningham re strategy with FTC.
09/06/23	Christopher B. Leach	0.50	Conference with FTC.
09/06/23	Allison Lullo	0.10	Correspond with C. Leach re NY attorney general requests.
09/07/23	Bob Allen, P.C.	0.80	Correspond with C. Leach re SDNY and FTC declaration requests (.4); telephone conference with J. Levy and K&E team re state attorney general claims (.4).
09/07/23	Nicholas Benham	0.80	Review, revise summary re government request (.2); document review re government request (.6).
09/07/23	Janet Bustamante	2.20	Review case-related materials re NYAG documents request (1.7); review, process documents into case-related databases (.5).
09/07/23	Rich Cunningham, P.C.	0.50	Telephone conference with C. Leach and H. Kaloti re FTC information requests.
09/07/23	Mariana del Carmen Fernandez	0.60	Review, analyze and consider letter from FTC re document production pursuant to Stipulated Order (.2); prepare production letter re same (.3); conference with H. Kaloti and C. Leach re same (.1).
09/07/23	Hanaa Kaloti	3.40	Correspond with FTC re document requests (1.5); conference with C. Leach and R. Cunningham re same (.8); prepare production (.3); draft, revise letter to FTC re same (.3) review, analyze Goldstein interrogatory response (.5).
09/07/23	Mike Kilgarrieff	1.70	Conference with J. Levy and B. Allen re status of state negotiations (1.1); conference with Company re NY attorney general investigation and Hawaii distribution (.3); conference with B. Allen re approach to NY attorney general subpoena (.3).
09/07/23	Christopher B. Leach	0.40	Conference with H. Kaloti re response to FTC request for documents.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/23	Christopher B. Leach	0.50	Review, revise letter to FTC re production schedule.
09/07/23	Christopher B. Leach	0.40	Conference with R. Cunningham and H. Kaloti re letter to FTC on production schedule.
09/07/23	Christopher B. Leach	0.20	Review, analyze issue re production of transcripts to FTC.
09/07/23	Jennifer Levy, P.C.	1.50	Telephone conferences and meetings with B. Allen and M. Kilgarrieff are open state regulatory actions (1.2); correspond with B. Allen, K&E team re same (.3).
09/07/23	Allison Lullo	0.30	Conference with J. Bustamante re NYAG productions.
09/07/23	Joshua Raphael	0.40	Correspond with H. Kaloti re deposition transcripts.
09/07/23	Gabrielle Christine Reardon	0.30	Correspond with H. Kaloti re employee depositions.
09/08/23	Bob Allen, P.C.	1.20	Telephone conference with J. Norman, J. Levy and M. Kilgarrieff re state resolutions (.5); telephone conference with State attorney general group re same (.5); correspond with J. Levy, K&E team re same (.2).
09/08/23	Janet Bustamante	2.60	Review, analyze case-related materials re NYAG documents request (1.6); correspond (multiple) with FTI re preparation of materials for upcoming production (1.0).
09/08/23	Janet Bustamante	1.10	Correspond with C. Leach re attorney document requests for re upcoming production (.6); review, process documents into case-related databases (.5).
09/08/23	Rich Cunningham, P.C.	0.30	Review, revise letter to FTC staff.
09/08/23	Hanaa Kaloti	1.20	Telephone conference with Company re FTC requests (.5); coordinate FTC production (.7).
09/08/23	Mike Kilgarrieff	1.00	Telephone conference with B. Allen, J. Norman and J. Levy re state consent order negotiations (.5); telephone conference with states re consent judgement (.5).
09/08/23	Christopher B. Leach	1.50	Review, revise documents re FTC production.
09/08/23	Christopher B. Leach	1.00	Review, analyze issues re production of documents to FTC.
09/08/23	Christopher B. Leach	0.50	Conference with Company re FTC production issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/23	Jennifer Levy, P.C.	2.50	Telephone conference with B. Allen, K&E team re state regulator strategy (.5); review sample consent orders (.3); telephone conference with state regulatory (.5), telephone conference with B. Allen, K&E team re same (.5), research re Hawaii distribution law (.6); correspond with C. Leach, K&E team re same (.1).
09/08/23	Allison Lullo	0.40	Telephone conference with Company re regulatory productions (.1); correspond with FTI re FTX productions (.1); correspond with J. Bustamante, FTI re NYAG productions (.2).
09/08/23	Joshua Raphael	0.40	Telephone conference with G. Hensley, K&E team, state regulators re state consent order.
09/09/23	Bob Allen, P.C.	0.10	Correspond with H. Kaloti re SDNY declarations.
09/11/23	Bob Allen, P.C.	0.90	Telephone conference with SDNY re NYAG requests (.2); review Goldstein and Mashinsky FTC filings (.7).
09/11/23	Hanaa Kaloti	0.40	Telephone conference with C. Leach re FTC requests (.2); conduct analysis of remaining FTC requests (.2).
09/11/23	Christopher B. Leach	0.30	Review, analyze issues re FTC productions.
09/11/23	Allison Lullo	0.20	Telephone conference with FTI re NYAG requests.
09/12/23	Bob Allen, P.C.	1.40	Review, revise state consent order template (1.2); review stay filings in FTC matter (.2).
09/12/23	Rich Cunningham, P.C.	0.70	Review, analyze draft motion to dismiss and stay motions filed by FTC suit co-defendants.
09/12/23	Hanaa Kaloti	0.60	Correspond with A&M re FTC requests (.1); review, analyze documents re same (.1); correspond with C. Leach and K&E team re motion practice re FTC litigation (.1); review filings re same (.3).
09/12/23	Mike Kilgariff	0.20	Conference with Hawaii re cryptocurrency distributions (.1); conference with J. Levy re Hawaii meeting (.1).
09/12/23	Christopher B. Leach	1.00	Review, analyze motion papers filed in district court docket re motion to dismiss and motion to stay.
09/12/23	Jennifer Levy, P.C.	0.70	Review state draft of consent decree (.6); correspond with M. Kilgariff re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/23	Allison Lullo	0.30	Correspond with FTI re regulator productions.
09/12/23	Brendan Narko	0.80	Organize and transfer pleadings documents into DFS and DMS databases.
09/12/23	Brendan Narko	0.90	Organize, calendar, and distribute notifications to team re upcoming deadlines.
09/13/23	Bob Allen, P.C.	0.30	Correspondence with A. Colodny and K&E team re stays and state consent order.
09/13/23	Christopher B. Leach	0.40	Review, analyze documents provided by Company re FTC request.
09/13/23	Christopher B. Leach	0.20	Correspond with Company re FTC production issues.
09/13/23	Jennifer Levy, P.C.	0.60	Review, analyze correspondence re state regulatory issues (.4); conference with M. Kilgarriff re same (.2).
09/13/23	Brendan Narko	0.90	Organize, calendar, and distribute notifications to team re upcoming deadlines.
09/14/23	Bob Allen, P.C.	1.40	Review filings in FTC case (.1); correspond with Z. Brez re R. Cohen-Pavon plea and review of filings (.2); telephone conference with D. Barse re the same (.1); review, analyze DOJ subpoenas and related correspondence (.9); telephone conference with DOJ re stays (.1).
09/14/23	Mike Kilgarriff	2.20	Telephone conference with Company re NY attorney general requests (.4); telephone conference with Vermont DFR re Celsius hearing request and next steps (.5); prepare for telephone conference with Hawaii securities regulators re distributions (1.0); telephone conference with Hawaii re cryptocurrency distribution (.3).
09/14/23	Jennifer Levy, P.C.	2.50	Correspond with M. Kilgarriff re state regulatory consent decree (.4); conference with M. Kilgarriff re same (2.1).
09/15/23	Bob Allen, P.C.	1.00	Telephone conference with Company re subpoenas (.3); correspond with Z. Brez re state consent order and revisions to the same (.7).
09/15/23	Zachary S. Brez, P.C.	0.50	Conference with B. Allen re state resolution issues.
09/15/23	Mariana del Carmen Fernandez	0.50	Draft, revise letter re FTC production (.4); conference with C. Leach re same (.1).

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09/15/23	Gabriela Zamfir Hensley	0.20	Correspond with C. Koenig, K&E team re consent order.
09/15/23	Hanaa Kaloti	0.60	Telephone conference with C. Leach re FTC requests (.2); review, analyze documents and cover letter re FTC production (.4).
09/15/23	Christopher B. Leach	0.60	Review, analyze issues re upcoming production to FTC.
09/15/23	Christopher B. Leach	0.20	Conference with H. Kaloti re FTC issues.
09/15/23	Christopher B. Leach	0.30	Conference with paralegal re filing of pro hac vice motions.
09/15/23	Joshua Raphael	0.60	Review, revise state regulator consent order and correspond with G. Hensley re same.
09/18/23	Bob Allen, P.C.	1.60	Revisions to state consent order.
09/18/23	Janet Bustamante	0.70	Correspond with C. Leach re document requests re upcoming production (.2); review, process documents into case-related databases (.5).
09/18/23	Gabriela Zamfir Hensley	0.80	Review, revise consent order (.7); correspond with B. Allen, K&E team re same (.1).
09/18/23	Christopher B. Leach	0.30	Review, analyze issues re production of documents to FTC.
09/18/23	Christopher B. Leach	0.50	Review FTC and individual defendants' Rule 26f conference report.
09/18/23	Jennifer Levy, P.C.	1.40	Correspond with M. Kilgariff re state consent decree language (.6); conference with M. Kilgariff re same (.8).
09/18/23	Joshua Raphael	0.10	Review, revise consent order.
09/18/23	Joshua Raphael	0.50	Review, revise state regulator consent order.
09/19/23	Bob Allen, P.C.	0.80	Correspond with T. Lawrence re state consent order (.1); telephone conference with M. Kilgariff re same (.2); review, analyze Ohio subpoena (.3); conference with M. Kilgariff and K&E team re response to same (.2).
09/19/23	Janet Bustamante	1.00	Correspond with C. Leach re document requests re upcoming production (.5); review, process documents into case-related databases (.5).
09/19/23	Mike Kilgariff	1.40	Telephone conference with Hawaii re consumer distribution (.4); review, analyze Ohio subpoena (.5); conference with Ohio, Company and B. Allen re next steps (.5).
09/19/23	Christopher B. Leach	0.20	Analyze issues re FTC document production.

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09/19/23	Christopher B. Leach	0.10	Review, analyze production letter.
09/19/23	Jennifer Levy, P.C.	1.60	Telephone conference with M. Kilgarriff, K&E team re Hawaii, Ohio, Vermont and multistate proposed consent decree (1.0); correspond with M. Kilgarriff, K&E team re multistate proposed consent decree (.6).
09/20/23	Bob Allen, P.C.	0.30	Review, analyze NYAG motion to stay.
09/20/23	Mike Kilgarriff	0.40	Telephone conference with Hawaii re consumer distribution.
09/20/23	Christopher B. Leach	0.30	Correspond with Company re matter status, next steps.
09/20/23	Christopher B. Leach	0.30	Conference with FTC re request for EIN.
09/20/23	Christopher B. Leach	0.30	Review, analyze issues re FTC request for EIN.
09/20/23	Jennifer Levy, P.C.	2.00	Review key documents open state regulatory issues re Vermont, Hawaii, NYAG request and Ohio (1.6); conference with M. Kilgarriff, K&E team re same (.4).
09/21/23	Bob Allen, P.C.	0.30	Correspond with J. Levy re state attorney general requests and resolution.
09/21/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re SEC follow up questions.
09/21/23	Hanaa Kaloti	0.50	Correspond with C. Leach re FTC requests and production.
09/21/23	Christopher B. Leach	0.50	Review, analyze issues re production to FTC.
09/21/23	Christopher B. Leach	0.50	Conference with Company re response to FTC request.
09/22/23	Janet Bustamante	1.00	Correspond with C. Leach document requests re upcoming production (.5); review, process documents into case-related databases (.5).
09/22/23	Christopher B. Leach	0.30	Conference with FTC re meeting on responses to FTC request.
09/22/23	Christopher B. Leach	0.50	Conference with support team re status of FTC production.
09/22/23	Christopher B. Leach	0.40	Revise production letters re two FTC productions.
09/22/23	Jennifer Levy, P.C.	1.50	Review open state regulatory issues (.4); conference with M. Kilgarriff re same (.3); review data request re same (.3) review correspondence from Brown Rudnick team re status (.4); review Vermont hearing history (.1).

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09/22/23	Allison Lullo	0.10	Correspond with FTI re state attorney general productions.
09/22/23	Mark Malone	1.20	Coordinate preparation of client documents for production to FTC per C. Leach.
09/24/23	Bob Allen, P.C.	0.60	Telephone conference with Company, C. Koenig and K&E team re potential ETH conversion (.5); review related materials (.1).
09/25/23	Bob Allen, P.C.	0.90	Correspond with C. Koenig, K&E team re potential ETH conversion (.2); review M. Gelka expert report and related SDNY correspondence (.4); review, analyze state consent order (.2); correspond with J. Norman and K&E team re same (.1).
09/25/23	Janet Bustamante	5.00	Correspond with J. Levy, A. Lullo and FTI re preparation of material for NYAG production (.5); review, process documents into case-related databases (4.5).
09/25/23	Cassandra Catalano	0.60	Revise R. Deutsch presentation.
09/25/23	Cassandra Catalano	0.90	Review, analyze historical vendor communications re review metrics.
09/25/23	Cassandra Catalano	0.40	Correspond with FTI re review metrics.
09/25/23	Cassandra Catalano	0.60	Telephone conference with A. Lullo re R. Deutsch special committee summary.
09/25/23	Cassandra Catalano	0.40	Revise R. Deutsch release powerpoint.
09/25/23	Jennifer Levy, P.C.	3.50	Conference with M. Kilgarriff, K&E team re NYAG hard drive and production (1.3); correspond with M. Kilgarriff, K&E team re same (.2); telephone conference with Company re OH subpoena and follow-up re same (.4); correspond with Company re same (.1); correspond work with Vermont re letter to court re withdrawal of hearing request (.6); review local rules re appearances and representation re same (.9).
09/25/23	Allison Lullo	2.20	Draft summary re releases (1.3); review, analyze NYAG production (.9).
09/26/23	Bob Allen, P.C.	0.60	Review, analyze FTC filings.
09/26/23	Janet Bustamante	5.40	Correspond with J. Levy, A. Lullo, and FTI re preparation of material re NYAG production (2.6); prepare, review document production tracker (2.3); review, process documents into case-related databases (.5).
09/26/23	Cassandra Catalano	0.20	Correspond with FTI re review metrics.

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09/26/23	Cassandra Catalano	0.20	Correspond with FTI re Hebrew documents.
09/26/23	Cassandra Catalano	0.40	Review, analyze Hebrew document review inquiry.
09/26/23	Cassandra Catalano	0.30	Revise R. Deutsch presentation.
09/26/23	Mariana del Carmen Fernandez	0.40	Telephone conference with FTC re requests for production (.3); draft, revise analysis re same (.1).
09/26/23	Christopher B. Leach	0.50	Conference with FTC re customer files production request.
09/26/23	Christopher B. Leach	0.50	Review, analyze FTC opposition to Goldstein motion to dismiss.
09/26/23	Christopher B. Leach	0.10	Correspond with Company re FTC discussion.
09/26/23	Jennifer Levy, P.C.	1.50	Review, analyze open state regulatory issues - consent decree, NY, Vermont, Hawaii.
09/26/23	Allison Lullo	0.60	Draft, revise presentation re releases.
09/27/23	Janet Bustamante	3.50	Correspond with J. Levy, A. Lullo, and FTI re preparation of material for NYAG production (3.0); review, process documents into case-related databases (.5).
09/27/23	Cassandra Catalano	0.80	Correspond with FTI re NYAG productions.
09/27/23	Cassandra Catalano	0.10	Review, analyze updated R. Deutsch presentation.
09/27/23	Cassandra Catalano	0.60	Review, analyze production sets re Hebrew translations.
09/27/23	Cassandra Catalano	0.10	Review, analyze correspondence re special committee presentation.
09/27/23	Jennifer Levy, P.C.	4.40	Research re HI money transmission legislative history and digital currency innovation lab program (2.1); conference with J. Norman re same (.5); Review, analyze NYAG production (1.1); Review, analyze VT hearing issue (.3); review latest draft consent order for client update (.4).
09/27/23	Allison Lullo	1.80	Revise releases presentation (.9); correspond with B. Allen re NYAG production (.9).
09/28/23	Bob Allen, P.C.	0.90	Telephone conference with States re consent order (.5); review, revise same (.4).
09/28/23	Janet Bustamante	2.00	Review, revise internal document production summary chart.

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09/28/23	Gabriela Zamfir Hensley	0.50	Review, analyze consent order revisions (.1); conference with B. Allen, K&E team, states re same (.4).
09/28/23	Hanaa Kaloti	0.20	Review correspondence from C. Leach re FTC request.
09/28/23	Christopher B. Leach	0.20	Conference with FTC re production issues.
09/28/23	Jennifer Levy, P.C.	3.80	Review, analyze open issues re HI, VT, OH, NYAG (3.1); correspond with M. Kilgarriff re same (.2); conference with Company re status, next steps (.2); correspond with Company re status, next steps (.1); review, revise draft consent decree re same (.2).
09/28/23	Brendan Narko	0.80	Organize and transfer pleadings documents into DFS and DMS databases.
09/28/23	Joshua Raphael	0.50	Telephone conference with B. Allen, K&E team, state regulators re consent order.
09/29/23	Bob Allen, P.C.	0.20	Review, revise state consent order.
09/29/23	Janet Bustamante	2.00	Review, revise internal document production summary chart.
09/29/23	Gabriela Zamfir Hensley	0.60	Revise state consent order template.
09/29/23	Christopher B. Leach	0.20	Analyze issues re FTC request for follow-up meeting.
09/29/23	Jennifer Levy, P.C.	2.50	Review revised consent decree language (2.1); correspond with M. Kilgarriff, K&E team re same (.2); review, analyze issues re VT, HI (.2).
09/30/23	Bob Allen, P.C.	0.10	Correspond with J. Levy re template state consent order.
10/02/23	Jennifer Levy, P.C.	1.00	Review, analyze issues re state regulators, consent decrees.
10/03/23	Bob Allen, P.C.	0.40	Telephone conference with FTC re cooperation requests.
10/03/23	Mariana del Carmen Fernandez	1.00	Telephone conference with FTC staff re requests for production (.3); organize call notes (.2); correspond with C. Leach re same (.5).
10/03/23	Hanaa Kaloti	0.20	Correspond with B. Allen, K&E team re data requests.
10/03/23	Hanaa Kaloti	0.30	Telephone conference with FTC re data requests.
10/03/23	Christopher B. Leach	0.50	Conference with FTC re document request issue.

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10/03/23	Christopher B. Leach	0.30	Correspond with Company re FTC document requests.
10/03/23	Jennifer Levy, P.C.	1.00	Correspond with K&E team, Company re potential settlement.
10/04/23	Bob Allen, P.C.	0.60	Correspond with A. Lullo, K&E team re Latvian law enforcement request (.2); correspond with J. Levy re State attorney general resolutions (.4).
10/04/23	Hanaa Kaloti	0.50	Correspond with C. Leach and K&E team re FTC requests.
10/04/23	Christopher B. Leach	0.40	Review, analyze issues re FTC request for bankruptcy filings.
10/04/23	Jennifer Levy, P.C.	1.00	Review, analyze OH subpoena (.4); review, analyze regulatory issues (.5); correspond with M. Kilgarriff re same (.1)..
10/04/23	Allison Lullo	0.20	Review, analyze Latvia submission.
10/05/23	Janet Bustamante	0.90	Correspond with C. Leach re attorney document requests re fact development work (.3); review, process documents into case-related databases (.6).
10/05/23	Hanaa Kaloti	0.20	Correspond with C. Leach re FTC requests.
10/05/23	Christopher B. Leach	0.50	Correspond with client re issue data issue.
10/05/23	Christopher B. Leach	0.30	Review, analyze issues re producing documents to FTC.
10/05/23	Jennifer Levy, P.C.	3.20	Review Ohio data and subpoena (.6); telephone conference with Company re same (.5); correspond with M. Kilgarriff, K&E team re HI, OH, and consent decree issues (.3); review, revise drafts re same (1.8).
10/05/23	Ken Sturek	0.70	Correspond with C. Leach and J. Bustamante re confirmation exhibits.
10/06/23	Bob Allen, P.C.	1.20	Telephone conference with states re attorney general resolutions (.9); review FTC filings (.3).
10/06/23	Zachary S. Brez, P.C.	0.40	Conference with B. Allen re consent issues.
10/06/23	Gabriela Zamfir Hensley	0.70	Conference with B. Allen, K&E team, state regulators re consent judgment.
10/06/23	Christopher B. Leach	0.30	Review, analyze issues re production to FTC.
10/06/23	Christopher B. Leach	0.30	Draft, revise production letter to FTC.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/23	Jennifer Levy, P.C.	2.80	Review local rules (.6); telephone conference with E. Moore re same (.3); draft, revise appearance, withdrawal, and letter to Vermont Commissioner of Department of Financial Regulations re same (1.9).
10/06/23	Joshua Raphael	0.70	Telephone conference with G. Hensley, K&E team, state regulators re state consent order (.6); correspond with G. Hensley, K&E team re same (.1).
10/09/23	Bob Allen, P.C.	0.10	Correspond with A. Lullo, K&E team re SDNY information request.
10/09/23	Jennifer Levy, P.C.	2.50	Correspond with VT re final hearing withdrawal (.4); review project list and status of open subpoenas and regulatory matters (2.0); correspond with M. Kilgarriff, K&E team re same (.1).
10/09/23	Allison Lullo	0.20	Correspond with FTI re production data.
10/10/23	Jennifer Levy, P.C.	1.00	Review, analyze open regulatory issues (.6); review correspondence re same (.4).
10/11/23	Bob Allen, P.C.	0.20	Correspond with SDNY re information request.
10/11/23	Jennifer Levy, P.C.	1.50	Review, analyze Ohio letter and consent decree (1.3); correspond with M. Kilgarriff, K&E team re same (.2).
10/12/23	Bob Allen, P.C.	0.30	Review, analyze FTC filings.
10/12/23	Janet Bustamante	0.80	Correspond with C. Leach and J. Levy re document requests for fact development work (.4); review, analyze case-related materials and process documents into databases (.4).
10/12/23	Christopher B. Leach	0.20	Review, analyze issues re FTC response.
10/12/23	Jennifer Levy, P.C.	3.00	Review updated OH comprehensive spreadsheet and Regulator Key (2.6); telephone conference with Company re same (.4).
10/12/23	Joshua Raphael	0.20	Review, revise state consent order.
10/13/23	Janet Bustamante	0.80	Correspond with J. Levy re document requests for fact development work (.4); review of case-related materials and process documents into databases (.4).

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10/13/23	Jennifer Levy, P.C.	4.80	Telephone conference with Ohio Dept of Financial services (2.1); review, analyze OH consumer production materials and regulator description and supporting materials (1.6); draft, revise production letter and objections (.5); conference with Company re same (.4); correspond with M. Kilgarriff, K&E team re same (.2).
10/13/23	Joshua Raphael	0.60	Review, revise state consent order (.5); correspond with A&M re same (.1).
10/14/23	Bob Allen, P.C.	0.50	Review CFTC filings, related correspondence re potential exposure.
10/15/23	Bob Allen, P.C.	0.20	Correspond with C. Koenig re DOJ investigation.
10/17/23	Bob Allen, P.C.	1.00	Correspond with J. Norman re FTC resolution (.2); telephone conference with R. Kwasteniet, K&E team re SEC approval of NewCo (.8).
10/17/23	Zachary S. Brez, P.C.	0.80	Review, analyze SEC strategy issues (.1); telephone conference with R. Kwasteniet, K&E team re same (.7).
10/17/23	Christopher B. Leach	0.30	Review, analyze issues re production to FTC.
10/17/23	Allison Lullo	0.70	Telephone conference with Z. Brez, R. Kwasteniet, B. Allen re SEC matters.
10/18/23	Janet Bustamante	0.70	Correspond with B. Allen, K&E team re NYAG production (.3); review of case-related materials and process documents into databases (.4).
10/19/23	Christopher B. Leach	0.20	Review, analyze issues re production.
10/20/23	Brendan Narko	0.40	Retrieve Docket sheet and confirm that Pro Hac Vice application for C. Leach was confirmed per request of C. Leach.
10/23/23	Christopher B. Leach	0.50	Review, analyze issues re production of documents to the FTC.
10/24/23	Janet Bustamante	0.40	Assist C. Leach with preparation of material for production.
10/24/23	Christopher B. Leach	0.20	Analyze issues re new document production.
10/25/23	Janet Bustamante	0.30	Assist C. Leach with preparation of material for production.
10/25/23	Gabriela Zamfir Hensley	0.40	Analyze issues re state consent order template (.2); correspond with J. Raphael, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/23	Jennifer Levy, P.C.	2.00	Review, analyze open regulatory requests (.9); review, analyze OH issues (.7); telephone conference with M. Kilgariff, K&E team re same (.4).
10/26/23	Bob Allen, P.C.	1.20	Correspond with J. Levy re state consent orders (.4); correspond with J. Norman re consent order restrictions on post-confirmation activities (.1); review, analyze associated resolutions (.7).
10/26/23	Janet Bustamante	0.40	Assist C. Leach with preparation of material for production.
10/26/23	Rich Cunningham, P.C.	1.40	Review, analyze plan changes re FTC implications (1.1); telephone conference with C. Leach re same (.3).
10/26/23	Gabriela Zamfir Hensley	0.10	Correspond with B. Allen, K&E team re consent order template.
10/26/23	Christopher B. Leach	0.50	Review, analyze issues re post confirmation issue.
10/26/23	Christopher B. Leach	0.40	Conference with R. Cunningham re post-confirmation issue.
10/26/23	Christopher B. Leach	0.40	Review, analyze issues re production of documents to FTC.
10/26/23	Jennifer Levy, P.C.	3.80	Telephone conference with Company; correspond with OH regulator (.5); correspond with Company re same (.2); correspond with M. Kilgariff, K&E team re draft consent decree (.1); review, revise same (1.9); review, analyze SEC, FTC consent order language (.4); review, analyze changes to potential NewCo structure (.5); correspond with M. Kilgariff, K&E team re same (.2).
10/26/23	Joshua Raphael	0.30	Revise state consent order re CNI and correspond with G. Hensley re same.
10/27/23	Bob Allen, P.C.	0.30	Review, analyze post-emergence structuring materials in connection with J. Norman request (.3).
10/27/23	Janet Bustamante	0.70	Assist C. Leach with preparation of material for production (.4); review, process documents into case-related databases (.3).
10/27/23	Rich Cunningham, P.C.	0.80	Telephone conference with the FTC staff re plan changes.
10/27/23	Rich Cunningham, P.C.	1.80	Telephone conferences with with C. Koenig, K&E team re plan changes, FTC implications.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/23	Mariana del Carmen Fernandez	0.40	Telephone conference with FTC re plan changes (.3); review, revise analysis re same (.1).
10/27/23	Gabriela Zamfir Hensley	0.10	Conference with J. Norman re regulatory considerations.
10/27/23	Hanaa Kaloti	0.80	Review, analyze correspondence re FTC requests (.3); telephone conference with FTC re case updates (.5).
10/27/23	Christopher B. Leach	1.00	Analyze issues re production of documents to FTC.
10/27/23	Christopher B. Leach	0.50	Review, analyze issues re confirmation plan structure impact on order application.
10/27/23	Christopher B. Leach	0.30	Correspond with C. Koenig, K&E team re FTC meeting.
10/27/23	Christopher B. Leach	0.70	Conference with FTC re confirmation plan structure.
10/27/23	Christopher B. Leach	0.50	Conference with K&E team re confirmation plan structure issue.
10/27/23	Jennifer Levy, P.C.	3.20	Telephone conferences with B. Allen, K&E team re deal structure (.5); correspond with B. Allen, K&E team re same (.2); review, analyze consent decree (2.1); review, analyze HI status (.4).
10/30/23	Christopher B. Leach	0.20	Review, analyze regulatory issues re plan confirmation.
10/30/23	Jennifer Levy, P.C.	2.50	Review, analyze regulatory issues.
10/30/23	Allison Lullo	0.50	Conference with Company re production issues.
Total		225.70	